

United Way
SUMMIT • MEDINA



FREE TAX PREP HELP



See back of flyer for what you need for your tax appointment

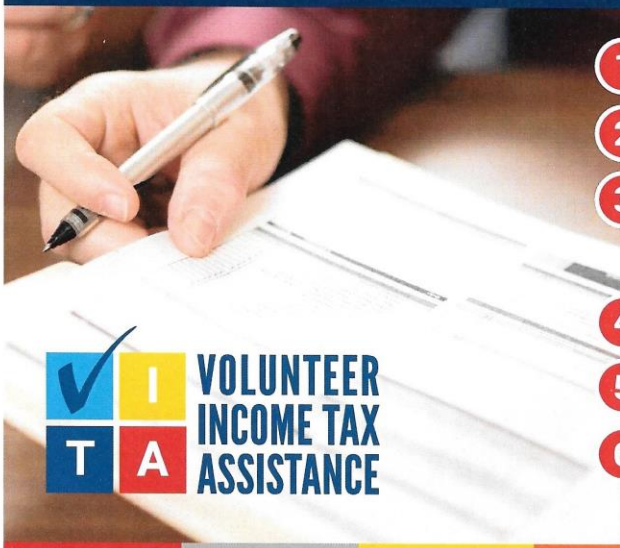
Does your household earn less than \$60,000 per year? If so, you're eligible for free tax preparation services from United Way's Volunteer Income Tax Assistance program.

This year, new options are available for tax preparation including virtual, self-file, and drive through at our Financial Empowerment Center in Kenmore.

Call 2-1-1

or visit uwsummit.org/VITA for more information or to schedule an appointment.

WHAT YOU NEED FOR YOUR TAX APPOINTMENT



- 1 Social Security card or Social Security number verification letter for you, your spouse and any dependents
- 2 Photo ID for yourself and your spouse, if filing jointly
- 3 Income and expense documentation (W-2, 1099, Social Security Benefit Statement, etc) for the previous year. For more info on necessary documentation, visit uwsummit.org/vita
- 4 Copies of the previous year's federal and state tax returns
- 5 Bank routing and account numbers for direct deposit (a voided check is acceptable)
- 6 Birth dates for you and your spouse

**Your spouse must be available to sign required forms if filing jointly*