

August 11, 2017

**Via Electronic Mail**

FINRA  
Operations, 2<sup>nd</sup> Floor  
9509 Key West Avenue  
Rockville, MD 20850

Attention: Ms. Patricia Casimates  
Vice President, FINRA Market Operations

With information to: Ms. Millicent J. Banks  
OTC Corporate Actions  
Email: [OTCCorpactions@finra.org](mailto:OTCCorpactions@finra.org)

**Re: Deficiency Notice Pursuant to FINRA Rule 6490  
E-Debit Global Corporation – CAS-58012-Q2J0W2  
Company-Related Notification Relating to Proposed 1-300 Reverse Stock Split request**

Dear Ms. Casimates:

Further to previous electronic mail submissions from E-Debit Global Corporation (“WSHE” or the “Corporation) Vice President and Director to you and personal discussion with Ms. Banks earlier this date, the Corporation acknowledges receipt of your correspondence dated August 11, 2017 regarding the captionally noted.

Please take this as notice the Corporation accepts the decision as outlined in the aforementioned correspondence and is declining to execute its Right to Appeal.

For the sake of clarification and full transparency, the Corporation has been aware and participated as a witness at the Hearing of significant WSHE shareholder Fred Sebastian upon my attendance before the Panel of the Financial and Consumer Affairs Authority of the Province of Saskatchewan, Canada in Regina, Saskatchewan on June 8, 2015. The Corporation was further made aware on July 23, 2015 of the adjudication rendered by Panel related to Fred Sebastian but since March 2014 to date neither the Corporation nor any of its Directors or Officers has had any business or personal contact with Fred Sebastian.

To the date of your correspondence the Corporation has had no further contact with parties associated to the Financial and Consumer Affairs Authority of the Province of Saskatchewan, Canada and has received no further enquiries related to or associated with its adjudication of Fred Sebastian.

Based on the receipt of your FINRA response, the Board of Directors has as of the date of this correspondence issued two resolutions;

1. The Board of Directors has instructed the Corporation's President and legal counsel Paul Donion to initiate enquiries with the Financial and Consumer Affairs Authority of the Province of Saskatchewan (where the Sebastian adjudication was issued) as to the current status of the adjudication and to report to the Board the results of the enquiry and develop a strategy which would meet full compliance of FINRA protection of investors and the public interest responsibilities.
2. The Board upon reviewing the authority of Section 7-106-208(3)(b) and (c) of the Colorado Revised Statutes 2016 (a copy of the section attached to this resolution) voted unanimously to instruct the Corporation's transfer agent – Mountain Share Transfer, LLC to place a trading and/or share transfer restriction in the form and manner as set out in Section 7-106-208(2) of the Colorado Revised Statutes 2016 on the following Share certificates **CSI 4107** in the name of Fred Sebastian in the amount of 14,111,729 E-Debit Global common shares (Fourteen Million One Hundred and Eleven Thousand Seven Hundred and Twenty Nine) AND **CSI 4108** in the amount of 14,000,000 (Fourteen Million) E-Debit Global common shares in the name of Duke Capital S.A. and 28,000,000 E-Debit Global common shares (Twenty Eight Million) in the name of Fred Sebastian/Duke Capital S.A. for a total of 56,111,729 E-Debit Global Common shares.

Based on your letter of this date regarding the captionally noted and Ms. Dreyer's personal discussion with Ms. Banks, the Corporation will initiate the remaining resolutions of the Shareholders at its meeting on March 27, 2017.

Thank you for your comment and notice. The Corporation will respond to any and all further comment or notice forthcoming and delivered by FINRA to meet its responsibilities of full, plain and timely disclosure to all of our shareholders and the public in general.

Yours truly,

Douglas N. Mac Donald, CEO, President, Director  
E-Debit Global Corporation ("WSHE")