

Fax 866-831-1158 Tel 480-899-4077 www.azSchwartzGroup.com

Adult Intake Form

Referred By						
Name		Phone				
Address		□ Pediatrician				
		☐ Primary Care Physi	ician			
		□ Psychologist				
		□ Counselor				
		□ Friend				
atient Information						
Name		Gender	Date			
		Male Female				
Address		DOB	Age			
Home Phone		Mobile Phone				
Work Phone		Email	Email			
mergency Contact Inf		Devices		T		
Person	Age	Person		Age		
Address		Address (if different)		I		
Relation		Relation				
Home Phone		Home Phone				
Mobile Phone		Mobile Phone				
Work Phone		Work Phone				
Email		Email				

Dr. Marc Schwartz, DO



Fax 866-831-1158 Tel 480-899-4077 www.azSchwartzGroup.com

School Information	1		Work Information		ation
Name		Occup	oation		
Address	Address		any		
		Addre	ess		
Guidance	Phone				
Psychologist	Phone	Phone	2		
Social Worker	Phone	Email			
Family members re				ı	
Nan	ne	DOB	Age	Gender	Relationship
				M F	
				M F	
				M F	
				M F	
				M F	
Mental Health Hist	ory				
vientai neattii nist	.OI y				
Psychiatric Hos	spitalizations 🗆 Y	es 🗆 No	If yes, ho	ow many?	
He	ospitals	Date	Date Reason		ason

Dr. Marc Schwartz, DO



Fax 866-831-1158 Tel 480-899-4077 www.azSchwartzGroup.com

Mental Health History (Continued)

<u>Psychotherapy</u> – (Curre	ent and Pas	st)			
Clinician Name:			Dat	es	to
Phone:	Fax	::	Emai	l:	
Clinician Name:			Dat	es	to
Phone:	Fax	::	Emai	l:	
Clinician Name:			Dat	es	to
Phone:	Fax	::	Emai	l:	
<u>Prescriber</u> – Physician	or Nurse P	ractitioner	(Current and I	Past)	
Clinician Name:			Date	es	to
<i>Type</i> : Psychiatr	ist or Fami	ly Physiciar	or Pediatrici	an or Nurse P	ractitioner ·
Phone:	Fax	::	Emai	l:	
Clinician Name:			Date	es	to
<i>Type</i> : Psychiatr	ist or Fami	ly Physiciar	or Pediatrici	an or Nurse P	ractitioner ·
Phone:	Fax	::	Emai	l:	
Psychiatric Medi	ication Hi	story			
Current Psychiatric	Medicatio	ns: □ Yes	□ No		
Medication	on	Dose	Start Date		Side Effects



Fax 866-831-1158 Tel 480-899-4077 www.azSchwartzGroup.com

Previous Ps	sychiatric Medications:	\square Yes	₃ 🗆 None
--------------------	-------------------------	---------------	----------

Medication	Dose	Start Date	Stop Date	Reason for stopping

Medical History

Primary Care Doctor

· · · · · · · · · · · · · · · · · · ·	
Name	Phone
Address	Fax

Medical or Surgical History

Treated of Carbination			
Medical Diagnosis or Surgery	Date		
Wedical Diagnosis of Surgery	Diagnosed	Name	Phone



Fax 866-831-1158 Tel 480-899-4077 www.azSchwartzGroup.com

Current Medical Medications (other than psychiatric)

	Medication	Dose	Start Date	Treating Diagnosis	Side Effects
Alle	ergies None Yes Medication Allergies	(see belo	w)		
	Name			Reaction	
	Food Allergies				
	Name			Reaction	
	Other Allergies				
	Name			Reaction	



Fax 866-831-1158 Tel 480-899-4077 www.azSchwartzGroup.com

Family History of Mental Health Disorders (Leave blank if not applicable)

Diagnosis	Relationship to Patient	Treated or Untreated
Alcohol Abuse/Dependence		
Anger Problems		
Anxiety (Generalized or Panic Disorder)		
Attention Deficit Hyperactivity		
Autism		
Behavior/Conduct Problems		
Bipolar Disorder		
Depression		
Eating Disorders		
Gambling Problems		
Learning Disorders		
Intellectual Disability		
Obsessive Compulsive (OCD)		
Schizophrenia		
Suicide - Attempts		
Suicide - Completed		
Substance Abuse		
Tic Disorder		
Other		

Dr. Marc Schwartz, DO

Additional Information (If applicable)



Fax 866-831-1158 Tel 480-899-4077 www.azSchwartzGroup.com

Reason for seeking treatment (In Brief)
Thank you for your time in completing this form. All of the information will help Dr.
Schwartz provide a thorough and comprehensive assessment. Any additional
information not covered in this form that you think is helpful and important
information, please feel free to detail it below.