## The TRANSCRIPT

Tyler Area Association of Legal Professionals

December 2022 Newsletter



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### President's Message

JO RUTH HANCOCK, CP

Dear TAALP Members:

It is totally crazy how fast this calendar year has flown by, and we are already almost a week into December and getting really close to Christmas! I love this time of the year and the Christmas holidays, but boy am I tired! It is so fast paced, and every year I think that this is the year I will be prepared ahead of time and sit back and enjoy the holidays, but so far, that has not worked out so well for me! I'm enjoying them nonetheless but not so much sitting back! Not only is Christmas a time of celebrating the birth of our Savior, which is the reason or the season, it is also a time to reflect on all the blessings we have, a time for getting together with friends, family, and loved ones, and a time for merriment and happiness for most. However, in spite of all our good fortune, we need to slow down long enough to remember those who are less fortunate, the ones who suffer from poor health, and the ones who spend Christmas alone. I challenge you, as you hurry through this Christmas season, to take time to notice the people around you and spread some Christmas cheer every chance you get. Donate to your favorite charity, pick someone from an Angel Christmas tree for your family to buy gifts for (you and your family will be the ones who truly receive the blessing), bake something and/or buy a cozy throw and take it to an elderly neighbor, family member, nursing home resident or shut-in at your church. In spite of all the things you have going on, slow down long enough to reflect on all things good in your life and count your blessings!

For our December meeting we will continue the recent tradition of playing the ornament exchange game. Please bring a wrapped ornament (\$10 limit) and participate in this fun event. Mark your calendar for December 8, 2022, at noon at the Jalapeno Tree for this fun and festive event. We love new folks, so please bring a guest with you! We want to say THANK YOU to Lexitas for sponsoring our meeting this month!

For our December Community Service project, we have selected three angels off the Christmas tree to provide Christmas for so that they have presents to open on Christmas morning. Please bring your cash or checkbook to our December meeting and donate to this cause.

The Executive Board is already looking ahead, and we have some exciting things planned for next year. Our January speaker is already lined up! We are also looking at a springtime full day CLE event.

Don't forget, we have a wonderful Sunshine Committee chaired by Hannah Scirto. She is doing a fabulous job of reaching out to everyone on their birthday with a little extra special birthday treat! If you know of a member who is sick, facing surgery, death of a family member, or any other crisis, please let us know. We care! Hannah's email address is hannah@mackenzieclcp.com.

I sincerely wish each of you and your families a Very Merry and Blessed Christmas and a Happy and Safe New Year too!

See you Thursday!

Jo Ruth

### **NOTICES**





December TAALP
Membership Meeting
Thursday, December 8
at Noon

The Jalapeno Tree see Evite to RSVP!



#### Check List ...

■Bell Ringing-Hobby Lobby (12/3)

□ Monetary Donation for Angel

Tree Recipients (12/8)

□ TAALP Meeting - Christmas

Ornament Exchange (12/8)



# TAALP can help get your name out to our members!

For more information, send email to Laura Jackson: ljackson@wilsonlawfirm.com Transcript Ad Rates (Per Month):

Business Card – \$10.00 Quarter Page – \$20.00 Half Page – \$30.00 Full Page – \$50.00

#### Monthly Lunch

The price of lunch is \$15.00, which covers an hour of CLE and a full course meal (salad, entrée, drink and dessert). Feel free to bring your own lunch with you should you chose not to eat the catered meal.

When responding to your evite, please note whether you will attend and whether or not you will eat so an accurate count can be provided to the caterer. If an RSVP is made with a notation that a meal will be paid for and you do not attend the meeting, you will still be responsible for the cost of that meal. Those with extenuating circumstances will be taken under advisement.

Thank you, and we look forward to seeing you at the next meeting!

## MEETING MINUTES

## TAALP MINUTES OF NOVEMBER 30, 2022 BOARD MEETING By: Brandi Turchi, Recording Secretary

The Executive Board met at Texas Music City Grill and Smokehouse on Wednesday, November 30, 2022 for the monthly meeting. The following board members were present: Jo Ruth Hancock, President; Gaye Boynton, President-Elect; Lisa Betts, 1<sup>st</sup> Vice President; Candice Dillon, 2<sup>nd</sup> Vice President; Brandi Turchi, Recording Secretary; Laura Jackson, Corresponding Secretary; Tina Knighton, Treasurer; and Leatha Kopech, Executive Advisor.

Absent – Carrie King, Parliamentarian

President - Jo Ruth called the meeting to order at 12:11 p.m.

#### JO RUTH HANCOCK, President

#### **Old Business:**

• November meeting attendance: 36

#### **New Business:**

- December Sponsorship Lexitas
  - Our December meeting is confirmed for Jalapeno Tree.
  - CLE day event for the spring. Candy will email committee to begin planning.
  - December we will continue our annual tradition of the Christmas ornament gift exchange (\$10 limit).
  - Christmas community service events Salvation Army Bell ringing December 3<sup>rd</sup>. Collecting monetary donations for the Angel Tree at our December meeting.

#### **GAYE BOYNTON, President-Elect**

• Gaye moved that the updates to our bylaws to include NALA recommendations be approved. The motion was seconded, and it carried.

#### LISA BETTS, 1<sup>ST</sup> Vice President

- 22-2023 Renewal Membership total to date 76 members and 7 vendors.
- Send Evite for December 8, 2022, membership meeting at noon (Deadline to RSVP Tuesday, December 6<sup>th</sup> at noon) send evite on Thursday, December 1, 2022. Location: Jalapeno Tree. We will order from select menu. Send reminder Evite Monday, December 5<sup>th</sup>. Include the Dec. community service info and remind them to bring check or cash.

#### CANDICE DILLON, 2<sup>nd</sup> Vice President

• December: No speaker – Christmas party ornament exchange

• January: Kacie Czapla – tax issues in divorce

#### **BRANDI TURCHI**, Recording Secretary

• Board Meeting Minutes for November Meeting

Brandi moved that the Minutes of the November 2022, board meeting be approved, as reported in the Transcript. The motion was seconded, and it carried.

#### LAURA JACKSON, Corresponding Secretary

• Publish the newsletter by Tuesday, December 6, 2022. Deadline to get your information to Laura is Friday, December 2<sup>nd</sup> by 5:00 pm.

#### TINA KNIGHTON, Treasurer

• November 2022 Treasurer's Report

Tina moved that the Treasurer's Report for November 2022 be filed for audit. The motion was seconded, and it carried.

#### LEATHA KOPECH, Executive Advisor

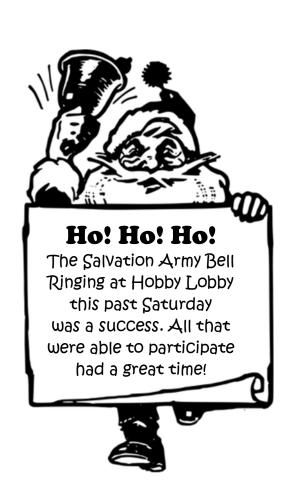
#### **CARRIE KING, Parliamentarian**

Next Regular Meeting: December 8, 2022 – Jalapeno Tree

Next Board Meeting: January 4, 2023 – TBD

END TIME: 12:42	
Brandi Turchi, Recording Secretary	Jo Ruth Hancock, President

### **COMMUNITY SERVICE**





We will be taking monetary donations for a few of the Nursing Home Angel Tree individuals. Please bring cash or checks (made payable to TAALP) to the December meeting.

We are NOT taking individual items—just monetary donations.

Thank you to everyone who participated in our canned food drive and collection of money for canned food for the month of November!



If you have ideas or suggestions for our service projects, please contact Candy Dillon at <u>candince.dillon@lgbs.com</u>.

## NALA FOR STUDENTS

#### Don't Miss Out – This offer is still available!

Attention Paralegal Studies Students! NALA is temporarily offering a one-year Student Membership. This is a great opportunity for students interested in the paralegal field. This will also give you an idea of what NALA has to offer while you are a student and after you complete your initial education. This is a big discount off the standard student rate.

For more information and to join, visit nala.org.

## **EMPLOYMENT**

#### OCTOBER 2022

Contact: Lisa Betts TAALP Job Bank Coordinator 903.534.0200 or lisa@sscfirm.com

Position	Practice Areas/Job Description	Location
1. Receptionist	CIVIL LAW FIRM FULL TIME (8:00-4:30 M-F) H.S. GRADUATE – MUST BE PUNCTUAL AND DEPENDABLE HEALTH INSURANCE AND 401K (AFTER 1 YEAR OF EMPLOYMENT) OPPORTUNITY FOR ADVANCEMENT  Please send resumes directly to Jodi Wich at: jwich@boydlawtexas.com	Tyler
2. Paralegal	Family law Paralegal needed for a small law firm in downtown Tyler. Experience in family law preferred.  Our firm is seeking an enthusiastic and multi-talented Paralegal to join our team. The ideal candidate for this position will have excellent written and verbal communication skills, including the ability to create clear and concise emails and documents. Prior legal experience is required, as the Paralegal is responsible for drafting pleadings, creating intricate spreadsheets, organizing contracts and managing case files. Experience in family law, misdemeanor criminal, and estate law is a plus. Our organization places value on personal integrity, work products and achievements, and we are seeking candidates that can perform well under pressure in a fast-paced environment.  Experience: Legal Assistant: 2 years (Preferred)	Tyler
3. Legal Secretary	The ideal candidate has prior experience as a Legal Secretary in a busy personal injury litigation practice and is able to perform full secretarial and administrative duties for up to two litigators.  Duties: Prepares pre-suit demands and coordinates obtaining medical and billing records of client; prepares pleadings and discovery, including word processing, proof-reading and redlining work for accuracy and format; handles court filings, including e-filing, under supervision of attorneys; performs administrative tasks related to intake of new matters; maintains electronic and physical	Tyler

	files; maintains docket of cases; coordinates meetings and	
	appointments and maintains attorney	
	calendars; communicates verbally and in writing with clients,	
	court personnel, vendors, experts,	
	co-counsel and opposing counsel as instructed by supervising	
	attorneys; answers phones and handles	
	incoming and outgoing mail and faxes;	
	Skills:	
	Advanced word processing/computer skills utilizing a variety	
	of software programs	
	including MS Word, Excel, Outlook, PowerPoint, and Adobe.	
	Proficient in electronic filing in state	
	and federal courts. Excellent written and verbal	
	communication skills, including grammar, spelling	
	and punctuation. Strong phone etiquette, attention to detail	
	and follow through skills are	
	required. Must be highly organized and able to successfully	
	multi-task and meet deadlines. Strong	
	customer service, ability to be flexible and work effectively as	
	part of a team is required.	
	Pay and Benefits:	
	Tay and Benefits.	
	Competitive pay; vacation days (1 week to start but flexible	
	depending on circumstances); health	
	insurance offered with payment of one-half of employee's	
	individual premium, sick days, standard holidays.	
4. Legal Assistant	Full-time legal assistant needed with 3 years prior ex in	Tyler
	personal injury and insurance def litigation. Salary negotiable,	-
	benefits include health insurance and bonuses	
5. Legal Assistant	Litigation Firm is looking for an experienced legal assistant to	Tyler
	handle all aspects of litigation from filing Answers, to	
	responding to discovery, summarizing medical records,	
	scheduling depositions, etc. We would prefer 5 yrs	
	experience, but would be willing to train the right candidate.	
	Salary depends upon experience, benefits offered.	
6. Paralegal	Primarily family law. See job description from my 11/4/22	Tyler
	email	
7.Paralegal/Legal	I am looking to hire a paralegal/legal secretary who has a	Surrounding
Secretary	focus on/talent for digital marketing to work in conjunction	Tyler area
	with a marketing firm to monitor digital content. This person	
	would also need to answer phones, calendar, and efile.	
	Candidate needs to live in East Texas -	
	Tyler/Henderson/Palestine area. While some aspects of this	
	job can be remotely handled, the phone answering will be a	
	portion of the job and that mostly requires a presence in the	
	office.	
	We are hoping for this candidate to be someone to grow into a	
	more permanent position with the firm in charge of digital	
	content and paralegal duties. Pay commensurate on	
	1	

### **MEMBERSHIP**

#### 2022 - 2023 TAALP Members

TAALP would like to thank all the following for your membership:

Allison, DeeAnna	Dusek, Jackie	Kirby, Cindy	Scirto, Hannah
Anderson, Glenda		Knighton, Tina	Sepmoree, Tina
	Earls, Kristen	Koch, Helen	Sherrill, Sharon
Betts, Lisa		Kopech, Leatha	Shipp, Kelsey
Blair, Erin E.	Faught, Kristy		Shirley, Racheal
Blubonnet Process Service	Foster, Ashley	Lexitas	Skeen, Barbara
Boynton, Gaye		Liska, Rhonda	Skinner, Peggy
Brooks, Bonnie	Godwin, Carol	Liston, Lisa	Slayter, Linda
Brown, Lindsay	Green, Cecilia J	Locke, Angie	Sparks, Rhonda
Buchanan, Ann	Grissom, Janice	Luker, Kayla	Spencer, Renda
Carter, Kimberly	Hancock, Jo Ruth	Marshall, Tracy	Taylor, Vickie
Cash, Lanell	Harvey, Terri	Martinez, Marieliza	Tekell, Amanda
Clarkston, Paul	Hemphill, Carla	Martinez, Marilu	Trevino, Jorge
Clayton, Catherine	Henry, Donna	May, Tamara	Turchi, Brandi
Collins Investigations	Henry & Peters		
Connor, Sarah	Hesse, Wendy	Orellana, Victoria	Vallery, Jo
Coplan, Patricia	Hurst, Jessica		Vickers, Hailey
Crawford, Melani		Parker, Nancy	
Crim, Nancy	Jackson, Laura	Pilcher, Laney	Wheeler, Connie
·	Jones, Christine	Presley, Payton	Wich, Jodi
Deposition Resources	Jones, Gabby		Wilgus, Melissa
Dillon, Candice		Rakestraw, Macy	Williams, Brandi
Discovery Records, Inc.	Kelly Litigation Support Services	Rongel, Maria	Williams, Carlie
Donabo de Ford, Jessica	King, Carrie		Wootton, Magen

#### The purpose of TAALP is:

- ★ To establish good fellowship among association members, national and state legal associations, and members of the legal community;
- ★ To encourage a high order of ethical and professional attainment;
- \* To advance high standards of integrity and professionalism for legal professionals to the end that the public and the legal profession may be better served;
- ★ To further education among members of the legal profession;
- ★ To cooperate with state and local bar associations;
- ★ To further the interests of legal support staff and professionals through this Association; and
- ★ To support and carry out the programs, purposes, aims and goals of the National Association of Legal Assistants, Inc.

#### The benefits of membership in TAALP include:

- ★ CLE approved programs and seminars
- ★ Discounts to TAALP seminars
- \* Access to job bank
- ★ Subscription to monthly newsletter The Transcript
- ★ Great network to other legal professionals

## COMMITTEES

#### 2022 - 2023 TAALP Committee Volunteers

COMMITTEE brief description of committee	VOLUNTEERS
MEMBERSHIP  review applications for membership or renewal, and to verify that they comply with criteria as defined in the Association Bylaws; maintain historical record of attendance at Association meetings	Lisa Betts, Chairperson Laney Pilcher Macy Rakestraw Carlie Williams
Newsletter  publish and distribute the newsletter to all members of the Association	Laura Jackson, Chairperson Brandi Turchi Macy Rakestraw Hailey Vickers
EMPLOYMENT  maintain a confidential listing of members seeking positions as well as maintain a listing of positions available in the legal profession and to assist the potential employers in finding responsible legal professionals from within the Association to fill said positions	Lisa Betts Hailey Vickers Macy Rakestraw
JOINT LUNCHEON  coordinate activities associated with the Annual Joint Luncheon sponsored by the Association in conjunction with other local legal organizations to honor area Judges	Sarah Connor Ann Buchanan Maria Rongel Brandi Turchi Hannah Scirto Hailey Vickers Macy Rakestraw Catherine Clayton
Ways & Means consider and propose income-producing projects to the Executive Board	
HANDBOOK  compile and maintain a book containing the membership roster, Bylaws, Code of Ethics Association,  Standing Rules, and such other information as might be directed by the Executive Board	Ann Buchanan
NOMINATIONS  ensure that all steps and requirements are followed for nominations and elections for each elected office of the Association	Hannah Scirto Ann Buchanan Brandi Turchi
PROFESSIONAL ETHICS promulgate, revise, and interpret the Code of Ethics and Professional Responsibilities of the Association	Brandi Turchi
LONG RANGE PLANNING / BYLAWS & STANDING RULES	Ann Buchanan
LEGAL PROFESSIONAL OF THE YEAR  coordinate criteria and qualifications of the Legal Professional of the Year award, secure recommendations for recipients of the award from the membership, and obtain a volunteer selection committee	Barbara Skeen Hannah Scirto Laney Pilcher Hailey Vickers

COMMITTEE brief description of committee	VOLUNTEERS
PROFESSIONAL DEVELOPMENT & CLE  develop programs, seminars, and materials relating to continuing education for legal professionals,  working closely with other committees and local Bar Associations	Candy Dillon Hannah Scirto Jo Ruth Hancock Maria Rongel Catherine Clayton Brandi Turchi
SCHOLARSHIP solicit and receive applications for scholarship awards to be presented by the Association	Barbara Skeen Kristen Earls Laney Pilcher Macy Rakestraw Payton Presley
COMMUNITY SERVICES  coordinate service projects and aid recognized organizations	Candy Dillon Hannah Scirto CJ Green Kelsey Shipp Hailey Vickers Macy Rakestraw Lindsay Brown Carlie Williams DeeAnna Allison
LAW DAY  propose, coordinate, and carry out activities to promote Law Day in conjunction with other local legal organizations	Helen Koch Hannah Scirto Kelsey Shipp Laney Pilcher Candy Dillon Maria Rongel Brandi Turchi Hailey Vickers Macy Rakestraw Ashley Foster Kristy Faught Jodi Wich Victoria Orellana Jessica Hurst Lindsay Brown DeeAnna Allison
FINANCE prepare proposed budget for the upcoming year	Tina Knighton, Chairperson
AUDIT  audit the financial records of the Association at the close of each fiscal year	
PROCEDURES MANUAL  compile and maintain a manual containing job descriptions, step-by-step responsibilities for each officer and committee chairman	
HISTORY	Brandi Turchi, Chairperson Tracy Marshall



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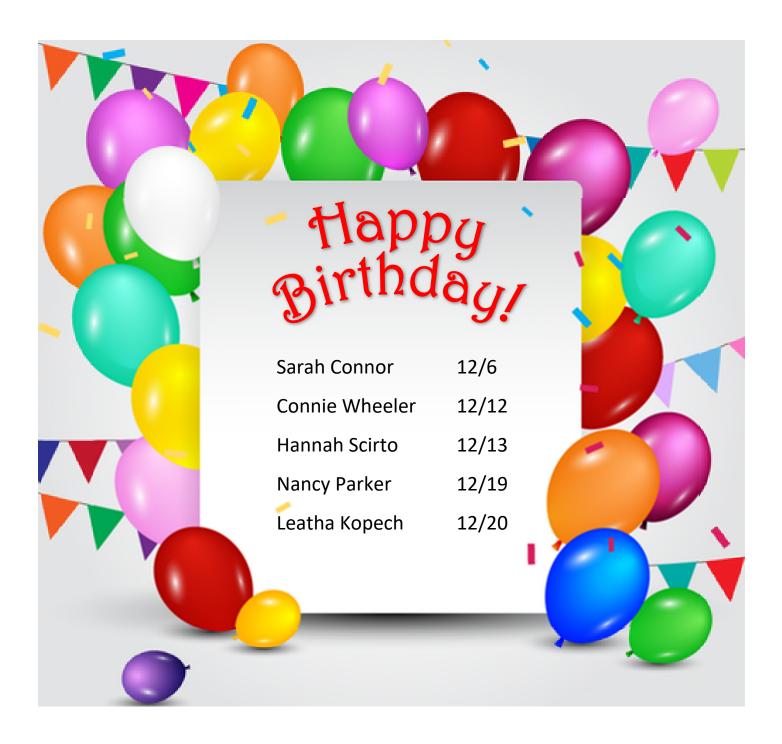
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## **BIRTHDAYS**



### THANK YOU

TAALP
would like to extend a
BIG "THANK YOU"
to DAIRY QUEEN OF TYLER,
for donating the nice TREATS members
are finding in their birthday cards!!

BE SURE TO FREQUENT YOUR LOCAL DAIRY QUEEN!

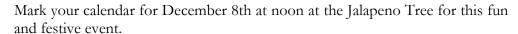


### DECEMBER MEETING

#### TAALP SOCIAL

For our December meeting, we will have our Christmas story ornament exchange again this year. If you wish to participate in the ornament exchange, bring a wrapped or gift bagged ornament (\$10.00 limit).

Don't forget our December Community Service project. We are providing Christmas for Christmas Tree Angels from a nursing home and will use the monetary donations provided by our TAALP members for this project.





### FUN HOLIDAYS

If you happened to get bored this month and are looking for something to do, here are a few *other* random, different, obscure holidays that you might be interested in.

December 7	Letter Writing Day	This holiday is meant to encourage you to do something more personal than send a text or email – to handwrite letters to friends and family.
December 9	Christmas Card Day	This is the day that Christmas cards need to be mailed to make it to their destination by Christmas.
December 12	Gingerbread House Day	Build a gingerbread house or just eat gingerbread.
December 16	National Ugly Christmas Sweater Day	Wear your ugly Christmas Sweater or make one to wear; have a themed party and contest for best/worst.
December 28	National Card Playing Day	Get your family or a group together and play some card games or learn some new card games.

Who knows? One or more of these could lead to a new family tradition!



### TAALP EXECUTIVE BOARD OF DIRECTORS 2022-2023

#### President

JO RUTH HANCOCK, CP WILSON, ROBERTSON & CORNELIUS, P.C. 909 ESE Loop 323, Suite 400 Tyler, Texas 75701 (903) 509-5016 Direct (903) 509-5000 Main ihancock@wilsonlawfirm.com

## Second Vice President CANDY DILLON, CP LINEBARGER GOGGAN BLAIR & SAMPSON, LLP

1517 W. Front St., Suite 202 Tyler, Texas 75702 (903) 597-2897 Main (903) 597-2402 Fax Candice.Dillon@lgbs.com

#### **Corresponding Secretary**

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liackson@wilsonlawfirm.com

#### President-Elect

GAYE FINLEY BOYNTON, CP RITCHESON, LAUFFER & VINCENT, P.C. 821 ESE Loop 323, Ste. 530 Tyler, Texas 75701 (903) 535-2900 rsfinley@msn.com

#### Treasurer

TINA KNIGHTON, CP COUNTY COURT, SMITH COUNTY 200 East Ferguson, Suite 100 Tyler, Texas 75702 (903) 590-4611 tknighton@smith-county.com

#### Parliamentarian

CARRIE KING, CP, TBLS FISH & RICHARDSON, PC 1717 Main Street, Suite 5000 Dallas, Texas 75201 (214) 760-6109 cking@fr.com

#### First Vice President

LISA BETTS
STARR, SCHOENBRUN & COMTE, PLLC
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Tyler, Texas 75702
(903) 534-0200
lisa@sscfirm.com

#### **Recording Secretary**

BRANDI TURCHI, CP MACKENZIE LIFE CARE PLANNING 110 N College Ave #1118 Tyler, Texas 75702 (903) 521-2820 branditurchi@gmail.com

#### **Executive Advisor**

LEATHA KOPECH, PP, PLS J. SCOTT KILLOUGH, PC 4660 Kinsey Drive Tyler, Texas 75703 (903) 561-8280 llkopech@gmail.com



Find us on: f and at www.taalp.com

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