



Jacqueline Savage, Chief Financial Organizer

A FINANCIAL FRIEND, LLC

Helping to solve your financial puzzle™

Who We Are

About Us

With 20+ years of accounting, finance, expense & cash management experience, I review with my clients' their financial challenges and related issues, to provide understanding, suggested solutions, and assistance with implementation as needed. I educate & provide resolutions, while eliminating "I'll do that financial stuff later" piles.

Contact Us

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"Jacki did her magic, and the issue was resolved!" H.L. '15



A FINANCIAL FRIEND, LLC



Putting the puzzle together, one piece at a time.

Founding of A Financial Friend, LLC

After working as a CPA, getting my MBA in Financial Management, and transitioning into Corporate Treasury, I have helped corporations save \$100,000 a year, for over 15 years, including:

- MetLife patenting my unique solution that generated over \$4 million/year in additional investment income.
- IPG utilizing a notional cash pooling system that internally sourced funding of \$250 million that saved over 3% annual interest expense per year.

With a love of teaching and learning, I have always helped those around me with ideas to save money and "get things done" with those challenging credit card, banks and insurance company calls. When someone loses access to the trusted person who was "a financial friend", there can be feelings of being alone, lost or overwhelmed. If you have a financial friend, that's great, but if you don't, call me!

