



Marital Status: \_\_\_\_\_ Children: \_\_\_\_\_  
 Highest Level of Education Completed: \_\_\_\_\_  
 Occupation: \_\_\_\_\_ Employed \_\_\_ Yes \_\_\_ No, Since \_\_\_\_\_  
 Employer: \_\_\_\_\_ Address: \_\_\_\_\_

Describe any special circumstances such as medical conditions, illness, death, separation, relocations, or other stress or setback:

\_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

Have you used drugs in the past? No \_\_\_ Yes \_\_\_ If yes, how long ago? \_\_\_\_\_  
 Are you currently taking drugs? No \_\_\_ Yes \_\_\_ If yes, since when? \_\_\_\_\_  
 Have you used alcohol in the past? No \_\_\_ Yes \_\_\_ If yes, how frequently? \_\_\_\_\_  
 Are you currently drinking alcohol? No \_\_\_ Yes \_\_\_ If yes, since when? \_\_\_\_\_  
 Do you have a history of suicidal thoughts? No \_\_\_ Yes \_\_\_ If yes, how recent? \_\_\_\_\_  
 Do you have a history of suicidal attempts? No \_\_\_ Yes \_\_\_ If yes, how recent? \_\_\_\_\_  
 Are you currently having suicidal thoughts? No \_\_\_ Yes \_\_\_ If yes, since when? \_\_\_\_\_  
 Do you have any allergies? No \_\_\_ Yes \_\_\_ If yes, please list: \_\_\_\_\_  
 Date of most recent medical exam: \_\_\_\_\_  
 Did you have legal problems in the past? No \_\_\_ Yes \_\_\_ If yes, how long ago \_\_\_\_\_  
 Are you currently in any legal difficulty? No \_\_\_ Yes \_\_\_ If yes, briefly describe \_\_\_\_\_

A- Psychological services received in the past or at present:

<u>Age at time</u>	<u>Length of Treatment</u>	<u>Reason for Treatment</u>	<u>Past</u>	<u>Present</u>
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B- Psychiatric Medication taken in the past or at present :

<u>Medication &amp; Dosage</u>	<u>When taken</u>	<u>Reason for medication</u>	<u>Past</u>	<u>Present</u>
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C- Hospitalizations (or other Medical Services) for surgery, illness, or accident:

<u>Age at time</u>	<u>Length of stay</u>	<u>Reason for hospitalization</u>	<u>Location</u>
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I certify this information is true and correct to the best of my knowledge. I understand that all psychological services are performed under the supervision of, Dr. William James, Director of South Shore Counseling & Psychological Services, whom can be contacted directly if needed. I understand that all information that I communicate will be held in strict confidence. I also understand that New York State also mandates certain limits to confidentiality. *These laws may obligate my mental health provider to report suspected abuse or neglect, domestic violence and those who pose a danger to themselves or others.*

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Insurance Information

Primary Insurance Co: \_\_\_\_\_ Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_ Phone: \_\_\_\_\_

Insurance ID #: \_\_\_\_\_ Policy Holder: \_\_\_\_\_

Policy Holder's Date of Birth: \_\_\_\_\_ Policy Holder's Address \_\_\_\_\_

\_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_ Phone: \_\_\_\_\_

Secondary Insurance Co. \_\_\_\_\_ Address \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_ Phone: \_\_\_\_\_

Insurance ID# \_\_\_\_\_ Policy Holder: \_\_\_\_\_

Policy Holder's Date of Birth: \_\_\_\_\_ Policy Holder's Address: \_\_\_\_\_

\_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_ Phone: \_\_\_\_\_

*\*Please make sure you take care of paying your co-pay at the time of your appointment before leaving the office, if you have one. If we have to bill you there will be an extra \$15.00 Administration Fee that you will be responsible for paying too.*

*\*If you must cancel an appointment please notify your therapist or the office 24 hours in advance. There is a \$65.00 fee for a missed/no show appointment or a cancellation with less than a 24 hour notice.*

*Our schedules are booked in advance. If for any reason when you get home and check your schedule there is a conflict, please call right away so we can accommodate you. We will try our best to notify you of any schedule changes in advance as well. ~Thank you for your cooperation.*

Who is responsible for this bill? \_\_\_\_\_

I certify this information is true and correct to the best of my knowledge. I understand the above statements and I will notify SSCPS of any changes in my health insurance status. If I do not notify you of any changes and my insurance does not cover any services rendered, I will be ultimately responsible.

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

## South Shore Counseling & Psychological Services

### Patient Privacy Policy

In response to the misuse of Personal Health Information (PHI), the Department of Health and Human Services has established a "Privacy Rule" to help insure that PHI is kept private. This rule was also established in order to provide a standard for health care providers to obtain their patients' consent for uses and disclosures of health information about the patient in order to carry out treatment, payment, or health care operations.

We want you to know that we respect the privacy of your personal medical records and will take all reasonable measures to secure and protect your privacy. When necessary, we will provide the minimum necessary information to only those we feel are in need of your PHI in order to provide health care that is in your best interest.

We support your full access to your personal medical records. You should be aware that we may have indirect treatment relationships with you that include but are not limited to laboratories, pharmacies, and other medical offices. As such, we may need to disclose PHI for purposes of treatment, payment and/or health care operations. These outside entities do not necessarily need to obtain your consent for these communications.

You have the right to refuse to consent to the use or disclosure of your PHI. The refusal must be made in writing. Under the HIPPA law, we have the right to refuse to treat you if you choose to refuse disclosure of your PHI. This refusal must be made in writing. However, you may not revoke actions that have already been taken which relied on this or a previously signed consent.

You have received a copy of our Patient Privacy Policy. You have the right to review our privacy notice, request restrictions and revoke consent in writing after you have received our privacy notice.

Print Name \_\_\_\_\_ Signature \_\_\_\_\_ Date \_\_\_\_\_

SOUTH SHORE COUNSELING & PSYCHOLOGICAL SERVICES, PC  
Patient Bill of Rights and Responsibilities

*Patient Rights*

**I have a right to efficient and effective care individualized to my needs.** My treatment provider will work with me to develop a treatment plan best suited to me. We will use this plan to help us deal with my problems as quickly and effectively as possible.

**I have a right to be treated with dignity and respect.** I will be treated with respect at all times. I will report any misconduct by my treatment provider including social invitations, suggestive remarks, or unwanted touching to the Administrative Director of SSCPS and/or the appropriate state agency.

I may call the Administrative Director of SSCPS at any time with questions, comments or complaints.

**My treatment provider will make every effort to meet with me at our scheduled appointment time.** If my treatment provider is late, he or she will extend our session, if I am willing, or we will make other arrangements by mutual agreement.

**I have a right to privacy and confidentiality.** All records and communications about me will be treated confidentially in compliance with applicable state and federal laws. These laws may obligate my mental health provider to report suspected abuse or neglect, domestic violence and those who pose a danger to themselves or others.

*Patient Responsibilities*

**Scheduled appointments are commitments.** I will make every effort to be on time for my appointment(s). If I am late for my appointment, I understand that time will be lost from my session. If I miss an appointment and do not notify my treatment provider at least 24 hours in advance, I understand I will be charged a missed appointment fee.

**I am responsible to pay for services received.** I am aware my insurance plan typically requires me to pay a co-payment (a dollar amount) or co-insurance (a percentage of my treatment provider's fee) at the time services are provided. My insurance plan may also have a deductible (an initial dollar amount) that is my responsibility. Additionally, certain services may be limited and not covered at all by my insurance plan. I understand I am financially responsible for co-payments, co-insurance, deductibles and all services not covered by my insurance plan. My treatment provider, my managed care and my insurance plan's representative will help me determine what services my insurance plan covers.

**My health is my responsibility.** I will contact my treatment provider for any serious situation that arises, even if after normal office hours. I will work with my provider to achieve my treatment goals and will advise my treatment provider of changes in my condition.

I have read this list of rights and responsibilities or had them read to me. I understand and agree to them.

Print Name \_\_\_\_\_ Signature \_\_\_\_\_ Date \_\_\_\_\_