



Intake Evaluation

Instructions: It is important that you complete this form in its entirety. If information is unknown or does not apply to the individual, please fill in the applicable fields with **unknown** or **N/A**. Do not leave any blank fields. If you have any questions, please contact Amy Perez at 763-331-8471.

PART A: PERSONAL INFORMATION <i>(applicant should fill out this area, may use assistance)</i>					
First Name:		Last Name:		Middle Initial:	
Current Residence:					
Address:					
City:		State:		Zip:	
Date of Birth:	Age:	<input type="checkbox"/> MALE <input type="checkbox"/> FEMALE		Primary Language Spoken:	
Daytime Contact Phone Number:			Evening Contact Phone Number:		
List all present diagnoses: (Attach a copy of current med list) (Please keep in mind, we are not wheel chair accessible at this time)					
Is the applicant pregnant?			<input type="checkbox"/> Yes – When is the due date? _____ <input type="checkbox"/> No		
MARITAL STATUS:					
<input type="checkbox"/> Never Married <input type="checkbox"/> Married <input type="checkbox"/> Divorced <input type="checkbox"/> Separated <input type="checkbox"/> Widowed					
Do you currently live with a parent, family member or guardian?			<input type="checkbox"/> No <input type="checkbox"/> Yes		
Where do you currently live?			<input type="checkbox"/> HOUSE OR APARTMENT (NOT PUBLIC HOUSING) <input type="checkbox"/> PUBLIC HOUSING <input type="checkbox"/> HOMELESS SHELTER <input type="checkbox"/> GROUP HOME <input type="checkbox"/> INPATIENT PROGRAM <input type="checkbox"/> Which one: _____ <input type="checkbox"/> SECTION 8 <input type="checkbox"/> LEGALLY HOMELESS <input type="checkbox"/> OTHER:		
Do you have any children?			<input type="checkbox"/> Yes If yes, How Many _____ Age(s) of Children: <input type="checkbox"/> No		
Does your child or children live with you?			<input type="checkbox"/> All the time <input type="checkbox"/> Part-time <input type="checkbox"/> Visit on occasion <input type="checkbox"/> I do not have custody of my child(ren)		

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Do you have any pets?	<input type="checkbox"/> Yes <input type="checkbox"/> No <i>If yes, is this pet a certified/registered therapy pet?</i>																																		
Do you have a driver's license?	<input type="checkbox"/> Yes <input type="checkbox"/> No																																		
Do you own a vehicle?	<input type="checkbox"/> Yes <input type="checkbox"/> No																																		
PART B: LEGAL BACKGROUND (answering yes, will not necessarily disqualify you)																																			
Has applicant ever been arrested?	<input type="checkbox"/> Yes <input type="checkbox"/> No																																		
Has applicant ever been convicted of a crime?	<input type="checkbox"/> Yes <input type="checkbox"/> No <i>If yes, please state if it was a misdemeanor or a felony. Describe and include dates and status of all cases.</i>																																		
Is the applicant currently on probation?	<input type="checkbox"/> Yes <input type="checkbox"/> No <i>Name and phone number of officer</i>																																		
Is applicant currently on parole?	<input type="checkbox"/> Yes <input type="checkbox"/> No <i>Name and phone number of officer</i>																																		
<i>What are the applicants probation requirements (if any)</i>																																			
Is applicant on a commitment order?	<input type="checkbox"/> Yes <input type="checkbox"/> No																																		
PART C: FINANCIAL																																			
What type of waiver does the applicant have?	<input type="checkbox"/> BI <input type="checkbox"/> CADI <input type="checkbox"/> DD <input type="checkbox"/> Applicant wishes to private pay <input type="checkbox"/> Waiver pending – Assessment Date:																																		
Currently the applicant receives (check all that apply)	<table border="1" style="width: 100%; border-collapse: collapse;"> <tr><td><input type="checkbox"/> MSA</td><td style="text-align: right;">\$ /Month</td></tr> <tr><td><input type="checkbox"/> Cash Assistance</td><td style="text-align: right;">\$ /Month</td></tr> <tr><td><input type="checkbox"/> Food Support</td><td style="text-align: right;">\$ /Month</td></tr> <tr><td><input type="checkbox"/> Income from a job</td><td style="text-align: right;">\$ /Month</td></tr> <tr><td><input type="checkbox"/> SSI</td><td style="text-align: right;">\$ /Month</td></tr> <tr><td><input type="checkbox"/> RSDI</td><td style="text-align: right;">\$ /Month</td></tr> <tr><td><input type="checkbox"/> SSDI</td><td style="text-align: right;">\$ /Month</td></tr> <tr><td><input type="checkbox"/> Adoption Assistance</td><td style="text-align: right;">\$ /Month</td></tr> <tr><td><input type="checkbox"/> Trust</td><td style="text-align: right;">\$ /Month</td></tr> <tr><td><input type="checkbox"/> GRH</td><td style="text-align: right;">\$ /Month</td></tr> <tr><td><input type="checkbox"/> Alimony</td><td style="text-align: right;">\$ /Month</td></tr> <tr><td><input type="checkbox"/> Child Support</td><td style="text-align: right;">\$ /Month</td></tr> <tr><td><input type="checkbox"/> GA</td><td style="text-align: right;">\$ /Month</td></tr> <tr><td><input type="checkbox"/> MFIP</td><td style="text-align: right;">\$ /Month</td></tr> <tr><td><input type="checkbox"/> Unemployment</td><td style="text-align: right;">\$ /Month</td></tr> <tr><td><input type="checkbox"/> Worker's Compensation</td><td style="text-align: right;">\$ /Month</td></tr> <tr><td><input type="checkbox"/> Other:</td><td style="text-align: right;">\$ /Month</td></tr> </table>	<input type="checkbox"/> MSA	\$ /Month	<input type="checkbox"/> Cash Assistance	\$ /Month	<input type="checkbox"/> Food Support	\$ /Month	<input type="checkbox"/> Income from a job	\$ /Month	<input type="checkbox"/> SSI	\$ /Month	<input type="checkbox"/> RSDI	\$ /Month	<input type="checkbox"/> SSDI	\$ /Month	<input type="checkbox"/> Adoption Assistance	\$ /Month	<input type="checkbox"/> Trust	\$ /Month	<input type="checkbox"/> GRH	\$ /Month	<input type="checkbox"/> Alimony	\$ /Month	<input type="checkbox"/> Child Support	\$ /Month	<input type="checkbox"/> GA	\$ /Month	<input type="checkbox"/> MFIP	\$ /Month	<input type="checkbox"/> Unemployment	\$ /Month	<input type="checkbox"/> Worker's Compensation	\$ /Month	<input type="checkbox"/> Other:	\$ /Month
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Is the applicant currently working	<input type="checkbox"/> Yes – If yes, how many hours a week. _____ <input type="checkbox"/> No
Currently applicant (check all that apply)	<input type="checkbox"/> Manage their own finances <input type="checkbox"/> A family member/friend help them manage finances <input type="checkbox"/> Has Rep-Payee Name _____ Rep-Payee phone # _____ Rep-Payee E-mail _____ <input type="checkbox"/> Has a waived service provider help with finances

PART E: REFERRAL INFORMATION (Please provide below information OR attach county referral form)**How immediate is placement needed?** (If less than 4 weeks, why?)**Waiver case manager** (name)

Phone number

E-Mail address

Person making referral

Relationship to applicant

Living arrangement sought

(Currently we only offer services in Hennepin and Wright Counties)

- ☐
- Supported Living Services
-
- ☐
- Customized Living Services
-
- ☐
- Other, explain

PLACEMENT HISTORY (Where or with whom have you lived in the last four years. Include In or Out patient sites, Family, IRTS and residential placements.)

Place: _____ Start date: _____ End Date: _____

Place: _____ Start date: _____ End Date: _____

Place: _____ Start date: _____ End Date: _____

Planned Daytime Activity:
(We require 20 hours/week)

- ☐
- Day program
-
- ☐
- Supported Employment
-
- ☐
- School
-
- ☐
- Self-Directed – Examples:

Functional Information:

Recent history (check all that apply over the past 12 months):

- ☐
- Self-Injurious Behaviors
-
- ☐
- Physical Aggression
-
- ☐
- Verbal Aggression
-
- ☐
- Mental Illness
-
- ☐
- Sexual Coercion or Aggression
-
- ☐
- Medication Non-Compliance
-
- ☐
- Drug/Alcohol Abuse
-
- ☐
- Developmental Disability
-
- ☐
- High Medical Needs
-
- ☐
- Suicidal Ideation and/or Attempt

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By signing below, I certify that the information included in this form is correct to the best of my knowledge.

Name and relationship of person completing this form:

Printed Name _____

Relationship to Applicant _____

Signature _____

Date _____

Applicant:

Signature _____

Date _____

Other Individual(s) Assisting with the completion of this form:

Printed Name _____

Relationship to Applicant _____

Signature _____

Date _____

Printed Name _____

Relationship to Applicant _____

Signature _____

Date _____

Grandma's Place, Inc.

7040 Lakeland Avenue North • Suite 110 • Brooklyn Park, MN 55428
P: 763-560-2500 • F: 763-561-0159



Intake Evaluation

Authorization to Obtain or Release Records

Thank you for your interest in our program. Upon receipt of this form, program staff will review the information and assess whether or not our program can meet the applicant's needs. Please allow five (5) business days for program staff to contact the case manager or referral source in response to this assessment. If it is determined that Grandma's Place may be a potential placement for the applicant, collateral information will be requested.

Please fax completed form to our fax line at: **763-999-8657**.

Applicants Name: _____ Phone: _____
 Date of birth: _____
 Street Address: _____
 City: _____ State: _____ Zip: _____
 Guardian Name: _____ Phone #: _____

- I may cancel this authorization in writing at any time by contacting my social worker and requesting form #HC12025 if the action it allows has not been carried out.
- This authorization is valid for one year after the date I sign it.
- A copy of this authorization is as valid as the original.
- This information may be disclosed to other parties who are entitled to it by law and therefore no longer protected under the privacy rule.
- If I have questions about the privacy of my records, I may ask my social worker for more information.
- I understand the information included in this form and communication, both verbal and written that is shared with Grandma's Place prior to an official intake meeting will be used solely to assess and coordinate services.

I Authorize: Grandma's Place to obtain records about me.

☐ To communicate both verbally and in writing with the professionals and family listed below. (Check all that apply)

<input type="checkbox"/> Waiver Case Mgr.	<input type="checkbox"/> ARMHS Worker	<input type="checkbox"/> ILS Worker	<input type="checkbox"/> Behavioral Case Mgr.
<input type="checkbox"/> Act Team	<input type="checkbox"/> Other:		

Staff Representative: _____ Agency: _____
 Phone #: _____ E-Mail address: _____

<input type="checkbox"/> Waiver Case Mgr.	<input type="checkbox"/> ARMHS Worker	<input type="checkbox"/> ILS Worker	<input type="checkbox"/> Behavioral Case Mgr.
<input type="checkbox"/> Act Team	<input type="checkbox"/> Other:		

Staff Representative: _____ Agency: _____
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<input type="checkbox"/> Waiver Case Mgr.	<input type="checkbox"/> ARMHS Worker	<input type="checkbox"/> ILS Worker	<input type="checkbox"/> Behavioral Case Mgr.
<input type="checkbox"/> Act Team	<input type="checkbox"/> Other:		

Staff Representative: _____ Agency: _____
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<input type="checkbox"/> Psychiatrist	<input type="checkbox"/> Psychologist	<input type="checkbox"/> CNP, CNS or PA prescribing psych meds
<input type="checkbox"/> Therapist	<input type="checkbox"/> Counselor	
Staff Representative: _____		Agency: _____
Phone #: _____	E-Mail Address: _____	
<input type="checkbox"/> Primary Care Physician	<input type="checkbox"/> Specialist	
Staff Representative: _____		Agency: _____
Phone #: _____	E-Mail Address: _____	
<input type="checkbox"/> REP PAYEE		
Staff Representative: _____		Agency: _____
Phone #: _____	E-Mail Address: _____	

Current Pharmacy:			
_____	_____	_____	
Staff/Representative	Agency/Relationship	Phone	
_____	_____	_____	_____
Address	City	State	Zip

Grandma's Place Pharmacy:			
_____	Geritom	952-854-1190	
Staff /representative	Agency / Relationship	Phone	
10501 Florida Ave. South	Bloomington	MN.	55438
Address	City	State	Zip

Release of all pertinent information. Requesting Records for the following time: for 1 year from date signed

The information may be shared, unless otherwise indicated, orally, in writing, or electronically.

_____	_____
(Individual Authorizing Disclosure)	(Date)

(Relationship)	

(Interpreter Signature (if one is used))	(Phone Number)

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Informed Consent Release of Criminal History Data

Please print legibly – Use complete name including middle name

Last Name _____ First Name _____ Middle Name _____

Maiden or Former Name(s) _____

Date of Birth _____ Sex (M) or (F) Social Security Number _____

Driver's License Number _____ Issuing State _____

Current Address _____

City, State, Zip Code _____

I hereby authorize and grant my informed consent to the Minnesota Bureau of Criminal Apprehension to release to Grandma's Place, Inc. any information contained about me in the Minnesota Computerized Criminal History for the purpose of housing with services with this agency.

I hereby release the Minnesota Bureau of Criminal Apprehension and Grandma's Place, Inc. from any and all actions and causes of action, of any kind and nature whatsoever, past, present and future, arising out of the release of information obtained with this consent.

Last Name _____ First Name _____ Middle Name _____

Maiden or Former Name(s) _____

Date of Birth _____ Sex (M) or (F) Social Security Number _____

Driver's License Number _____ Issuing State _____

Current Address _____

City, State, Zip Code _____

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Intake Evaluation

I hereby authorize and grant my informed consent to the Minnesota Bureau of Criminal Apprehension to release to Grandma's Place, Inc. any information contained about me in the Minnesota Predatory Offender Registry including, but not limited to, information related to offenses which may have occurred when I was a juvenile for the purpose of housing with services with this agency.

I hereby release the Minnesota Bureau of Criminal Apprehension and Grandma's Place, Inc. from any and all actions and causes of action, of any kind and nature whatsoever, past, present and future, arising out of the release of information obtained with this consent.

This authorization shall be valid for a period of twelve (12) months from the date of signature.

Signature

Date

Notary Public Signature

Date

Notary Stamp

Grandma's Place, Inc.

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P: 763-560-2500 • F: 763-561-0159