## **CONTACT PREFERENCES**

THE FOLLOWING ARE WAYS UMAMAHESWARA R. VEJENDLA, M.D. PC MAY COMMUNICATE INFORMATION WITH YOU. PLEASE MARK YOUR PREFERENCES BY CHECKING EITHER YES OR NO FOR EVERY OPTION. IF LEFT BLANK, THAT OPTION WILL AUTOMATICALLY BE CHECKED YES IN YOUR RECORD.

BY SIGNING THIS FORM, YOU UNDERSTAND THAT PERMISSION TO CONTACT YOU VIA U.S. POSTAL SERVICES 'MAIL' IS MANDATORY AND IS AUTOMATICALLY CHECKED YES.

Patient Signature (Parent/Guardian if minor par			•			
I GIVE PERMISSION TO APPOINTMENT INFOR			I GIVE PERMISSION TO LI AND/OR NORMAL TES			
	YES	NO	-	YES	NO	
Home Phone (Include Auto Call)			Home Phone (Include Auto Call)			
Cell Phone (Include Auto Call)			Cell Phone (include Auto Call)			
Mobile Text (Include Auto Call)			<ul> <li>Mobile Text (Include Auto Call)</li> </ul>			
Work Phone			Work Phone			
With Another Person			With Another Person			
Send via Mail	XX		Send via Mail	XX		
Send via Patient Portal			Send via Patient Portal			
erson(s) authorized to commun  Check circle if this person is also an			• • •	iny:	****	
<u>Name</u>		<u>R</u>	Relationship 1		<b>!</b>	
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<b>)</b>						

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## AUTHORIZATION TO DISCLOSE PROTECTED HEALTH INFORMATION.

UMAMAHESWARA RAO VEJENDLA, M.D. PC

152 Foote Avenue, Jamestown, NY 14701] Phone: (716) 664-5290 | Fax: (716) 664-7630

1. P	atient's Name:	2. Date of Birth:
	atient's Address:	Phone Number:
form. that: Th and c below perso HIV/A or Sta Th i h excep Int Th box 7	or my legally authorized personal representative, request that health information re- ln accordance with New York State lad and the Privacy Rule of the Health Informa- nis authorization may include disclosure of information relating to records from alco- confidential HIWAIDS-related information only if I place my initials on the appropriate v includes any of these type of information, and I initial the items in box 5, I specific v includes any of these type of information, and I initial the items in box 5, I specific v includes any of these type of information, and I initial the items in box 5, I specific v includes any of these type of information, and I initial the items in box 5, I specific v includes any of these type of information, and I initial the items in box 5, I specific vincludes any of these type of information, and I initial the items in box 5, I specific vincludes any of these type of information, and I initial the items in box 5, I specific vincludes any of these type of information, and I initial the items in box 5, I specific vincludes any of these type of information, and I initial the items in box 5, I specific vincludes any of these type of information in box 5, I specific vincludes any of these type of information, and I initial the items in box 5, I specific vincludes any of these type of information, and I initial the items in box 5, I specific vincludes any of these type of information, and I initial the items in box 5, I specific vincludes any of these type of information only if I place my initials on the appropriate vincludes any of these type of information, and I initial the items in box 5, I specific vincludes any of these type of information, and I initial the items in box 5, I specific vincludes any of these type of information, and I initial the items in box 5, I specific vincludes any of these type of information, and I initial the items in box 5, I specific vincludes any of these type of information, and I initial the items in box 5, I specific vincludes any of these type of	tion Portability and Accountability Act (HIPAA) of 1996, I understand hol/drug treatment programs, records from mental health programs, the line in box 5 below. In the event the health information described ally authorize disclosure of such information to the person or go treatment programs, mental health programs, and confidential on about my authorization unless permitted to do so under Federal State Division of Human Rights at (888) 392-3644. Will not be conditioned upon my authorization of this disclosure, covider listed below. I understand that I may revoke this authorization of this disclosure may no longer be protected by Federal or State law, are with anyone other than the person or persons specified below in
	authorize the disclosure of health information (written or oral) of	the individual named above (in box 1) for the following
	purpose:  ☐ For medical care ☐ Lab and/or x-ray results ☐ To share health information with another individual ☐ For insurar	• • • · · · · · · · · · · · · · · · · ·
	☐ Lab and/or x-ray resultsR ☐ Immunizations recordsC	the appropriate items below: (indicate by initialing) Records from alcohol/drug treatment programs linical records from mental health programs IIV/AIDS- related information
		l (relationship):
Hea	althcare Provider: □Organiza	ation:
Pho	one: Phone:	
Fax	<sup>C</sup> Fax:	
	Please disclose the information above <u>TO: Umamaheswara Rao Vejenc</u> PC, 152 Foote Ave, Jamestown, NY 14701, Ph: 716-664-5290, Fax: 716-664	address:
8.	Unless previously revoked by me, the specific information authoriz (start date) until(expiration date) or	zed here may be disclosed from (expiration event).
9.		:
	Signature of patient or personal representative authorized by law personal representative, relationship to patient (please print)	Date



## NEW YORK HEALTH CARE PROXY

(1)	hereby appoint:	
/	(print your name)	
as m I sta hyd	(print name, home address and telephone number of agent) calth care agent to make any and all health care decisions for me, except to the extens therwise. My agent does know my wishes regarding artificial nutrition and on.	t that
This care	alth Care Proxy shall take effect in the event I become unable to make my own healt isions.	h
(2) ( wish	onal instructions: I direct my agent to make health care decisions in accord with my and limitations as stated below, or as he or she otherwise knows.	
(3) N unay	e of substitute or fill-in agent if the person I appoint above is unable, unwilling or ble to act as my health care agent.	-
	(print name, home address and telephone number of agent)	
(4) I	ation of Organs at Death:  ] I do <u>not</u> wish to donate my organs, tissues or parts.	
	] I do wish to be an organ donor.	
(5) U I hav	ss I revoke it, this proxy shall remain in effect indefinitely, or until the date or conditated below. This proxy shall expire (specific date or conditions, if desired):	tion
• •	ature:Date:	
Add Tele	ne Number: ( ) Date of Birth:	
I dec	ent by Witnesses (must be 18 or older) that the person who signed this document appeared to execute the proxy willingly an duress. He or she signed (or asked another to sign for him/her) this document in met. I am not the person appointed as proxy by this document.	ind iy
With 1:		
Add With 2: Add		
	t to releasing this information to the Health Care Proxy Registry.	



## TO COMPLETE YOUR HEALTH CARE PROXY WE OFFER A 5 STEP PROCESS

- 1. Think about what is important to you and what health care wishes you want carried out if you are unable to communicate for yourself.
- 2. Appoint a health care agent, a person to speak for you should you be unable to speak for yourself.
- 3. Talk to your agent and family about your wishes.
- 4. Put your wishes in writing using a Health Care Proxy Form (see reverse side)
- 5. If you receive health care services in Chautauqua County, New York and would like your Health Care Proxy to be available online to area healthcare professionals:
  - Mail a completed copy of your Health Care Proxy to: CCHN
     200 Harrison Street, Suite 200
     Jamestown, New York 14701
  - ◆ Fax to 338-9740 for free entry in the Chautauqua County Health Network Proxy Registry.
  - Give a completed copy to your health care provider.

To learn more about Health Care Proxies call:

Chautauqua County Health Network

strengthening and promoting quality, health care 716.338.0010

## UMAMAHESWARA R. VEJENDLA, PHYSICIAN PC 152 FOOTE AVE.

## JAMESTOWN, NY 14701

PHONE: (716) 664-5290 - FAX: (716) 664-7630

## **MEDICAL HISTORY**

DATE:				•	
PATIENT NAME:					
	(LAST)	<u> </u>	(FIRST)		(MI)
SSN:			BIRTHDATE:		
CURRENT STAT	US: □MARRIED	□SINGLE	□OTH	ER .	
☐ASTHMA ☐ULCERS ☐MIGRAINE ☐HAY FEVER	□HEART BURN □HEART DISEASE	□DEPRESSION □DIABETES □CANCERS □HEPATITIS B	□ ANXIETY □ SEIZURES □ THYROID □ HEPATITIS C	☐ PSYCHIATRIC DISORDI ☐ URINATING DIFFICULT ☐ ELEVATED CHOLESTR ☐ BLEEDING DISORDER	ES
SUPPLEMENTS)				G- INCLUDE VITAMINS & HE	
DATE OF LAST P	REVENTATIVE:		(FEMALE ONLY)		
*PHYSICAL: MO/	YEAR			MO/YEAR	
*COLONOSCOPY	': MO/YEAR		*PAP: MO/YEAR_		
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REASON	(2.0		EASON	AFFROXIMATE TEAR)	YEAR
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***					
TTTPlease comp	lete reverse side of this t	form. ***			

Umamaheswara Rao Vejendla, M.D., P.C. 152 Foote Avenue, Jamestown, New York, 14701

DO YOU HAVE A HEALTH CARE PROXY? □YES □NO

Phone: (716) 664-5290 Fax: (716)664-7630

<b>FAMILY HISTORY</b>					•			
FATHER:	PRESENT	HEALTH O	R CAUSE OF DE	EATH				AGE?
□ALIVE □DECEASED								
MOTHER:	PRESENT	HEALTH O	R CAUSE OF D	EATH				AGE?
□ALIVE								
□DECEASED								AGE?
BROTHERS	PRESENT	HEALTH O	R CAUSE OF D	EATH	*			AGES
□ALIVE						· ·		
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☐ ALIVE☐ DECEASED								
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FAMILY HISTORY	CONTINU	<u>IED</u> : (PLE	ASE CHECK	MEDI	CAL PROBLEM	S OF IMMEDI	ATE FAMILY)	
MEDICAL								
COMPLAINTS	M	OTHER	FATHE	ER	SIBLING(S)		COMMENTS- AG	r.
HEART ATTACK							· · · · · · · · · · · · · · · · · · ·	
DIABETES			<u> </u>					
CANCER (TYPE)								
OSTEOPOROSIS		·						
STOKE HIGH BLOOD		<u> </u>				<del> </del>		<u> </u>
PRESSURE								
KIDNEY	_		<u> </u>					
DISEASE								
COLON POLYPS		-						
HIGH								
CHOLESTEROL								
THYROID								
DISEASE	_		_					
DEPRESSION	_						<u> </u>	
OTHER- PLEASE LIST DISEASE							•	
LIST DISEASE	_#					1_,		
OTHER:								
TOBACCO USE:	TVES	□NO	/P	ACKS	'DΑΥ)	•		v
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ALCOHOL USE:	□1E2	□NU	(1	NUMB	//VVEEN)			
			_			,	•	
EXERCISE:	□YES		(1	IMES/\	NEEK)			
RECREATIONAL	DRUGS:	□YES	□ио (т	YPE/F	REQUENCY)			
DO YOU HAVE A	DVANCE	DIRECT	IVES: TYES	S 🗆 NO	0			
IF NOT	. ARE YO	U INTERE	STED IN DIS	CUSS	ING THIS? 🗆 Y	ES □NO	1	
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DO YOU HAVE A	N UBUER	OF DNR	?□ YES□ !	NO			`	
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PERSONAL INFORMATION FORM **FULL NAME: (LAST, FIRST, MI)** PREFERRED NAME: PRIMARY ADDRESS: (STREET, CITY, STATE, ZIP CODE) MAILING ADDRESS: (STREET, CITY, STATE, ZIP CODE) DATE OF BIRTH: **MARITAL STATUS:** TELEPHONE NUMBERS/CONTACT INFO. □SINGLE □OTHER HOME: \_\_\_\_\_ □MARRIE CELL: \_\_ □DIVORCED WORK: OCCUPATION: EMPLOYMENT STATUS: PRIMARY CAREGIVER: SEX AT BIRTH: PRONOUN: **GENDER IDENITY:** □ MALE ☐ HE MALE FEMALE SHE **FEMALE** UNKNOWN ☐ THEY TRANSGENDER MALE П **SEXUAL ORIENTATION:** TRANSGENDER FEMALE STRAIGHT OR HETEROSEXUAL □ NEITHER EXCLUSIVELY MALE NOR FEMALE LESBIAN, GAY, OR HOMOSEXUAL **NOT SURE/QUESTIONING** BISEXUAL ☐ ADDITIONAL GENDER CATEGORY/OTHER QUEER PLEASE SPECIFY: \_\_\_\_ PAN SEXUAL DECLINE TO SPECIFY ASEXUAL SOMETHING ELSE, PLEASE DESCRIBE: □ DON'T KNOW ☐ DECLINE TO SPECIFY **ENTHNICITY (PLEASE SELECT ONE)** PREFERRED LANGUAGE □AMERICAN INDIAN/ALASKA NATIVE □ ENGLISH **GASIAN/PACIFIC ISLANDER gSPANISH** D AFRICAN AMERICAN/BLACK □ ASL □ WHITE **DOTHER ( PLEASE SPECIFY ) □ HISPANIC** □ UNSPECIFIED MEDICAL INSURANCE INFORMATION: INSURANCE COMPANY NAME: INSURANCE ID# **GROUP#** POLICY HOLDER'S NAME: POLICY HOLDER RELATIONSHIP TO PATIENT:

## POLICY HOLDER'S ADDRESS: POLICY HOLDER'S DATE OF BIRTH: POLICY HOLDER'S SOCIAL SECURITY: **POLICY HOLDER'S EMPLOYER:**

## Pre-appointment questionnaire

To be completed bef	ore or at the patient's current v	visit		
Patient name:				
Date of birth:		Appointment Date:		
− What do you hope to	accomplish today?			
	AMERICAN DE PROPERTO DE LA COMPANSA DEL COMPANSA DE LA COMPANSA DEL COMPANSA DE LA COMPANSA DEL COMPANSA DE LA COMPANSA DE LA COMPANSA DE LA COMPANSA DE LA COMPANSA DEL COMPANSA DE LA COMPANSA DEL COMPANSA DE LA COMPANSA DE LA COMPANSA DE LA COMPANSA DE LA COMPANSA DEL COMPANSA DE LA COMPANSA DE LA COMPANSA DE LA COMPAN			
Is there anything you	u would like to work on to in	mprove your health?		
	:			
Please respond if yo	u have one of the following	conditions:		
High Cholesterol	Problems with medication(s)?	□No □Yes □N/A		
Diabetes	Problems with medication(s)? Most recent home glucose read			
High Blood Pressure	Problems with medication(s)? Most recent home blood pressu		:	
Depression	Problems with medication(s)? Any suicidal thoughts?	☐ No ☐ Yes ☐ N/A ☐ No ☐ Yes ☐ N/A	:	
Have you been to the	e emergency room, hospital	or any other provider since your last v	isit?	
		and the state of t		
	•			
Lifestyle				
Alcohol				
	e a drink containing alcohol? or less 2-4 times per month week	☐ 2-3 times per week	:	
How many standard dr ☐1 or 2 ☐3 or 4	inks containing alcohol do you ha	•	**************************************	
<del>-</del>	six or more drinks on one occas an monthly Monthly W			
Caffeine				
Do you consume any o	affeine? No Yes: How	often? How much?		
Exercise			الموقولة - هذه مد هن <del>ه المداعلة المداعلة المداعلة المداع</del>	
Do you exercise?	No Yes: How often?	How long?		

Smoking	1		
Do you smoke? ☐	No Yes: How often?	How	/ much?
Birth control			
Do you use any form	of birth control? No Y	es: What method?	
Medication adheren	ce		<del></del>
Do you have trouble to	aking any of your medications?	☐ No ☐ Yes: Describe.	
Lifestyle	•		
Are there any chang received a new diagn visit.	es to your family medical osis, we can update your far	history? For example, if a t nily history to reflect any ch	amily member has anges since your last
			A section of the sect
	and a supplementary of the sup		nonte destado estacement representantes de las administratos de la companya de la companya de la companya de l
Have you recently d	eveloped an allergy to any	of your medications? If y	es, please describe
****** **** ***** ********************	The second section of the second section is a second section of the second section of the second section is a second section of the second section of the second section is a second section of the section of the second section of the section of the second section of the section o		
documents to your up	d-of-life care plans or prefection or prefection or prefection or prefection or like to discuss your prefe	ince directive, power of atto	ig a copy of relevant rney and health care
***************************************			
tre you experiencing	g any of the following?	21	
Abdominal pain	☐ Diarrhea	☐ Headache	☐ Runny nose
☐ Anxiety	Double vision	☐ Heart palpitations	Shortness of breath
Blood in stools	☐ Ear pain	☐ Heat/cold intolerance	☐ Sore throat
Bloody urine	☐ Enlarged lymph nodes	☐Impotence	☐ Sudden vision loss
☐ Breast mass	☐ Excessive thirst	☐ Irregular menses	Suicidal thoughts
Bruising	☐ Extreme fatigue	☐ Joint pain	☐ Vomiting ´
☐ Changing mole	☐ Falling	Muscle weakness	Unusual bleeding
☐ Chest pain	☐ Fever	Nausea	☐ Weakness
Constipation	Frequent urination	Numbness	☐ Weight loss
Cough	☐ Hay fever	☐ Painful urination	☐Wheezing
Depression			

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AMA STEPS forward

Do you have any other concerns? If yes, please describe below.					
	1	<del></del>			

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## UMAMAHESWARA RAO VEJENDLA PHYSICIAN PC

## **FINANCIAL POLICY**

Our financial policy is to advise of fees relating to the collection of payments from our patient and/or their insurance company. These policies are as follows:

- 1. All co-pays or coinsurance are due at the time of service. If the insurance does not pay du to the termination of the patient's policy or if there is an outstanding balance due to a deductible, the patient is responsible for the balance. Payment in full is required if Dr. Vejendia does not participate with your insurance company. Our office does not bill for liability cases. We will provide a statement to you to forward after payment is made in full. For our patients who are self-pay, payment in full is required at the time of service. Prior arrangements must be made with our Billing Manager if payment in full cannot be made at the time of service.
- 2. Allowable forms of payment are cash, check, money order, and Mastercard or Visa. A returned check for non-sufficient funds will result in a \$35.00 fee in addition to the amount of the check.
- 3. Monthly statements are sent for balances due after the insurance has processed your claim. If the statement is not paid within the first 30 days, then subsequent statements will include a \$2.00 finance charge. We will only mail out 4 statements. If your balance is not paid within that time frame, the account will be sent to our collection agency and an additional 35% of the balance will be assessed to you as well as any legal fees that incur.
- 4. <u>APPOINTMENTS</u>: If you are unable to keep an appointment, please provide our office with a minimum 24 hour notice. Appointments cancelled with less than a 24 hour notice will be charged a \$25.00 fee. Appointments that re not cancelled at all (e.g., "No Shows") will be charged a fee of \$25.00. If you have 3 "No Shows" or cancels without a 24 hour notice, you will be released by our practice and non-payment will result in collection actions.
- 5. Patients who are referred to our office by another doctor must bring a referral for the services if their insurance requires one. Failure to get a referral can result in a rescheduled appointment.
- 6. Patients who request their records be transferred out of our office must sign a transfer request. Our fee for transferring records is \$0.75 per page. Any unpaid balance at the time of transferring records should be paid or it will be sent to our collections agency.

Phone: (716) 664-5290

Fax: (716)664-7630

## **Our Practice Policies**

Our Policies have been set in place to ensure that each patient's visit runs smoothly and that your needs are met.

1. For any medication refills:

Please give our office a 24 to 48 hour notice prior to the time the refill needs called in or

2. Late Arrivais:

Please arrive 15 minutes early to each appointment and if you are going to be late call us at (716) 664-5290 and notify us as soon as possible. Upon arriving late, you may have to wait to be fit into the schedule or be asked to reschedule for a different day.

3. No Show Policy:

- The first appointment that is a no show will result in a verbal reminder of our policy to cancel at minimum of 24 hours in advance of any appointment made with us. A second no show will result in a \$25.00 fee that is not payable by any insurance and will need to be paid in full prior to your next scheduled appointment. If there is a third no show within 1 calendar year, you will be discharged from our practice.
- 4. Please bring your insurance card(s) to every visit and be prepared to answer a series of questions to update your information each appointment.
- 5. Your Co-Pay, Deductible, Co-Insurance, and any outstanding balance past 30 days are due at the time of service.

6. Voicemails:

- If you call our office and are sent to a voicemail box, please leave a message. We check our message regularly throughout the day and will return all phone calls by the end of the business day. Please be sure to speak clearly, slowly, and to leave your name, date of birth, reason for your call, and a phone number you can be reached at.
- 7. When calling the office, only press phone option "1" for the emergency line if you have a true emergency. Prescription refills and appointments are not considered emergencies.
- 8. Please bring an updated medication list to each visit. A medication list is a list of all medications you are currently taking including any over the counter medications.
- 9. Please turn off cell phones while in the exam room.

10. Paperwork:

We require 1 business week to complete all paperwork and will contact you via phone when it is ready to be picked up. There is a \$20 fee for paperwork that needs to be completed for someone who is not a patient at our practice and \$10 for all patients. Medical records can be sent to another doctor/care facility free of charge, however there is a \$0.75 per page fee for personal use.

Our office will do its best to run on time, however there may be times you will have to wait longer than expected so that each patient receives the care they need. Also, please be aware that there are multiple providers, each with their own schedule. You will be seen in the order you were scheduled. We appreciate your patience and understanding.

Signature of Patient/Authorized Representative

Date

Fax: (716)664-7630

### Umamaheswara Vejendla, M.D., P.C. 152 Foote Avenue Jamestown, New York 14701 (716) 664-5290

### WELCOME TO OUR OFFICE

Due to the continuing changes in the healthcare industry we would like to provide you with our practice billing policies and how they relate to you.

Our office participates in the following insurance companies:

Medicare INDEPENDENT HEALTH

Empire BC/BS UNIVERA
BC/BS WNY FIDELIS
GHI MEDICAID
AARP AETNA

UNITED HEALTHCARE HEALTH AMERICA

If we do not participate with your insurance carrier: We will file the claim if you provide us with the following information: Name and mailing address of your insurance carrier, policy number, group number, policy holders' full name, policy holders' date of birth and social security number. We file these claims as a courtesy to our patients so that your insurance carrier reimburses you in a timely manner. We will bill your insurance company only once per service, the responsibility of the service remains the patient's responsibility. The patient is responsible to pay the bill within 30 day of the service date.

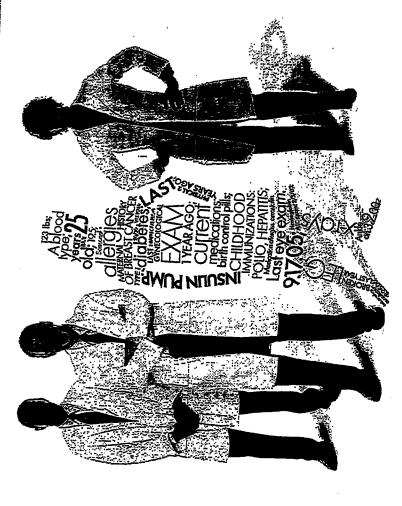
LAB WORK & HOSPITAL PROCEDURES: Please be advised that many insurance companies require you to go to a certain lab and/or hospital. YOU will be responsible to pay your bill if you go to a lab and/or hospital that is not covered by your insurance carrier. Please check with your insurance company to see where you should go for these services.

If you have no insurance coverage: Payment must be made at the time of the service unless an acceptable payment plan has been agreed upon staff prior to the services rendered.

We welcome you to our practice and look forward to providing your medical care. Please do not hesitate to ask our staff if you have any questions regarding the above information.

Sincerely,

Umamaheswara Vejendla, M.D., P.C.



## Lifesaving information, right at doctors' fingertips. That's HEALTHeLINK.

Your medical history. It's lengthy, detailed, and extremely important. And to provide you with the care you need, your doctor should have quick, easy access to it. Makes sense, right?

## This is the thinking behind HEALTHeLINK.

HEALTHeLINK facilitates the accurate, secure exchange of clinical information among healthcare professionals. In other words, we help doctors obtain the answers they need right when they need them. No more waiting, no more guesswork, no more hassle. We save physicians time and money. We help them provide better, more efficient care. And we help them save lives.

# All your data, from head to toe.

Sure, HEALTHeLINK will undoubtedly make doctors' lobs easier. But what does it mean for you? Well, if you've ever tried to remember the result of your last cholesterol test, or had to guess which medications you've been on, those days are over. Most important, should there ever be a situation in which you are unable to provide answers, your body of information can do the talking for you.

Ultimately, HEALTHeLINK will improve the care you receive and maybe even save your life one day.

## An eye on security.

When sharing any personal data electronically, there are going to be questions and concerns. Well, you can rest assured privacy and safety are of the utmost importance to us. HEALTHeLINK wouldn't work any other way. We employ strict security measures, and only those authorized will be granted access to your information.

## We need a hand from you.

Only you can provide medical professionals with the authorization to access the information they need to care for you more effectively. The more people who get onboard – patients and doctors alike – the more effective a tool HEALTHeLINK will prove to be. That's why we're asking you to do your part and sign the consent form available at your physician's office. Or call (716) 206-0993 ext. 311 and we'll provide you with one. You can also call with any questions you may have about HEALTHeLINK, or simply visit www.wnyhealthelink.com.

If you have any questions about HEALTHeLINK call (716) 206-0993 ext. 311 today.





## Phone: (716) 664-5290 Fax: (716)664-7630

## UMAMAHESWARA RAO VEJENDLA PHYSICIAN PC

### FINANCIAL POLICY

Our financial policy is to advise of fees relating to the collection of payments from our patient and/or their insurance company. These policies are as follows:

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- 2. Allowable forms of payment are cash, check, money order, and Mastercard or Visa. A returned check for non-sufficient funds will result in a \$35.00 fee in addition to the amount of the check.
- 3. Monthly statements are sent for balances due after the insurance has processed your claim. If the statement is not paid within the first 30 days, then subsequent statements will include a \$2.00 finance charge. We will only mail out 4 statements. If your balance is not paid within that time frame, the account will be sent to our collection agency and an additional 35% of the balance will be assessed to you as well as any legal fees that incur.
- 4. <u>APPOINTMENTS</u>: If you are unable to keep an appointment, please provide our office with a minimum 24 hour notice. Appointments cancelled with less than a 24 hour notice will be charged a \$25.00 fee. Appointments that re not cancelled at all (e.g., "No Shows") will be charged a fee of \$25.00. If you have 3 "No Shows" or cancels without a 24 hour notice, you will be released by our practice and non-payment will result in collection actions.
- 5. Patients who are referred to our office by another doctor must bring a referral for the services if their insurance requires one. Failure to get a referral can result in a rescheduled appointment.
- 6. Patients who request their records be transferred out of our office must sign a transfer request. Our fee for transferring records is \$0.75 per page. Any unpaid balance at the time of transferring records should be paid or it will be sent to our collections agency.

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## **Our Practice Policies**

Our Policies have been set in place to ensure that each patient's visit runs smoothly and that your needs are met.

1. For any medication refills:

Please give our office a 24 to 48 hour notice prior to the time the refill needs called in or picked up.

Fax: (716)664-7630

## 2. Late Arrivals:

Please arrive 15 minutes early to each appointment and if you are going to be late call us at (716) 664-5290 and notify us as soon as possible. Upon arriving late, you may have to wait to be fit into the schedule or be asked to reschedule for a different day.

## 3. No Show Policy:

- The first appointment that is a no show will result in a verbal reminder of our policy to cancel at minimum of 24 hours in advance of any appointment made with us. A second no show will result in a \$25.00 fee that is not payable by any insurance and will need to be paid in full prior to your next scheduled appointment. If there is a third no show within 1 calendar year, you will be discharged from our practice.
- 4. Please bring your insurance card(s) to every visit and be prepared to answer a series of questions to update your information each appointment.
- 5. Your Co-Pay, Deductible, Co-Insurance, and any outstanding balance past 30 days are due at the time of service.

### Voicemails: 6.

- If you call our office and are sent to a voicemail box, please leave a message. We check our message regularly throughout the day and will return all phone calls by the end of the business day. Please be sure to speak clearly, slowly, and to leave your name, date of birth, reason for your call, and a phone number you can be reached at.
- 7. When calling the office, only press phone option "1" for the emergency line if you have a true emergency. Prescription refills and appointments are not considered emergencies.
- 8. Please bring an updated medication list to each visit. A medication list is a list of all medications you are currently taking including any over the counter medications.
- 9. Please turn off cell phones while in the exam room.

## 10. Paperwork:

We require 1 business week to complete all paperwork and will contact you via phone when it is ready to be picked up. There is a \$20 fee for paperwork that needs to be completed for someone who is not a patient at our practice and \$10 for all patients. Medical records can be sent to another doctor/care facility free of charge, however there is a \$0.75 per page fee for personal use.

Our office will do its best to run on time, however there may be times you will have to wait longer than expected so that each patient receives the care they need. Also, please be aware that there are multiple providers, each with their own schedule. You will be seen in the order you were scheduled. We appreciate your patience and understanding.

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