GETAWAY C.L.E. PRESENTS OHIO NEW LAWYER TRAINING SEMINAR

12.0 NLT Credit Hours Total-Includes 3.0 Specialty Credit Hours-Professionalism, Client Fund Mgt. & Fundamental Law Office Mgt.

> December 2 & 3, 2021 In Person Attendance (Eastern Standard Time)

Thursday December 2, 2021

7:30 – 7:45 a.m. Kristen Ayers - Opening Remarks: Overview & Requirements of Seminar

7:45 -- 8:45 a.m. Benjamin Zacks, Esq.

Professionalism for Ohio New Lawyer Training

An analysis of the behavior of new attorneys based on A Lawyer's Creed and A Lawyer's Aspirational Ideals as adopted by the Supreme Court of Ohio. Specific topics will be discussed as to various obligations and proper conduct of new attorneys towards their client and profession. Workshop format with scenarios will be completed by new lawyer attendees.

8:45 – 9:45 a.m. Ashley Rutherford Starling, Esq.

Fundamental Law Office Management for Ohio New Lawyer Training

Law office management techniques and responsibilities will be discussed, such as effectively utilizing staff, maintaining healthy client relationships, cost-effective alternatives to office software, and how to avoid common pitfalls that new attorneys may encounter. In addition, this seminar will provide tips on how to use social media to further your business, the advantages of having a website, and the importance of technology as it relates to billing, organization, file retention, and e-discovery.

9:45 – 9:50 a.m. Break

9:50 – 10:50 a.m. Heidi Wagner Dorn, Esq.

Client Fund Management for Ohio New Lawyer Training

Lecture will be given on how to correctly set up and manage IOLTA accounts. Necessary forms will be provided and interpreted.

10:50 – 10:55 a.m. Break

10:55 – 12:25 p.m. **John Sullivan II, Esq.**

Ohio LLC Usage for Ohio New Lawyer Training

A thorough lecture will be given on corporate counsel's use of LLCs for business planning, asset protection, trust structure including the Ohio Legacy Trust, and waivable duties. The following will be discussed: O.R.C. Chapter 1705.01, 5816.01, *Klabacka v. Nelson*, 394 P.3d 940 (Nev. 2017), *Wells Fargo Equip. Fin.*

Inc. v. Retterath, 928 N.W.2d 1 (Iowa 2019), JPMorgan Chase Bank, N.A. v. McClure, 393 P.3d 955 (Colo. 2017), Peach REO, LLC v. Rice, 2017 WL 2963511.

12:25 -- 1:00 p.m. Lunch Break

1:00 – 2:00 p.m. Carley Kranstuber, Esq.

Emotional Impact of the Practice of Law for Ohio New Lawyer Training
An examination of the impact of investing "Emotional Labor" with Clients.
Pitfalls to avoid and constructive means to manage oneself when dealing with all of the nuances encountered by workers' compensation practitioners, including financial burdens, personal physical threats, and various other emotional issues.
Balancing work pressures and practitioners' well-being.

2:00 - 2:05 p.m. Break

2:05 – 3:05 p.m. Jedidiah Bressman, Esq.

Personal Injury Law for Ohio New Lawyer Training

Overview of tort claims in the Ohio court system as well as how-to-practice proficiently. These topics include but not are not limited to: client intake, working on the case, and subrogation. The case that will be discussed will be *Robinson v. Bates.* as well as the following sections of the Ohio Revised Code: 2305.111(B), 2305.113(A), 2305.10(A), 2124.02(D), and 955.28 (A,B).

3:05 -- 4:05 p.m. Steve Mindzak, Esq.

Ohio Workers' Compensation Law-Hearing Process for Ohio New Lawyer Training

In-depth overview of Ohio Workers' Compensation Law regarding specifically the administrative hearing process. We will briefly discuss the entire workers' compensation system in Ohio from the injury allowance to medical and compensatory benefits to the claims processing structure at the MCO/ADR level, Bureau of Workers' Compensation, Industrial Commission of Ohio, and further litigation in the Ohio courts will be discussed. Necessary filing forms will be distributed and examined. Mock hearing process will be executed with participation by the new lawyer attendees.

Friday December 3, 2021

7:30 – 7:45 a.m. Kristen Ayers - Opening Remarks: Overview & Requirements of Seminar

Video Replay Begins

7:45 – 8:45 a.m. Aaron Durden, Esq.

Veteran Benefits for Ohio New Lawyer Training

Overview of the U.S. Veteran's benefits system and how to properly represent veterans' claims. Overview will also consist of discussing entitlement to treatment, such as agent orange and PTSD, as well as percentage compensation. United States Code sections to be discussed are: 38 U.S.C. Section 5102, 7104

and 5103. Cases discussed will be: *Cousino v. Derwinski, Pond v. West, Schroeder v. West.*

8:45 – 9:45 a.m. Aaron Durden, Esq.

Federal Criminal Sentencing and Overview for Ohio New Lawyer Training Overview of the Federal Criminal Court and Federal Sentencing Guidelines with topics to include: drug trafficking, gun offenses and attorney proffers. 18 U.S.C. Section 3553 and 21 U.S.C. Sections 841 and 846 will be discussed as well as *United States vs. Booker*, 534 U.S. 220 (2005) and *Koon vs. United States*, 518 U.S. 81 (1996).

9:45 – 9:55 a.m. Break

9:55 – 11:25 a.m. Phillip Eckenrode, Esq.

The Role of Depositions for Ohio New Lawyer Training

Lecture will be given on how to properly take and defend a deposition as well as how to prepare your client. Also discussed will be the admissibility and usage of depositions at trial. Ohio Civil Rules 30, 31, and 32; Ohio Rules of Evidence 801; and ORC Chapter 2319.09 will be examined as well as *Office of Disciplinary Counsel v. Levin* (1988), 35 Ohio St.3d 4, 517 N.E.2d 892."

11:25 – 12:25 p.m. Joe Gibson, Esq.

Firearms Law for Ohio New Lawyer Training

Basic firearms law overview which will include rights of citizens, limitations, statute loopholes, purchase and use thereof, and Stop and Frisk. Included but not limited to in the discussion will be The United States constitution (1st Amend., 2nd Amend., 4th Amend., 5th Amend., 14th Amend.) Ohio Revised Code Sections 2923.125 and 2923.12(B) as well as *US. v. Cruikshank, District of Columbia v. Heller, McDonald v. Chicago, Quinn v Texas, U.S. v. Robinson, and McCulloch v. Maryland.*