



WILMINGTON TAX GROUP



2017-2018

MEETING NOTICE & REGISTRATION

William Dugdale, President
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Renee Villano, Sec./Treasurer
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PRESENTER

Mr. Marcus Owens, Partner, Loeb & Loeb, LLP

"Current developments to for Tax-Exempt Organizations"

Marcus Owens represents a broad range of nonprofit organizations, including private foundations, charities, lobbying/political organizations and trade associations. The context has ranged from tax planning, the process of formation and application for exemption, through IRS and state attorney general investigations, including complex audits by IRS Exempt Organizations Financial Investigative Units. Mr. Owens' focus includes executive compensation, excess benefit and self-dealing excise taxes, as well as the impact of digital and social media on tax exempt organizations. Prior to entering private practice, Mr. Owens was employed by the Exempt Organizations Division of the Internal Revenue Service and served as the division's director for ten years. In that capacity, he was the chief decision maker regarding design and implementation of federal tax rulings and enforcement programs for exempt organizations, political organizations and tax-exempt bonds. He also served as the IRS's primary liaison with other federal agencies, Congress, and state regulators on exempt organizations issues.

MEETING

Date: Tuesday, September 19, 2017

Location: University & Whist Club, 805 North Broom Street, Wilmington, DE 19806

Time: 11:45AM – Meeting begins at 12:15PM

Lunch Menu:	Caprese Salad – Tomato, Mozzarella, Basil, Balsamic Drizzle	No. of meals =
	Chicken Breast with Mushrooms, Shallots, Tomato and White Wine	No. of meals =
	Wild Rice and Haricot Verts	No. of meals =

LUNCHEON REGISTRATION

Name:	Member <input type="checkbox"/>	Non-Member <input type="checkbox"/>
Affiliation:		
Guests:		
Cost of Luncheon: \$35 Members, \$45 Non-Members		
Total Due:		

Secure your reservation by email kurbanski@aka-cpa.com or fax to 302-472- 1700 or Mail form w/check to WTG c/o Renee Villano Albero, Kupferman & Assoc 1701 Shallcross Ave, Ste D Wilmington, DE 19806