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Consent to Release Tax Return Information

Federal law requires this consent form to be provided to you. Unless authorized by law, we cannot disclose, without your consent, your tax return information to third parties for purposes other than the preparation and filing of your tax return. If you consent to the disclosure of your tax return information, Federal law may not protect your tax return information from further use or distribution.

You are not required to complete this form. If we obtain your signature on this form by conditioning our services on your consent, your consent will not be valid. If you agree to the disclosure of your tax return information, your consent is valid for the amount of time that you specify. If you do not specify the duration of your consent, your consent is valid for one year.

Please complete the following authorization for the release of information to the person/company specified:

3rd Party's Name: _____

Address: _____

Phone: _____ **Fax:** _____

Email: _____

Provide the individual with:

___ **Any information requested, or**

___ **Only a copy of my Federal tax returns for years:** _____

___ **Only the following specific information:** _____

Your Name and Signature: _____

Spouse's Name and Signature: _____

Date: _____

If you believe your tax return information has been disclosed or used improperly in a manner unauthorized by law or without your permission, you may contact the Treasury Inspector General for Tax Administration (TIGTA) by telephone at **1(800) 366-4484** or by email at ***complaints@tigta.treas.gov***.

Disclaimer: If the disclosure is for the purpose of a loan application, it will include a disclaimer to the fact that our firm has not audited, or otherwise verified the information provided, and therefore are not in a position to make any conclusions or assurances regarding the accuracy or completeness of the information, nor the future ability of the client to repay any loan.