



Gregory & Associates, PLLC has enjoyed a presence in historic downtown Petersburg since the 1920s. Since that time, we have changed our name and location a few times, but our commitment to providing outstanding personal service has remained the same.



Our current location at 14 East Tabb Street provides us with ample office space, meeting rooms, and in-house research capabilities. Our proximity to Fort Lee has given us the opportunity to assist many military and civil service families resulting in a client base that spans the country.



Gregory & Associates, PLLC

provides the following services:

Tax Preparation

✓ Individual ✓ Corporation ✓ Partnership ✓ Fiduciary ✓ Multi-state ✓ Estate ✓ Gift

Financial Statement Preparation – various levels of service

Business Personal

Estate Planning; Historic Rehabilitation Tax Credit Certification;
Accounting System Design and Support, including QuickBooks and
Creative Solutions; Retirement Plan Selection and Implementation; Business
Start-Ups; Representation with IRS and Government Agencies; Record Keeping;
Preparation of Payroll Tax Returns; Preparation of Sales and Meals Tax Returns;
Notary

Our Clients

Most of our clients are closely-held businesses and/or individuals with complex tax issues including, but not limited to:

✓ manufacturers ✓ physicians ✓ real estate and property management companies
 ✓ general contractors ✓ subcontractors ✓ developers ✓ investors ✓ insurance agencies
 ✓ restaurants ✓ retail establishments ✓ attorneys ✓ architects ✓ farmers

We also provide services to retirement plans, non-profit organizations, and estates and trusts.