

2020 Larry Albers Scholarship Application

The purpose of the fund is to provide recipients with scholarships that will help underwrite the expense of undergraduate work in a health care program. The scholarships shall be awarded from among applicants received by the Grace United Methodist Church Endowment Foundation, Inc. The scholarship award will be paid directly to student's college of enrollment. The amount of scholarship awards is determined by the funds available and the number of applicants at any given time.

CONFIDENTIAL

Please complete the following application and return to the Grace UMC Endowment Foundation, Inc. at the address below. Deadline to submit is **March 31, 2020 by 4:00 PM**. Email any questions concerning the application to: gumc.endowment.foundation@gmail.com please put "Albers Scholarship" in the subject line. **Incomplete or incorrectly submitted applications will not be eligible for consideration by the scholarship selection committee.**

NAME _____

ADDRESS _____

CITY _____ STATE _____ ZIP _____

PHONE _____ DATE OF BIRTH _____ SSN (Last 4 digits only) _____

IMPORTANT!

- Provide document(s) showing proof of enrollment in a health care field, **including Student ID #**.
- Provide Official Transcript(s) from college career to date.
- Attach letters of recommendation, minimum of two. Letters must be within the previous year.
- Complete the following sections; use back of application or include attachment if more room is needed.

List your school and community activities that give examples of your leadership skills and Christian characteristics.

What are your goals and plans that will lead to your successful completion of a degree in the health care field?

Please list all other scholarships from Grace United Methodist Church Endowment that you are applying for. _____

That statements and information provided with this application are true and correct to the best of my knowledge and belief.

Applicant's Signature

DATE _____

Mail or Deliver to:
Larry Albers Scholarship
C/O Grace UMC Endowment Foundation, Inc.
1206 Greenwood Lane, Alamogordo, NM 88310-5740

NOTICE TO STUDENT:

You may be able to reduce your federal income tax liability by claiming a Hope or Lifetime Learning Education Tax Credit or Higher Education Tuition and Fees Deduction. These tax benefits apply to the tuition and related expenses (1) paid by you or on your behalf. This information may be of use to you in calculating the amount of the tax credit or deduction you may be eligible to claim, but your personal financial records serve as the official supporting documentation for your federal income tax return. Note: To claim a Hope or Lifetime Learning Tax Credit, IRS Form 8863 is required. (Additional detail is available at www.1098-T.com)

If you are claimed as a dependent on another person's tax return, please give this notice to that person.

Please contact the Internal Revenue Service at 1-800-829-1040 or your personal tax advisor for further information relating to your eligibility for and/or calculation of these tax benefits.

- (1) Qualified Tuition and Related Expenses: The expenses must be required by and paid to the educational institution for enrollment purposes. They include tuition and certain fees; they do not include room and board, athletics (unless part of the student's degree program), insurance, equipment, transportation, or other similar personal living expenses.
- (2) Important information regarding "Scholarships and Grants": Some portion of your scholarship and grants may be subject to income tax. Please consult with the IRS or your tax advisor to determine the taxability of your scholarships and grants and how such amounts may affect the amount of your education tax credit or deduction. For additional information on these issues, please reference IRS Notice 97-60, IRS Publication 520-Scholarships and Fellowships, and IRS Publication 970-Tax Benefits for Higher Education. This information may be accessed at www.irs.gov