



## Medical Records Request Process

### TO REQUEST RECORDS BE SENT TO ANOTHER PROVIDER/COMPANY:

- You may sign a records release form at our office or at the office of the provider/company your records will be released to. Records will not be given to you, they will be sent directly to the provider/company indicated on the release.
- If we do not have a copy of your photo ID on file, you must present it at our office to confirm identity.

### TO REQUEST RECORDS FOR YOUR PERSONAL USE:

- You must sign a records release in person at our office.
- If we do not have a copy of your photo ID on file, you must present it at our office to confirm identity.

FOR ALL RECORDS REQUEST, PLEASE ALLOW 7-10 BUSINESS DAYS FOR PROCESSING. PLEASE LET US KNOW IF YOU HAVE AN EXTENUATING CIRCUMSTANCE, WE WILL DO OUR BEST TO ACCOMMODATE THIS.

**Jeannine Stein, MD**  
**AUTHORIZATION FOR RELEASE, USE AND DISCLOSURE OF HEALTH INFORMATION**

Patient Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Address: \_\_\_\_\_

Phone Number: \_\_\_\_\_ Fax Number: \_\_\_\_\_

☐ Access Request to Copy/Inspect

I authorize the use/disclosure of health information about me as described below:

1. The following organization is authorized to make the disclosure:
2. The type of information to be used or disclosed is as follows (please include dates of service)

Date(s) of Service: **ANY**

- ☐ Complete Medical Record
  - ☐ History & Physical (H&P)
  - ☐ Discharge Summary
  - ☐ Operative Report
  - ☐ Consultation Reports
  - ☐ Abstract of Medical Record (H&P, Discharge Summary, Consultation Reports, Operative & Procedure Reports, EKGs, Laboratory, X-ray and imaging reports)
  - ☐ X-ray and imaging reports
  - ☐ Progress Notes
  - ☐ Laboratory Test Results
  - ☐ Immunization Record

☐ Other- list specific Items: \_\_\_\_\_

### Behavioral Health Reports:

- ☐ Social History
  - ☐ Client Data Form
  - ☐ Referral/Treatment Form
  - ☐ Admission Evaluation
  - ☐ Notification of Admission
  - ☐ Treatment Plan
  - ☐ Academic History
  - ☐ Aftercare Instructions
  - ☐ Psychological Evaluation

☐ Other – list specific items: \_\_\_\_\_

3. I understand that the information in my health record may include information relating to sexually transmitted disease, acquired immunodeficiency syndrome (AIDS), or human immunodeficiency virus (HIV). It may also include information about behavioral or mental health services, and treatment of alcohol abuse.

This information is being provided to you from records whose confidentiality may be protected by State and/or Federal law.

4. I understand that your facility may receive compensation for medical record copying in accordance with State law.

5. This information may be disclosed to and used by the following individual/organization:

Name:

Address

For the purpose of:

- |   |   |
|---|---|
| <input type="checkbox"/> Further Medical Care             | <input type="checkbox"/> Insurance Eligibility/Benefits |
| <input type="checkbox"/> Inspection/Copying of my records | <input type="checkbox"/> Legal Investigation or Action  |
| <input type="checkbox"/> Personal                         | <input type="checkbox"/> Changing Physicians            |
| <input type="checkbox"/> Other (please specify): _____    |   |

6. I understand I have the right to inspect and obtain a copy of my protected health information in the designated record sets you or your business associates maintain. I understand however I am not entitled to inspect or obtain a copy of any psychotherapy notes or any information compiled in anticipation of use of or for any civil, criminal or administrative action or proceeding, any information not subject to disclosure under the Clinical Laboratory Improvements Amendments of 1988, (42 U.S.C. section 263 (a), and certain other records.
7. I understand that I may refuse to sign this authorization and that my refusal to sign will not affect my ability to obtain treatment or payment or my eligibility for benefits. I may inspect or copy any information used or disclosed under this authorization as described in #6 above.
8. I understand that the information disclosed pursuant to this authorization may be subject to re-disclosure by the recipient and no longer be protected under the terms of this authorization.
9. I understand that I may revoke this authorization in writing at any time. To understand that if I revoke this authorization, I must do so in writing and present my written revocation to the Health Information Management Department. I understand that the revocation will not apply to information that has already been released in response to this authorization. **This authorization expires within 90 days, unless otherwise specified.**

\_\_\_\_\_  
Signature of Patient

\_\_\_\_\_  
Date

(If signed by someone other than the patient, indicate relationship and authority to do so.)

\_\_\_\_\_  
Name of Patient (Please Print)

Patient is:

- |                                   |                                      |
|-----------------------------------|--------------------------------------|
| <input type="checkbox"/> Minor    | <input type="checkbox"/> Incompetent |
| <input type="checkbox"/> Disabled | <input type="checkbox"/> Deceased    |

Legal Authority:

- |   |  |
|---|--|
| <input type="checkbox"/> Custodial Parent                         | <input type="checkbox"/> Legal Guardian                    |
| <input type="checkbox"/> Executor of Estate of Deceased           | <input type="checkbox"/> Power of Attorney for Health Care |
| <input type="checkbox"/> Authorized Legal Personal Representative |  |

\_\_\_\_\_  
Signature of Witness

\_\_\_\_\_  
Date