

Privacy Policy

Certified Public Accountants, like all providers of personal financial services, are required by law to inform their clients of their policies regarding privacy of client information. CPAs have been and continue to be bound by professional standards of confidentiality that are even more stringent than those required by law. Therefore, we have always protected your right to privacy.

Nadeau Associates, LLC ("NA") is committed to protecting your privacy. The information below is meant to help you understand how much personal information NA collects and how it is used.

Types of Nonpublic Personal Information We Collect

We collect nonpublic personal information about you that is provided to us by you or obtained by us with your authorization. No client information is made available to any 3rd party without the express written consent of the client.

Personal Information

In accordance with the Privacy Act, you can access your personal contact information, held by NA, and advise us if you believe it is inaccurate, incomplete, or out of date. To request this personal information, please e-mail NA at Curt@Nadeaucpa.com

Parties to Whom We Disclose Information

For current and former clients, we do not disclose any nonpublic personal information obtained in the course of our practice except as required or permitted by law. Permitted disclosures include, for instances, providing information to our employees, and in limited situations, to unrelated third parties who need to know that information to assist us in providing services to you. In all such situations, we stress the confidential nature of information being shared.

Protecting the Confidentiality and Security of Current and Former Clients' Information

We retain records relating to professional services that we provide so that we are better able to assist you with your professional needs and, in some cases, to comply with professional guidelines. In order to guard your nonpublic personal information, we maintain physical, electronic, and procedural safeguards that comply with our professional standards.

Please do not hesitate to contact us if you have any questions, because your privacy, our professional ethics, and the ability to provide you with quality financial services are very important to us.

Nadeau Associates LLC