SCHOOL ELECTION CALENDAR 2023

Days From	Deadlines	Event	MCA	Forms
Election		(Special Instances Identified in Green)	Citation	
No earlier than 145 days, or later than 40 days before	Thursday, December 8 through Thursday, March 23	Trustee candidates file for election. A Declaration of Intent and Oath of Candidacy must be filed with district clerk (regardless of who is running the election). NO CANDIDATE MAY APPEAR ON THE BALLOT UNLESS THE CANDIDATE MEETS THIS DEADLINE. Candidate must be registered to vote at the time the Oath is filed.	<u>13-10-201</u> <u>20-3-305</u>	Declaration of Intent and Oath of Candidacy for Trustee Candidates
		canadate must be registered to vote at the time the outh is filed.		School Board Organization
At least 70 days before	Tuesday, February 21	Trustees call for an election. The trustees must pass a resolution stating: 1) the date of the election; 2) the purpose of the election; 3) whether the election will be by mail or poll; 4) the voting locations and boundaries for each location, if there are multiple locations within a district (if changed from a previous school election the new locations must be specifically noted); and 5) the time the polls will open, if before noon. The trustees do NOT have to set levy amounts at this time; however, they must be set in time for the clerk to certify the ballot (not less than 30 days before the election). The resolution must be delivered to the county election administrator within 3 days of passage, but it need NOT be posted. The trustees must also appoint three election judges per precinct. • Bond Elections are subject to additional requirements (see 20-9-422, MCA). • Request for a mail ballot election must be sent from trustees to the election administrator. Exception: Even if no request is received, the election administrator could decide to request a mail ballot election.	13-19-202 13-19-203 20-9-422 20-20-201 20-20-203	Trustee Resolutions Calling for School Election
At least 67 days before (within 3 days of passage of the election resolution)	Friday, February 24	Last day to file resolutions for school election with county election administrator. To assist with the provisions of late registration, include the name and best contact number for the district's election administrator with the resolution.	20-20- 201(2)(a)	
At least 60 days before	Friday, March 3	Election administrator sends mail ballot election plan/timetable/sample instructions to the Secretary of State's Office so that it is received by this deadline (e.g., fax, mail, or e-mail to SOS office (not post marked)). One plan must be submitted for each election. As soon as the plan (and any amendments are approved), forward a copy of the mail ballot plan to the county election administrator.	<u>13-19-205</u>	Mail Ballot Written Plan, Timetable and Instructions



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4 weeks preceding the close of regular registration	Monday, March 6	Notice of close of regular registration. The county election administrator publishes the notice of close of regular registration for school districts at least 3 times in the 4 weeks preceding the close of regular registration. Contact the county election administrator to coordinate that publication.	<u>13-2-301</u>	
Not later than 5pm the day before ballot certification	Thursday, March 30 (by 5 p.m.)	Last day trustee candidates may withdraw from the election. Any candidate that has already filed for election, but wishes to withdraw their name, may do so by sending a statement of withdrawal to the election administrator.	<u>20-3-</u> <u>305(3)(a)</u>	
Not later than 5pm the day before ballot certification	Thursday, March 30 (by 5 p.m.)	Deadline for write-in candidate for a trustee position on a school board to file Declaration of Intent (must be filed with the district clerk, regardless of who is running the election).	<u>20-3-</u> <u>305(2)(b)</u>	Declaration of Intent and Oath of Candidacy for Write- In Candidates
No later than the 30th day before	Friday, March 31	Deadline to notify election judges of appointment.	<u>13-4-101</u>	
Not less than 30 days before	Friday, March 31	Election administrator certifies ballot. The election administrator prepares the final ballot form, listing all candidates and propositions to be voted upon. The ballot must then be delivered to the election administrator, if other than the clerk. Trustees must pass a resolution stating exact levy amounts by this date for the clerk to certify the	<u>20-20-401</u> <u>15-10-425</u>	
Not less than 30 days before	Friday, March 31	Election by Acclamation and Cancellation of Election - Notice. If the number of candidates filing a nomination petition or filing a declaration of intent to be a write-in candidate is equal to or less than the number of open trustee positions to be elected, the trustees cancel the trustee election. They must then give notice that a trustee election will not be held. The trustee election may not be declared by acclamation until all candidate filing deadlines have passed. Send a copy to the county election administrator to aid with the provisions of late registration. **A trustee election held in single-member or trustee nominating district is considered a separate trustee election for declaring the election by acclamation.	20-3-313	Notice of Trustee Election Cancellation Certificate of Trustee Election by Acclamation
30 days before any election	Monday, April 3	Close of regular voter registration. Registration forms postmarked by this date and received within 3 days are accepted for regular registration. Late registration must be completed at the county election office.	<u>13-2-301</u>	



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Election	Deddinies	(Special Instances Identified in Green)	Citation	
Not more than	Monday,	Contact your county election administrator for the absentee ballot list.	13-13-212	
30 days before	April 3			
			<u>20-20-312</u>	
Not more than	Monday,	Performance Testing and Certification of Voting System. The election administrator must	13-17-212	
30 days before	April 3	publicly test and certify that the system is performing properly.		
Day after Close	Tuesday,	Start of Late Registration. Start of Late Registration. Late voter registration starts and	<u>13-2-304</u>	
of Regular	April 4	continues through noon on the day before the election. Late registration must be completed at		
Registration		the office of the county election administrator.		
Not less than 10	Thursday	Notice of election is posted. The election notice must be published in a newspaper of general	20-20-204	School Election
days, or more	March 23	circulation in the district if available, posted in at least three public places in the district AND		Notices
than 40 days	Through	posted on the district's website for the 10 days prior to the election, if the district has an active		
before	Saturday,	website. Notice using any other recognized media may be used to supplement the posting. The		
	April 22	notice must include: 1) the date and voting locations for the election; 2) voting location hours; 3)		
		each proposition to be considered by the electorate; 4) the number of trustee positions, if any,		
		subject to election and the length of the terms for those positions; 5) where and how absentee		
		ballots may be obtained; and 6) where and how late registrants may obtain a ballot on election		
		day.		
		If the polling place has changed from the previous school election, that change must be		
		referred to in the notice.		
		If more than one proposition will be considered in the same district, each proposition		
		must be set apart and identified, or placed in separate notices.		
At least 20 days	Wednesday,	Absentee ballots available. The election administrator prepares ballots for absentee voters.	13-13-214	Absentee Voter
before	April 12	Remember to enclose four things in the absentee package.		Materials
		 The ballot, stamped official ballot (with stub removed); 	<u>20-20-401</u>	
		 Instructions for voting and returning the ballot; 		
		 A secrecy envelope, free of marks that would identify the voter; and 		
		• A self-addressed, return envelope with affirmation printed on the back of the envelope.		
Not before the	Wednesday,	Mail ballots mailed. If mail ballot election is used, all ballots must be mailed on the same day	13-19-207	
20 th day nor later	April 12	(the day noted in the district's mail ballot plan), except that if an inactive elector reactivates		
than the 15 th day	through	after the ballots are mailed, the elector should be provided with or mailed a ballot. If the elector		
	Monday,	reactivates after noon on the day before election day, the elector must come in on election day		
	April 17	to receive a ballot.		



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Not more than	Saturday,	Absentee/Mail Ballot Counting Notice. Districts must publish in a newspaper of general	<u>13-15-105</u>	Absentee/Mail Ballot
10 days or less	April 22	circulation in the county a notice indicating the method that will be used for counting		Counting Notice
than 2 days	through	absentee/mail ballots and the place and time that the absentee/mail ballots will be counted on		
before	Sunday,	election day.		
	April 30	If the district publishes their notice of election on the 10th day prior to the election, in a		
		newspaper of general circulation in the county, this information may be included in that notice.		
Not more than	Saturday, April	Polling Location Accessibility Notice. Districts must publish in a newspaper of general	<u>13-3-105</u>	Notice of Polling Place
10 days or less	22	circulation in the county a statement of the location of the polling places and whether each	13-3-207	Locations and
than 2 days	through	location is accessible or inaccessible. This notice may be combined with the notice above, and	13 3 207	Accessibility
before	Sunday,	with the notice of election if the notice is published on the 10 th day prior to the election.		Designations
	April 30			
Not more than	Saturday, April	Publication of Information Concerning Voting Systems. Districts shall broadcast on radio or	<u>13-17-203</u>	Notice of Information
10 days or less	22	television or publish in a newspaper of general circulation in the county a diagram showing the		Concerning Voting
than 2 days	through	voting system to be used by voters and a sample ballot (newspaper only), a statement of		<u>Systems</u>
before	Sunday,	location of where the voting system to be used is on public display, and instructions on how to		
	April 30	vote. This notice may be combined with the notices above, and with the notice of election if the		
		notice is published on the 10 th day prior to the election.		
Day before	Monday,	Deadline for absentee ballot requests. Voters who wish to vote absentee may request an	<u>13-13-211</u>	Application for
(By Noon)	May 1	absentee ballot in writing or in person until noon the day before the election.	<u>13-13-214</u>	Absentee Ballot
Day before	Monday,	Deliver certified copy of the lists of registered electors. Before the day of election, the county	20-20-313	
,	May 1	election administrator shall deliver a certified copy of the lists of registered electors for each		
	_	voting location to the district. The district shall deliver them to the election judges prior to the		
		opening of a voting location.		
Day before	Monday,	Late registration closed. Late registration is closed at noon the day before the election. Electors	13-2-304	
(at noon)	May 1 (by	must late register at the office of the county election administrator by noon and return their		
	noon)	certificate of late registration to the election administrator (the school district clerk if the school		
		district is running the election) by 8:00 pm on election day.		
Election Day	Tuesday,	ELECTION DAY. The election administrator must prepare the polling places, printed ballots,	Title 13	Display of Instructions
Res	May 2	ensure election judges are present, and conduct a fair and unbiased election.	<u>20-20-105</u>	for Electors
		Notify election judges of the names of write-in candidates	<u>20-20-401</u>	Election Judges' Oath
			<u>20-20-411</u>	



Deadlines	Event (Special Instances Identified in Green)	MCA Citation	Forms
Monday, May 8	The first date that provisional ballots may be counted. Following the election, unresolved provisional ballots are sealed. These ballots may not be opened until after 3pm on the 6 th day after election. The election judges convene, and a determination is made as to whether the ballots are counted. If there are provisional ballots in a school election, the canvass may not occur until after all provisional ballots are resolved.	13-15-107	Provisional Ballot Instructions
By Friday, May 26	Trustees canvass the votes, issue certificates of election, and publish results. Trustees review the tally sheets compiled by the election judges to ascertain their accuracy. Recounts are ordered, if necessary. If tally is complete and accurate, trustees issue certificates of election to successful candidates. The canvassed results shall be published immediately in a newspaper that will give notice to the largest number of people in the district.	20-20-415 20-20-416	Certificate of Election of Trustee Canvass of Votes and Results
Monday, May 8 through Wednesday, May 31	Deadline for filing a petition for recount. When a question submitted to a vote of the people is decided by a margin not exceeding ¼ of 1% of the total votes cast for and against the question, a petition for recount must be filed within 5 days after the official canvass.	13-16-201	Petition for Recount
Monday, May 8 through Monday, June 5	Deadline for convening the School Recount Board. When a tie vote has been certified to the election administrator or conditions have been met for filing a recount petition, the board shall convene at its usual meeting place to perform a recount. The recount must be completed within 5 days of receipt of official canvass or recount petition.	<u>13-16-204</u> <u>20-20-420</u>	
By Friday, May 26	Deadline for trustees to hold organizational meeting to elect chair and appoint clerk.	20-3-321	School Board Organization
Thursday, June 1	Deadline for trustees to request county election administrator to conduct school elections for next year. The school district clerk/election administrator is designated the election administrator for school elections. However, the trustees of any district may request the county election administrator (EA) to become the election administrator for school elections. The request must be made by a resolution of the board of trustees. If the county EA accepts, then he/she must perform all the duties the school clerk would have. The school district must assume all costs of the election.	20-20-417	Trustee Resolution – Request for County to Conduct Elections
By Friday, June 9	*Newly elected trustees may not be seated until the oath is filed. The issuance and the oath may be administered at the organizational meeting (below) but must be completed within 15 days of issuance. **In the event of a recount, the deadline for a candidate to complete and file the oath is 15 days	20-3-307 20-1-202 1-6-101	
	Monday, May 8 By Friday, May 26 Monday, May 8 through Wednesday, May 31 Monday, May 8 through Monday, June 5 By Friday, May 26 Thursday, June 1	Monday, May 8 The first date that provisional ballots may be counted. Following the election, unresolved provisional ballots are sealed. These ballots may be opened until after 3pm on the 6th day after election. The election judges convene, and a determination is made as to whether the ballots are counted. If there are provisional ballots in a school election, the canvass may not occur until after all provisional ballots are resolved. By Friday, May 26 Trustees canvass the votes, issue certificates of election, and publish results. Trustees review the tally sheets compiled by the election judges to ascertain their accuracy. Recounts are ordered, if necessary. If tally is complete and accurate, trustees issue certificates of election to successful candidates. The canvassed results shall be published immediately in a newspaper that will give notice to the largest number of people in the district. Monday, May 8 through Wednesday, May 31 Monday, June 5 By Friday, Monday, June 5 By Friday, May 26 Thursday, June 1 Deadline for convening the School Recount Board. When a tie vote has been certified to the election administrator or conditions have been met for filing a recount must be completed within 5 days of receipt of official canvass or recount. The recount must be completed within 5 days of receipt of official canvass or recount petition. Deadline for trustees to hold organizational meeting to elect chair and appoint clerk. Deadline for trustees to request county election administrator to conduct school elections for next year. The school district clerk/election administrator for school elections. The request must be made by a resolution of the board of trustees. If the county EA accepts, then he/she must perform all the duties the school clerk would have. The school district must assume all costs of the election. Candidate completes and files Oath of Office with the County Superintendent. Sy Friday, June 9 "Newly elected trustees may not be seated until the oath is filed. The issuance and the oath m	Monday, May 8 By Friday, May 8 Monday, Monday, Monday, May 1 Monday, May 8 By Friday, May 8 Monday, May 8 Monday, May 8 Monday, May 8 By Friday, May 8 Monday, May 8 Monday, May 8 Deadline for filing a petition for recount. When a question submitted to a vote of the people is decided by a margin not exceeding ¼ of 1½ of the total votes cast for and against the question, a petition for recount must be filed within 5 days after once on a tis usual meeting place to perform a recount. The recount must be completed within 5 days of receipt of official canvass or recount petition. However, the trustees of any district may request the county election administrator for school elections. However, the trustees of any district may request the county election administrator for school elections. However, the trustees of any district may request the county election administrator for school elections. However, the trustees of any district may request the county election administrator for school elections. However, the trustees of any district may request the county election administrator for school elections. However, the trustees of any district may request the county election administrator of school elections. However, the trustees of any district may request the county election administrator for school elections. However, the trustees of any district may request the county election administrator for school elections. However, the trustees of any district may request the county election administrator for school elections. However, the trustees of any district may request the county election administrator for school elections. However, the trustees of any district may request the county election administrator for school elections. However, the trustees of any district may request the county election administrator for school elections. However, the trustees of any district may request the county election administrator for school elections. However, the trustees of any district may request the county election adminis



NOTE:

On May 17, 2022 the Montana Supreme Court lifted the injunction on two of the four bills that were under a preliminary injunction issued by the 13th Judicial District Court in April. The provisions of SB 169 and HB 176 are now in full effect. This effectively ends same day voter registration for any elections held on or after May 17, 2022. It is still our recommendation, until the Supreme Court issues a final decision, to use the generic language for late voter registration – directing electors to the county election office for any information on voter registration. 13-1-102 (14)(b), MCA clearly states that any issues regarding voter registration are the responsibility of the county election office.

On July 27th, District Court Judge Michael Moses ruled that HB 506, prohibiting an election administrator from issuing a ballot to an elector who had registered in accordance with 13-2-110, MCA, but had not yet met age or residency requirements, was unconstitutional. It has not been announced if this ruling will be appealed.

The one bill affecting school elections that remains under the preliminary injunction is HB 506. This bill prohibited an election administrator from issuing a ballot to an elector who had registered in accordance with 13-2-110, MCA, but had not yet met age or residency requirements. Again, if you have questions regarding an elector's voter registration status and eligibility to receive a ballot, please contact your county election office.

If the OPI will continue to monitor these challenges and will update districts as information becomes available.

<u>1-1-307</u>, MCA. Postponement of day appointed for an action when it falls on a holiday or Saturday. Whenever any act of a secular nature, other than a work of necessity or mercy, is appointed by law or contract to be performed upon a particular day, which day falls upon a holiday or a Saturday, such act may be performed upon the next business day with the same effect as if it had been performed upon the day appointed.

If the deadline, as read in statute, is phrased "not later than..." the deadline does not move to a later date but an earlier one.

Additional References:

Sample forms can be found at this address: <u>School Finance Election Webpage</u>

Election Manual: School Election Handbook

MT Secretary of State's Office: Secretary of State's Election Webpage

NOTE: Candidates for trustee positions in (1) a first-class district located in a county with populations of 15,000 or more, OR (2) a county high school district with an enrollment of 2,000 or more are required to file a C-1-A Statement of Candidate within 5 days of becoming a candidate. For reporting dates and instructions contact the Montana Commissioner of Political Practices at: Commissioner of Political Practices Webpage.

