

Dodge & Cox Stock Fund DODGX |

Morningstar Risk & Rating Statistics DODGX

06/30/2017	3-Year	5-Year	10-Year
Morningstar Return			
DODGX	Above Average	High	Average
Morningstar Risk			
DODGX	High	Above Average	Above Average
Morningstar Rating			
DODGX			
# of Funds in Category	1091	936	681

Rating, risk, and return values are relative to each fund's Morningstar Category. [Click here to see our methodology.](#)

MPT Statistics DODGX

	3-Year	5-Year	10-Year	15-Year			
3-Year Trailing					Treynor Ratio	Currency	
vs. Best-Fit Index							
DODGX	Russell 1000 Value TR USD	87.06	1.13	0.31	—	USD	
vs. Standard Index							
DODGX	S&P 500 TR USD	82.05	1.12	-1.91	7.34	USD	
Category: LV	S&P 500 TR USD	86.48	0.98	-2.77	6.43	USD	

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Volatility Measures DODGX

	3-Year	5-Year	10-Year	15-Year					
3-Year Trailing					Standard Deviation	Return	Sharpe Ratio	Sortino Ratio	Bear Market Percentile Rank
DODGX					12.79	8.48	0.68	1.17	—
S&P 500 TR USD					10.35	9.61	0.92	1.70	—
Category: LV					10.98	6.40	0.61	1.08	

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Upside & Downside Capture Ratio DODGX

	1-Year	3-Year	5-Year	10-Year	15-Year
DODGX	139.49	105.67	110.35	109.21	110.18
	14.29	122.59	108.71	119.53	112.49
Category: LV	90.83	87.77	92.46	94.96	97.20
	81.06	111.28	105.45	106.51	104.64

All ratios calculated vs. S&P 500 TR USD.

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S&P 500 index data: S&P 500 Copyright © 2017

Currency is displayed in USD unless otherwise noted.

Italics indicate Extended Performance. [Extended performance](#) is an estimate based on the performance of the fund's oldest share class, adjusted for fees.

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