

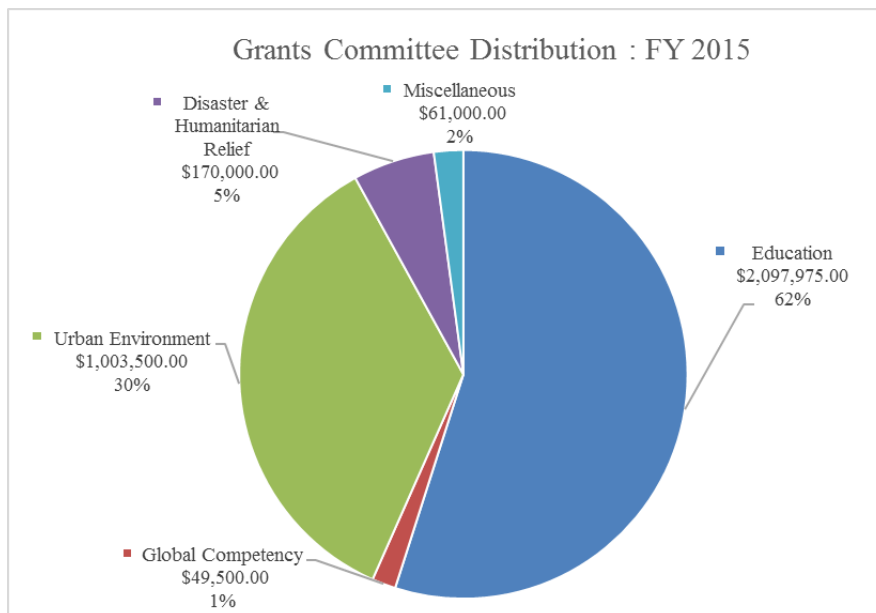
THE C.E. AND S. FOUNDATION

2015 ANNUAL REPORT

Who We Are

The C.E. and S. Foundation, Inc. was formed in 1984 as a private, non-operating family foundation. The history of the Foundation is rooted in the interest in supporting projects and initiatives that improve identifiable people's lives. Currently, the Foundation identifies, funds, and nurtures projects and organizations in the fields of Education, Global Competency, Disaster/Humanitarian Relief, and the Urban Environment. The Foundation is also dedicated to fostering philanthropic spirit and organization effectiveness through service to the field. Located in Louisville, Kentucky, the Foundation is managed by an Executive Director, an Investment Committee, and a Grants Committee and has assets in the range of \$76 million. In the past ten years, the Foundation has made more than \$63 million in grant awards.

2015 Funding Areas



In 2015 the C.E. and S. Foundation granted more than \$4MM in funding to non-profit organizations, the majority in the greater Louisville region.

These grants highlight the shift in the Foundation's focus, beginning in late 2014, to place greater emphasis on funding initiatives geared towards catalyzing

measurable improvements in educational outcomes within the cradle-to-career ecosystem in Louisville, Kentucky. Grantmaking in 2015 was largely shaped by the development and adoption of a new education grantmaking strategy. Through this strategy, the C.E. and S. Foundation allocated 62 percent of its funding to education efforts. This is a significant increase over the 44 percent allocated to funding education projects in 2014.

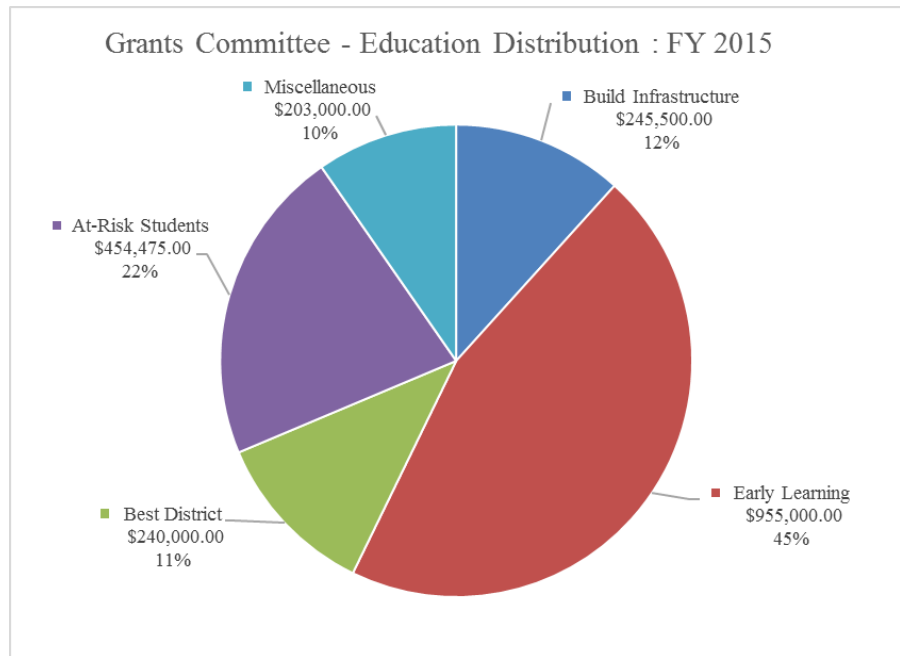
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2015 Education Funding:

The C.E. and S. Foundation's new education grantmaking strategy includes four distinct focus areas:

- Build infrastructure to galvanize stakeholders, spur action, and measure progress;
- Prepare students for success from the start;
- Create conditions for schools to be effective and for JCPS to be the best urban district;
- Support at-risk students to college/career readiness and completion.



The Grants Committee funding decisions in 2015 supported all four of the education focus areas, with the greatest investment occurring in early learning to *Prepare Students for Success from the Start*. Based upon research that shows that children who are ready for kindergarten are much more likely to achieve academic success that carries them through to high school, college, and career success, the C.E. and S. Foundation approved two grants totaling \$750,000 to the Jefferson County Public Education Foundation to fund the expansion of Jefferson County Public Schools (JCPS) Kindergarten Readiness Camps in 2015 and 2016. By fully funding Year One expansion of the Kindergarten Readiness Camps (\$250,000), the C.E. and S. Foundation allowed JCPS to move aggressively to expand a small program that had demonstrated convincing and positive early results and had drawn the attention of state-level early childhood experts as an intervention with significant potential. Based upon the success of the first year of program expansion, Year Two funding of \$500,000 demonstrated the Foundation's interest in scaling programs that are effective so that they lead to systemic change.

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Examples of education funding granted in 2015:

With each grant awarded, the Foundation is committed to working with each partner to track progress in a meaningful way to both inform future grantmaking and identify and nurture best practices that will measurably **improve education outcomes**.

Build Infrastructure

55,000 Degrees –
Accelerating Progress -
\$150,000

America’s Promise
Alliance – Case Study:
KY High School
Graduation Rates -
\$25,500

Prichard Committee –
Commonwealth Institute
for Parent Leadership -
\$45,000

Early Learning

Community Coordinated
Child Care – Coaching for
Quality - \$75,000

JCPEF – JCPS Attendance
Works - \$63,000

NCFL – Early Childhood
Professional Development
– \$100,000

JCPEF – JCPS
Kindergarten Readiness
Camp - \$250,000

Best Urban District

Jefferson County Public
Education Foundation –
Community Data Liaison -
\$125,000

Teach Kentucky – General
Operating Support -
\$35,000

Jefferson County Public
Education Foundation –
Teacher Engagement -
\$40,000

At-Risk Students

Boys and Girls Clubs of
Kentuckiana – General
Operating Support -
\$139,475

JCTC – Adjunct
Academy: Supporting
Student Success -
\$125,000

Lincoln Foundation –
Whitney M. Young
Scholars Program
Expansion - \$125,000

Global Competency, Disaster/Humanitarian Relief and Urban Environment

The C.E. and S. Foundation continues to invest in three historically meaningful areas of focus: Global Competency, Disaster/Humanitarian Relief, and Urban Environment.

Examples of 2015 grantmaking in these areas include:

Urban Environment

Americana Community Center –
Americana Dream Campaign -
\$166,000

Louisville Public Media – Center
for Investigative Reporting -
\$200,000

Metro United Way – 2015
Campaign - \$225,000

Disaster/Humanitarian Relief

Doctors Without Borders –
Syrian Refugee Crisis - \$25,000

WaterStep, CARE, American
Red Cross – Nepal Earthquake
Relief Efforts - \$115,000

Society of St. Vincent de Paul,
St. John’s Center for Homeless
Men, Wayside Christian Mission
– Winter Relief - \$30,000

Global Competency

Yale-China Association –
Chinese Teaching Fellowship
Pilot Program - \$40,000

The Asia Institute – Louisville
International Organizations
Collaboration Project - \$9,500

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Looking Ahead

2015 was the first full year of grantmaking to reflect the C.E. and S. Foundation's new Education Grantmaking Strategy.

In the interest of measuring the impact of its grantmaking and better understanding program effectiveness for future investment, the C.E. and S. Foundation continues to collect a range of data from funding partners to track educational outcomes. It is the intent of the C.E. and S. Foundation to learn from this data and use insights to guide strategic decisions in the future. The Foundation foresees expanding and strengthening its education investments in the community, while also continuing to support efforts in the Urban Environment, Global Competency, and Disaster/Humanitarian Relief.