



**RECEIPT OF INFORMATION**

The undersigned (“Buyer”) acknowledges that Buyer has received the information itemized below from \_\_\_\_\_, (“Broker”). “Broker Group” (herein defined as Broker and its agents, employees, officers, directors, shareholders, co-brokers, independent contractors and affiliates) makes no warranty or representation with respect to the completeness and accuracy of the enclosed information and further, hereby discloses that Broker Group has made no independent investigation as to completeness or accuracy of the information. The representations and warranties made with respect to the enclosed information are solely the representations and warranties of the owner(s) of the business.

Buyer acknowledges that the information presented is confidential. Buyer represents and warrants that this information will not be disclosed to any other person, except Buyer's accountants, lawyers, or other advisers, who may be furnished such information for the sole purpose of advising Buyer as to the structure of any proposed purchase of the business and expressly subject to the terms and conditions of this agreement.

The information presented herein is to be kept in strictest confidence, is subject to the Buyer's Confidentiality and Warranty Agreement and is not to be used by Buyer, Buyer's agents, representatives or assigns for any purpose other than for performing a due diligence inquiry into the background and history of the referenced business. Any other use of the enclosed information is strictly prohibited and Buyer and the individual signing below each hereby releases, indemnifies and holds harmless the Broker Group and the owner(s) of the referenced business from any liability whatsoever, including attorneys fees, relating to the unauthorized use of such information occasioned by the actions of Buyer, Buyer's agents, representatives or assigns.

A facsimile or scanned signed copy of this Agreement will be deemed an original for all purposes.

Type of Information (Circle type of information received)

- |  |   |
|--|---|
| <input type="checkbox"/> P&L Financials  | <input type="checkbox"/> Inventory              |
| <input type="checkbox"/> Pro-forma       | <input type="checkbox"/> Confidential Summary   |
| <input type="checkbox"/> Equipment List  | <input type="checkbox"/> Confidential Portfolio |
| <input type="checkbox"/> Tax Returns     | <input type="checkbox"/> A/R, A/P Aging Report  |
| <input type="checkbox"/> Client Brochure | <input type="checkbox"/> Other (Describe Below) |

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\_\_\_\_\_  
Business Reference

\_\_\_\_\_  
Buyer Signature

\_\_\_\_\_  
Date