New Patient Enrollment Form

Patient Demographics

Summit Primary Care **Chart #** ______________________

PCP: ______________________ Date: ______________________ Staff: ______________________

Patient Information

Name____ Sex: Male Female
First MI Last

Address______________________ City______________________State__________Zip____________

Social Security #______________________ Date of Birth________________ Race ______________________

Email ____

Home Phone______________________ Cell Phone______________________

Ethnicity: Hispanic/Latino Non Hispanic/Non Latino Other/Undertermined

Language ______________________ Marital Status: Single Married Divorced Widowed

Place of Employment______________________ Occupation______________________

Responsible Party (If patient is under 18 Years of Age)

Name____ Sex: Male Female
First MI Last

Relationship to patient____________________ SS#______________________ Date of Birth________________

Address______________________ City______________________ State________ Zip_____________

Home Phone______________________ Work Phone______________________ Cell Phone______________________

Place of Employment______________________

Insurance Information (Located on your Insurance Card)

Insurance Company______________________Identification#______________________Group #________________

Address to file claims____
City State Zip

Insurance Cardholder's Name____
First MI Last

Insurance Cardholder's SS#______________________ Date of Birth______________________

Address______________________ City______________________ State________ Zip_____________

Home Phone______________________ Work Phone______________________ Cell Phone______________________

Prescription Coverage Plan (Located on your Pharmacy Benefits Card)

Rx BIN# ______________________ PCN Code ______________________

Rx IC# ______________________ Rx Group ______________________

Emergency Notification (In the event of Hospitalization)

Name____Relationship to patient________________
First MI Last

Home Phone______________________ Work Phone______________________ Cell Phone______________________

Patient Medical Data

Patient Name : ____________________ Dr : ____________________ **Chart #** ____________________

DOB : ____________________ Staff : ____________________

Medical History- Respond to each category below as needed

Today's problems ____________________

Chronic Medical Conditions ____________________

Surgery and approx. dates
1 ____________________ 3 ____________________
2 ____________________ 4 ____________________

Current Medications
1 ____________________ 5 ____________________
2 ____________________ 6 ____________________
3 ____________________ 7 ____________________
4 ____________________ 8 ____________________

Allergies to Medications ____________________ **Other Allergies** ____________________

History of Symptoms- Circle all that apply

Y / N	Shortness of Breath	Y / N	Fatigue	Y / N	Abdominal Pain	Y / N	Back Pain	Y / N	Constipation
Y / N	Chest Pain	Y / N	Fever	Y / N	Loss of Appetite	Y / N	Joint Pain/Swelling	Y / N	Diarrhea
Y / N	Palpitations	Y / N	Sore Throat	Y / N	Weight Changes	Y / N	Heat or Cold Intolerance	Y / N	Bloody Stool
Y / N	Rashes	Y / N	Change in Hearing	Y / N	Heartburn	Y / N	Headache	Y / N	Blood in Urine
Y / N	Changing Moles	Y / N	Cough	Y / N	Nausea & Vomiting	Y / N	Nervousness	Y / N	Frequent Urination
Y / N	Numbness or Weakness	Y / N	Depression	Y / N	Nasal Congestion	Y / N	Difficulty Sleeping	Y / N	Memory Loss

Family History

Please indicate which Family Member along with history ____________________

Women Only

Date of last PAP: ____________________ Date of last mammogram: ____________________

Where was test performed? ____________________ Where was test performed? ____________________

Date of last menstrual period: ____________________ Date of menopause onset: ____________________

Pregnancy History ____________________

Adult Vaccination Information (Children under 18 must bring immunization records)

Last Tetanus vaccine date: ____________________ Last Pneumonia vaccine date: ____________________ Last Flu vaccine date: ____________________

Other Medical Care data

Pharmacy Information **Pharmacy Name:** ____________________ **Pharmacy Location:** ____________________

Specialists you are currently seeing ____________________

Patient Certification- My signature below shows that I attest to the accuracy of the information above.

Guardian/Patient Signature: ____________________ **Date:** ____________________

Release Of Medical Information

Chart #: ____________

Staff: ____________

NAME *(Please print)*:______________________________DOB: ____________

By Signing Below, I Authorize Summit Primary Care To Release My Medical And Billing Information To:

RELATIONSHIP			**NAME OF DESIGNATED PERSON AND PHONE NUMBER**
SPOUSE	YES	NO	______________________________
CHILDREN	YES	NO	______________________________
IN-LAWS	YES	NO	______________________________
CAREGIVERS	YES	NO	______________________________
PARENTS	YES	NO	______________________________

OTHERS ______________________________

PATIENT SIGNATURE______________________________**DATE** ____________

We ask that if you have any change in this request, that you please inform the receptionist.

Pharmacy Acknowledgement:

In order to maintain an Accurate and Up to Date Medical Record we request Permission to query outside resources to obtain a list of your Current Medications. By giving this permission the nurses will be able to view an external Rx History to get a list of the Patient's Medications.

PATIENT SIGNATURE______________________________**DATE** ____________

Patient Portal Acknowledgement:

Our patient portal allows secure two-way communications between you and Summit Primary Care that meets all government security requirements for sending Protected Health Information (PHI) between patients and their providers. The Portal grants the ability to interact with us for refills and messages.

***** ONLY ONE EMAIL ADDRESS PER PORTAL ACCOUNT IS ALLOWED. *****

Please provide your personal (home) email address:

Email address:______________________ **@**______________________

If patient is a minor, please indicate to whom the above email belongs:

Relation to patient: ______________________________

I give permission to leave voicemail containing PHI on my cell phone.	YES	NO
I am aware I will receive appointment reminders via text messages.	YES	NO

I authorize the following to pick up prescriptions, X-rays, etc.

RELATIONSHIP			
SPOUSE	YES	NO	______________________________
RELATIVE	YES	NO	______________________________
CAREGIVER	YES	NO	______________________________

PATIENT SIGNATURE______________________________**DATE** ____________

I understand that Summit Primary Care will ask for identification of the person picking up patient medical information or products.

Patient Financial Policy

Chart #: ______________

Patient: ____ **Staff:** ______________

This is an agreement between Summit Primary Care dba AdvancedHEALTH, as creditor, and the Patient/Debtor named on this form and indicated by patient/debtor signature below.
In this agreement the words "you", "your" and "yours" mean the Patient/Debtor. The word "account" means the account that has been established in your name to which charges are made and payments credited. The words "we", "us" and "our" refer to Summit Primary Care dba AdvancedHEALTH. By executing this agreement, you are agreeing to pay for all services that are rendered.
Effective Date: Once you have signed this agreement, you agree to all of the terms and conditions contained herein and the agreement will be in full force and effect. A copy of your signed financial agreement will be provided to you.

HEALTH INSURANCE - It is YOUR responsibility to:

- Ensure we have been provided with the most current insurance information relative to filing your claim including insurance card, ID number, employer, birth date and patient address. This information will be located on our patient registration form.
- Ensure we are contracted with your insurance carrier to receive maximum benefits.
- Pay your co-payment or patient portion at the time of service.
- Inform us of any insurance changes made after this signed agreement/date of service. Insurance carriers have specific timely filing guidelines and pre-authorization requirements for certain services. If revised insurance information is not provided to us within your insurances' timely filing limits, you will be required to pay for services in full. If prior authorization was required for services already received and your claim is denied for lack of authorization, you will be required to pay for services in full.
- Contact your insurance company if no correspondence is received by you within 45 days of the date of service.

It is OUR responsibility to:

- Submit a claim to your health insurance carrier based on the information provided by the patient/debtor at the time of service or as updated information is provided.
- Provide your health insurance carrier with information necessary to determine benefits. This may include medical records and/or a copy of your insurance card.
- Provide MVA patients a courtesy health insurance claim form for their records upon request.

PAYMENT OPTIONS: Per our contracted agreement with your insurance carrier, we are required to collect your co-payment on the day of service. If you do not have insurance, you are required to pay for treatment at the time of service unless other arrangements have been formally made. A separate self-pay financial agreement will be provided to you. Our office collects all copays plus estimated coinsurance and deductibles at the time of service

We accept the following: Cash Check Credit Card *(Visa, MasterCard, Discover, American Express)*

A twenty-five dollar ($25.00) returned check fee will be assessed to the patient account per incident.

For convenience, payments may be made online at **www.ePayItOnline.com.** To utilize this service you will need your account number, access code, and Code ID. This information can be found on the patient statement you will receive reflecting your balance. ***Patients who no-show may be subject to a no-show fee.***

PENDING APPROVALS FOR SERVICES: In the event we are unable to obtain approval for services and you wish to proceed, we will not bill your insurance. Services will be reduced to the in-network insurance allowable amount and will apply to the patient's responsibility.

___________Initials

Patient and/or Debtor Signature:____ Date: ____________________

AdvancedHEALTH

WORKERS' COMPENSATION INJURIES: Written approval/authorization by your employer and/or workers' compensation carrier prior to your initial visit is needed. We will contact your case manager and/or supervisor to confirm your workers' compensation injury. If this claim is denied, for any reason by your employer or your employer's workers' compensation carrier, you will be responsible for payment in full. If denial is made by workers' compensation, health insurance can be filed for these denied services and you will be held responsible for the account.

MOTOR VEHICLE ACCIDENTS (MVA's) – Yes, I was involved in a MVA on _ / _ / _ . Unless prior agreement has been reached or I am a Medicare recipient, my **health insurance** will be filed for services related to this accident. In the event I do not provide insurance information upon initial visit, I understand insurance denials may occur depending on type of service(s) received or carrier specific filing requirements. I agree, as the patient or patient's guardian, I am ultimately responsible for all balance(s) due to this facility and/or its physician(s) for services rendered regardless of insurance denial(s) or unfavorable case outcomes. If I have chosen an attorney to oversee my case, this financial agreement will serve as a Letter of Protection to my attorney. I further understand my account may be handled by an outside entity that specializes in attorney lien accounts at the facilities discretion.

_ Yes, I have chosen to retain an attorney. Signed: ____________________ Date: _______/_____/_________

Attorney Name: ____ Phone: _________________________________

BILLING INFORMATION

STATEMENTS:

A statement of account will be provided to you if insurance has paid leaving a patient portion, denied or no response is received. Due to the type of service we provide, you may receive billing from more than one practice, otherwise known as split billing. The balance on your statement is due and payable within 30 days of receipt unless other arrangements are made with our billing department. The statement will be sent to the address provided at the time of service. In the event your mailing address changes after your service date and your account has not been paid in full, you are required to notify our billing office of this change by calling 615.851.6033 ext. 2067. In case of divorce or separation, the party responsible for the account prior to the divorce or separation remains responsible for the account. After a divorce or separation, the parent authorizing treatment for a child at time of service will be the parent responsible for those subsequent charges. If the divorce decree requires the other parent to pay all or part of the treatment costs, court documentation is required for any guarantor address changes; otherwise, it is the authorizing/custodial parent's responsibility to collect from the other parent. Any account with a credit balance of less than <$5.00> will not be refunded without specific request from the patient/debtor.

DELINQUENT ACCOUNTS:

We review past due accounts frequently and at every statement cycle. Your communication and involvement to ensure your balance is paid timely is important to us. It is imperative that you maintain communications and fulfill your financial agreement and arrangements to keep your account active and in good standing.

If your account becomes sixty (60) days past due, further steps to collect this debt may be taken. If you fail to pay on time and we refer your account(s) to a third party for collection, a collection fee will be assessed and will be due at the time of the referral to the third party. The fee will be calculated at the maximum percentage permitted by applicable law, not to exceed 18%. In addition, we reserve the right to deny future non-emergency treatment for any and all debtor-related unpaid account balances.

CONSENT TO CONTACT:

I grant permission and consent to AdvancedHealth and its agents, assignees, and contractors (which may include third party debt collectors for past due obligations): (1) to contact me by phone at any number associated with me, if provided by me or another person on my behalf; (2) to leave messages for me and include in any such messages amounts owed to me; (3) to send me text messages or emails using any email address I provided or any phone number associated with me, if provided by me or another person on my behalf; and (4) to use prerecorded/artificial voice messages and /or an automated telephone dialing system (an auto dialer) as defined by the Telephone Consumer Protection Act in connection with any communications made to me as provided herein or any related scheduled services and my account. I understand that my refusal to provide the consumer described in this paragraph will not affect, directly or indirectly, my right to receive healthcare services.

WAIVER OF CONFIDENTIALITY:

You understand if your account is submitted to an attorney or collection agency, if we have to litigate in court, or if your past due status is reported to a credit reporting agency, the fact that you received treatment at our office may become a matter of public record.

MEDICAL RECORDS:

You will be required to request in writing or sign a medical authorization form for the release of your medical records to any organization or physician.

Patient and/or Debtor Signature:____ Date______________________

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