



**I. Type of Assistance Requested (Please check all that apply):**

\_\_\_\_\_ Capital Lease Bond (Reduce cost of construction materials)

\_\_\_\_\_ Tax increment Bond

\_\_\_\_\_ Special Assessment Bond

\_\_\_\_\_ Tax-exempt Industrial Development Bond

\_\_\_\_\_ Tax-exempt 501c3 Bond

\_\_\_\_\_ Tax-exempt Governmental Bond

\_\_\_\_\_ PACE Bond (Property Assessed Clean Energy)

\_\_\_\_\_ Other Type of Bond or Assistance (Please describe below)

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**II. Briefly Describe Proposed Project:**

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**III. Describe Project/Timetable/Requests/Concerns:**

Location: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_

Taxing District: \_\_\_\_\_

School District: \_\_\_\_\_

Est. Timetable to Commence Construction: \_\_\_\_\_

Est. Timetable to Complete Construction: \_\_\_\_\_

Requests: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Concerns: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

**IV. Estimated Project Sources and Uses of Funds:**

**SOURCES OF FUNDS:**

Bond Financing: \$ \_\_\_\_\_

Equity: \$ \_\_\_\_\_

\_\_\_\_\_ : \$ \_\_\_\_\_

\_\_\_\_\_ : \$ \_\_\_\_\_

\_\_\_\_\_ : \$ \_\_\_\_\_

Total: \$ \_\_\_\_\_

**USES OF FUNDS:**

Land \$ \_\_\_\_\_

Hard Construction Costs: \$ \_\_\_\_\_

\_\_\_\_\_ : \$ \_\_\_\_\_

\_\_\_\_\_ : \$ \_\_\_\_\_

\_\_\_\_\_ : \$ \_\_\_\_\_

\_\_\_\_\_ : \$ \_\_\_\_\_

\_\_\_\_\_ : \$ \_\_\_\_\_

Total Project Costs: \$ \_\_\_\_\_

**V. Estimate of Current & Future Jobs**

Please provide the current number of FT employees in Delaware County and within the entire operation of the Applicant:

FT Employees within Delaware County: \_\_\_\_\_

FT Employees within State of Ohio: \_\_\_\_\_

Total FT Employees: \_\_\_\_\_

Jobs Created Over 3-Yr Period: \_\_\_\_\_

**VI. Applicant/ User:**

Name of Applicant: \_\_\_\_\_

Type of Business: \_\_\_\_\_

Principal Products/Service: \_\_\_\_\_

Date Established: \_\_\_\_\_

Federal Tax ID: \_\_\_\_\_

SIC/NAICS Code: \_\_\_\_\_

**VII. Contact Information of Applicant:**

Contact Name: \_\_\_\_\_

Title: \_\_\_\_\_

Address & Zip Code: \_\_\_\_\_

Municipality & State: \_\_\_\_\_

Telephone: \_\_\_\_\_

Email: \_\_\_\_\_

Web Link: \_\_\_\_\_

**XIII. Other Lenders:**

Please list all other lenders which may be involved regarding the applicant's project.

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**IX Required Information**

See attached Schedule A for additional required information.

**X. Signage:**

Construction projects financed by the Authority will agree to signage being placed at the project site.

**XI. Authority's Fee:**

The nonrefundable Application Fee is \$2,500 and is due upon submission of an application. The Closing Fees of the Authority will be negotiated for each transaction and will be defined in the term sheet to be executed between the borrower and the Authority.

**XII. Issuance Costs/Indemnification:**

The Applicant agrees to pay all costs associated with the issuance of the Bonds, including the Finance Authority's legal fees and economic development advisor fees. The Applicant also agrees to indemnify the Finance Authority for all costs and liability associated with the transaction. The issuance costs will be defined in the term sheet to be executed between the borrower and the Authority.

**XIII. Approval:**

As an authorized agent of the applicant, I hereby submit this Application. All of the information is accurate to the best of my knowledge. I understand this Application does not constitute a commitment by the Authority, and that the approval of any financing is subject to the terms of the application, final documents, approval by the Authority's Board, and sale of the bonds.

Name (Print): \_\_\_\_\_

Signature: \_\_\_\_\_

Title: \_\_\_\_\_

Date: \_\_\_\_\_