



<b>Home Loan for Borrower by Mike Rohde</b>			
<b>B</b>	<b>Co-B</b>	<b>Needed Documents for W-2 Wage Earners-Purchases</b>	<b>Missing Items</b>
X	X	Most recent 30 days of Pay Stubs	
X	X	Most recent two months bank or credit union statements (all pages required)	
X	X	Most recent two years W-2's or 1099's	
X	X	Last two years Personal Federal Tax Returns with all schedules	
		Last two years Corporate or Partnership returns with K-1's	
X	X	Most recent quarterly 401K, IRA or Thrift Savings Plan Stmt (all pages required)	
		Copy of mortgage statements for all rental property	
		Copy of all lease agreements for any rental property	
		Copy of all property tax and proof of insurance for any free and clear property	
		Permission to speak to CPA and request any additional tax information required	
		HUD-1 Settlement Statement for recent property sold	
		Copy of VA form DD-214 or Statement of Service if still in the Military	
		Copy of transfer orders if applicable	
		Social Security Award Letter and/or Pension Statement for Retirement Income	
		Copy of Bankruptcy discharge, all schedules and letter of explanation	
		Copy of any satisfaction of judgment if applicable	
		Explanation for any recent credit inquiries (I will provide the credit report)	
		Copy of complete Divorce Decree and or Child Support order	
X	X	Copy of Drivers License and Social Security Card	
		Homeowners insurance contact: Name, address, phone number and agent	
		<b>***** Additional Documentation for Refinances Only *****</b>	
X		Copy of the Mortgage Note, loan agreement or Adjustable Rate Note and Rider	<b>FHA ONLY</b>
		Settlement Statement from last loan on this property	
		Copy of recent billing statements for bills we have to pay off	
X		Copy of recent mortgage statement for current residence	

For faster processing, please provide documents within 48 to 72 hours.

Either Fax to **520-477-0745** or email as attachments to **mrohde@sunstreetmortgage.com**



## Home Loan for Borrower by Mike Rohde

B	Co-B	Needed Documents for Self-Employed S or C-Corp or LLC	Missing Items
		Most recent 30 days of Pay Stubs	
X	X	Most recent two months bank or credit union statements (all pages required)	
X	X	Most recent two years W-2's or 1099's (if applicable)	
X	X	Last two years Personal Federal Tax Returns with all schedules & K-1's	
X	X	Last two years Corporate or Partnership returns if 25%+ Owner	
X	X	Most recent quarterly 401K, IRA or Thrift Savings Plan Stmt (all pages required)	
X	X	Year to Date Profit and Loss Statement (Unaudited)	
		Copy of mortgage statements for all rental property	
		Copy of all lease agreements for any rental property	
		Copy of all property tax and proof of insurance for any free and clear property	
		Permission to speak to CPA and request any additional tax information required	
		HUD-1 Settlement Statement for recent property sold	
		Copy of VA form DD-214 or Statement of Service if still in the Military	
		Copy of transfer orders if applicable	
		Social Security Award Letter and/or Pension Statement for Retirement Income	
		Copy of Bankruptcy discharge, all schedules and letter of explanation	
		Copy of any satisfaction of judgment if applicable	
		Explanation for any recent credit inquiries (I will provide the credit report)	
		Copy of complete Divorce Decree and or Child Support order	
X	X	Copy of Drivers License and Social Security Card	
		Homeowners insurance contact: Name, address, phone number and agent	
		<b>***** Additional Documentation for Refinances Only *****</b>	
X		Copy of the Mortgage Note, loan agreement or Adjustable Rate Note and Rider	FHA ONLY
		Settlement Statement from last loan on this property	
		Copy of recent billing statements for bills we have to pay off	
X		Copy of recent mortgage statement for current residence	

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