



## SEC FILINGS

When the Company was originally formed in 2000, the decision was made to register our common stock with the Securities and Exchange Commission (the SEC) and operate as a publicly reporting company. The cost of remaining compliant with the ever increasing regulations from the SEC has been a drain on the capital and resources of the Company. The cost of being an SEC registered company can exceed \$300,000 per year after considering legal, accounting, insurance and reporting expenses.

On April 5, 2012 the *Jumpstart Our Business Startups Act*, or the JOBS Act was signed into law by President Barack Obama. One of the provisions of the JOBS Act was to increase the number of shareholders a company may have before being required to register its common stock with the SEC and become a publicly reporting company. In evaluating the Company's status as an SEC reporting entity, the Board of Directors closely evaluated the costs of continued SEC registration in relation to the corresponding benefit to our shareholders and determined that these costs clearly outweighed any benefit.

As permitted under the JOBS Act, On May 2, 2012 the Company filed a Form 15-12G with the Securities and Exchange Commission to terminate the registration of its common stock under Section 12(G) of the Securities Exchange Act of 1934 and thereby suspend its duty to file reports with the SEC under Sections 13 and 15(D) of the Act. As a result, the Form 10Q filed for the period ended March 31, 2012 was the final financial report filed with the SEC by the Company. The deregistration of the Company's common stock is not expected to have any impact on the ability of shareholders to buy or sell the stock which continues to trade on the OTCIQ Markets exchange under the ticker CBCO.

Beginning with the June 30, 2012 quarterly interim financial statements, management continues to prepare and publish quarterly and annual financial reports with similar information as previously reported to the SEC to ensure that investors have access to timely, meaningful information related to the Company's results. These financial reports are published on the Company's web site at intervals consistent with the comparable SEC filing deadlines. For access to these non-SEC filings, please visit the following web site link:

### [Financial Filings After 03/31/12](#)

This section of the Coastal Banking Company, Inc. web site contains those SEC filings that were made prior to the deregistration of our common stock with the SEC. Several of the linked sub-sections will direct you outside our web site. Links to websites outside coastalbanking.com are provided for information purposes only. External sites are not owned, sponsored or endorsed by Coastal Banking Company, Inc., and Coastal Banking Company, Inc. is in no way responsible for their content.

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