

AFFIDAVIT OF FACTS

The following is an Affidavit of Facts regarding events of which I, John McDuff, have knowledge, and to which I hereby formally attest.

In December of 2004, I was in Nigeria as an invited guest, to sing and to speak at a large Church of God convention. My brother, Roger, was also a guest of the Convention, as a featured singer. While there, we met Stanley Leitner, who expressed his desire to help us in our ministries. He invited us to visit him in his Dallas Office when we returned to the U.S.

While visiting him in his Dallas office, he called his secretary in, and instructed her to put some of his own money into his trading account in my name, and some in my brother's name. He explained that when the trades were completed, he would send us our portion of the profits. He did not ask us to invest any money at all. He just indicated that this was his gift to us. That was when we learned about the Megafund.

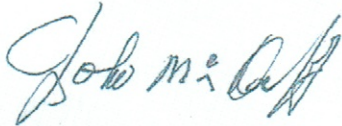
I had a very modest IRA invested with Lancorp, a company owned by Gary Lancaster. I asked my son, Gary McDuff, to have Mr. Lancaster to do due-diligence on the Megafund to determine whether it would be a good place to transfer my IRA funds.

That was the first time Gary McDuff heard of Megafund. It is impossible for him to have had any role in the creation, ownership, control, or operation of the Megafund. Until I asked him to have Gary Lancaster check it out, Gary McDuff did not know that Megafund existed.

Gary Lancaster had his legal counsel to examine Megafund. Stan Leitner showed Gary Lancaster Opinions written by two lawyers that stated that the Megafund investors were insured against loss of principal. Then, I gave Mr. Lancaster permission to transfer my IRA to Megafund.

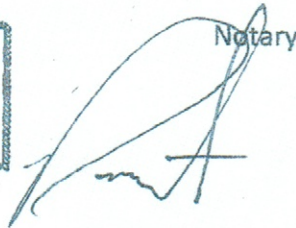
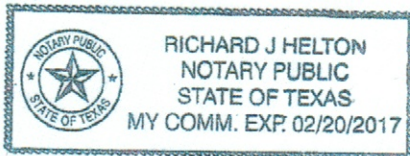
This Affidavit of Facts has been made voluntarily, without duress, promise, or coercion of any nature, on this 21 day of October, 2013, without reservation of any kind, and it contains the facts of which I have first-hand knowledge, and to which I would swear, if called to be a witness in any court of law.

Affiant



John McDuff

State of Texas County of Harris
This instrument was acknowledged
on 10-21-2013 before me
by John McDuff SR



Notary