CYBERLUX CORP

FORM RW
(Withdrawal of Registration Statement)

Filed 11/10/03

Address	4625 CREEKSTONE DRIVE
	SUITE 100
	DURHAM, NC 27703
Telephone	919-474-9700
CIK	0001138169
Symbol	CYBL
SIC Code	3674 - Semiconductors and Related Devices
Fiscal Year	12/31

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	DURHAM, North Carolina 27703
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CYBERLUX CORPORATION

POST OFFICE BOX 2010, FIFTY ORANGE ROAD, PINEHURST, NORTH CAROLINA, USA 28370-2010

November 10 , 2003

U.S. Securities and Exchange Commission

450 Fifth Street, N.W.

Washington, D.C. 20549

RE: CYBERLUX CORPORATION
APPLICATION FOR WITHDRAWAL OF REGISTRATION
STATEMENT ON FORM SB-2
FILE NO.: 333-108341

Dear Sirs:

Please be advised that Cyberlux Corporation (the "Registrant") hereby requests pursuant to Rule 477 under the Securities Act of 1933, as amended, that the Commission withdraw the Registrant's Registration Statement on Form SB-2 initially filed with the Commission on August 29, 2003 (File No. 333-108341) (the "Registration Statement"). This application for withdrawal is made due to the fact that the Registrant has cancelled the Equity Line of Credit Agreement with Cornell Capital Partners, LP. The Registrant intends to file a new registration statement with the Commission. The Registrant further advises the Commission that no shares of common stock sought to be registered pursuant to the Registration Statement have been offered or sold.

If you have any questions with respect to the above, or if you require additional information, please do not hesitate to contact John W. Ringo, Secretary and Corporate Counsel for the Registrant at (770) 952-1904.

Very truly yours,

Cyberlux Corporation

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By: /s/ Donald F. Evans
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    Donald F. Evans
    President
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