

SAGACIOUS INVESTMENT SERVICES
INVESTMENT ENQUIRY

Sagacious Investment Services

Use Only IE _____

Please complete all the details in block capitals.

Referred By (if applicable) Name _____ Consultant # (if applicable) _____

Name Applicant 1 _____

Name Applicant 2 _____

Email address _____

Contact Telephone (Landline) _____ (Mobile) _____

I/We the applicant/s named above am/are enquiring about Sagacious Investment Services capital guaranteed investment with a guaranteed interest rate as indicated: (please tick the appropriate box)

☐ Six (6) months at seven percent (7.00%) per annum.

☐ Twelve (12) months at ten percent (10.00%) per annum.

By sending this Investment Enquiry to Sagacious Investment Services we acknowledge and accept the following:

1. I/We understand that the investment amounts available are:

AUD\$500 to AUD\$5,000.00 in increments of AUD\$500

AUD\$5,000 to AUD\$20,000 in increments of AUD\$1,000

AUD\$20,000 to AUD\$100,000 in increments of AUD\$5,000

2. Amounts over AUD\$100,000 will be at the sole discretion of Sagacious Investment Services.

3. The amount I/we am/are considering investing is AUD\$ •

4. I/We understand that this investment enquiry is an expression of interest only and is not legally binding on us or Sagacious Investment Services, and that a separate agreement shall be drawn up and forwarded to me/us with all the terms and conditions for my/our perusal and if agreeable to me/us for me/us to complete, sign, and return to Sagacious Investment Services. I/We understand that I/we do not have to proceed with the investment agreement should I/we not wish to. Should I/we decide not to proceed then upon our written advice to Sagacious Investment Services this investment enquiry document shall be destroyed in accordance with their Privacy Policy and no record of this enquiry shall be kept by Sagacious Investment Services.

Please forward the completed investment enquiry form to either:

Email: sagaciousinvestmentservices@gmail.com

Mail: Sagacious Investment Services,
87 Regent Street,
Riverstone, NSW, 2765

Sagacious Investment Services additional contact information

Senior Investment Strategist: Douglas John

Office: 02 8678 5706

Mobile: 0414 324 711