



Suite 650 – 669 Howe Street
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NOTICE OF ANNUAL GENERAL MEETING OF SHAREHOLDERS

TAKE NOTICE that the annual general meeting (the “**Meeting**”) of shareholders of Pinedale Energy Limited (the “**Company**”) will be held at Suite 1200 – 750 West Pender Street, Vancouver, British Columbia on **December 19, 2019** at 11:00 a.m. (Vancouver Time) for the following purposes:

1. to receive and consider the annual financial statements of the Company for the fiscal year ended December 31, 2018, together with the report of the auditors thereon;
2. to fix the number of directors of the Company at three (3) for the ensuing year;
3. to elect directors for the ensuing year;
4. to appoint MNP LLP, as auditors for the Company for the ensuing year and to authorize the directors to fix the remuneration to be paid to the auditor;
5. to consider and, if thought advisable, to pass, with or without variation, an ordinary resolution to approve the Company’s stock option plan for the ensuing year, as more particularly described in the management information circular (the “**Circular**”) accompanying this notice; and
6. to transact any other business which may properly come before the Meeting, or any adjournment or postponement thereof.

Accompanying this Notice of Meeting is the Circular, a form of proxy (“**Proxy**”) or Voting Instruction Form (“**VIF**”), and a form whereby shareholders can request to be added to the Company’s supplemental mailing list. The Circular provides more detailed information relating to the matters to be addressed at the Meeting, and forms part of this Notice.

The board of directors have fixed the close of business on November 13, 2019 as the record date for determining the shareholders entitled to receive notice of, and to vote at, the Meeting or any adjournment thereof. A shareholder entitled to vote at the Meeting is entitled to appoint a proxyholder to attend and vote in his/her stead. If you are unable to attend the Meeting in person, please date, execute, and return the enclosed form of Proxy or VIF in accordance with the instructions set out in the notes to the Proxy or VIF and any accompanying information from your intermediary.

DATED at Vancouver, British Columbia, this 13th day of November, 2019.

ON BEHALF OF THE BOARD OF DIRECTORS OF PINEDALE ENERGY LIMITED

By: “*Brad Windt*”

President and Chief Executive Officer

These shareholder materials are being sent to both registered and non-registered owners of the securities. If you are a non-registered owner, and the Company or its agent has sent these materials directly to you, your name and address and information about your holdings of securities have been obtained in accordance with applicable securities regulatory requirements from the intermediary holding on your behalf. By choosing to send these materials to you directly, the Company (and not the intermediary holding on your behalf) has assumed responsibility for (i) delivering these materials to you, and (ii) executing your proper voting instructions. Please return your voting instructions as specified in the request for voting instructions.