REPORT of FINDINGS PETITION for DEANNEXATION PORTION OF SOUTH SEASIDE PARK BERKELEY TOWNSHIP, Ocean County, New Jersey





Prepared by:



For the:



PROCEDURAL HISTORY

South Seaside Park Homeowners & Voters Association ("Petitioners") submitted Petition for Deannexation (9/22/14)

Township Clerk referred the Petition to the Planning Board for a public hearing (findings of fact) as to the impact of any deannexation. (10/6/2014)

Hearing Began: 1/8/15 (40 meetings [incl. tonight]). 47 Witnesses & Professionals 3,683 pages of Transcripts

STATUTORYLAW

Petitioners must establish, by a PREPONDERANCE OF THE CREDIBLE EVIDENCE,

that refusal to consent to deannexation would be detrimental to the economic & social wellbeing of the majority of the residents of South Seaside Park AND

that deannexation will not cause a significant injury to the wellbeing of Berkeley Twp.

BOTH CONDITIONS MUST BE PRESENT FOR DEANNEXATION TO BE GRANTED

SOCIAL DETRIMENT:

A community's being deprived of Petitioner's participation in religious, civic, cultural, charitable & intellectual activities of the municipality;

Their meaningful interaction with other members of the community;

Their contribution to its prestige & social standing;

SOCIAL DETRIMENT:

The part they play in general scheme of their municipality's social diversity; &

The wholesome effect their presence has on racial integration.

ECONOMIC DETRIMENT:

Any long term or short term economic impacts,

Loss of ratables,

Impacts on local, school or other taxes of the municipality and the deannexing areas,

Cost or savings in providing municipal services, &

Types of municipal services provided to date.

IMPACTS ON:

Emergency Services & Equipment, including the cost of providing same & the need to provide same in the future.

Recreational & School Facilities in both the municipality and deannexation area.

An analysis of the tax assessments of the relevant land, including the total tax assessment of the municipality as it relates to the affected lands the total area of the municipality as it relates to the affected lands.

Zoning & planning implications for the municipality.

Population, demographics & geographic matters.

The Courts have held that the *Deannexation Statute* is intended to give precedence to the policy of

preservation of municipal boundaries & the maintenance of their integrity

against challenges prompted by short term or even frivolous considerations such as tax or zone shopping.

ISSUES

Impact of **Distance** from Mainland Berkeley Township for South Seaside Park Residents

Lack of Monetary & Non-Monetary Investment by the Township in South Seaside Park

Isolation / Social Injury for South Seaside Park
Residents

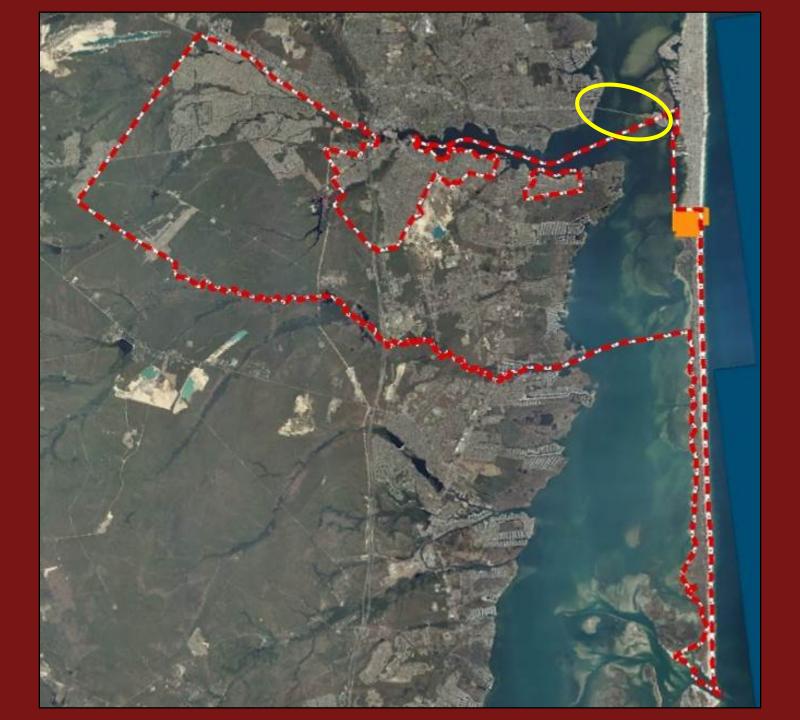
Economic Injury to South Seaside Park Residents

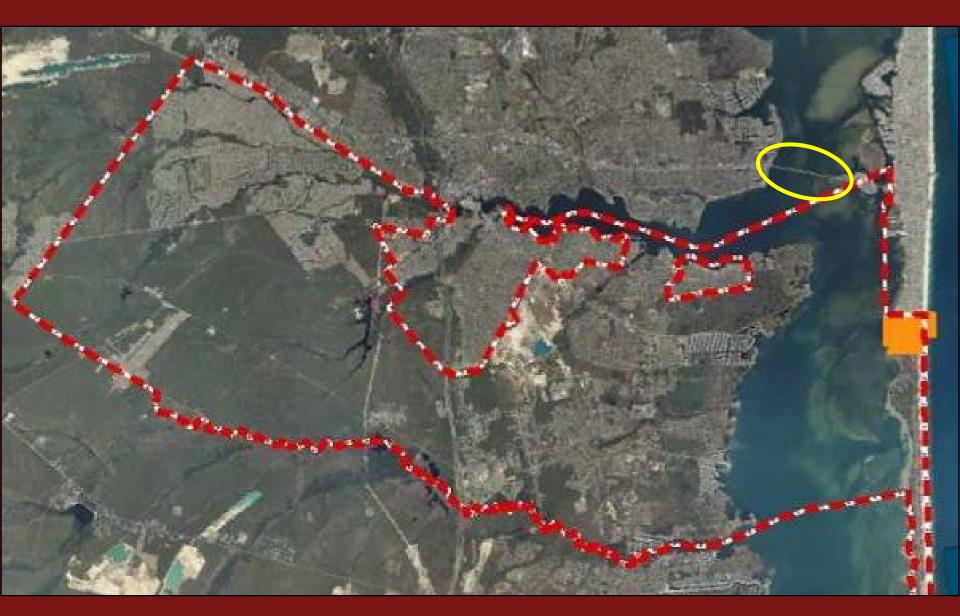
ISSUES

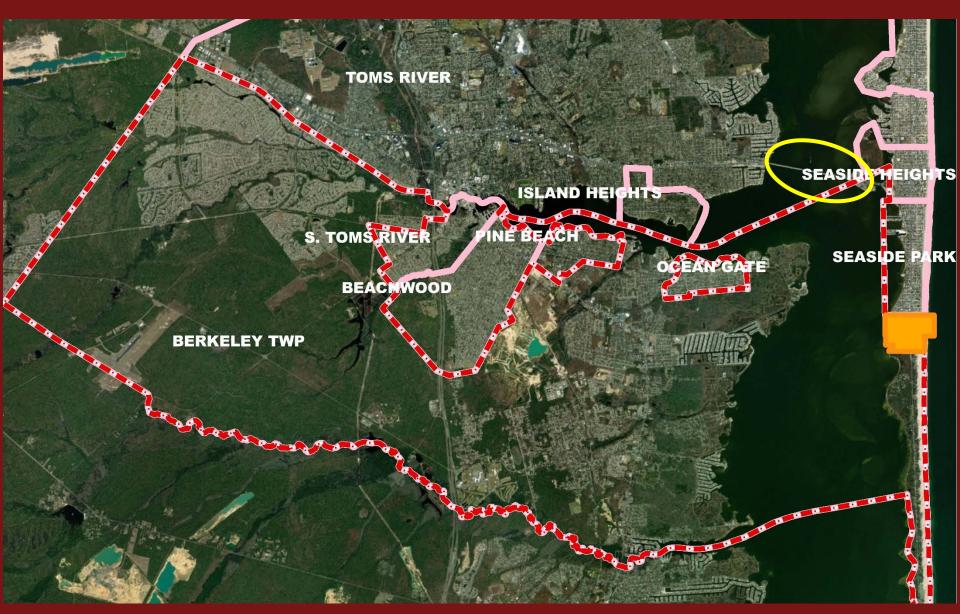
General Unresponsiveness by Berkeley Township / Township Neglect of South Seaside Park

Public Works
Police & Emergency Services
Township Planning

Financial Impact of Deannexation on South Seaside Park & Berkeley Township







The Deannexation Law was not intended to encourage the adjustment of municipal boundaries "from time to time"

dependent upon changing interests of the residents.

It was intended to give precedence to a more significant policy,

that of preserving municipality boundaries

&

maintaining their integrity against challenge prompted by short-term or even frivolous considerations...

SOCIAL DETRIMENT:

A community's being deprived of Petitioner's participation in religious, civic, cultural, charitable & intellectual activities of the municipality;

Their meaningful interaction with other members of the community;

Their contribution to its prestige & social standing;

SOCIAL DETRIMENT:

The part they play in general scheme of their municipality's social diversity; &

The wholesome effect their presence has on racial integration.



| FAITH | PLACE OF WORSHIP |
|-------------------------------|--|
| 7 th Day Adventist | Mainland Toms River |
| AME | Mainland Berkeley Twp. |
| Baptist | Mainland Toms River |
| Christian Scientist | Mainland Toms River |
| Coptic | Barnegat Twp. |
| Greek Orthodox | Mainland Toms River |
| Hindu | Mainland Toms River |
| Jehovah's Witness | Mainland Berkeley Twp., Mainland Toms River |

| FAITH | PLACE OF WORSHIP |
|-----------------------|-------------------------------|
| Jewish | Mainland Toms River, Lakewood |
| Mormon | Mainland Toms River |
| Muslim | Mainland Toms River |
| Orthodox Christian | Mainland Toms River |
| Pentecostal | Lakehurst, Lakewood |
| Presbyterian | Mainland Toms River |
| Quaker | Barnegat Twp. |
| Russian Orthodox | Jackson Twp. |

BAY BEACH: S. SEASIDE PARK









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BAY BEACH: SEASIDE PARK







BUTLER BLVD. PARK

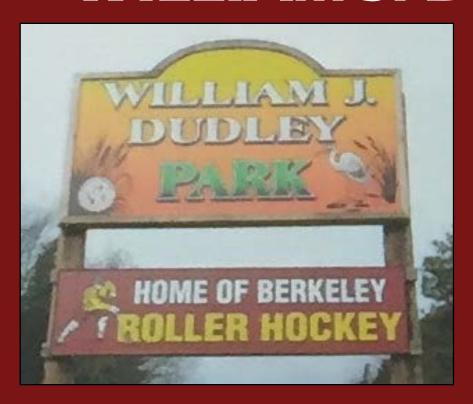








WILLIAM J. DUDLEY PARK









ALLEN ROAD PARK









AMHERST DRIVE BEACH











2012 / 2013 WINTER STORM



20th AVENUE





20th AVENUE









20th AVENUE





PLANNING

Geography, Population, Income, Occupation, Housing

Berkeley Twp. 2020 Vision Statement

Berkeley Twp. 2008 Build-Out Summary

Berkeley Twp. Master Plan

Berkeley Twp. Fair Share Plan for Affordable Housing

Berkeley Twp. Land Use Ordinance, S. Seaside Park Zoning

Preserved Open Space

Park & Rec. Facilities / Rec. & Senior Citizen Programs

Environmental Resources

Historic & Cultural Resources

PLANNING

Public Safety

Public Transportation

Public & Private Schools

Public Libraries

S. Seaside Park Social Interaction & Commercial Activity

Quality of Life Issues

Public Utilities

Solid Waste & Recycling

&

PLANNING

Demographics

Unique Housing

Affordable Housing

Community Rating System (CRS)

&

Post Dandy Grants

TAX IMPACT

Eliminating the municipal revenue associated with S. Seaside Park would reduce Twp. revenues from \$31,067,136 to \$27,748,963 (-\$3,318,173).

Eliminating the School District revenue associated with S. Seaside Park would reduce District revenues from \$28,252,361 to \$25,233,367. (-\$3,018,994).

REVENUE IMPACT

\$1,628,785 reduction w/no change in manpower a loss of 5.2%.

\$865,541 reduction w/ the *elimination of 1 police car & attendant manpower*a loss of 2.8%.

\$ 2,939 reduction w/ the *elimination of 2 police cars &*attendant manpower
a loss of 0.0%.

REVENUE IMPACT

2014 Berkeley Twp.

Expenses *\$42,750,617*.

S. Seaside Park = 10.68% of the Twp.'s Total Assessment.

\$4,645,207

should have been spent in S. Seaside Park

REVENUE IMPACT

2014 Berkeley Twp.

Expenses *\$42,750,617*.

S. Seaside Park = 10.68% of the Twp.'s Total Assessment.

\$4,645,207

FINANCIAL IMPACT

2014 Berkeley Twp.

\$1,689,388 reduction **w/no changes in manpower a saving of 3.82%.**

\$2,452,632 reduction w/ the *elimination of 1 police car & attendant manpower*a savings of 5.55%.

\$3,321,112 reduction w/ the *elimination of 2 police cars &*attendant manpower
a saving of 7.52%.

& no changes in manpower:

| ACCECCED | BEF DEANNE | | | ANNEXATION T SAVINGS | | CHANGE | | | | | |
|-------------------|---------------|-------------------------|--------------|-------------------------|---------|-----------|-------|------|--|--|--|
| ASSESSED VALUE | TOTAL TAX | LOCAL PURPOSE TAX | TOTAL TAX | | | TOTAL TAX | | | | | |
| \$100,000 | \$1,955 | \$610 | \$2,057 | \$646 | \$102 | 5.21% | \$36 | 5.9% | | | |
| \$183,600 | \$3,589 | \$1,120 | \$3,776 | \$1,185 | \$187 | 5.21% | \$65 | 5.8% | | | |
| \$200,000 | \$3,910 | \$1,220 | \$4,114 | \$1,291 | \$204 | 5.21% | \$71 | 5.8% | | | |
| \$250,000 | \$4,888 | \$1,525 | \$5,142 | \$1,614 | \$254 | 5.21% | \$89 | 5.8% | | | |
| \$350,000 | \$6,843 | \$2,135 | \$7,199 | \$2,260 | \$356 | 5.21% | \$125 | 5.9% | | | |
| \$479,900 | \$9,382 | \$2,927 | n.a. | n.a. | n.a. | n.a. | n.a. | n.a. | | | |
| \$500,000 | \$9,775 | \$3,050 | \$10,284 | \$3,228 | \$509 | 5.21% | \$178 | 5.8% | | | |
| \$1,000,000 | \$19,550 | \$6,100 | \$20,568 | \$6,457 | \$1,018 | 5.21% | \$357 | 5.9% | | | |

Based on 2014 Berkeley Twp. tax rates & the elimination of 1 Police Car & attendant manpower:

| ACCECCED | BEFORE DEANNEXATION | | | UPON DEANNEXATION & COST SAVINGS | | | CHANGE | | | | |
|-------------------|------------------------|-------------------------|--|----------------------------------|----------------------|--|-----------|-------|-------------------------|------|--|
| ASSESSED VALUE | TOTAL TAX | LOCAL PURPOSE TAX | | TOTAL TAX | LOCAL PURPOSE TAX | | TOTAL TAX | | LOCAL PURPOSE TAX | | |
| \$100,000 | \$1,955 | \$610 | | \$2,040 | \$629 | | \$85 | 4.35% | \$19 | 3.1% | |
| \$183,600 | \$3,589 | \$1,120 | | \$3,745 | \$1,155 | | \$156 | 4.35% | \$35 | 3.1% | |
| \$200,000 | \$3,910 | \$1,220 | | \$4,080 | \$1,258 | | \$170 | 4.35% | \$38 | 3.1% | |
| \$250,000 | \$4,888 | \$1,525 | | \$5,100 | \$1,572 | | \$212 | 4.35% | \$47 | 3.1% | |
| \$350,000 | \$6,843 | \$2,135 | | \$7,140 | \$2,201 | | \$297 | 4.35% | \$66 | 3.1% | |
| \$479,900 | \$9,382 | \$2,927 | | n.a. | n.a. | | n.a. | n.a. | n.a. | n.a. | |
| \$500,000 | \$9,775 | \$3,050 | | \$10,200 | \$3,144 | | \$425 | 4.35% | \$94 | 3.1% | |
| \$1,000,000 | \$19,550 | \$6,100 | | \$20,400 | \$6,289 | | \$850 | 4.35% | \$189 | 3.1% | |

Based on 2014 Berkeley Twp. tax rates & the elimination of 2 Police Cars & attendant manpower:

| ACCECCED | | ORE EXATION | UPON DEANNEXATION & COST SAVINGS | | | CHANGE | | | | |
|-------------------|----------------|-------------------------|----------------------------------|-------------------------|--|--------------|-------|-------------------|--------|--|
| ASSESSED VALUE | TOTAL TAX | LOCAL PURPOSE TAX | TOTAL TAX | LOCAL PURPOSE TAX | | TOTAL TA | λX | LOC PURI TA | POSE | |
| \$100,000 | \$1,955 | \$610 | \$2,021 | \$610 | | \$66 | 3.37% | 6 \$0.00 | 0.0% | |
| \$183,600 | <i>\$3,589</i> | \$1,120 | \$3,710 | \$1,120 | | <i>\$121</i> | 3.379 | \$0.00 | 0.0% | |
| \$200,000 | \$3,910 | \$1,220 | \$4,042 | \$1,220 | | \$132 | 3.37% | 6 \$0.00 | 0.0% | |
| \$250,000 | \$4,888 | \$1,525 | \$5,052 | \$1,524 | | \$165 | 3.37% | 6 -\$1.00 | -0.07% | |
| \$350,000 | \$6,843 | \$2,135 | \$7,073 | \$2,134 | | \$231 | 3.37% | 6 -\$1.00 | -0.05% | |
| \$479,900 | \$9,382 | \$2,927 | n.a. | n.a. | | n.a. | n.a. | n.a. | n.a. | |
| \$500,000 | \$9,775 | \$3,050 | \$10,104 | \$3,049 | | \$329 | 3.37% | 6 -\$1.00 | 0.03% | |
| \$1,000,000 | \$19,550 | \$6,100 | \$20,209 | \$6,098 | | \$659 | 3.37% | 6 -\$2.00 | 0.03% | |

Based on 2014 Berkeley Twp. & Seaside Park tax rates

| BEFORE ANNEXATION | | | UPON ANNEXATION & COST SAVINGS | | | CHANGE | | | | | |
|-------------------|--------------|-------------------------|--------------------------------|----------------------|--|-----------|---------|----------|----------------|--|--|
| ASSESSED VALUE | TOTAL TAX | LOCAL PURPOSE TAX | TOTAL TAX | LOCAL PURPOSE TAX | | TOTAL TAX | | | CAL DSE TAX | | |
| \$100,000 | \$1,308 | \$449 | \$1,165 | \$329 | | -\$143 | -10.93% | -\$120 | -26.73% | | |
| \$183,600 | \$2,401 | \$824 | n.a. | n.a. | | n.a. | n.a. | n.a. | n.a. | | |
| \$200,000 | \$2,616 | \$898 | \$2,330 | \$657 | | -\$286 | -10.93% | -\$241 | -26.84% | | |
| \$250,000 | \$3,270 | \$1,123 | \$2,913 | \$821 | | -\$357 | -10.93% | -\$302 | -26.89% | | |
| \$350,000 | \$4,578 | \$1,572 | \$4,078 | \$1,150 | | -\$500 | -10.93% | -\$422 | -26.84% | | |
| \$479,900 | \$6,227 | \$2,155 | \$5,591 | \$1,579 | | -\$636 | -10.21% | -\$576 | -26.73% | | |
| \$500,000 | \$6,540 | \$2,245 | \$5,825 | \$1,643 | | -\$715 | -10.93% | -\$602 | -26.82% | | |
| \$767,200 | \$10,035 | \$3,445 | \$8,938 | \$2,524 | | -\$1,097 | -10.93% | -\$921 | -26.73% | | |
| \$1,000,000 | \$13,080 | \$4,490 | \$11,650 | \$3,286 | | -\$1,430 | -10.93% | -\$1,204 | -26.82% | | |

Median Assessed Value of Owner-Occupied Housing Units in Berkeley Twp.

Median Assessed Value of Owner-Occupied Housing Units in S. Seaside Park.

Median Assessed Value of Owner-Occupied Housing Units in Seaside Park.

Based on 2014 Berkeley tax rates

| ACCECCED | BEF(DEANNE | | | Annexation T Savings | CHANGE | | | | | | | |
|--------------------------|----------------|-------------------------|--------------|-------------------------|--------|-------|----------------------|------|--|--|--|--|
| ASSESSED VALUE | TOTAL TAX | LOCAL PURPOSE TAX | TOTAL TAX | LOCAL PURPOSE TAX | TOTA | L TAX | LOCA PURPO TAX | | | | | |
| & no changes in manpower | | | | | | | | | | | | |
| \$183,600 | \$3,589 | \$1,120 | \$3,776 | \$1,185 | \$187 | 5.21% | \$65 | 5.8% | | | | |
| | | | | | | | | | | | | |
| Elimination (| of 1 Police | Car & atter | ndant manpov | ver | | | | | | | | |
| \$183,600 | \$3,589 | \$1,120 | \$3,745 | \$1,155 | \$156 | 4.35% | \$35 | 3.1% | | | | |
| | | | | | | | | | | | | |
| Elimination (| of 2 Police | Cars & atte | endant manpo | wer | | | | | | | | |
| \$183,600 | \$3,589 | \$1,120 | \$3,710 | \$1,120 | \$121 | 3.37% | \$0.00 | 0.0% | | | | |

Based on 2014 Berkeley Twp. & Seaside Park tax rates

| BEFORE ANNEXATION | | | UPON ANNEXATION & COST SAVINGS | | | CHANGE | | | | |
|-------------------|--------------|-------------------------|--------------------------------|--------------|-------------------------|--------|-----------|---------|--------|-----------------|
| ASSESSED VALUE | TOTAL TAX | LOCAL PURPOSE TAX | | TOTAL TAX | LOCAL PURPOSE TAX | | TOTAL TAX | | | OCAL OSE TAX |
| \$479,900 | \$6,227 | \$2,155 | | \$5,591 | \$1,579 | | -\$636 | -10.21% | -\$576 | -26.73% |

STATUTORYLAW

Refusal to consent to deannexation would be

detrimental to the economic & social wellbeing of

the majority of the residents of South Seaside Park

<u>AND</u>

Deannexation will not cause a significant injury to the wellbeing of Berkeley Twp.

BOTH CONDITIONS MUST BE PRESENT FOR DEANNEXATION TO BE GRANTED

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Based on 2014 Berkeley tax rates

| ACCECCED | BEF(DEANNE | | | Annexation T Savings | CHANGE | | | | | | | |
|--------------------------|----------------|-------------------------|--------------|-------------------------|--------|-------|----------------------|------|--|--|--|--|
| ASSESSED VALUE | TOTAL TAX | LOCAL PURPOSE TAX | TOTAL TAX | LOCAL PURPOSE TAX | TOTA | L TAX | LOCA PURPO TAX | | | | | |
| & no changes in manpower | | | | | | | | | | | | |
| \$183,600 | \$3,589 | \$1,120 | \$3,776 | \$1,185 | \$187 | 5.21% | \$65 | 5.8% | | | | |
| | | | | | | | | | | | | |
| Elimination (| of 1 Police | Car & atter | ndant manpov | ver | | | | | | | | |
| \$183,600 | \$3,589 | \$1,120 | \$3,745 | \$1,155 | \$156 | 4.35% | \$35 | 3.1% | | | | |
| | | | | | | | | | | | | |
| Elimination (| of 2 Police | Cars & atte | endant manpo | wer | | | | | | | | |
| \$183,600 | \$3,589 | \$1,120 | \$3,710 | \$1,120 | \$121 | 3.37% | \$0.00 | 0.0% | | | | |

THANK YOU

QUESTIONS?