

HARRELL DUNSTON PROPERTIES, INC.

NOTICE OF SHAREHOLDER'S MEETING

What: 2014 Harrell Dunston Properties, Inc. Shareholder's Meeting

When: 3:00 pm Sunday afternoon, May 4, 2014

Where: 106 N. Pine Street, Hobgood, N. C. 27843 - Meeting will be held at the David Mayer building, located behind the Post Office in downtown Hobgood.

Purpose: To have a shareholder vote on 8 corporate proposals (including a vote to increase the Of authorized Common Shares that may be issued in the future). Also, to discuss in detail the financial and operating results for the year 2013, and plans for the upcoming 2014 year.

Duration of Meeting: 30 minutes to one hour or more if needed to answer everyone's questions and to discuss our investments and future plans.

Refreshments: Light refreshments will be served.

Contact Information: Call Melvin J. " Jeff " Harrell at (252) 661 - 7408

Thank you for your interest,

Melvin J. " Jeff " Harrell
President
Harrell Dunston Properties, Inc.
April 4, 2014