



Consumer Spending

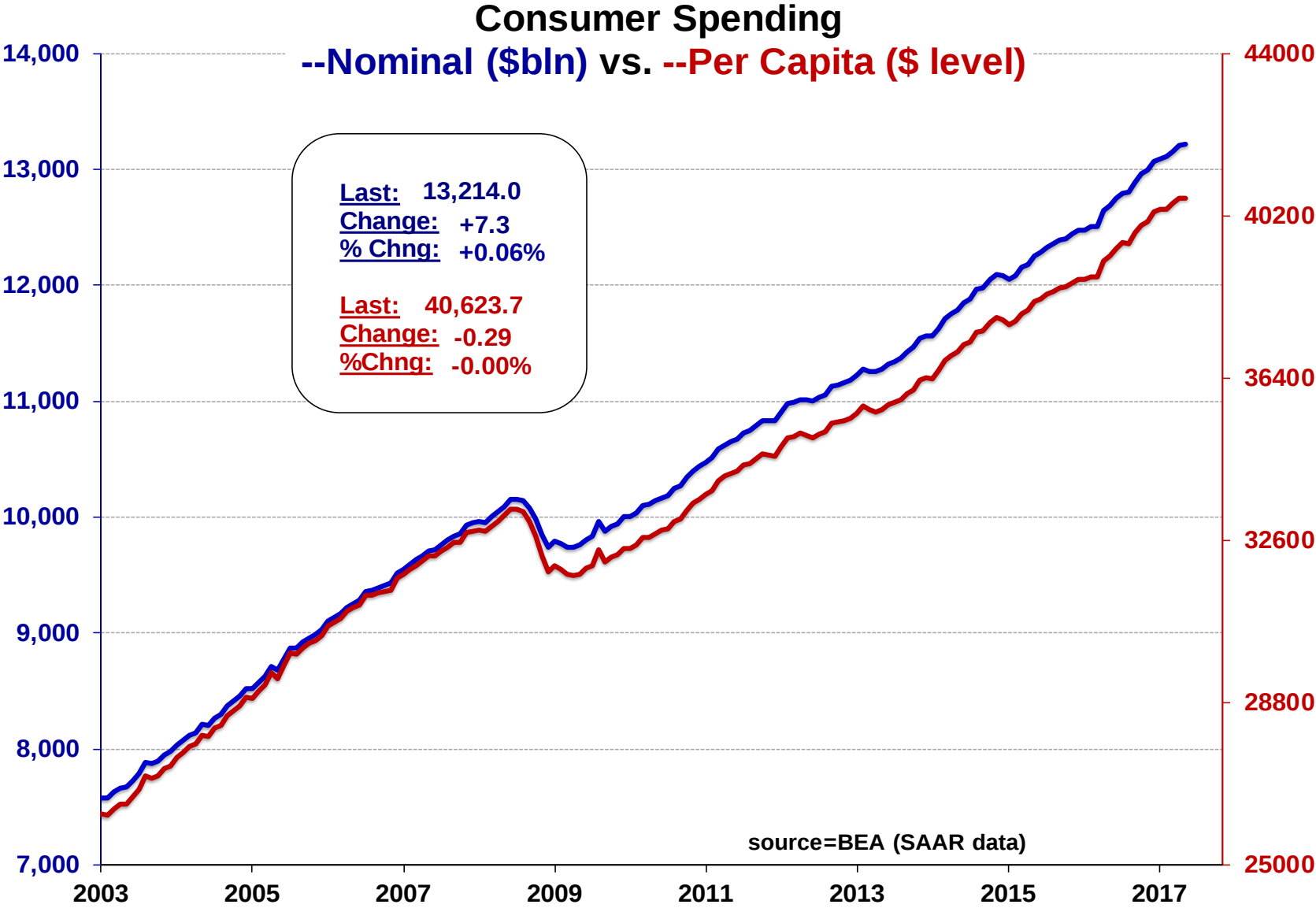
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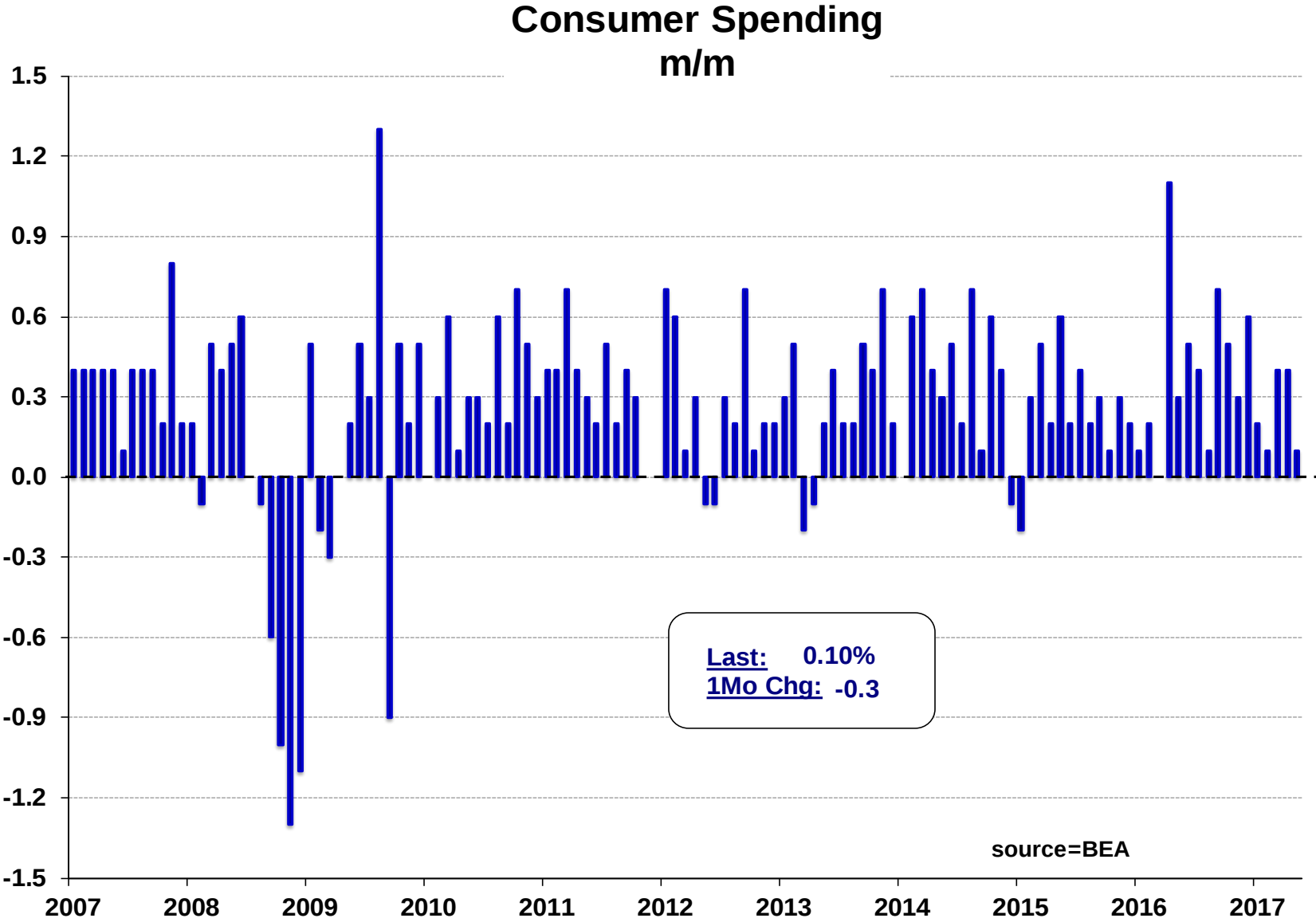
Chart Menu Next Page:

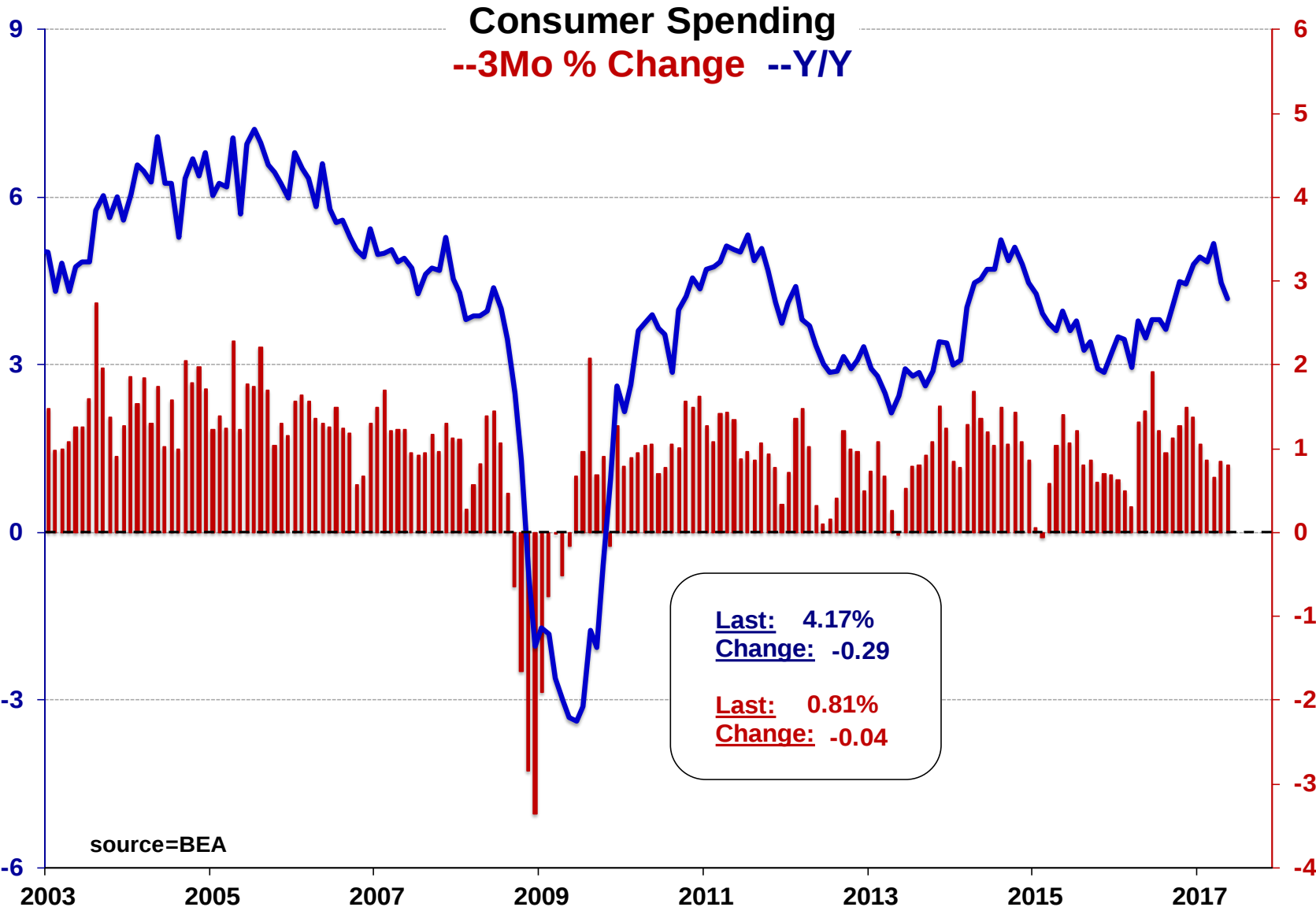
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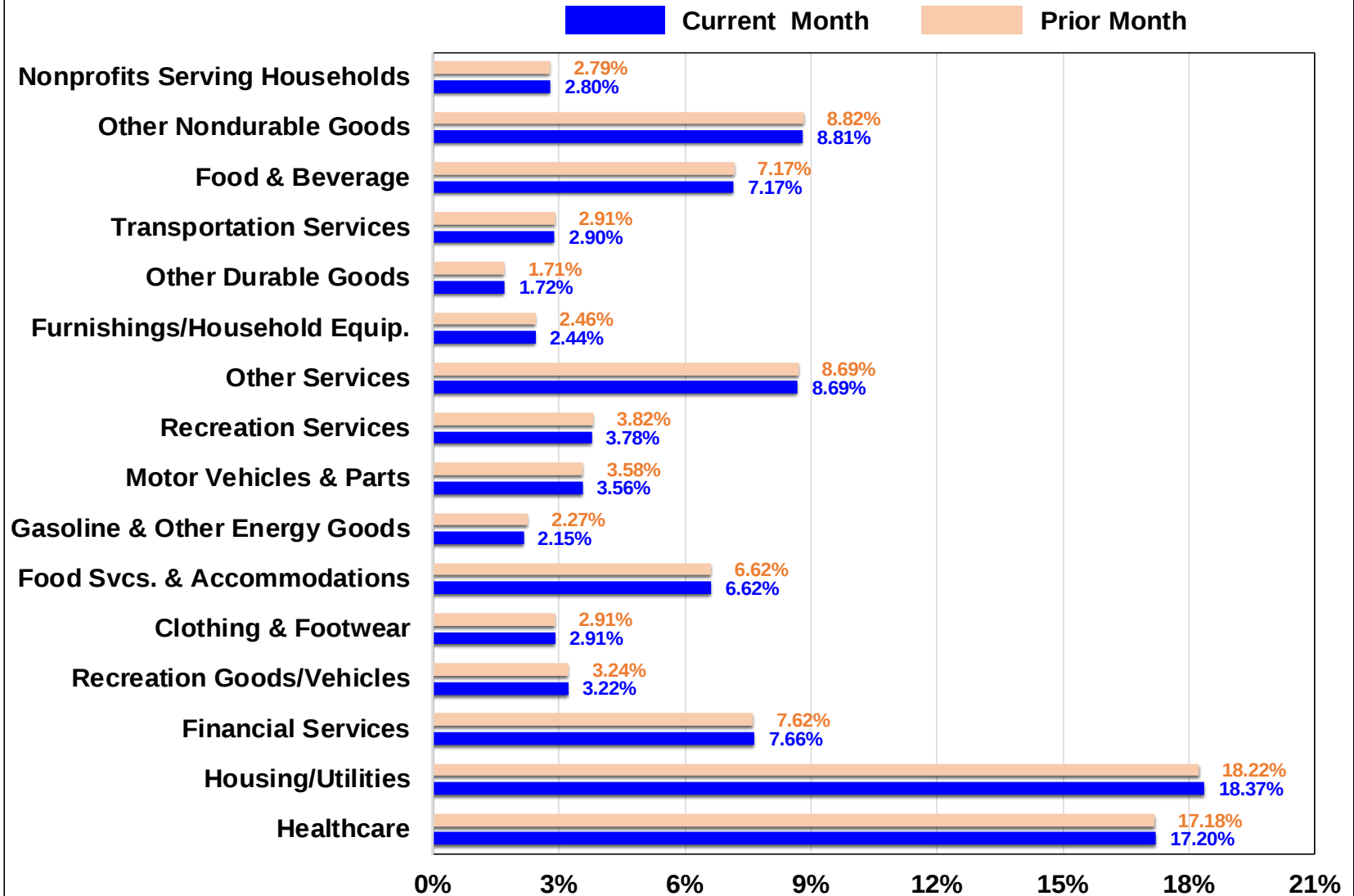




Consumer Spending

Data Thru: 5/31/2017

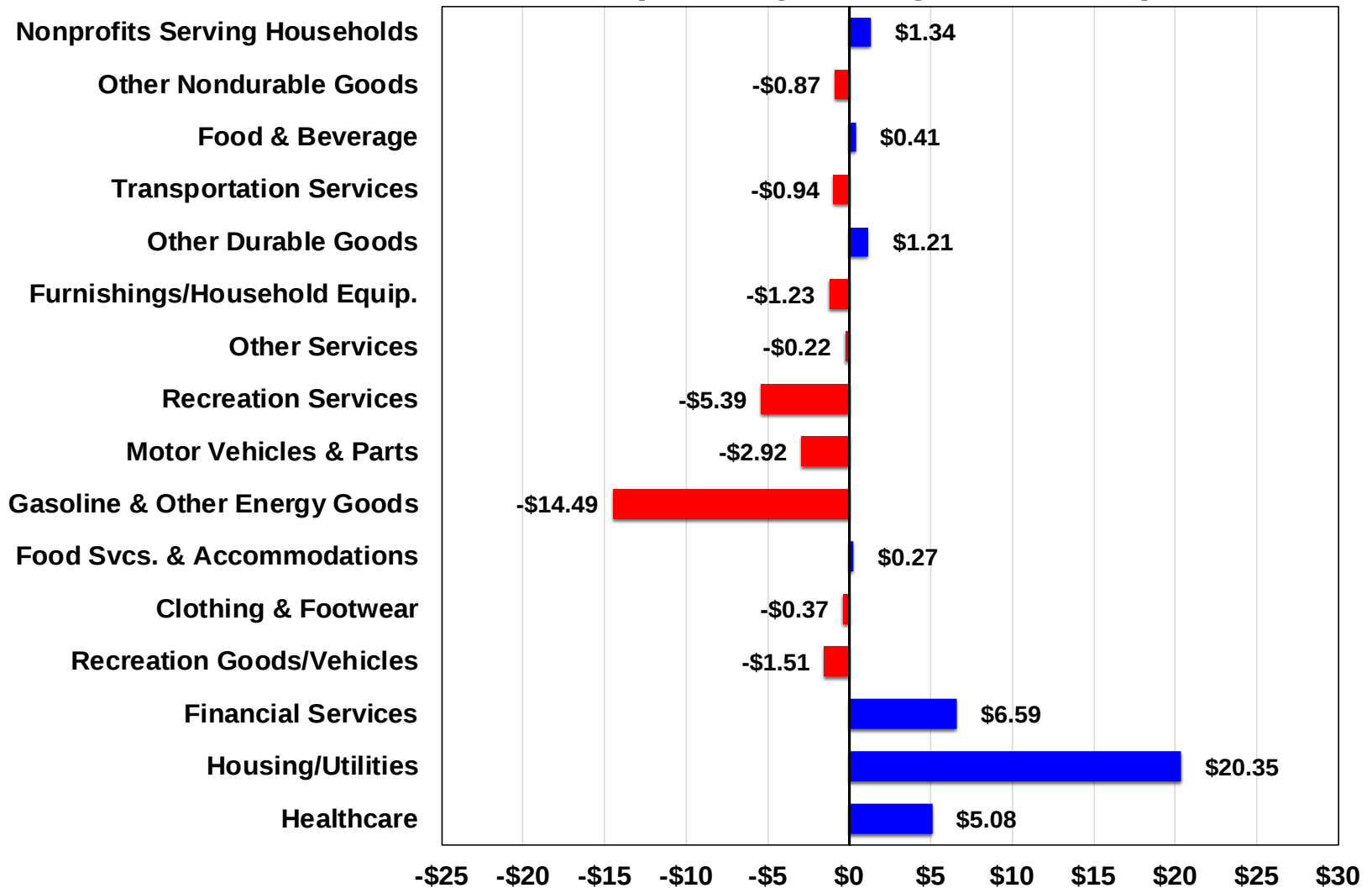
Contribution to PCE (%)



Consumer Spending

Data Thru: 5/31/2017

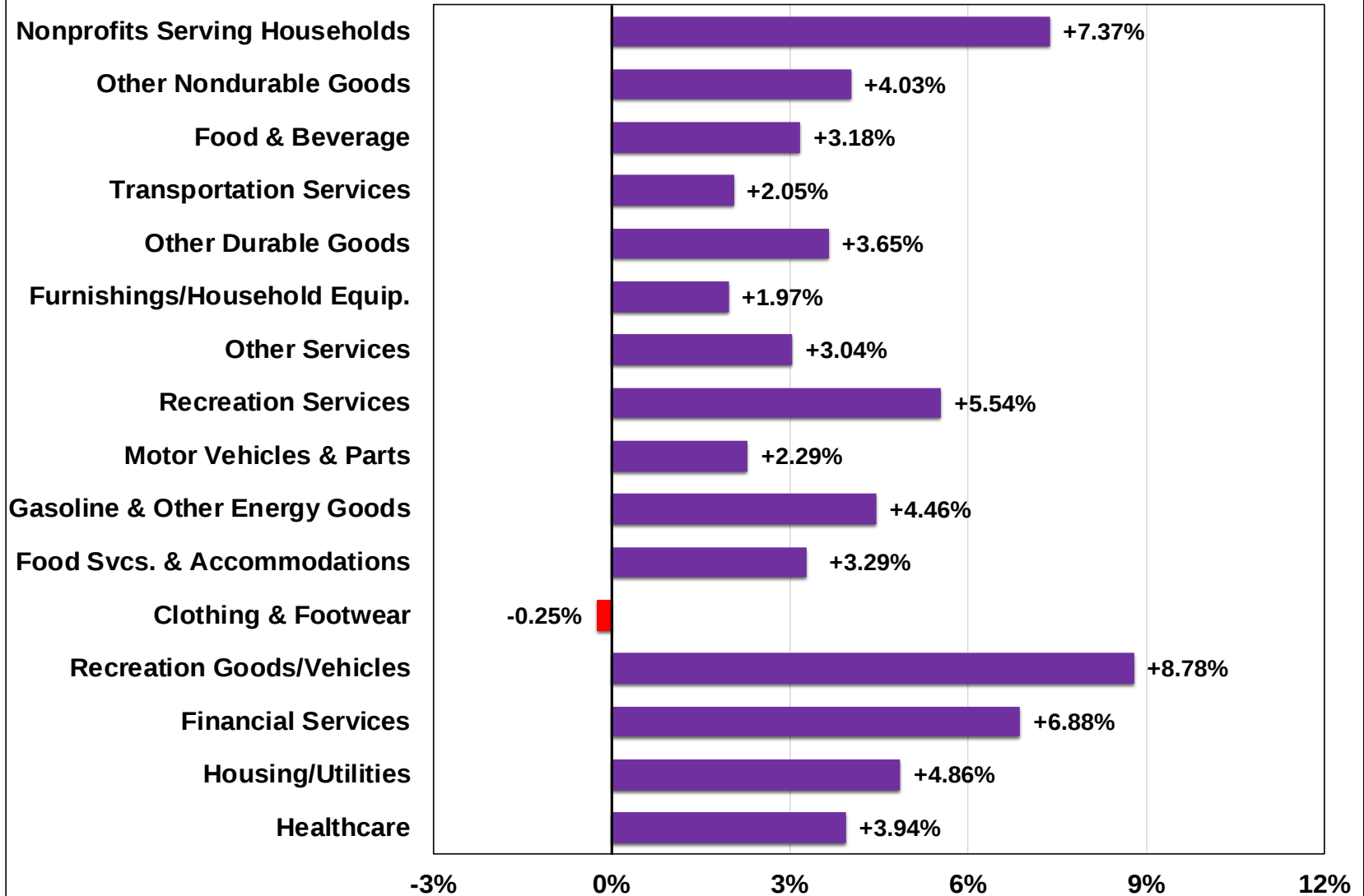
PCE (monthly change - \$billion)



Consumer Spending

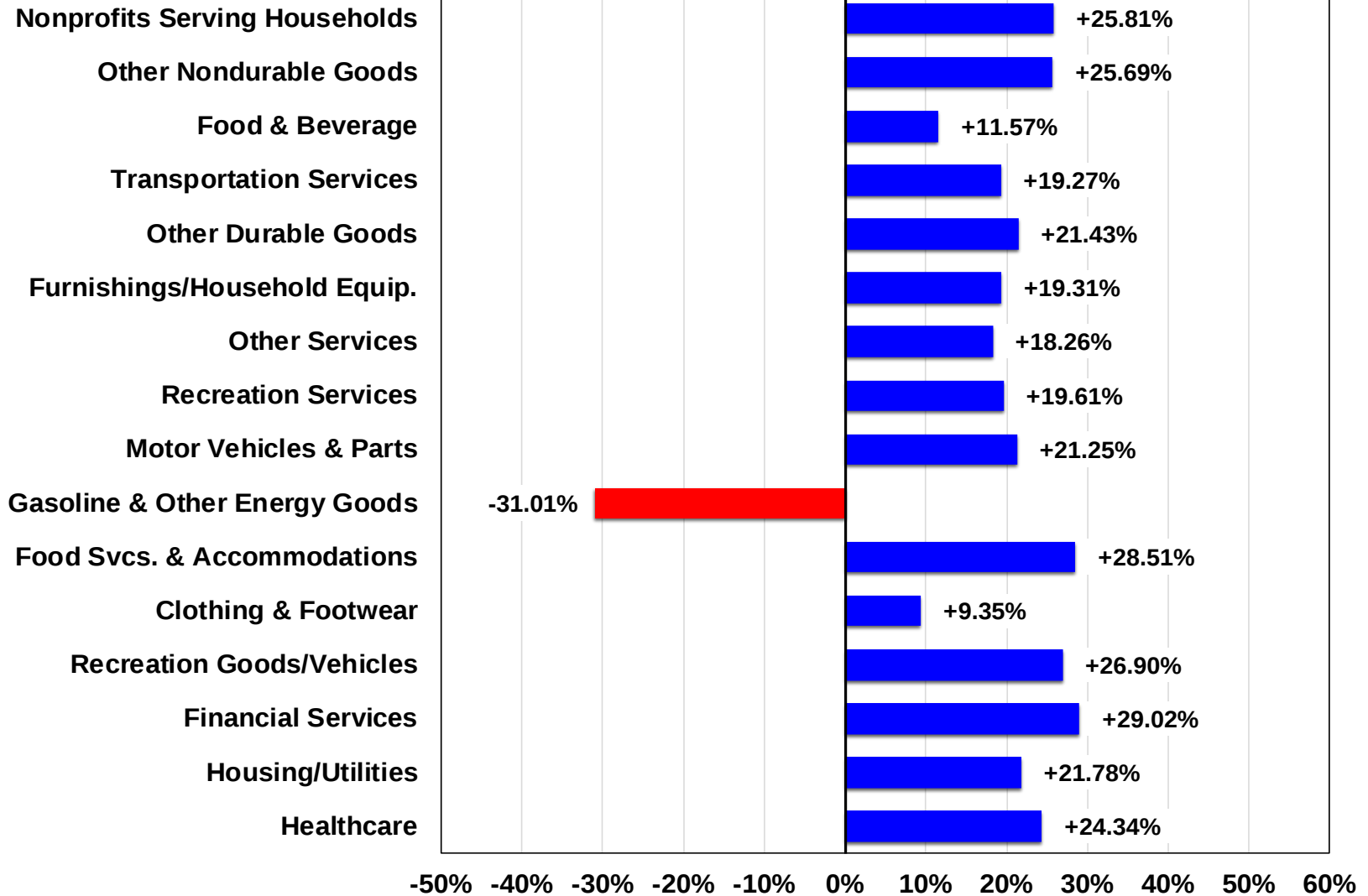
Data Thru: 5/31/2017

Consumer Spending Y/Y



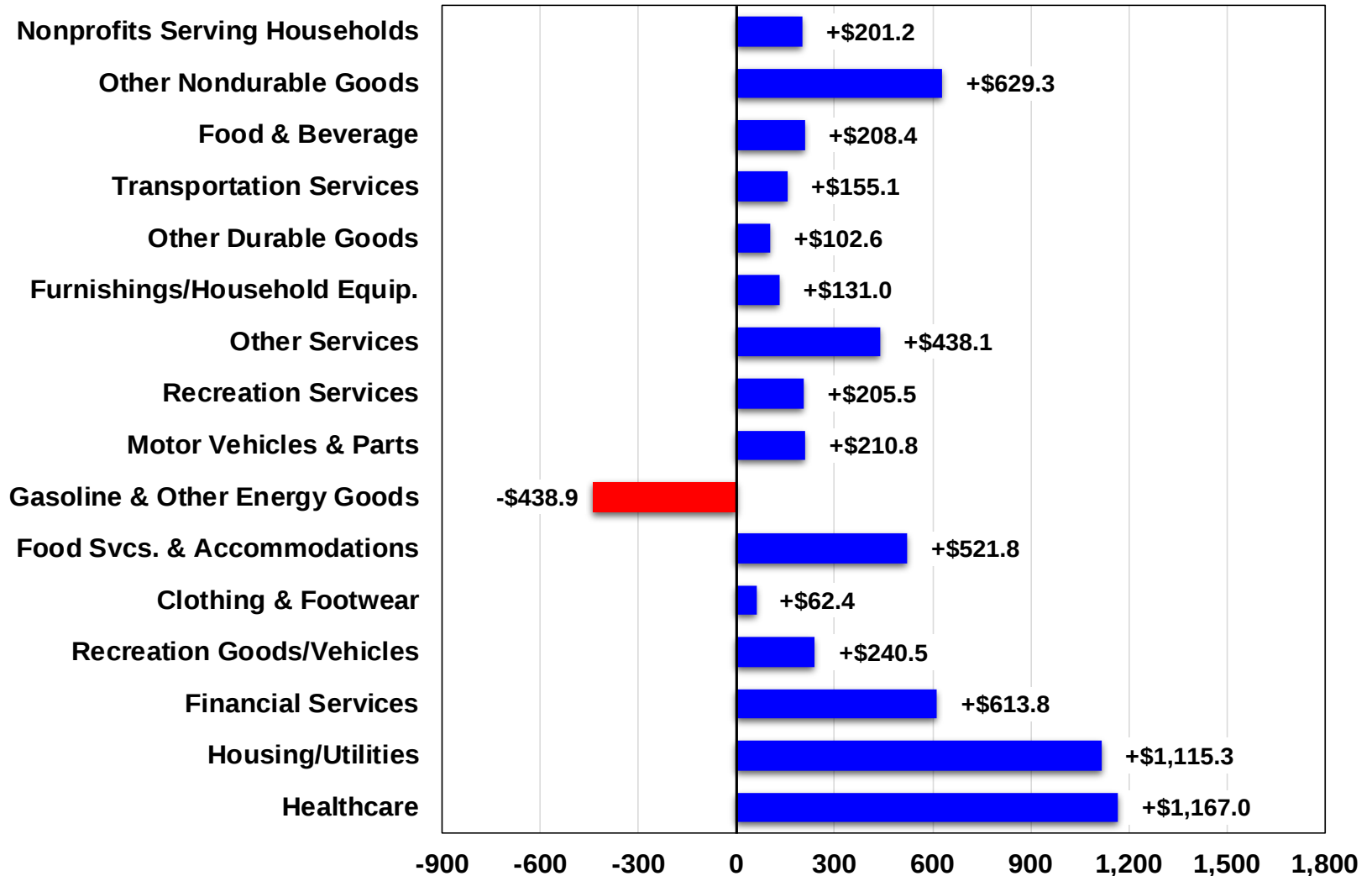
Data Thru: 5/31/2017

Consumer Spending: 5-Year % Change



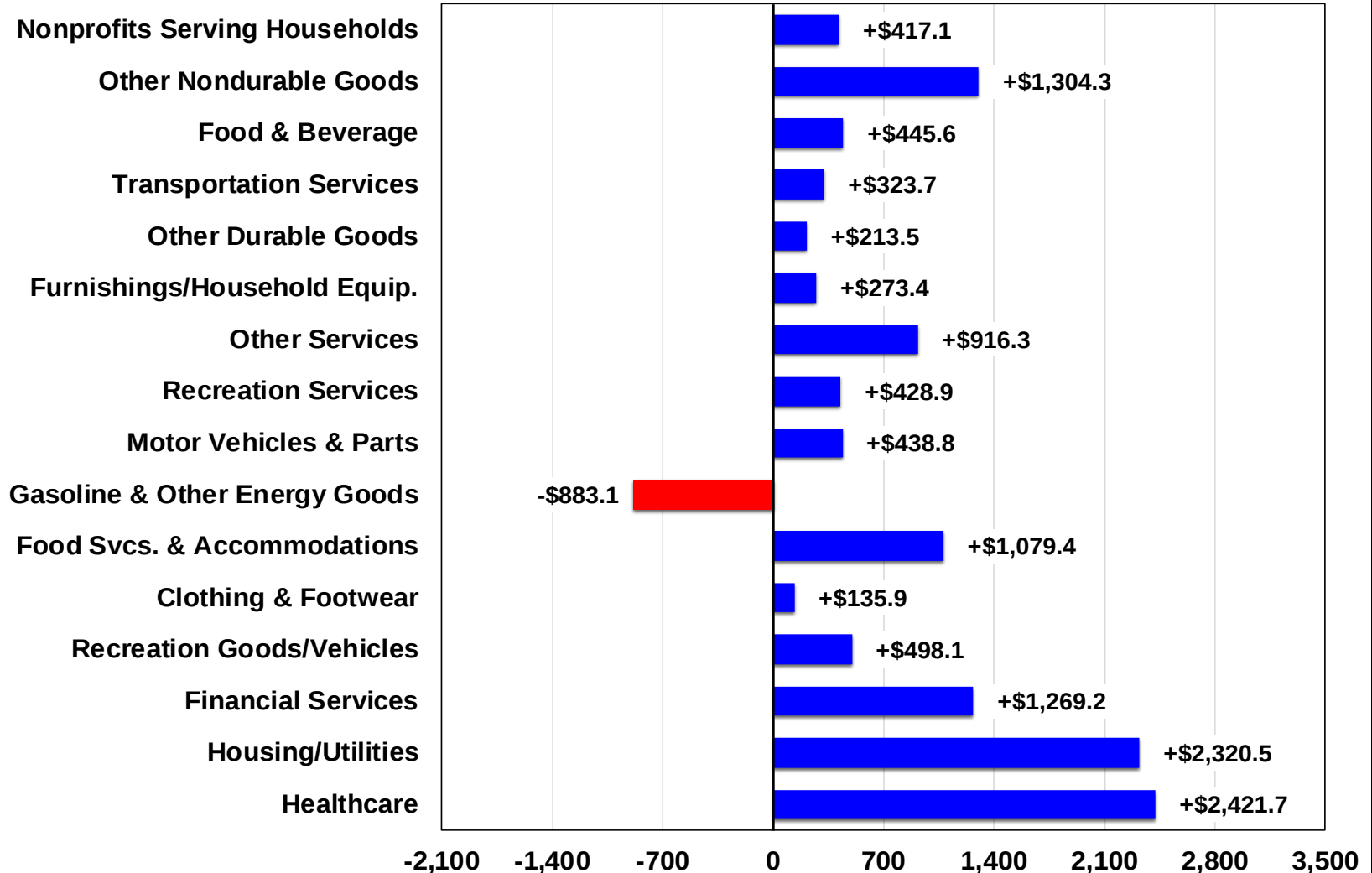
Data Thru: 5/31/2017

Per Capita Consumer Spending: 5-Year \$ Change



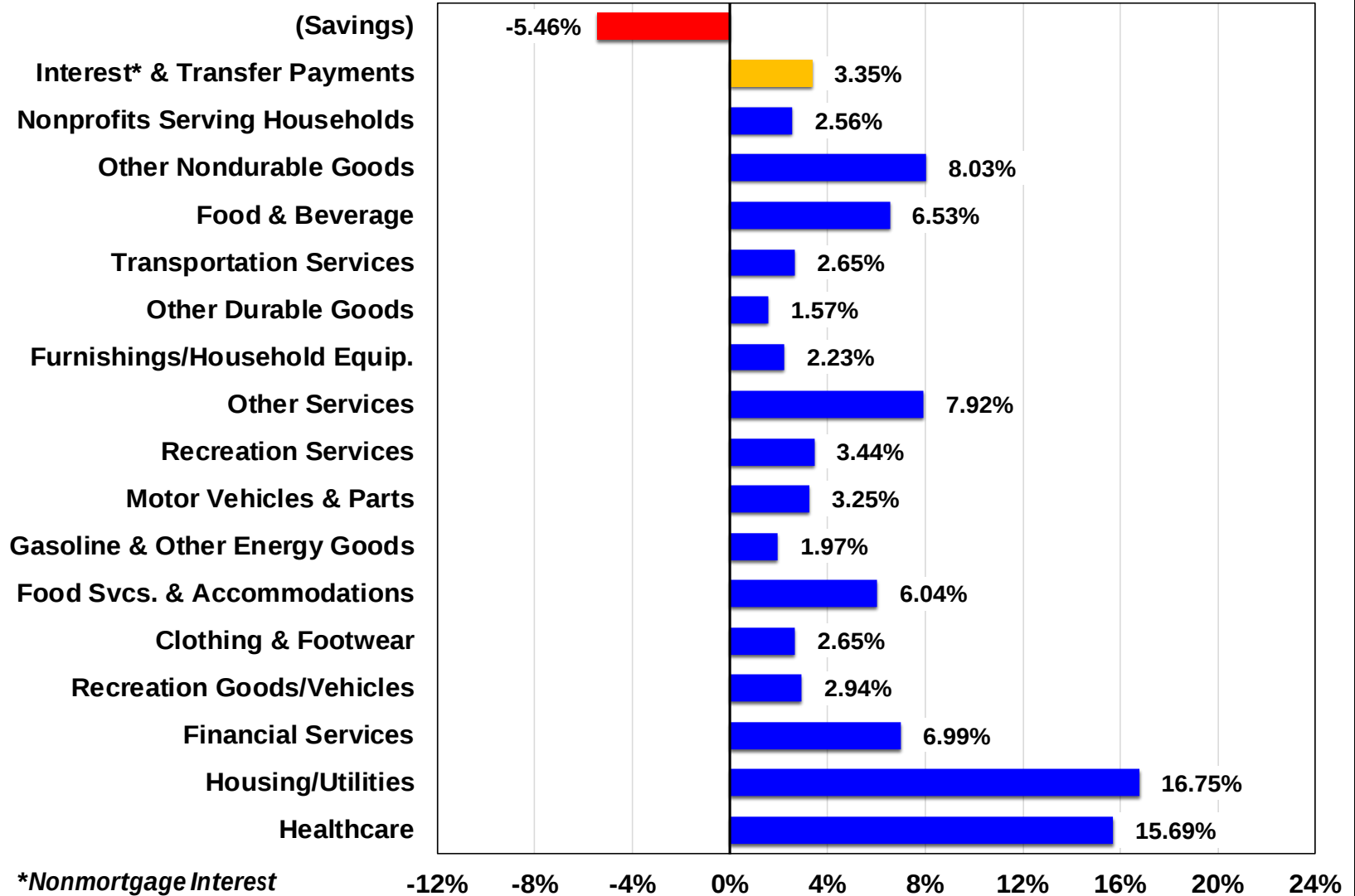
Data Thru: 5/31/2017

Spending Per Person in Labor Force: 5-Year \$ Change

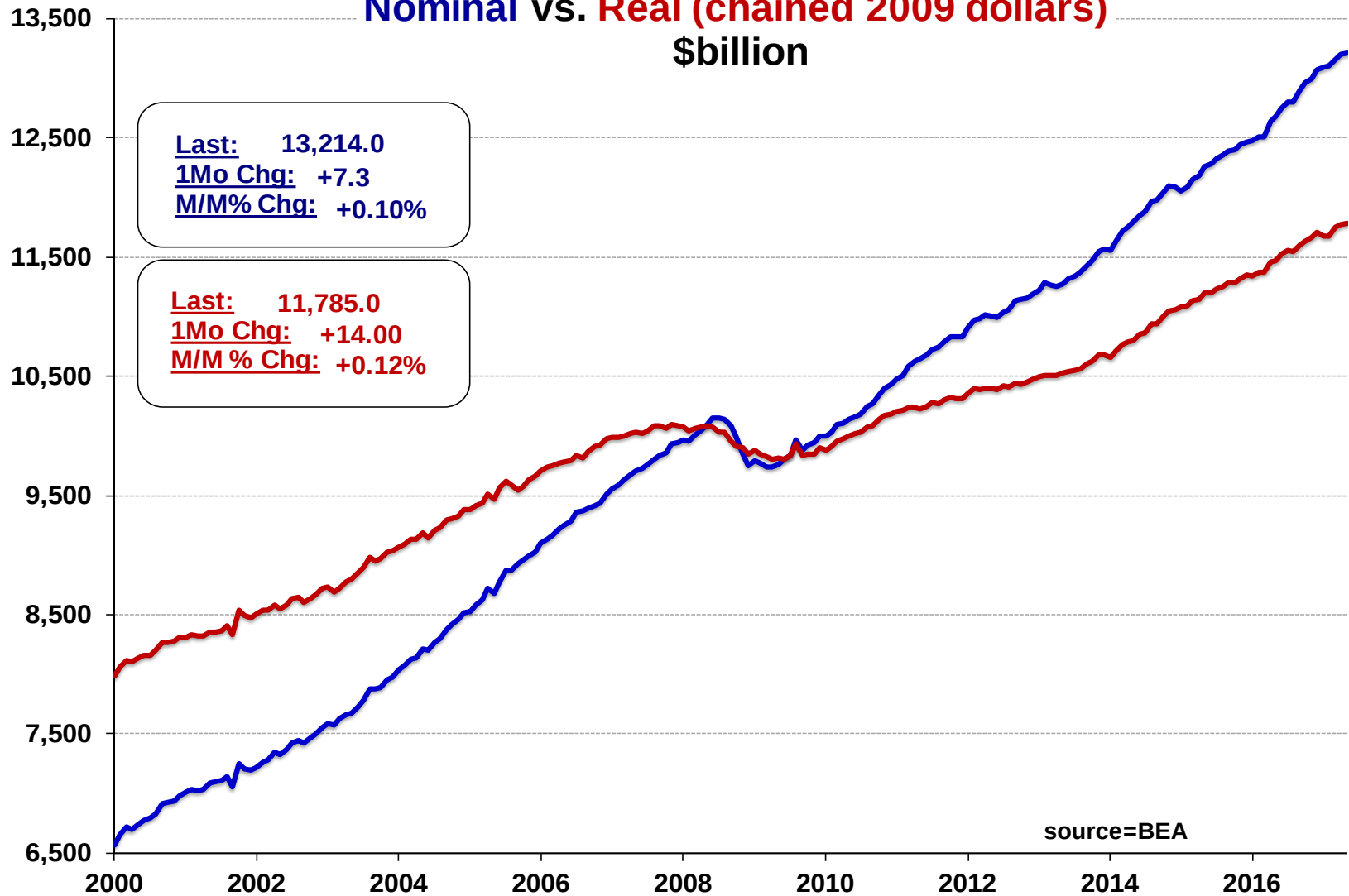


Data Thru: 5/31/2017

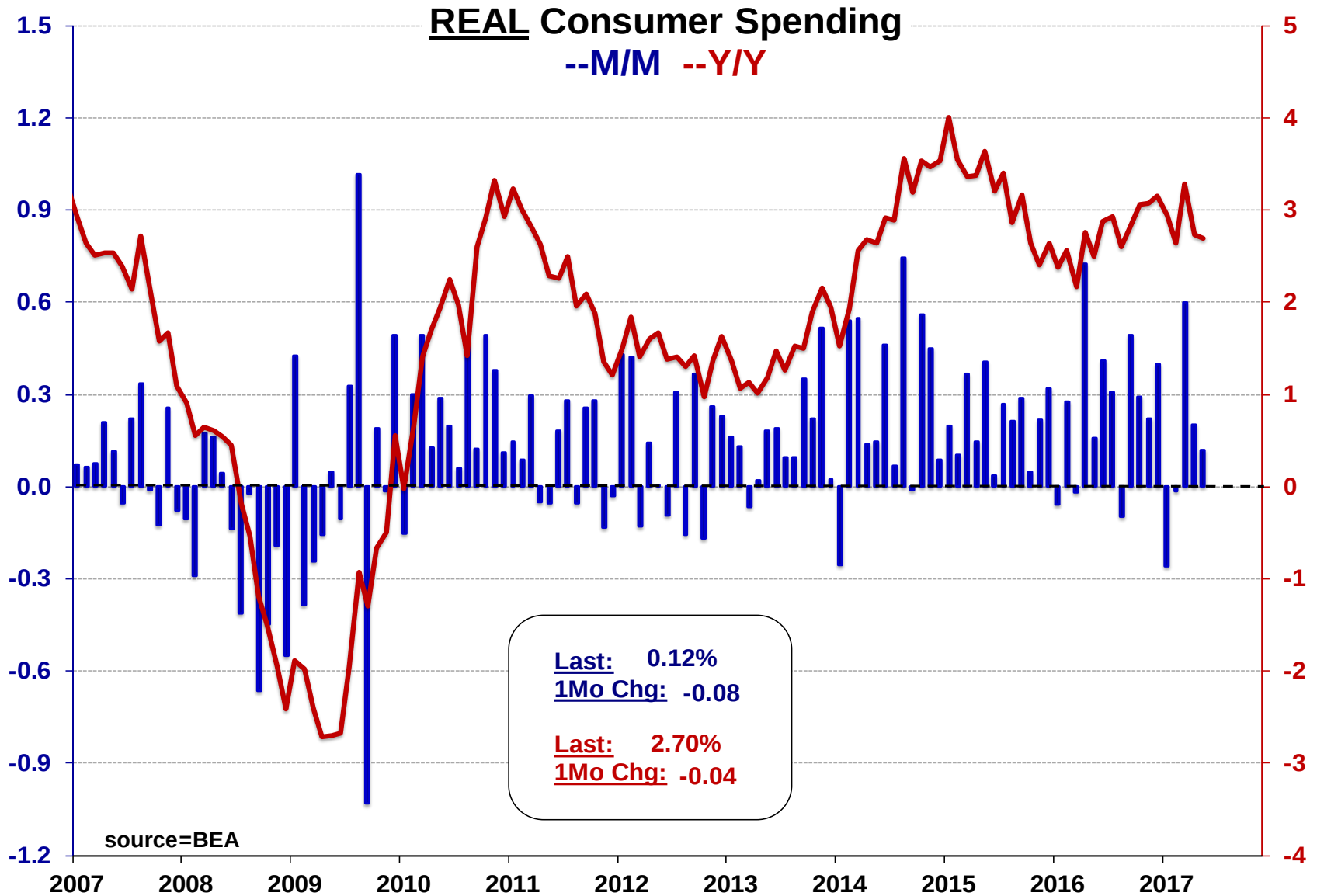
Consumer Spending as % Disposable Income



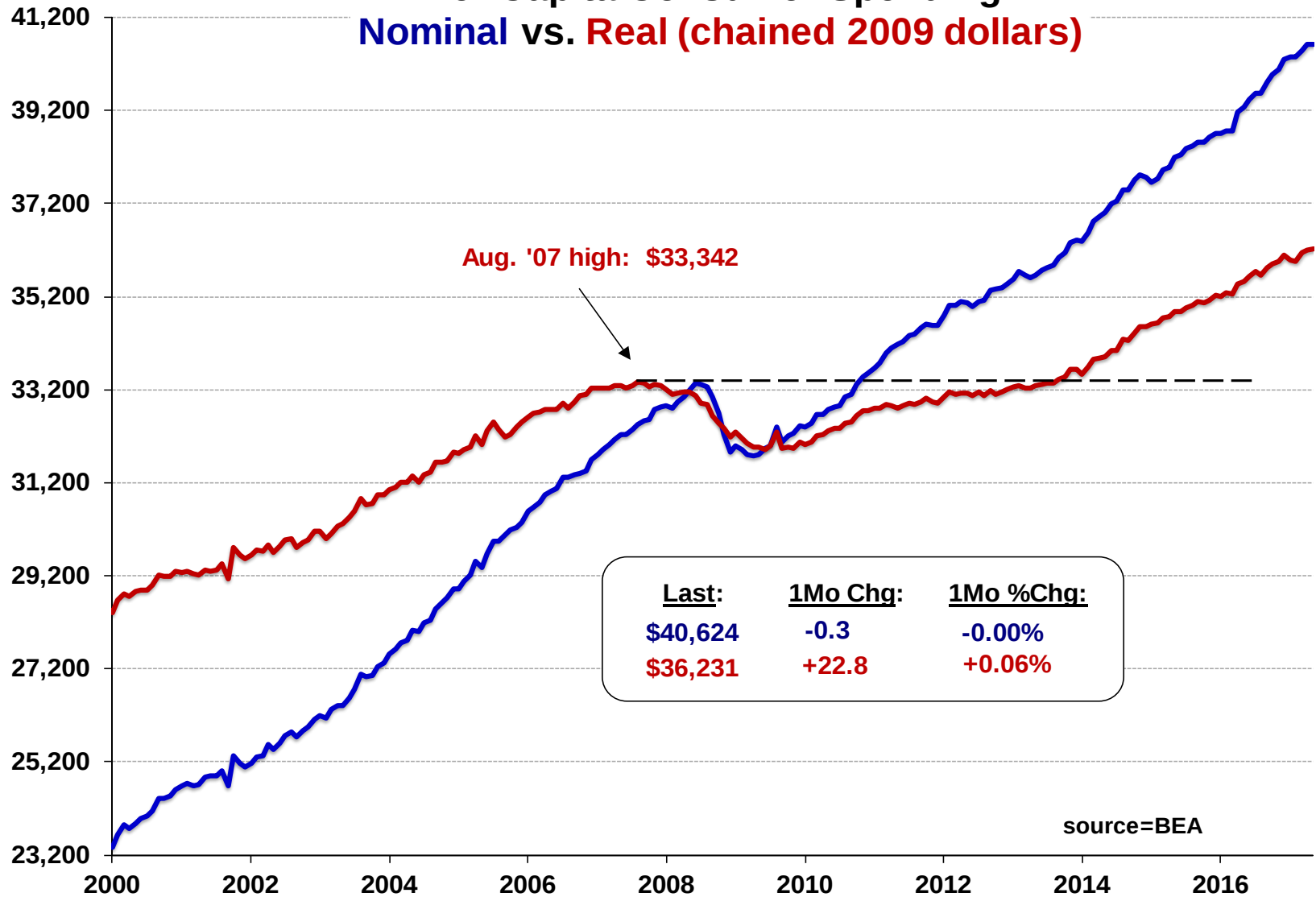
Consumer Spending: Nominal vs. Real (chained 2009 dollars) \$billion



Consumer Spending

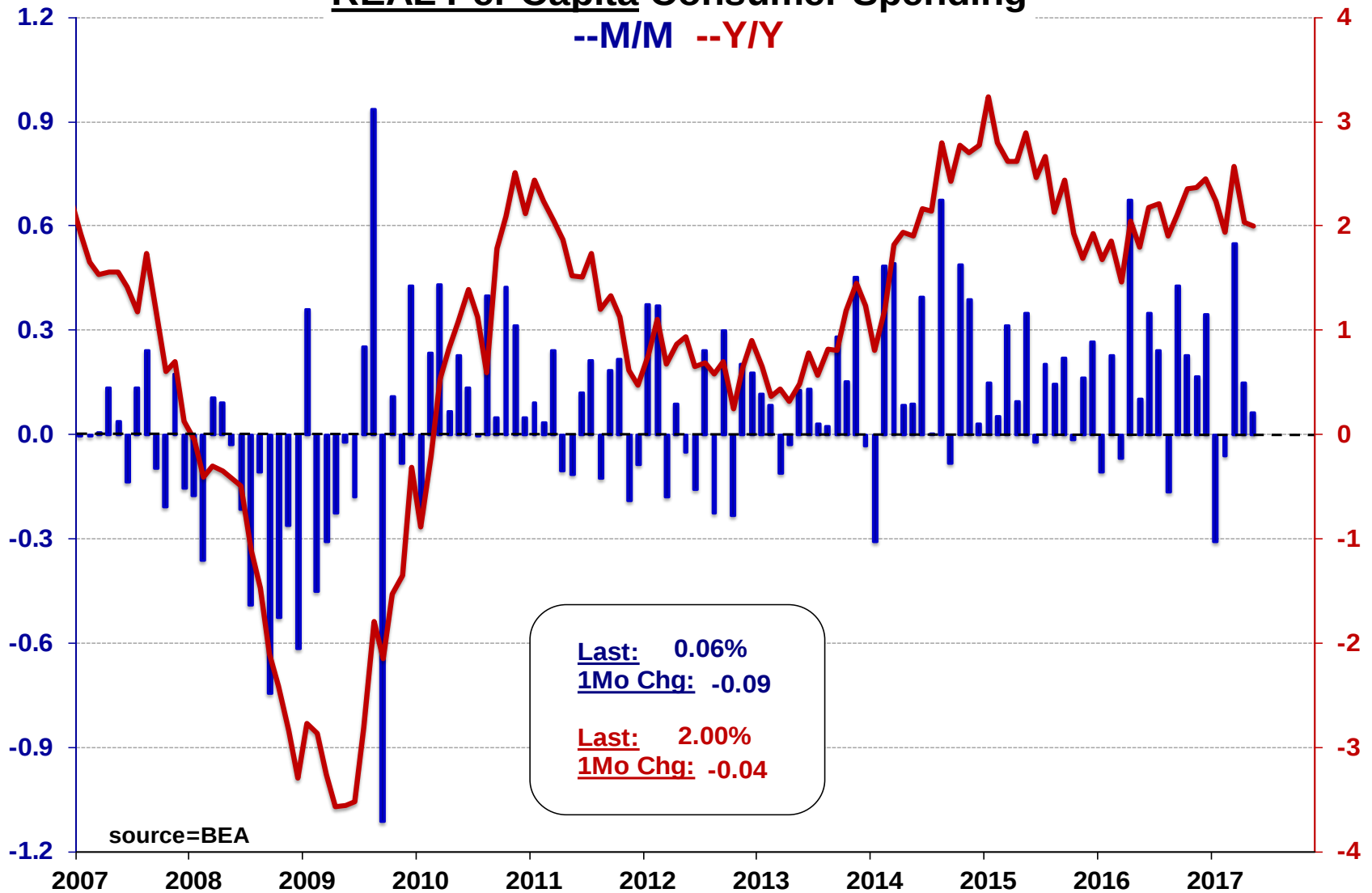


Per Capita Consumer Spending: Nominal vs. Real (chained 2009 dollars)

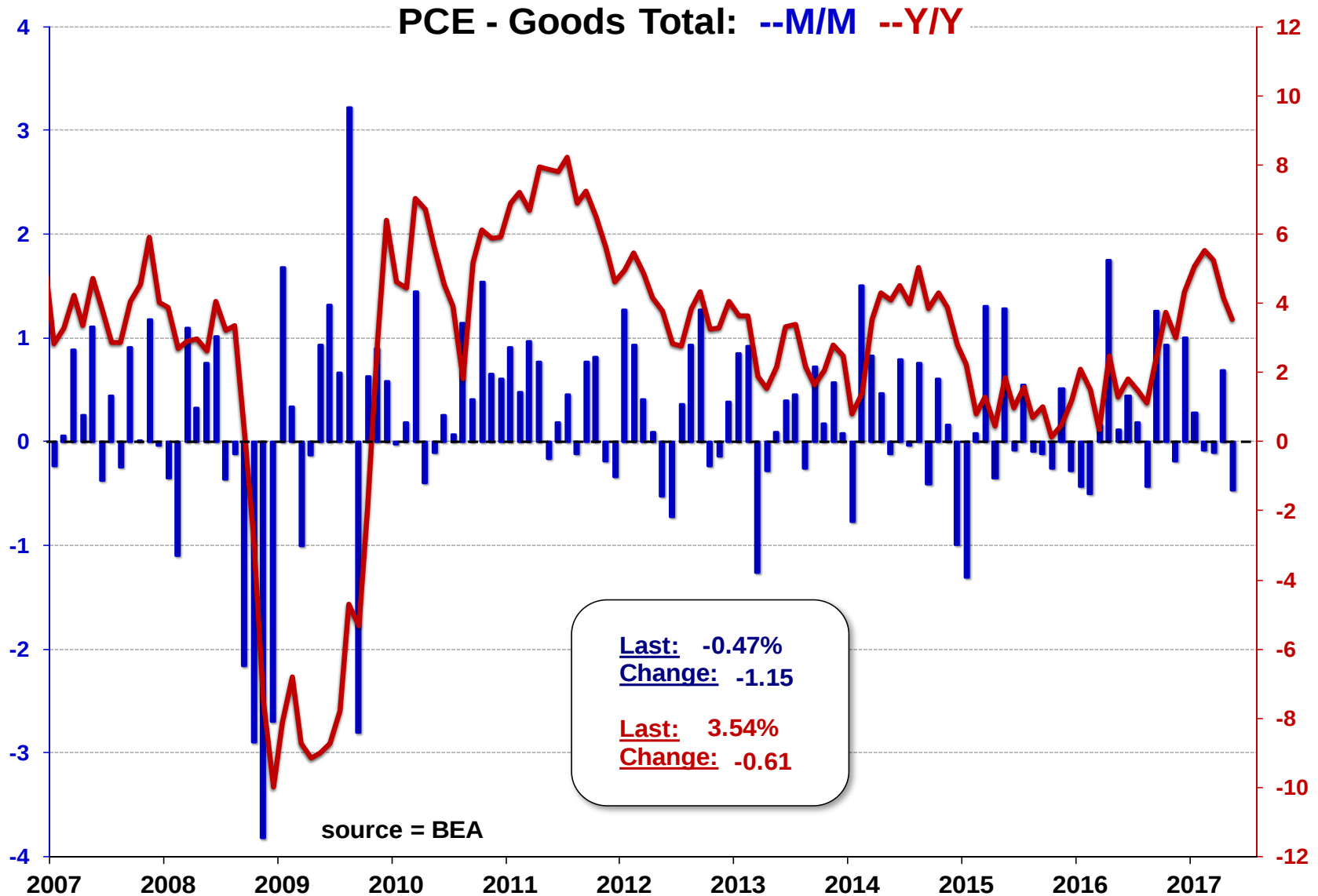


REAL Per Capita Consumer Spending

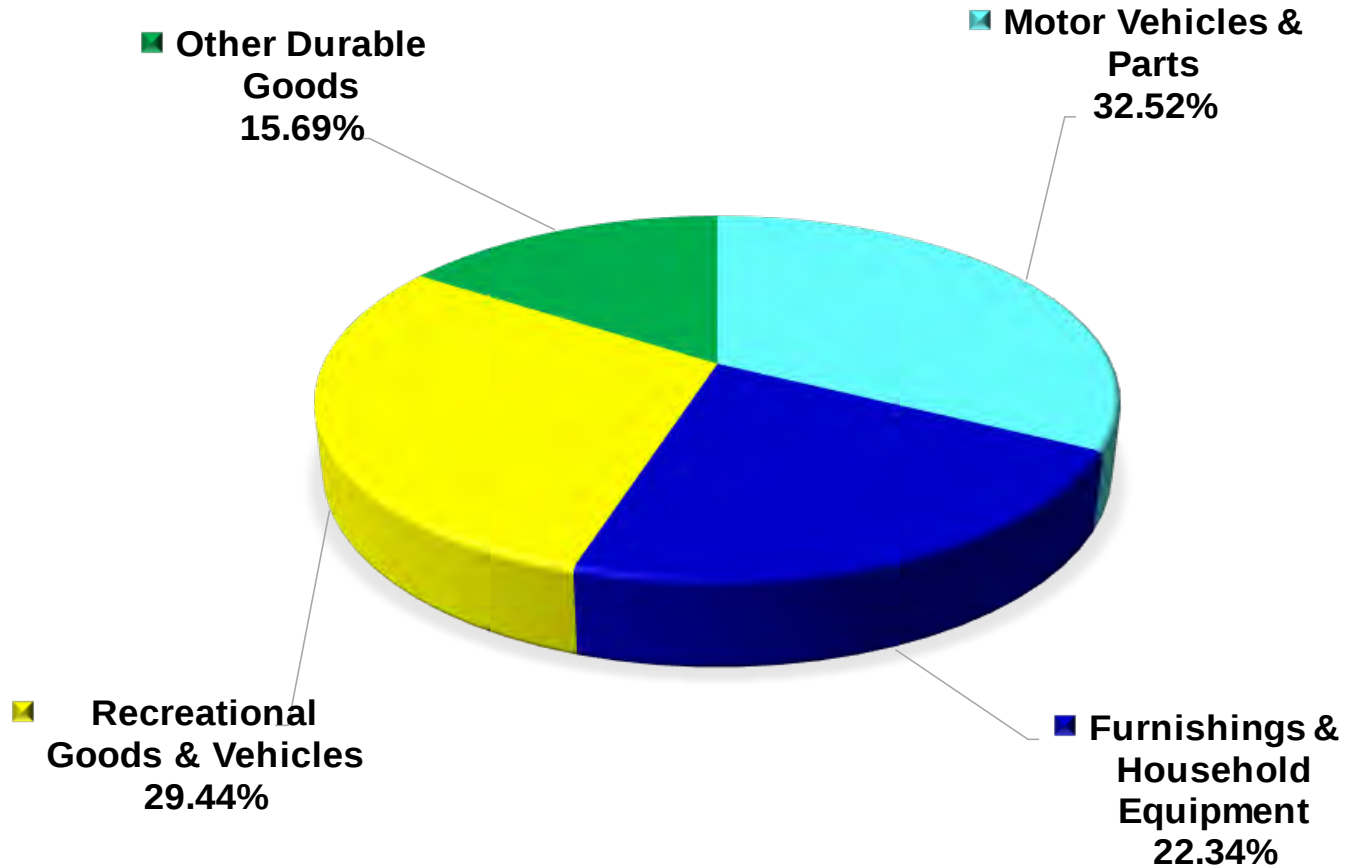
--M/M --Y/Y



Consumer Spending

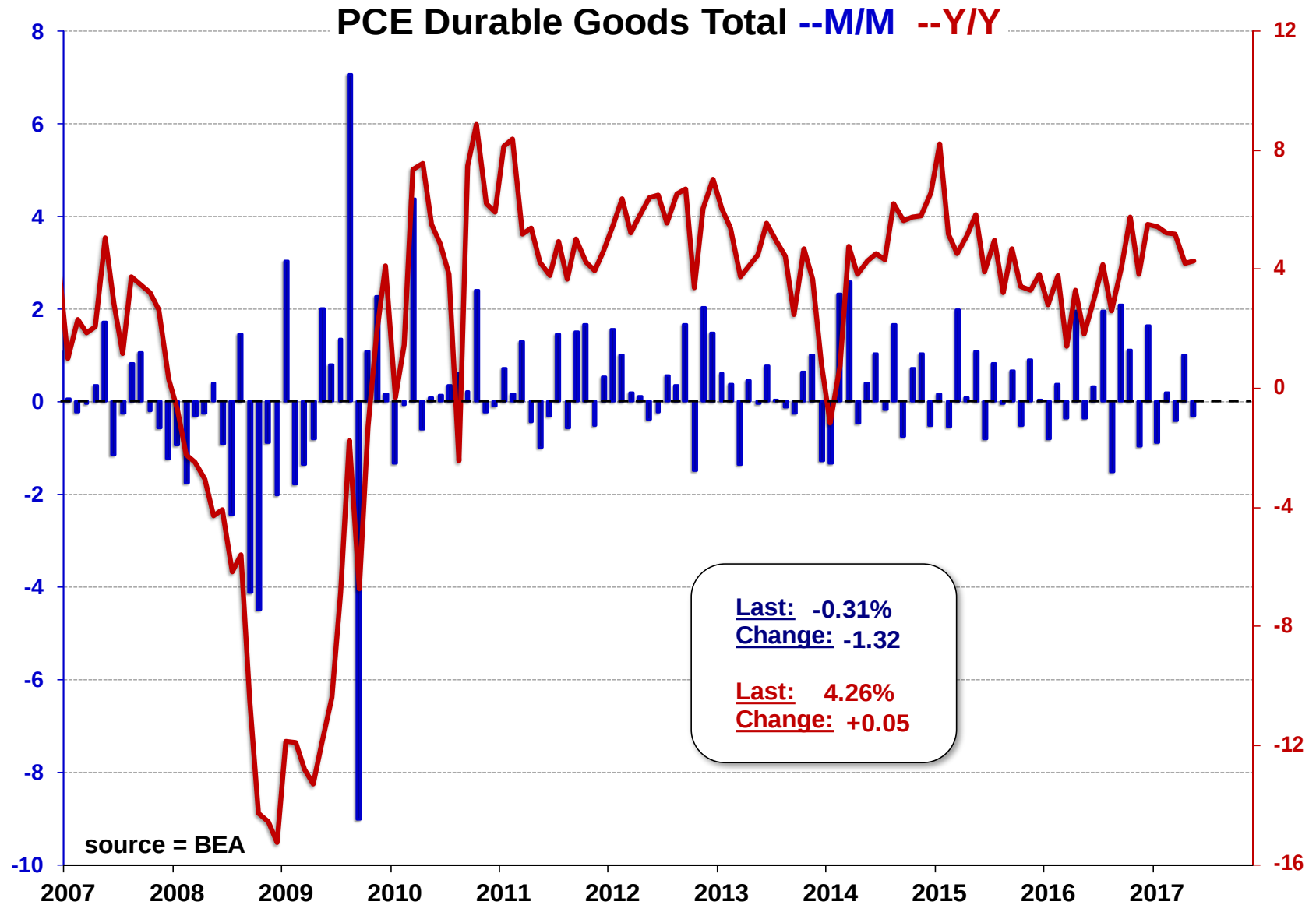


PCE: DURABLE GOODS

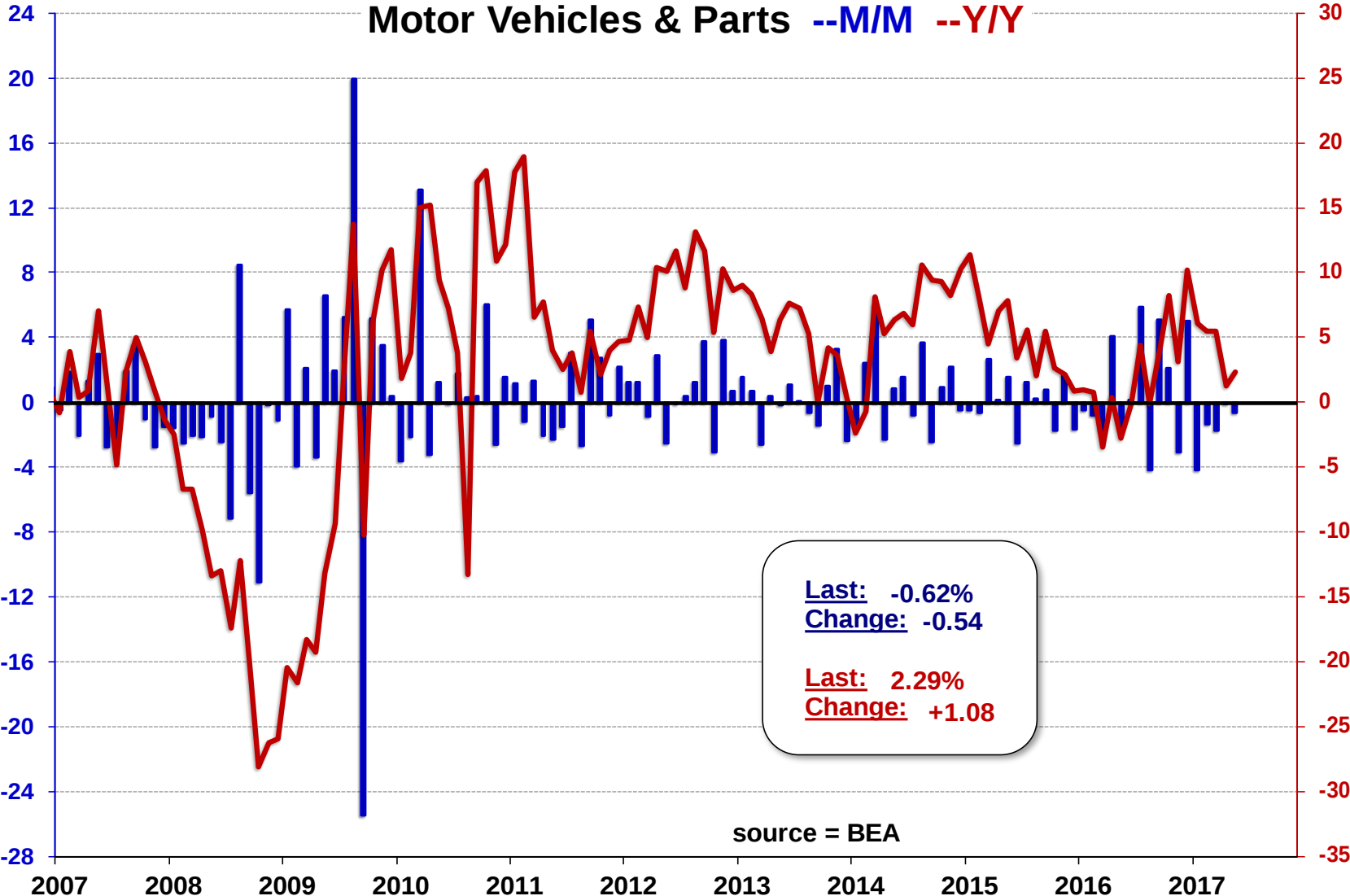


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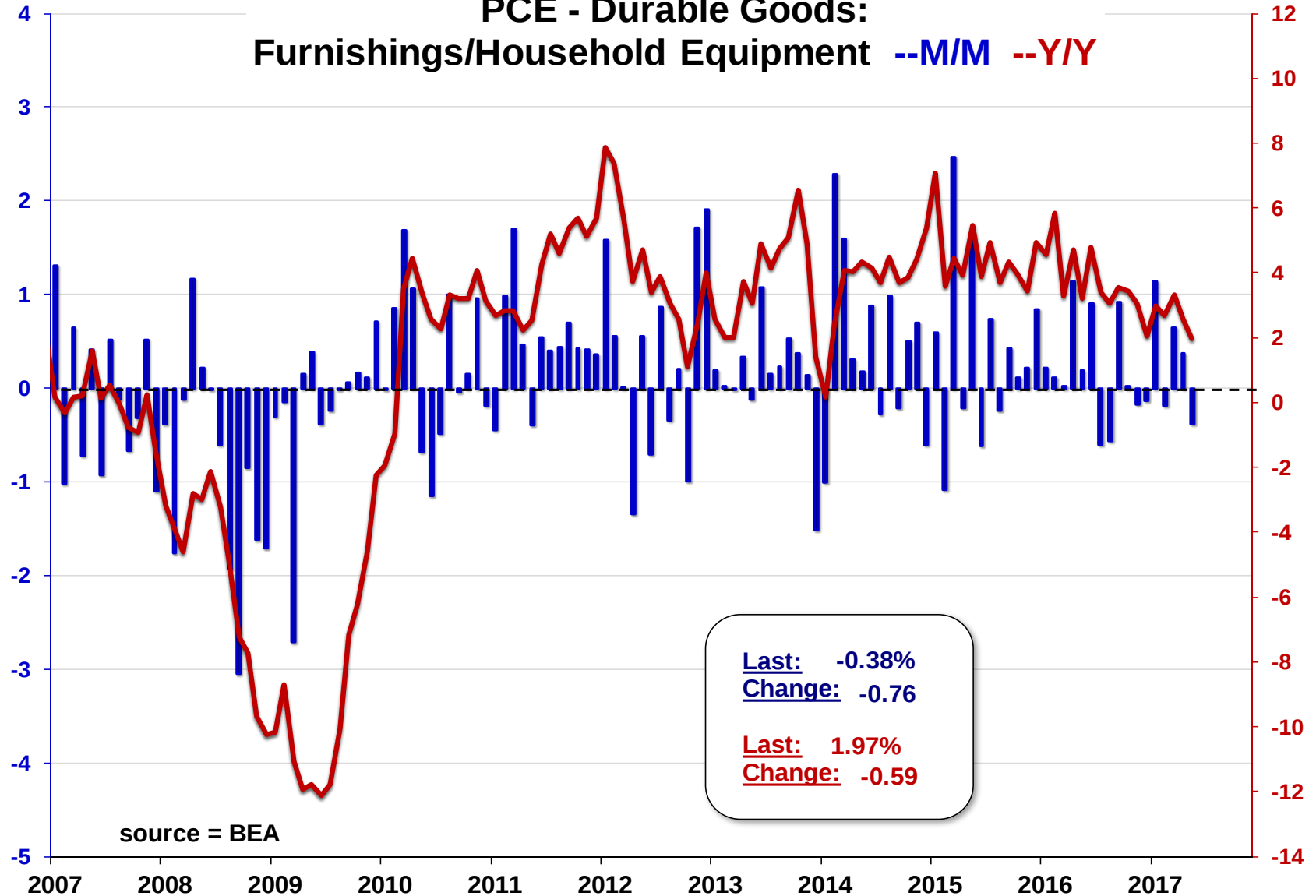
Consumer Spending



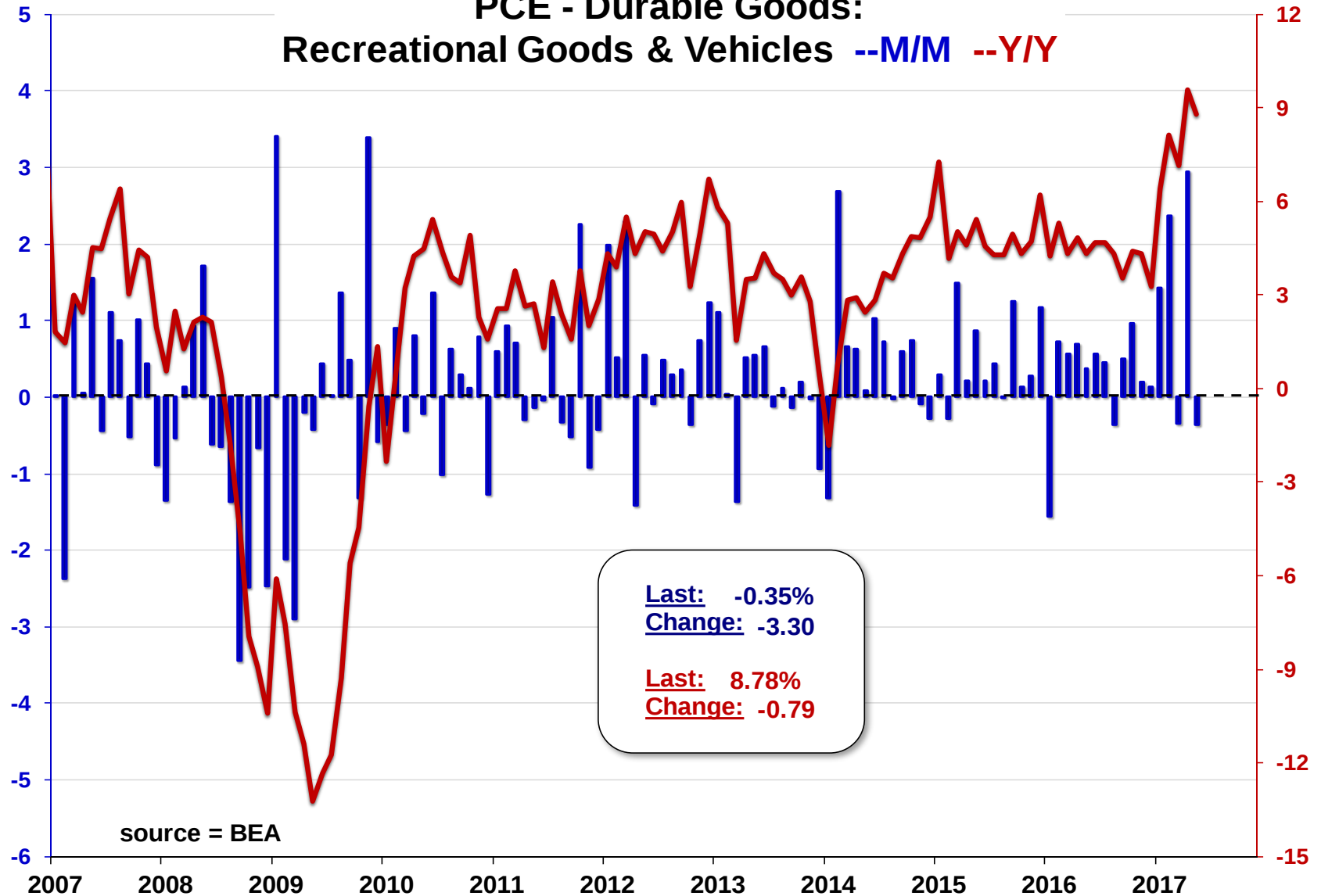
PCE - Durable Goods:
Motor Vehicles & Parts --M/M --Y/Y



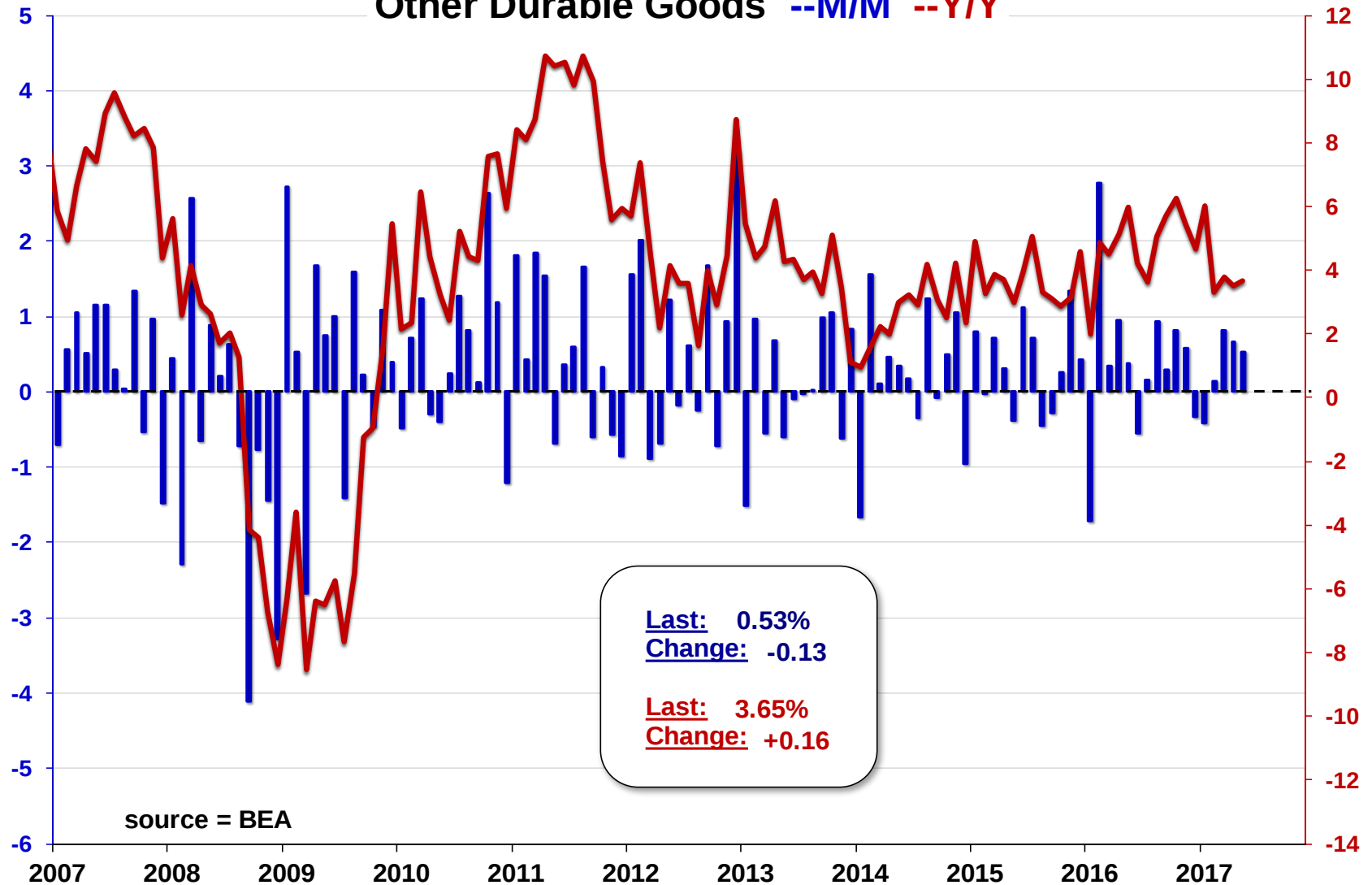
PCE - Durable Goods: Furnishings/Household Equipment --M/M --Y/Y



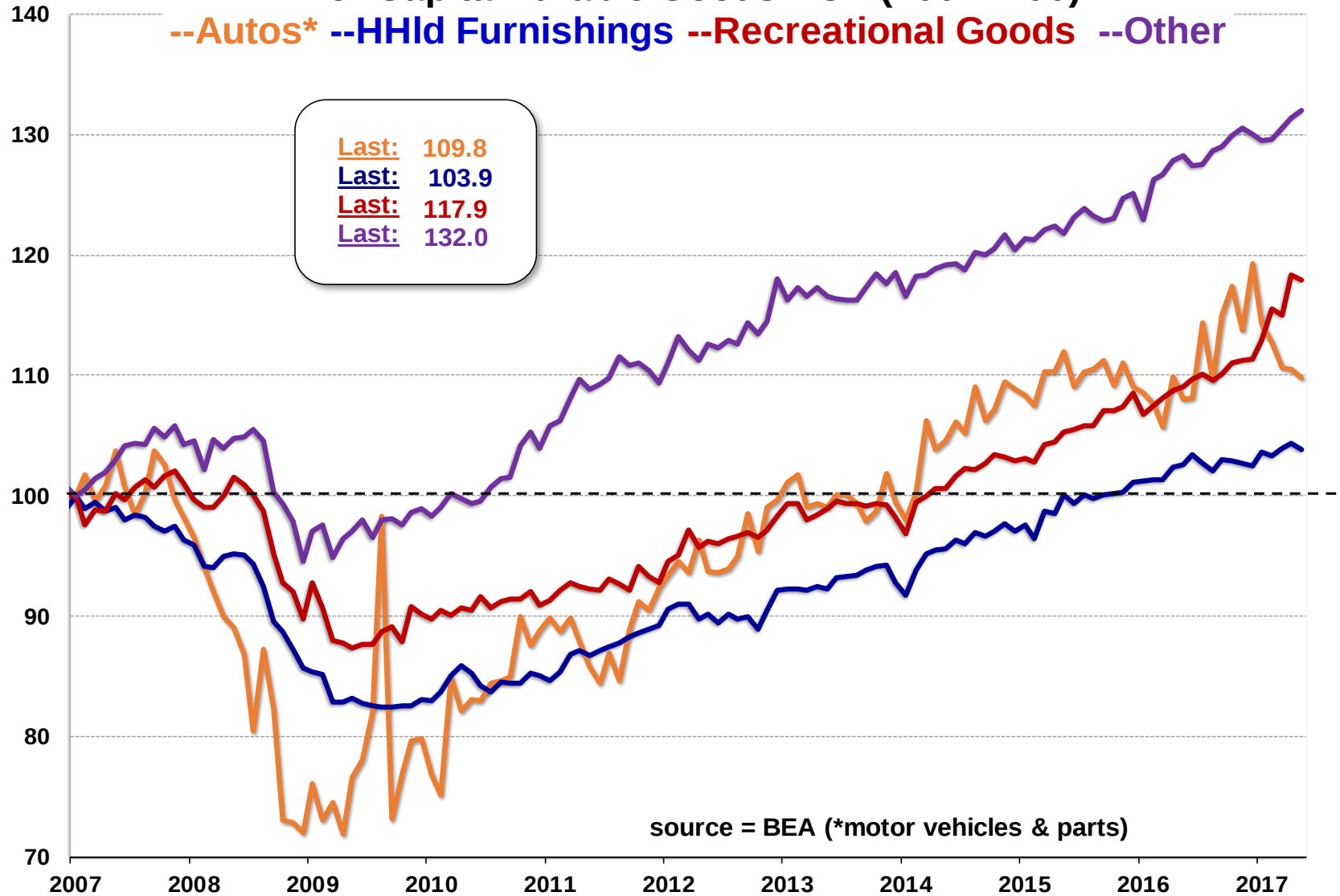
PCE - Durable Goods: Recreational Goods & Vehicles --M/M --Y/Y



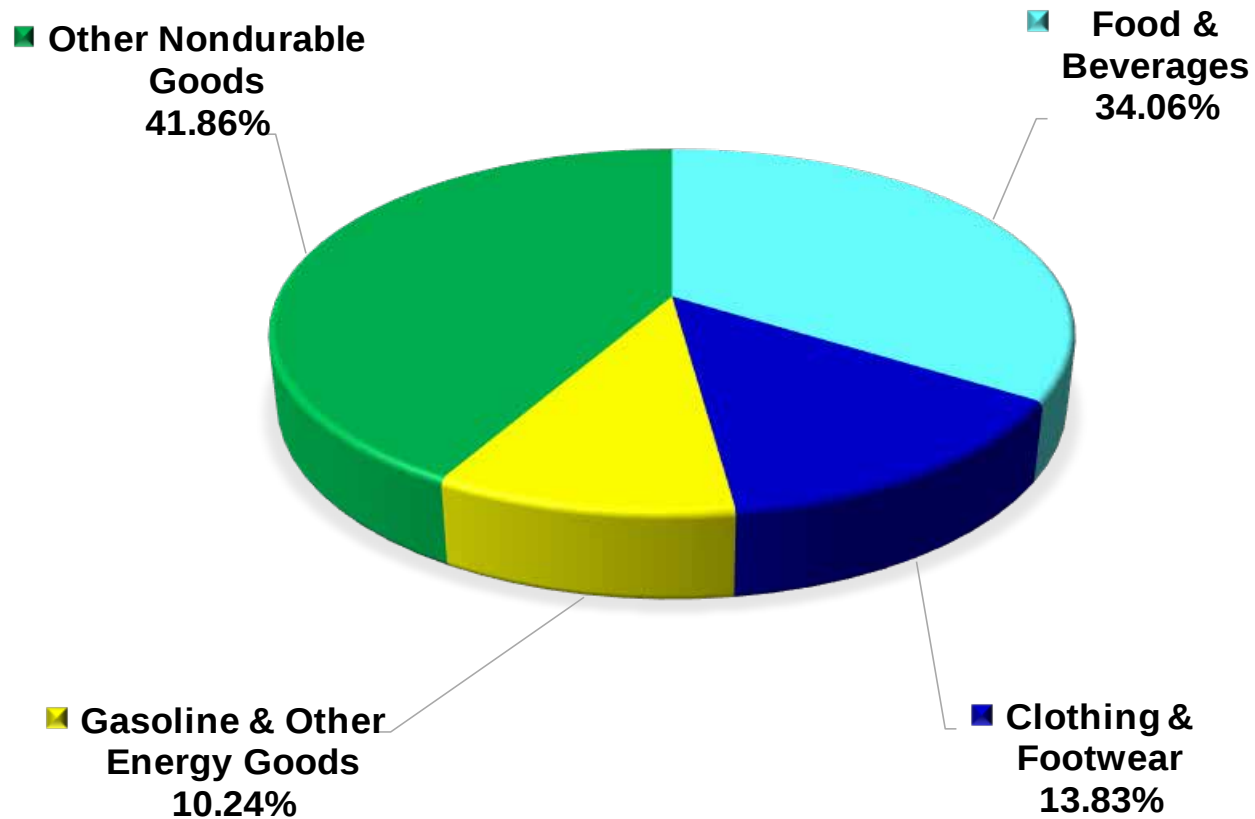
PCE - Durable Goods: Other Durable Goods --M/M --Y/Y



Per Capita Durable Goods PCE (2007=100):

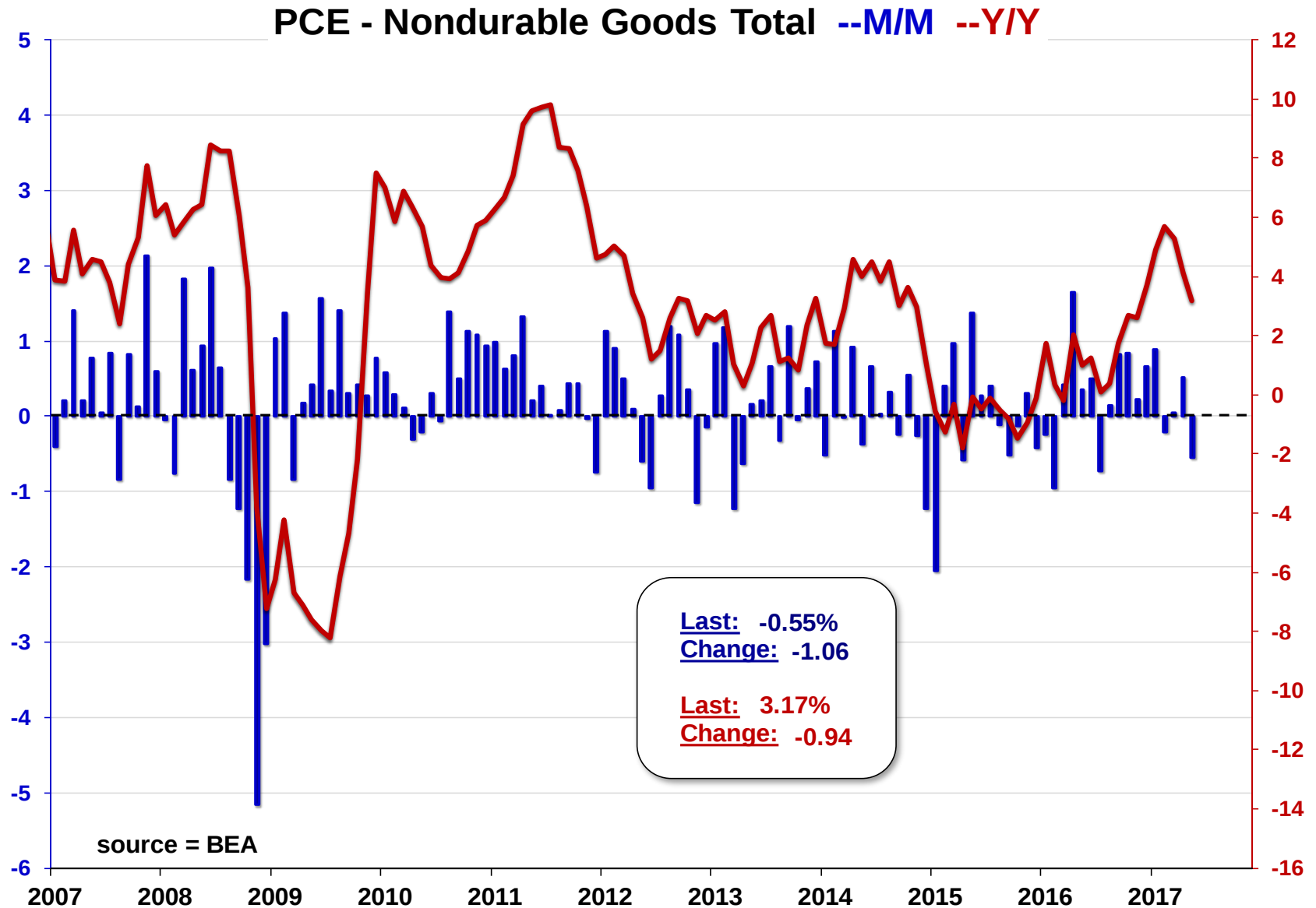


PCE: NONDURABLE GOODS

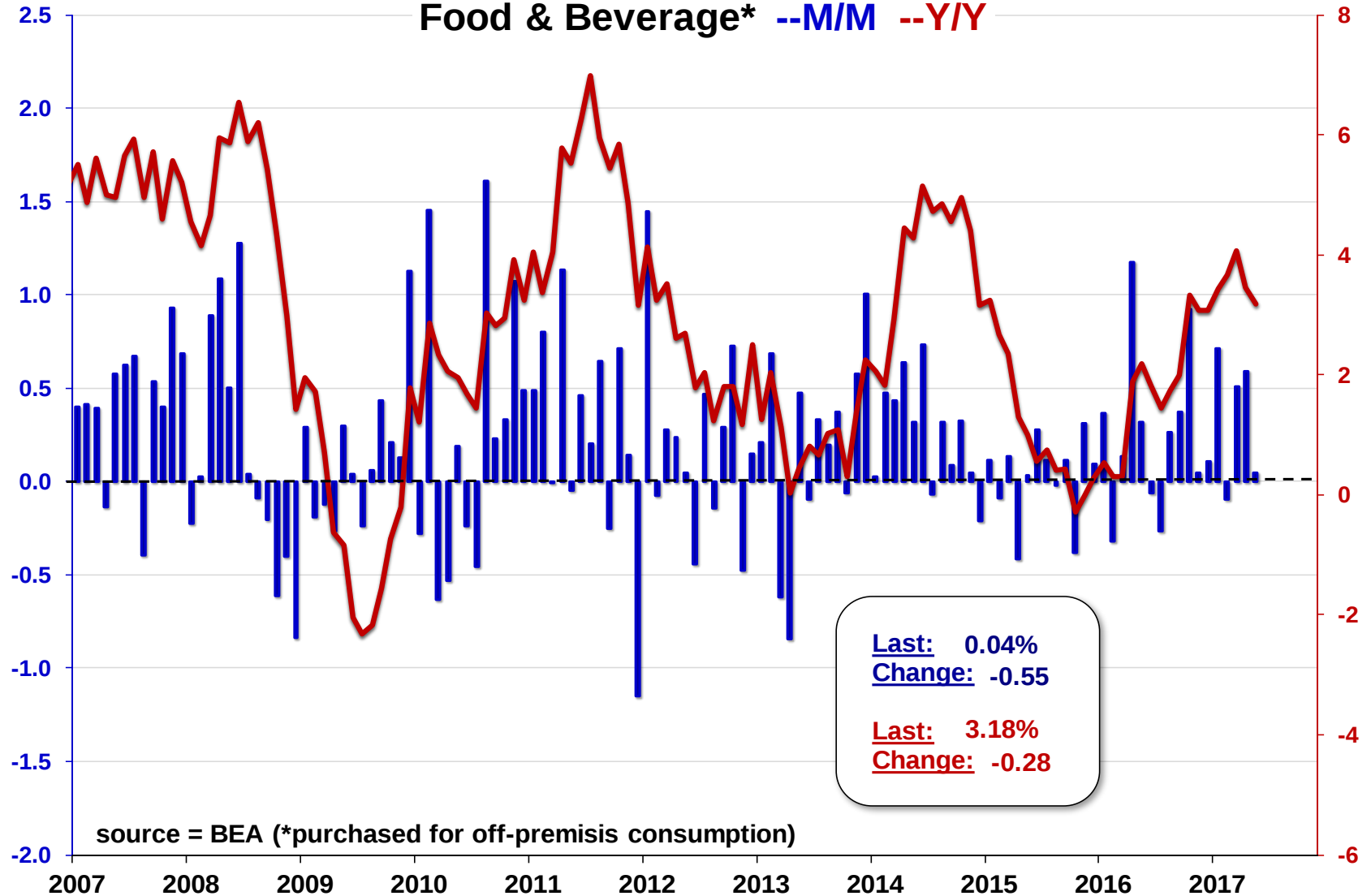


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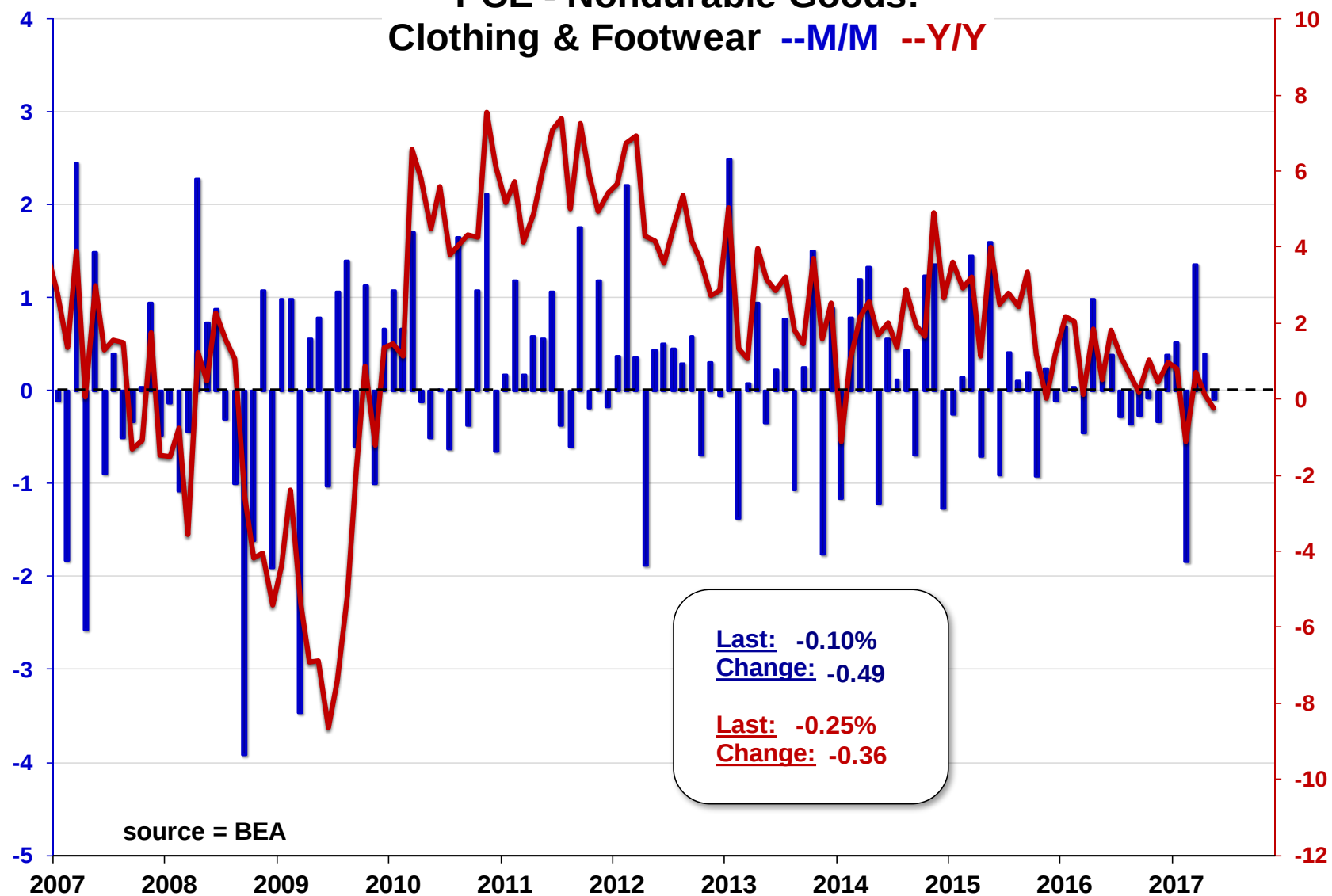
Consumer Spending



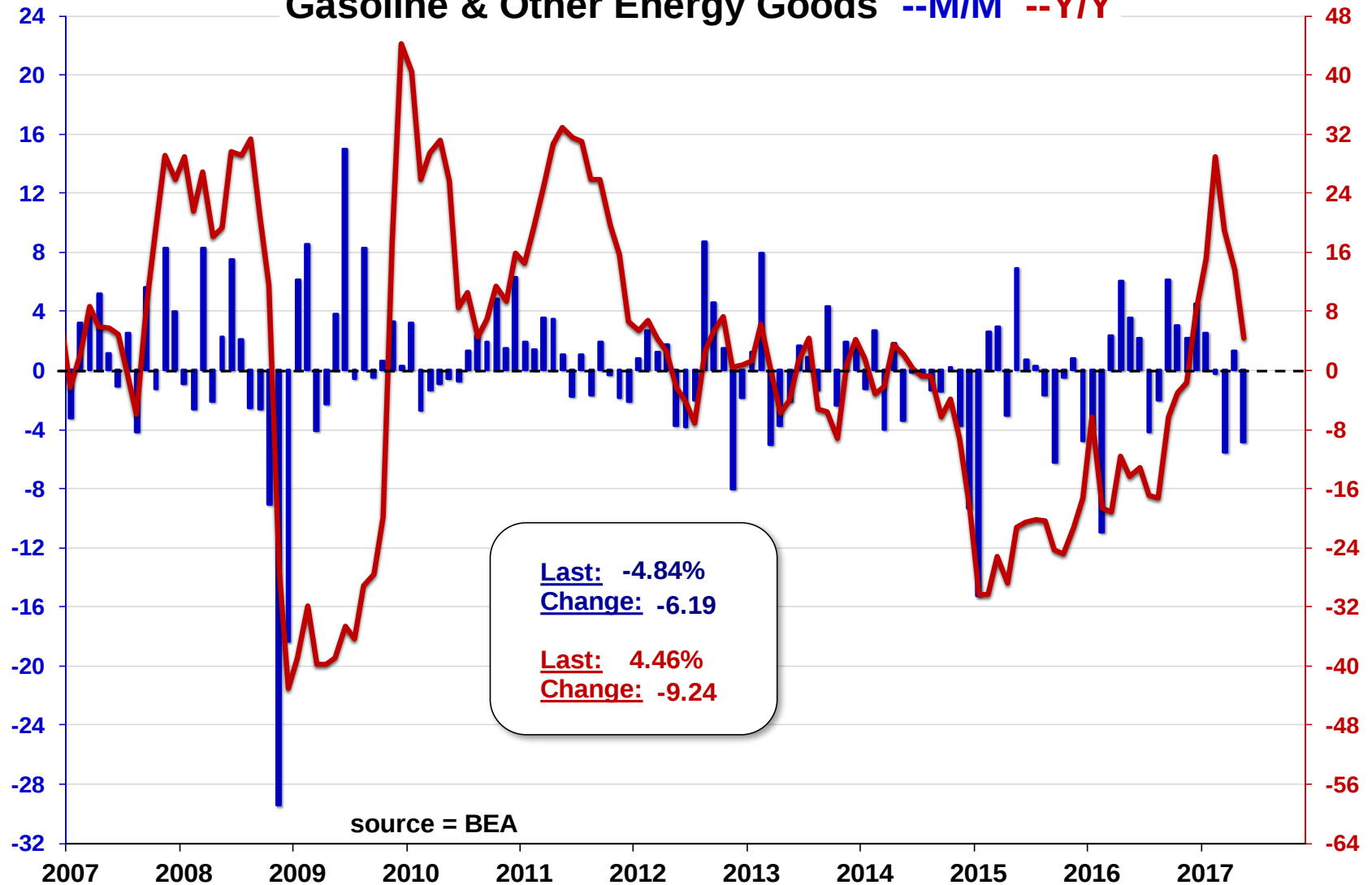
PCE - Nondurable Goods: Food & Beverage* --M/M --Y/Y



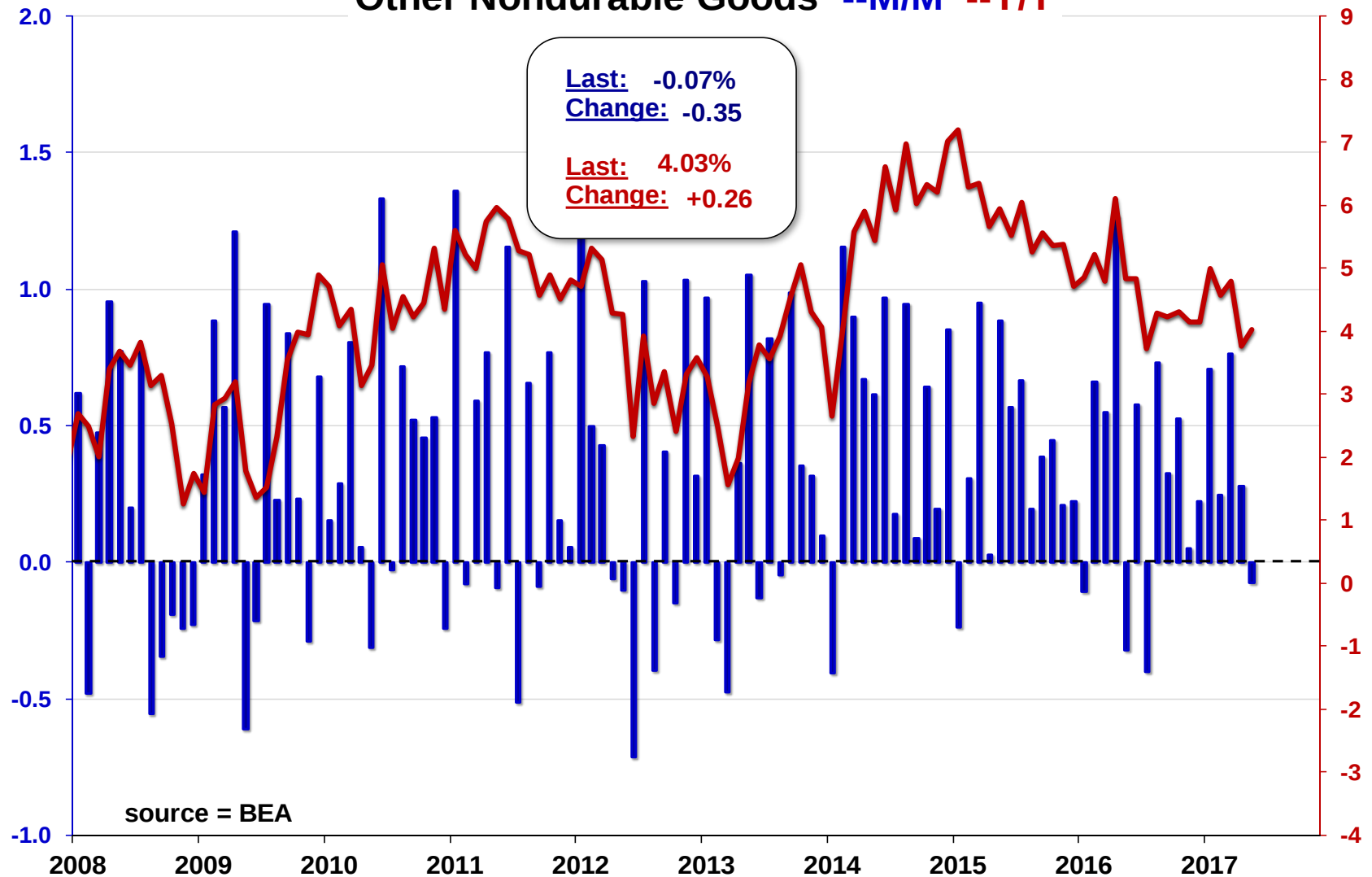
PCE - Nondurable Goods:
Clothing & Footwear --M/M --Y/Y



PCE - Nondurable Goods: Gasoline & Other Energy Goods --M/M --Y/Y

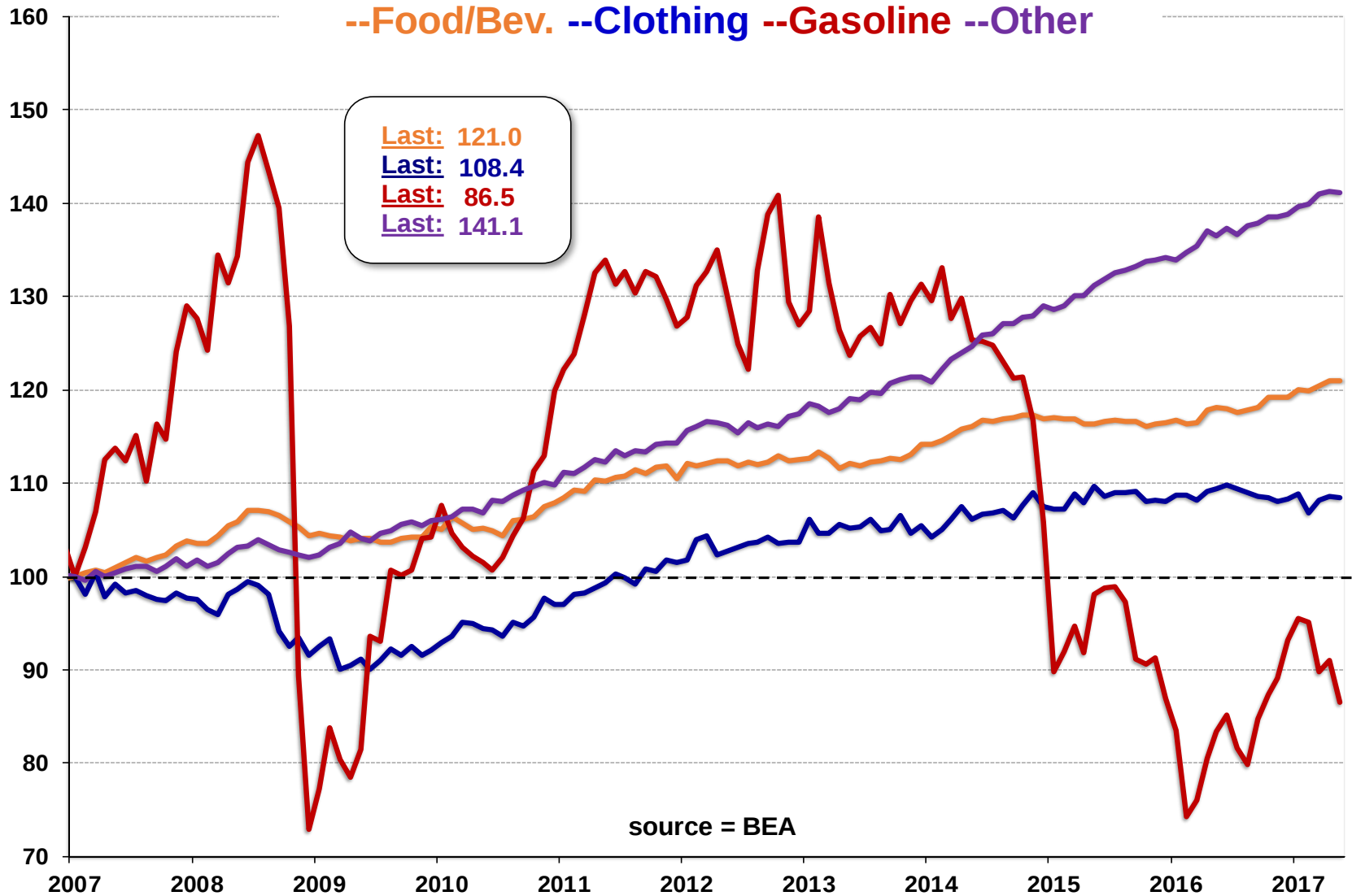


PCE - Nondurable Goods:
Other Nondurable Goods --M/M --Y/Y

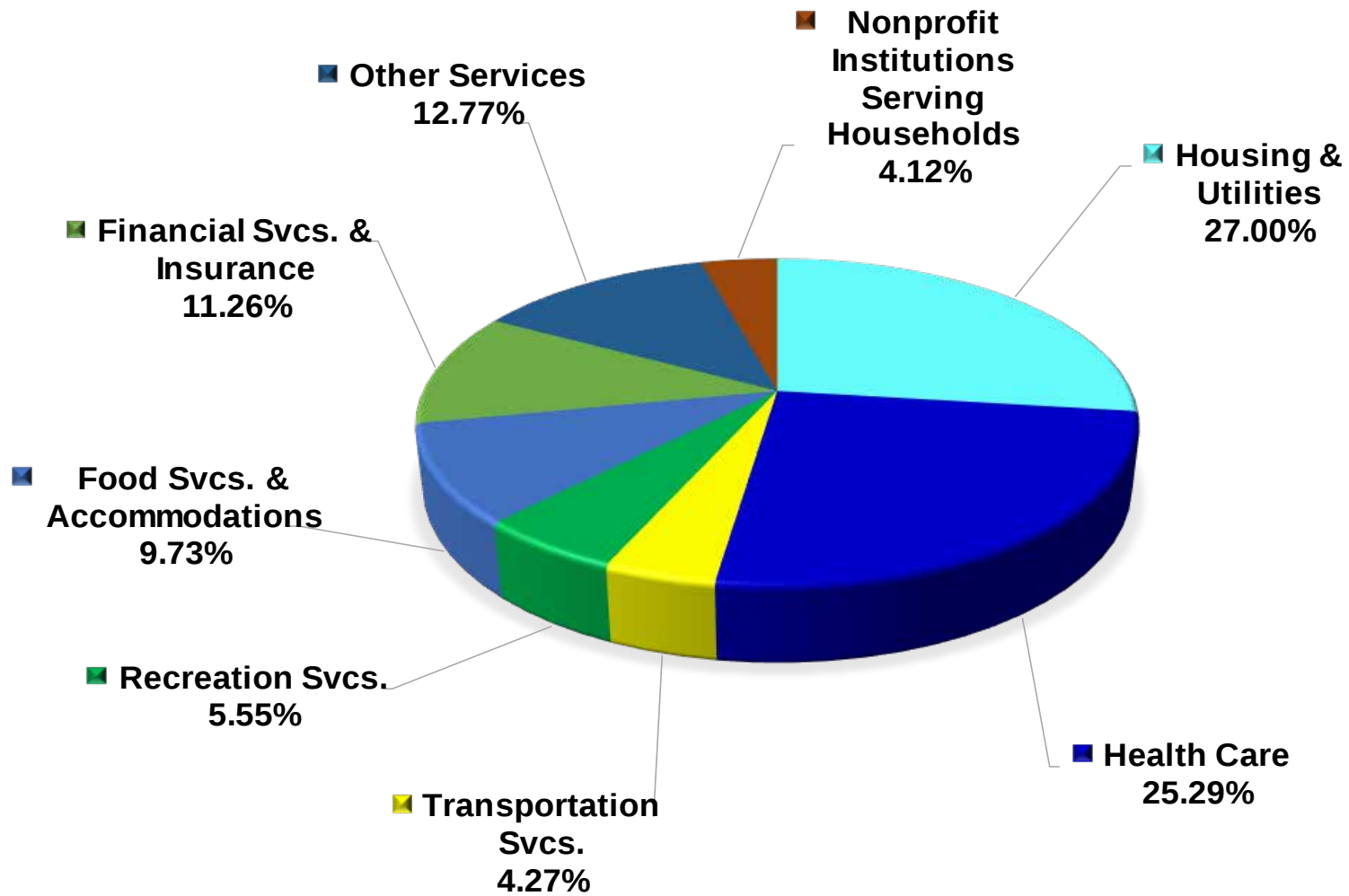


Per Capita Nondurable Goods PCE (2007=100):

--Food/Bev. --Clothing --Gasoline --Other

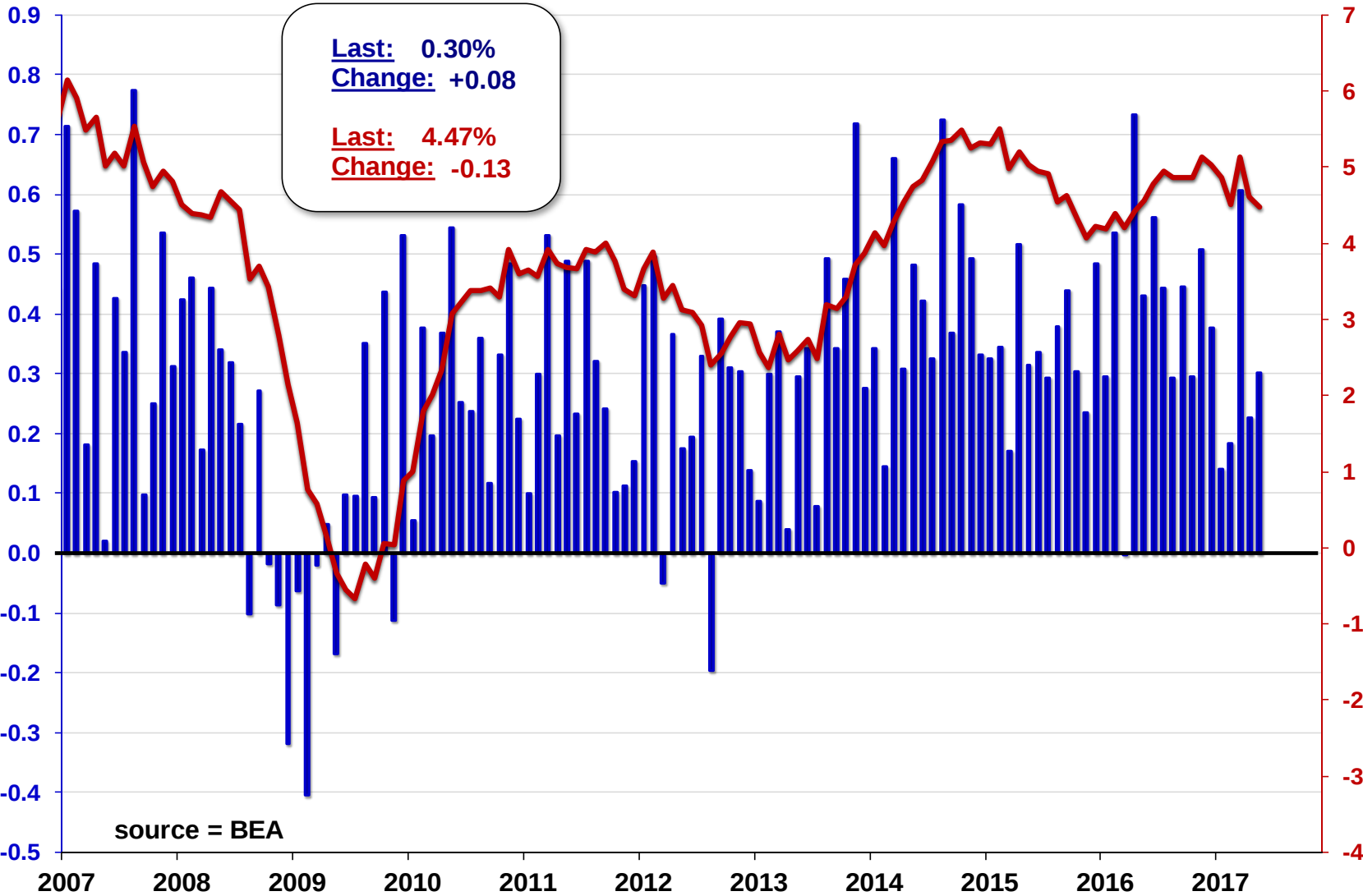


PCE: SERVICES



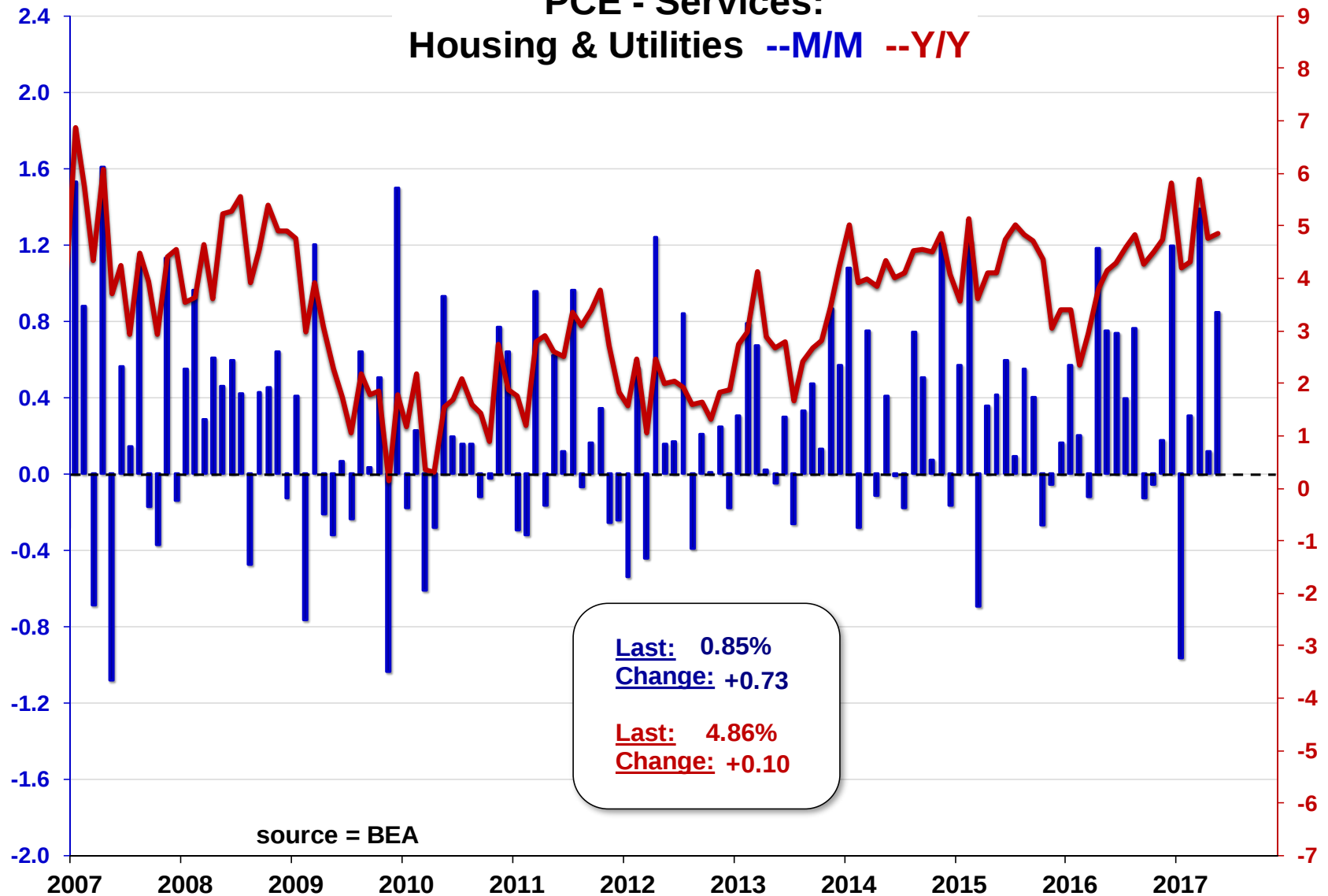
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PCE - Services Total --M/M --Y/Y

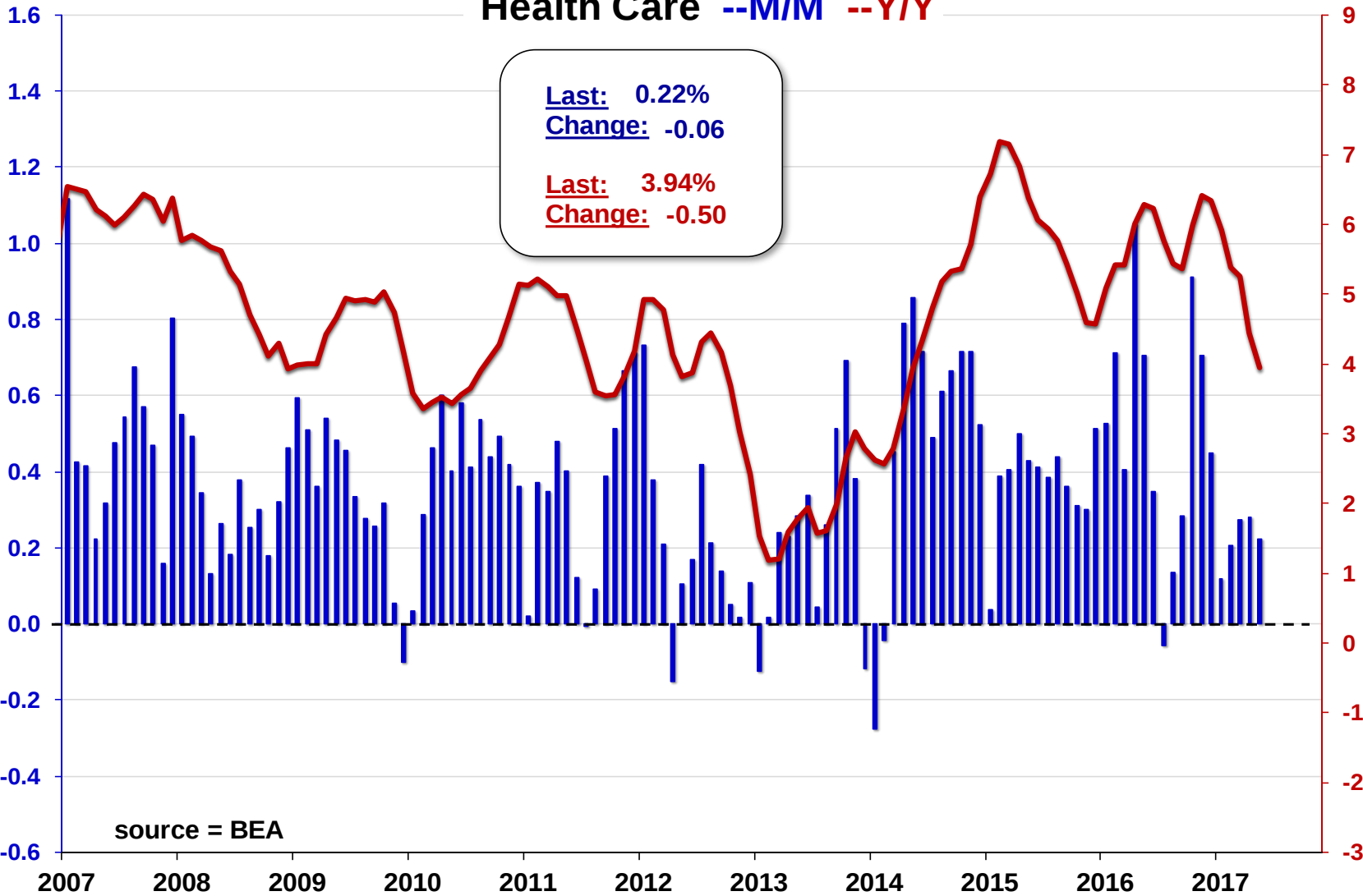


Consumer Spending

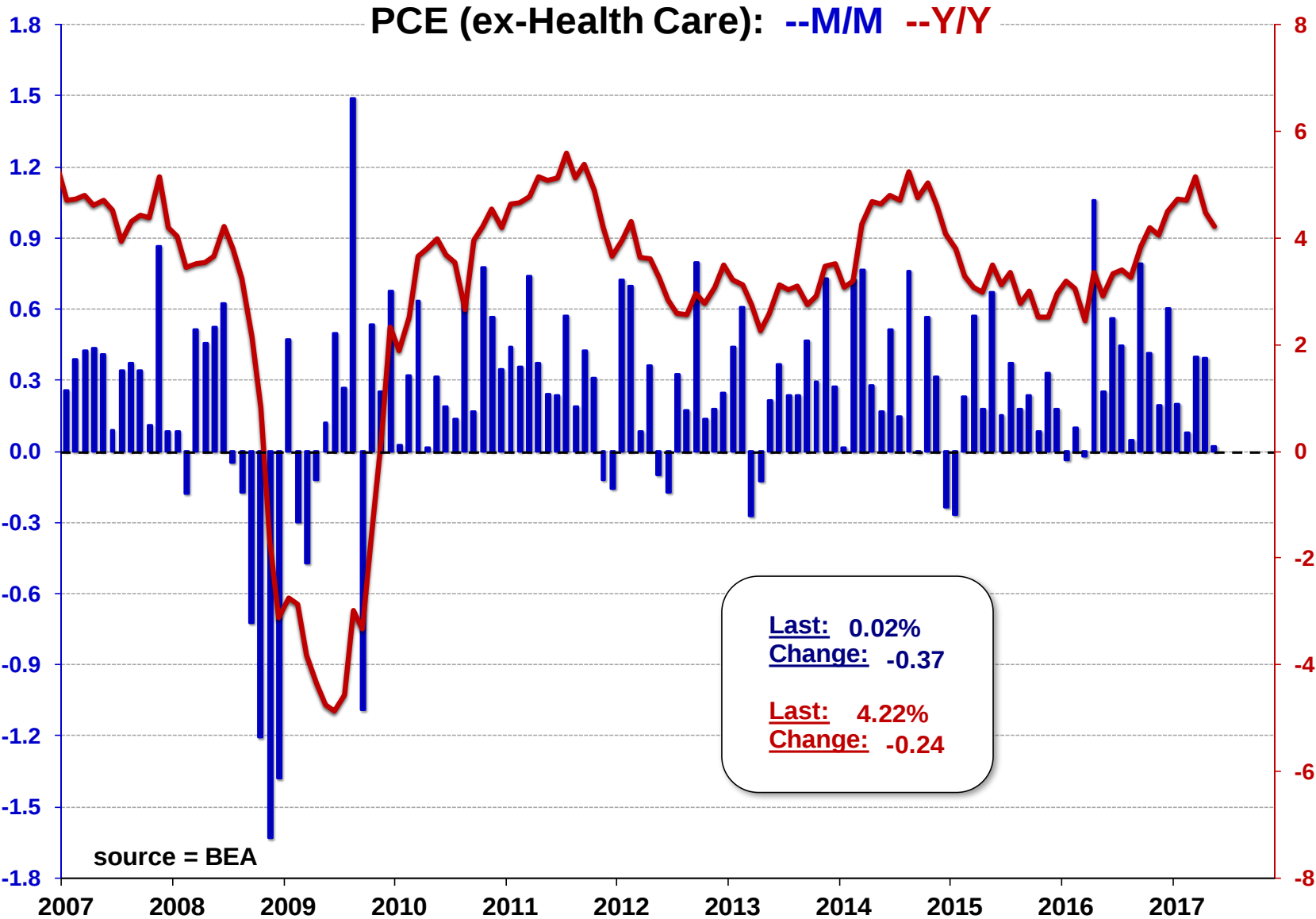
PCE - Services: Housing & Utilities --M/M --Y/Y



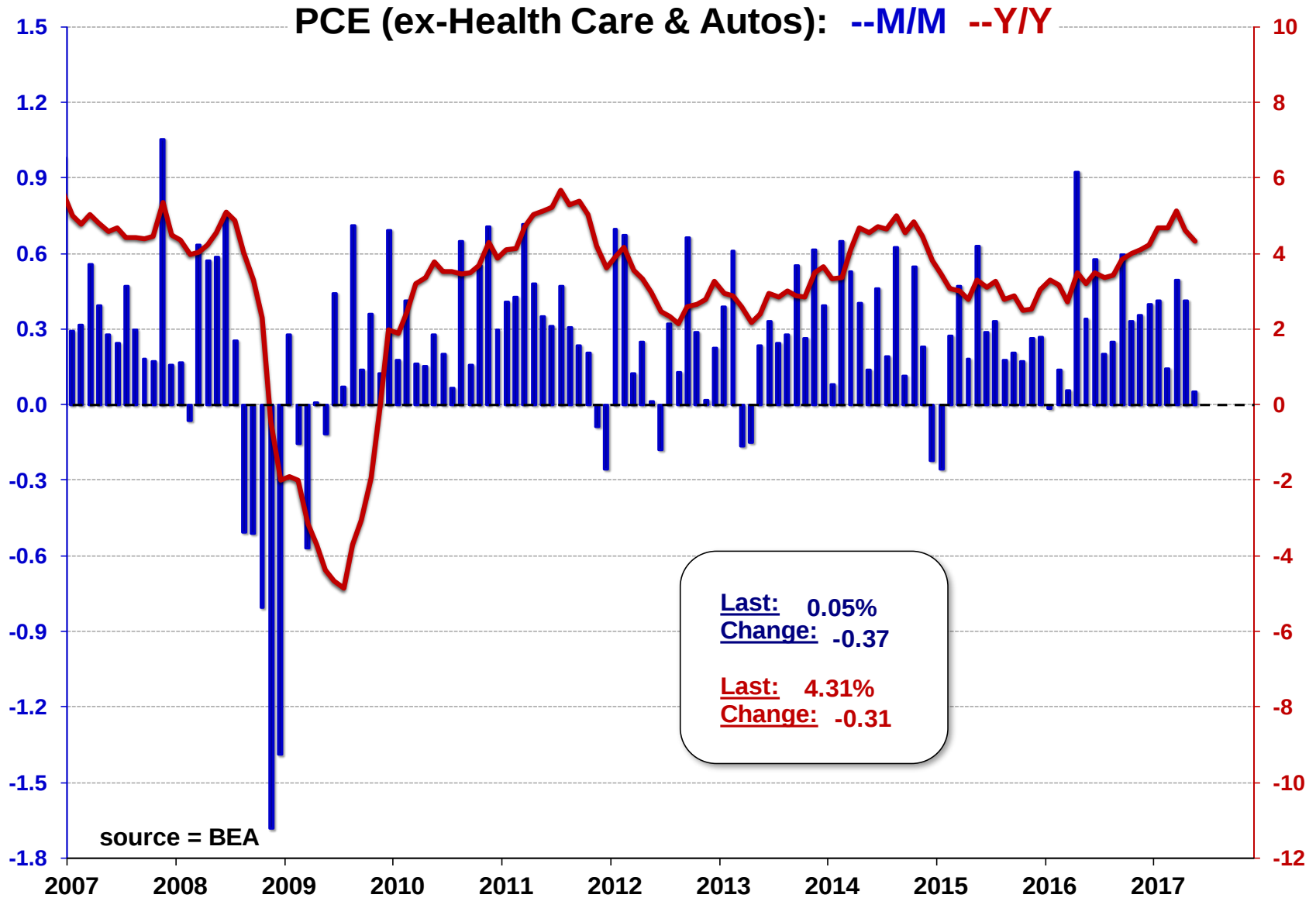
PCE - Services:
Health Care --M/M --Y/Y

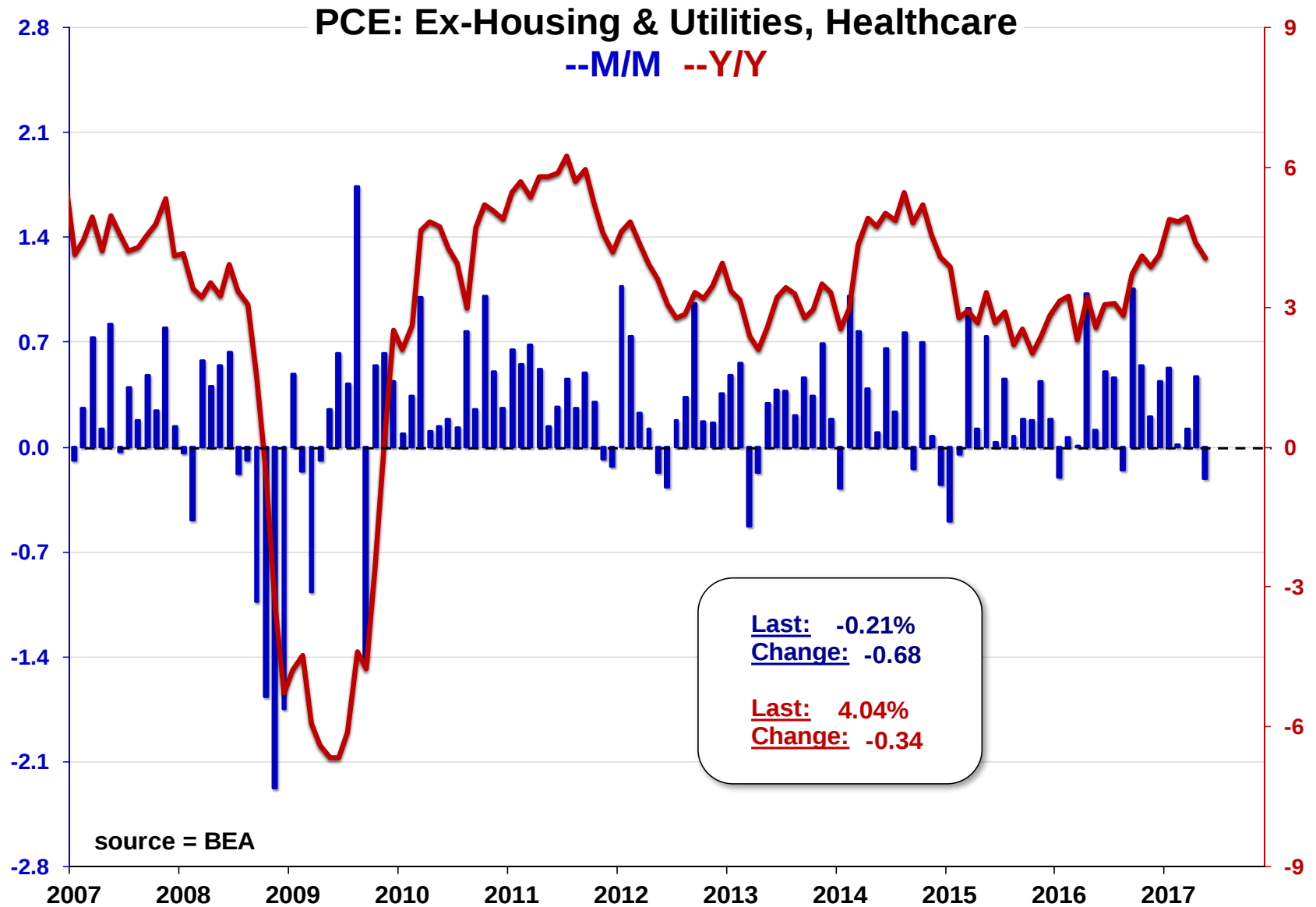


Consumer Spending

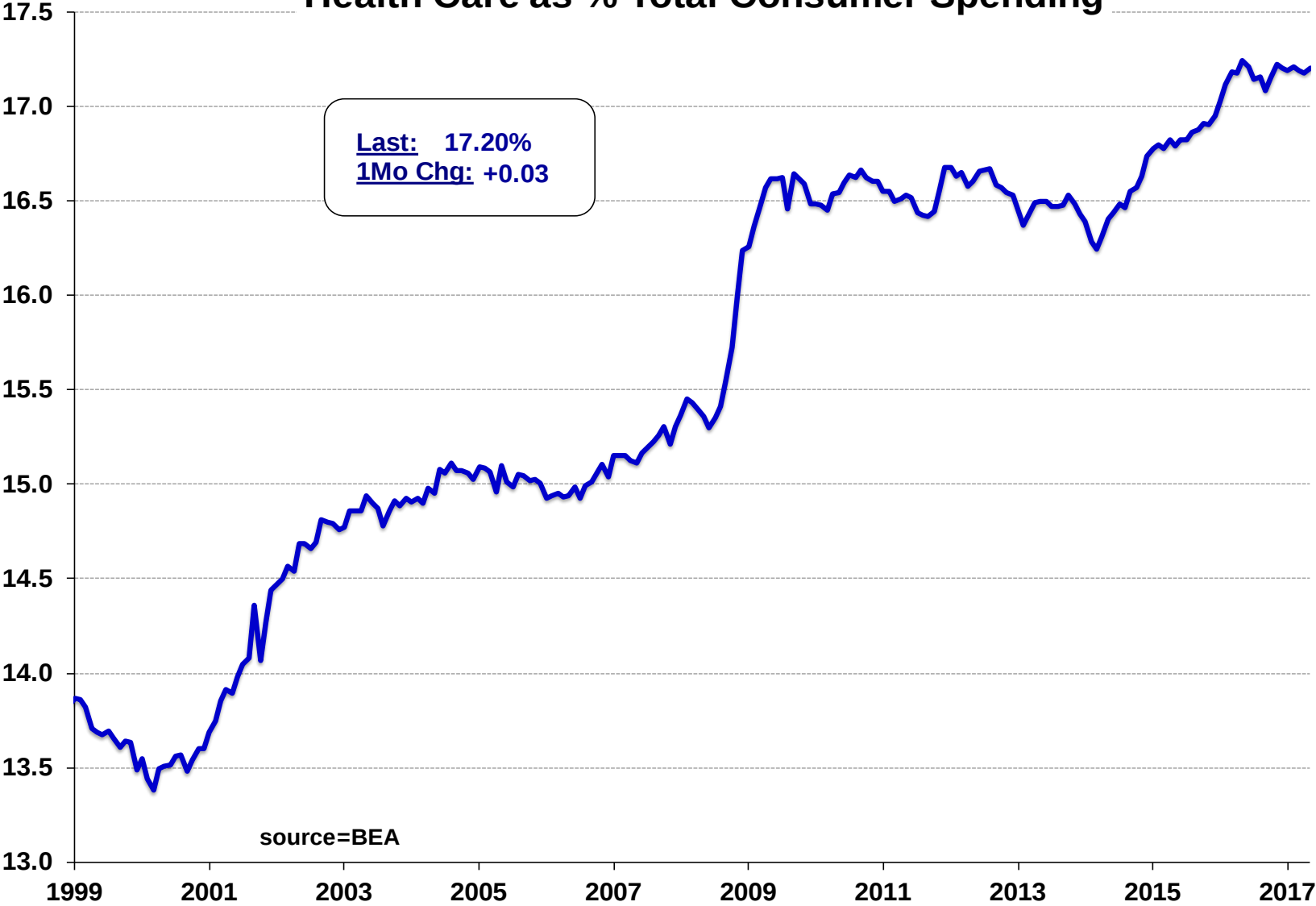


Consumer Spending

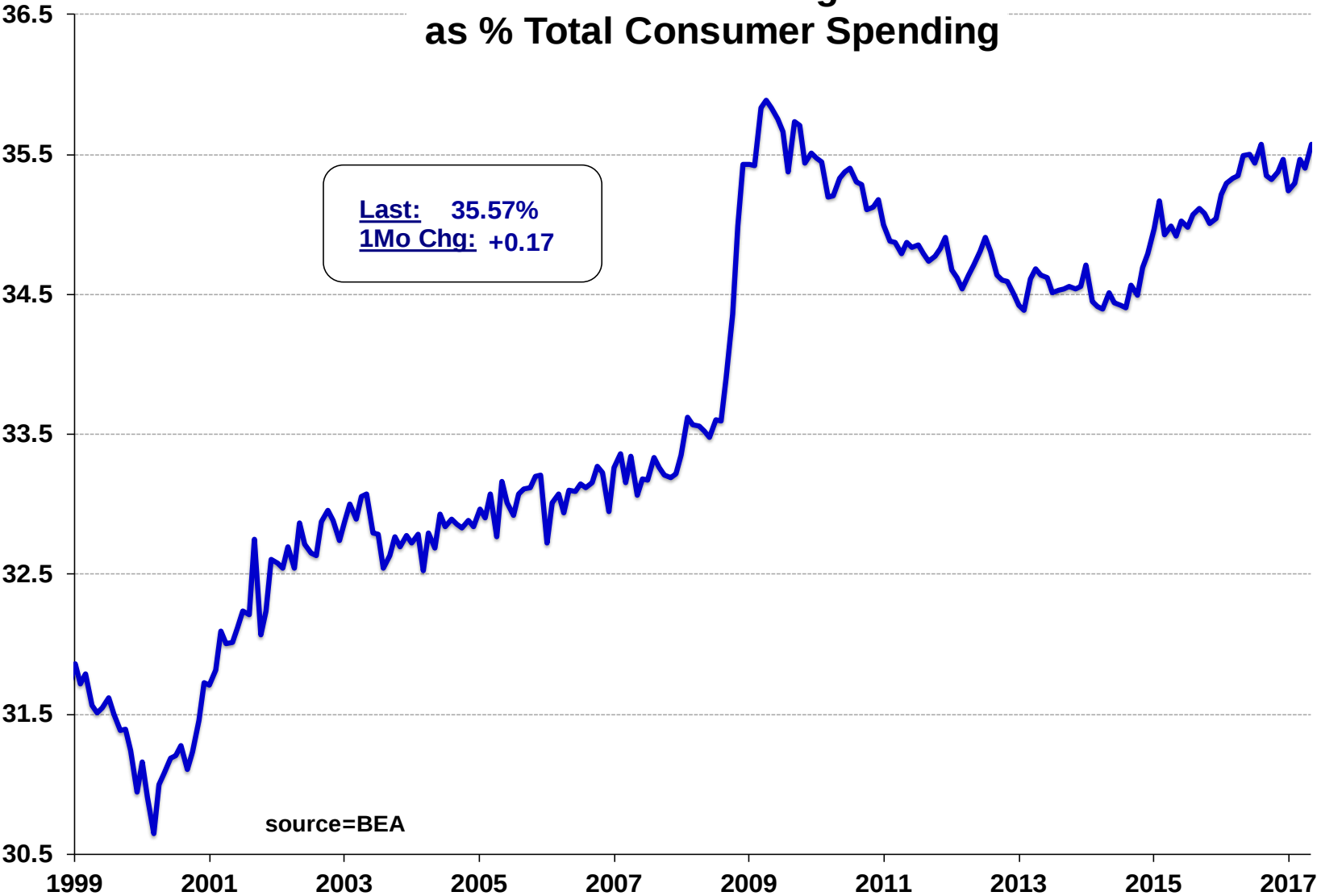




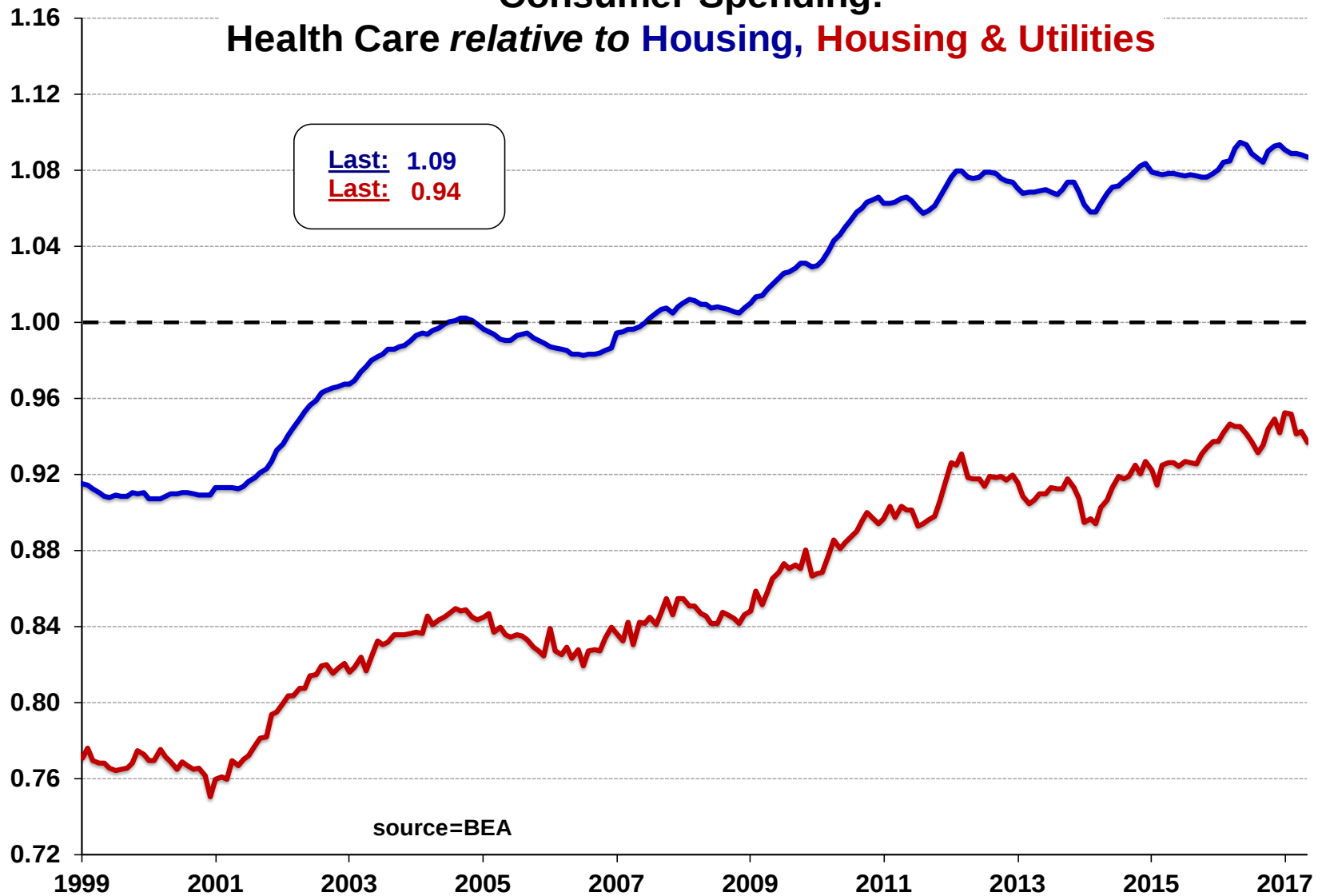
Health Care as % Total Consumer Spending



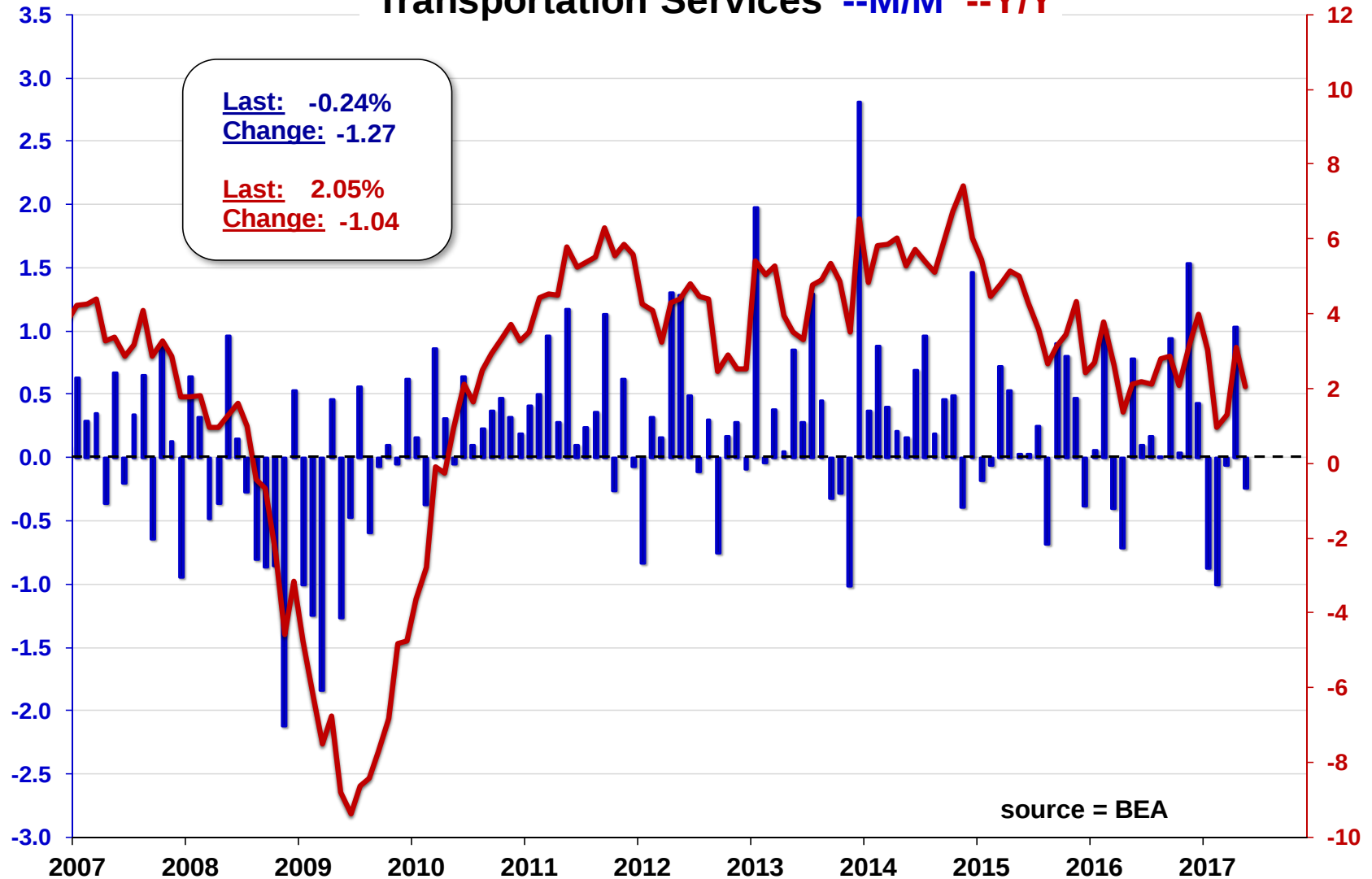
Health Care + Housing/Utilities
as % Total Consumer Spending



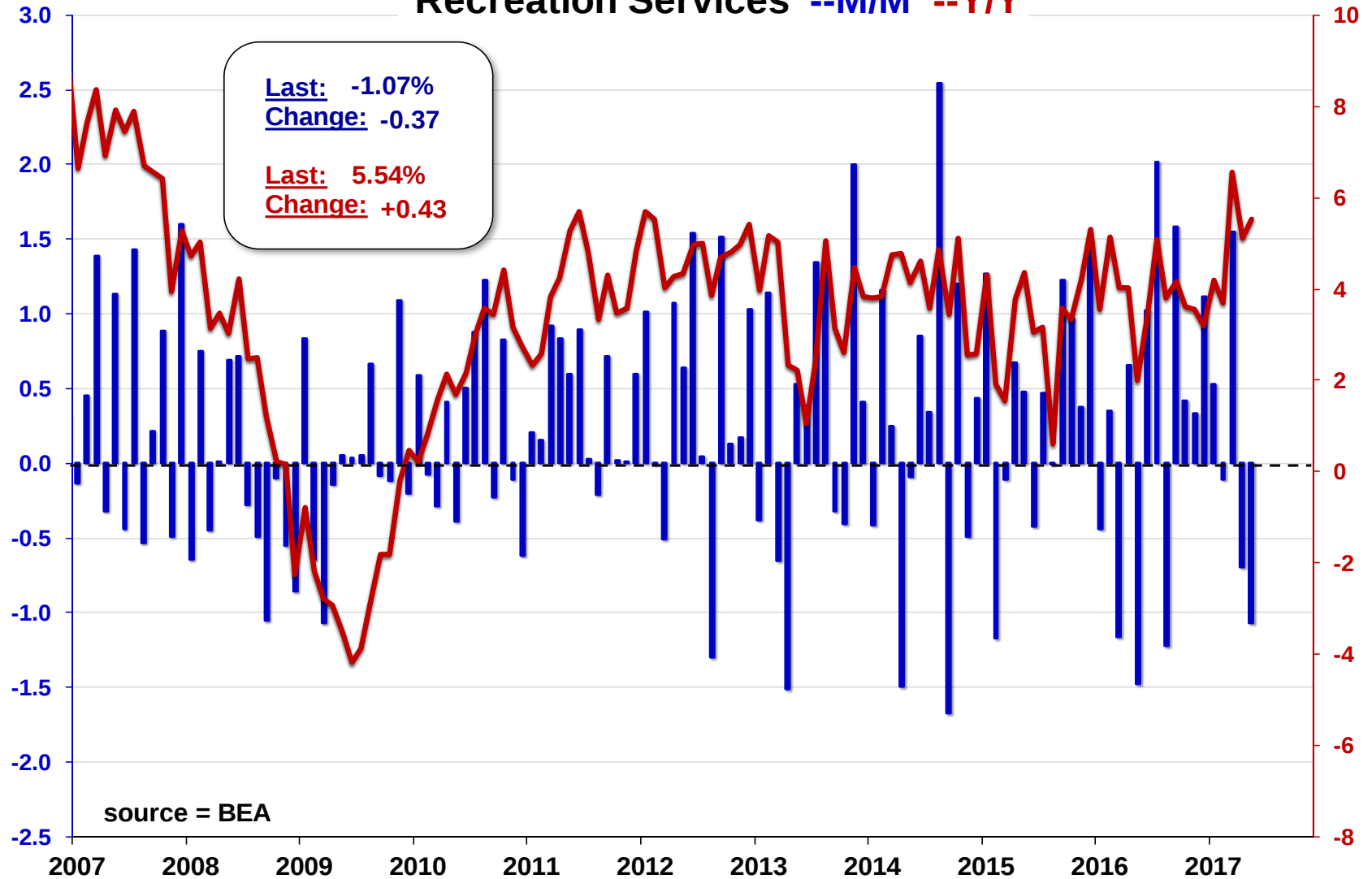
Consumer Spending: Health Care *relative to* Housing, Housing & Utilities



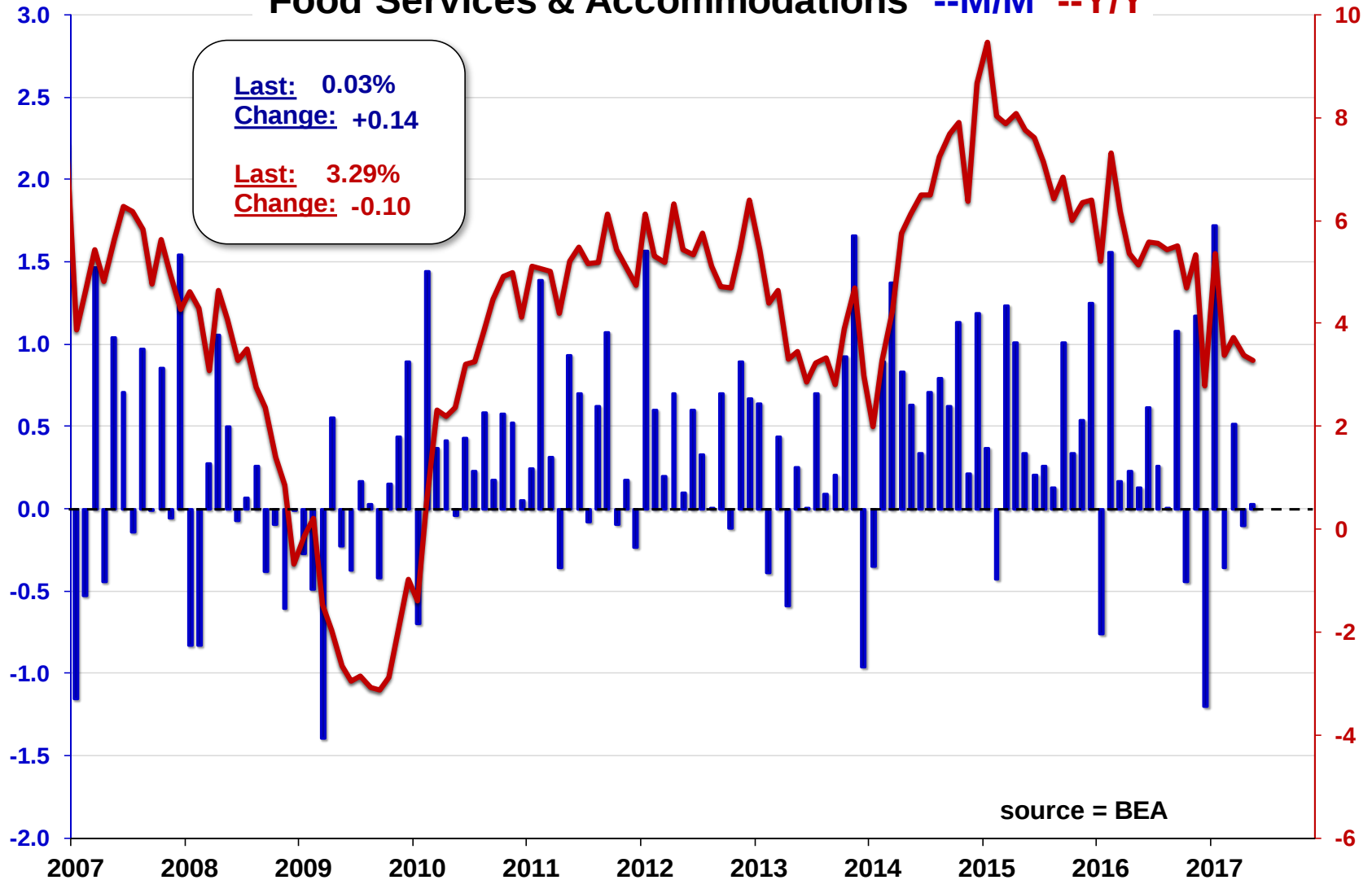
PCE - Services: Transportation Services --M/M --Y/Y



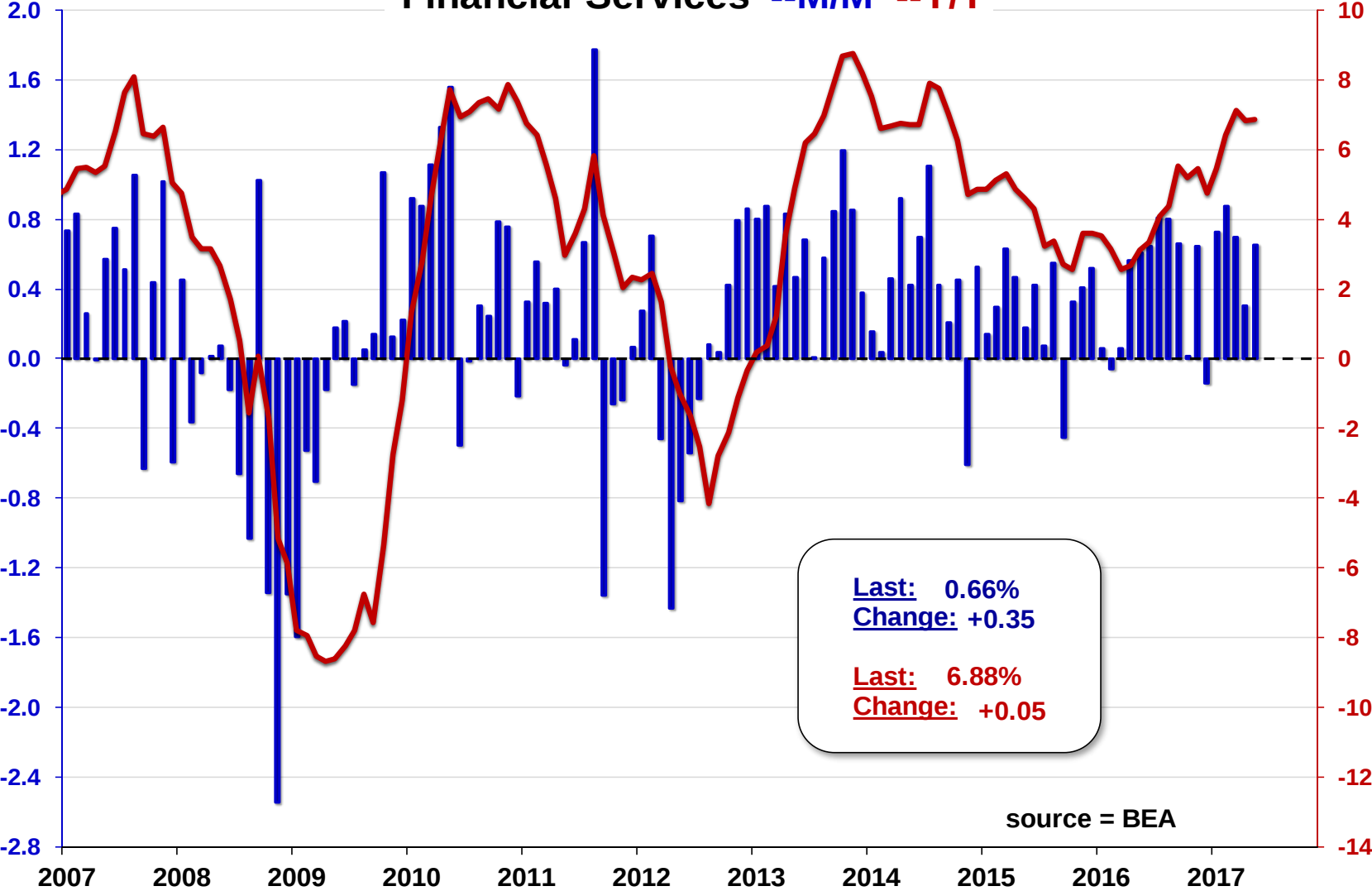
PCE - Services: Recreation Services --M/M --Y/Y



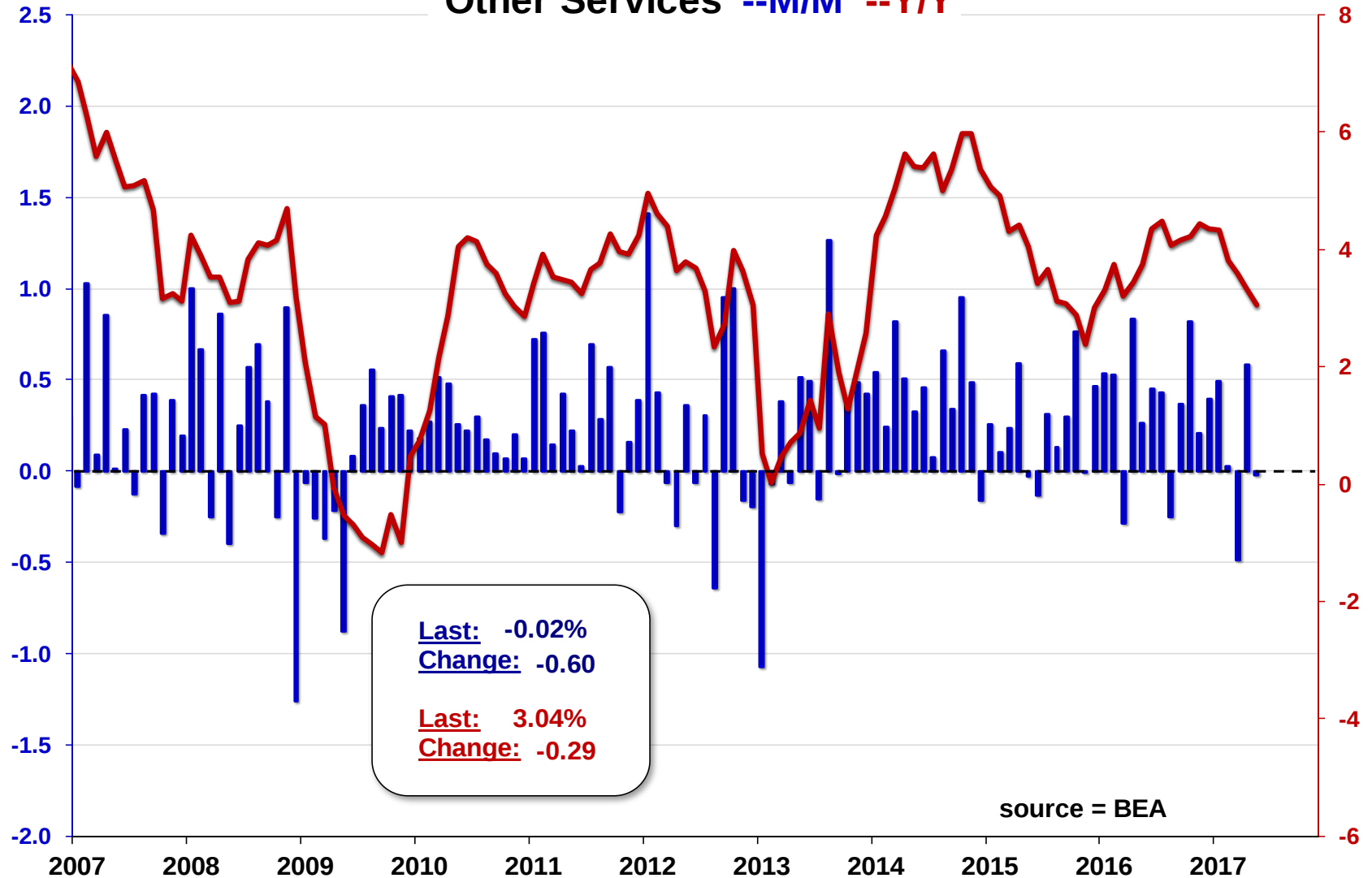
PCE - Services: Food Services & Accommodations --M/M --Y/Y

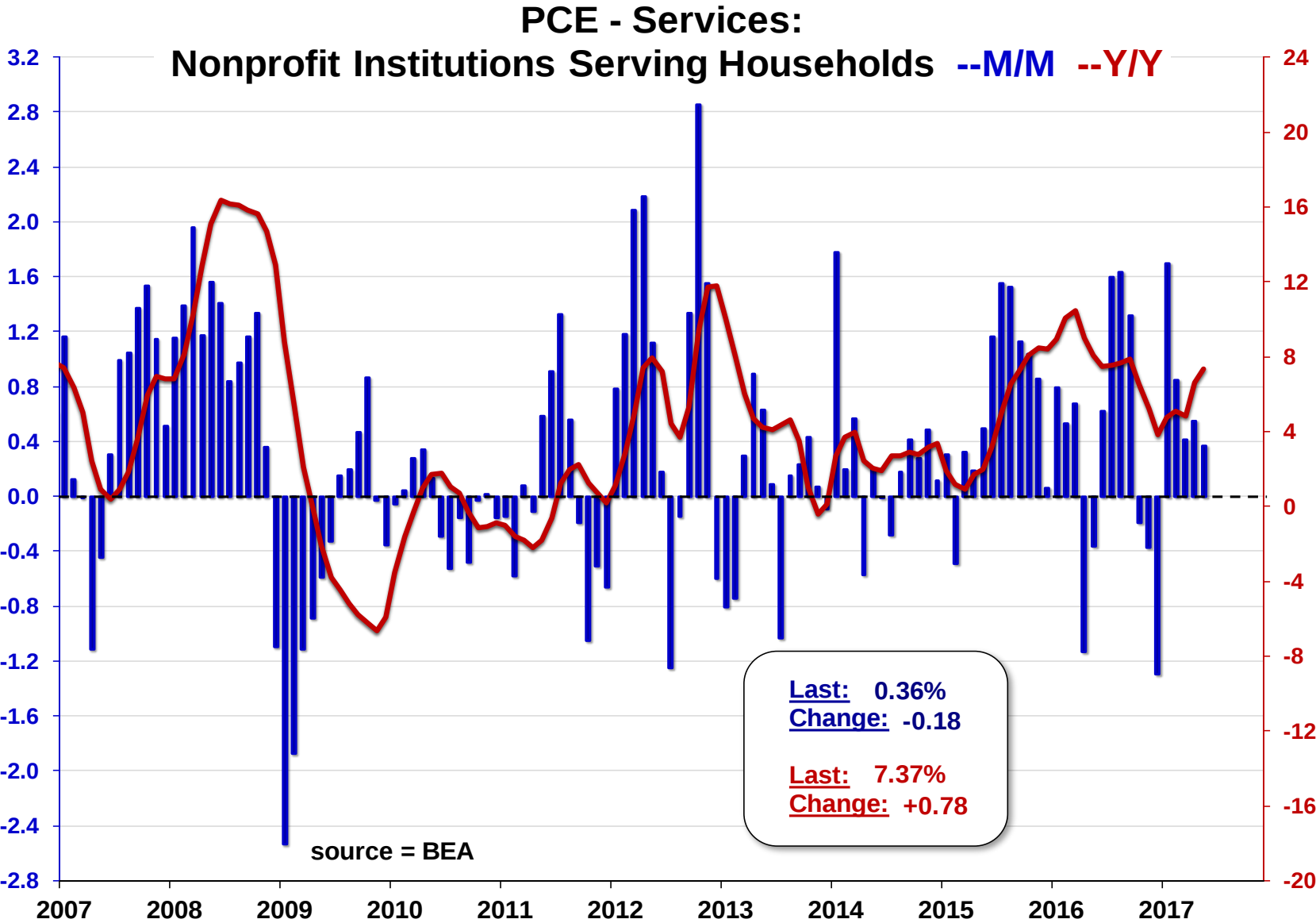


PCE - Services:
Financial Services --M/M --Y/Y

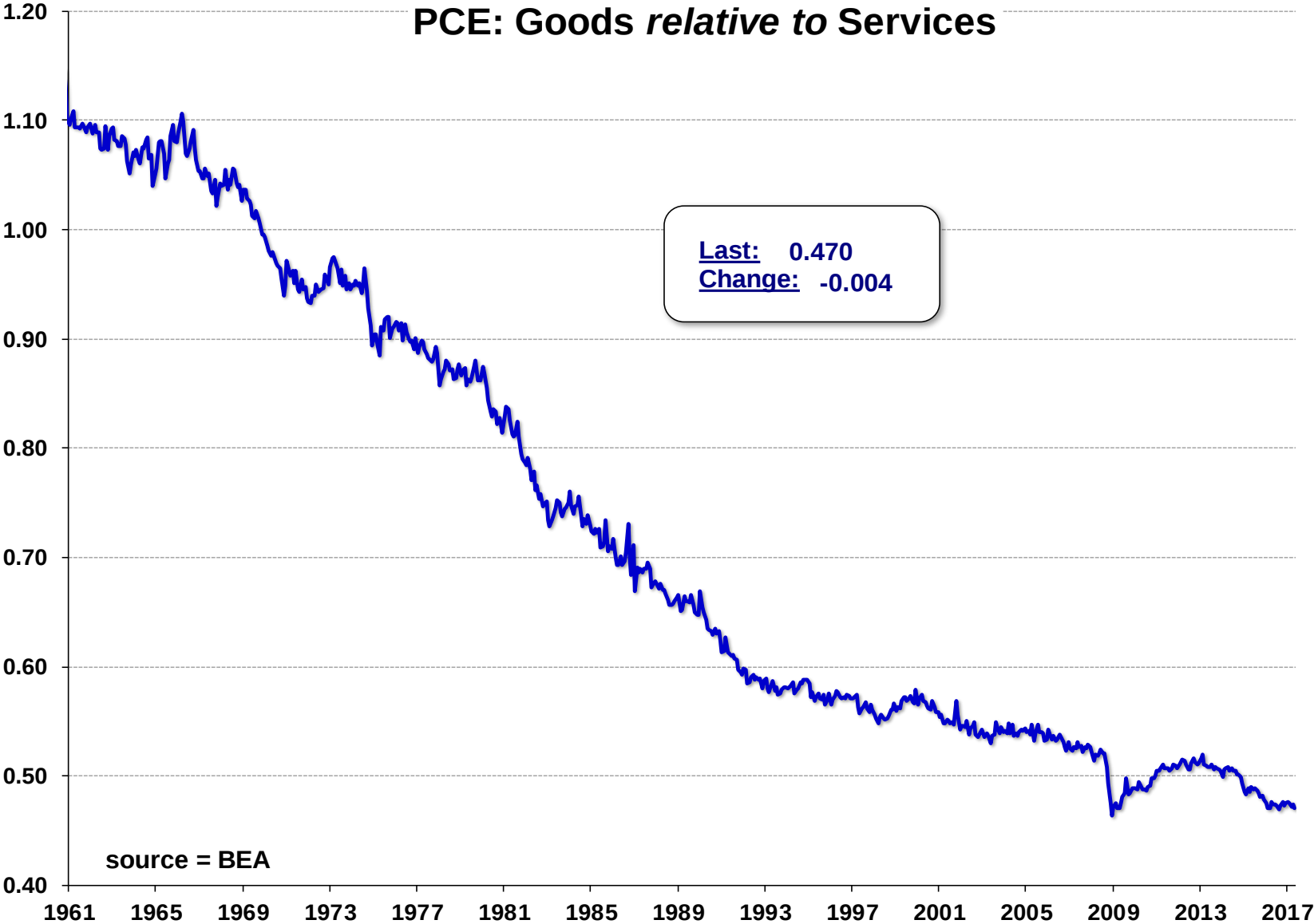


PCE - Services: Other Services --M/M --Y/Y

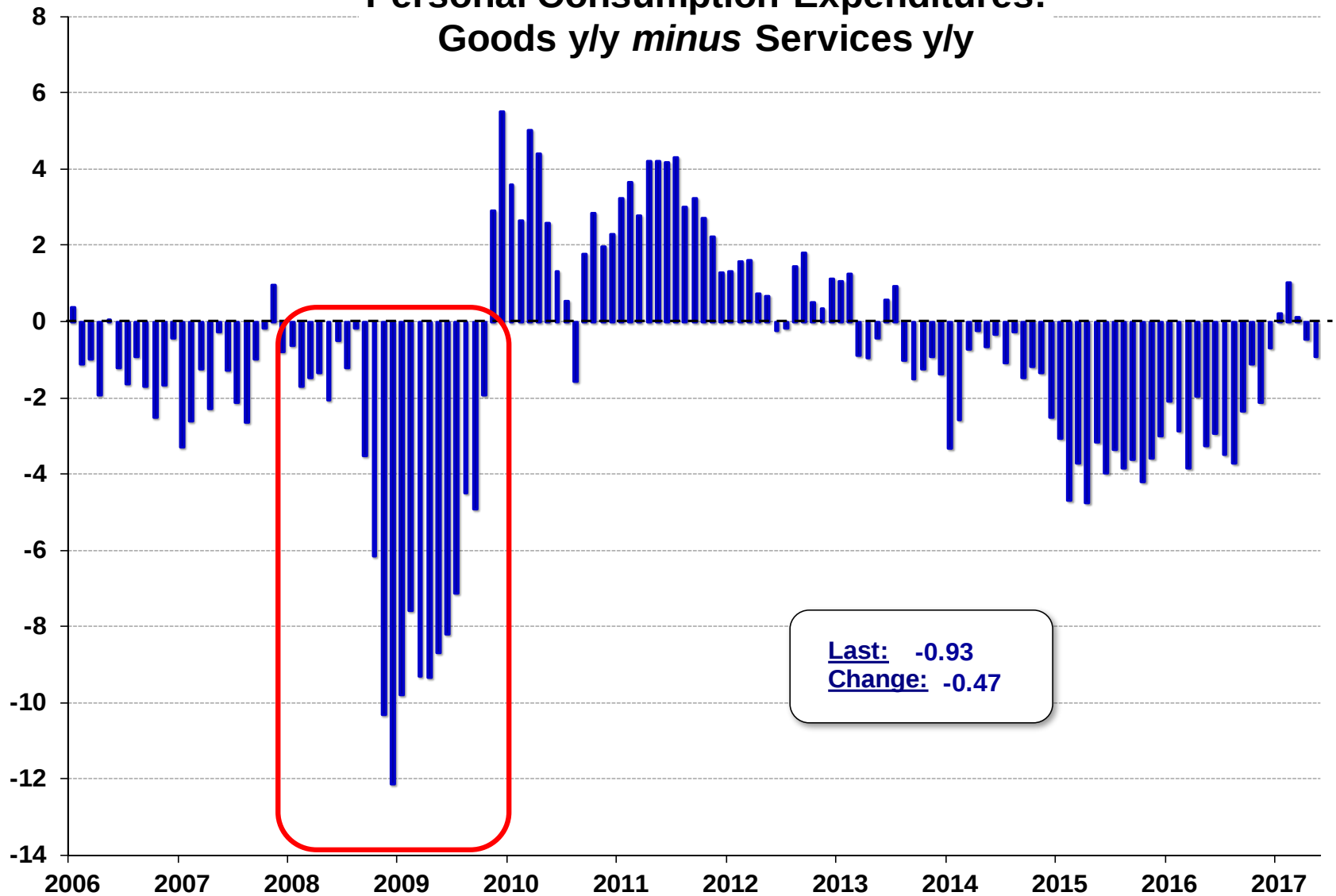




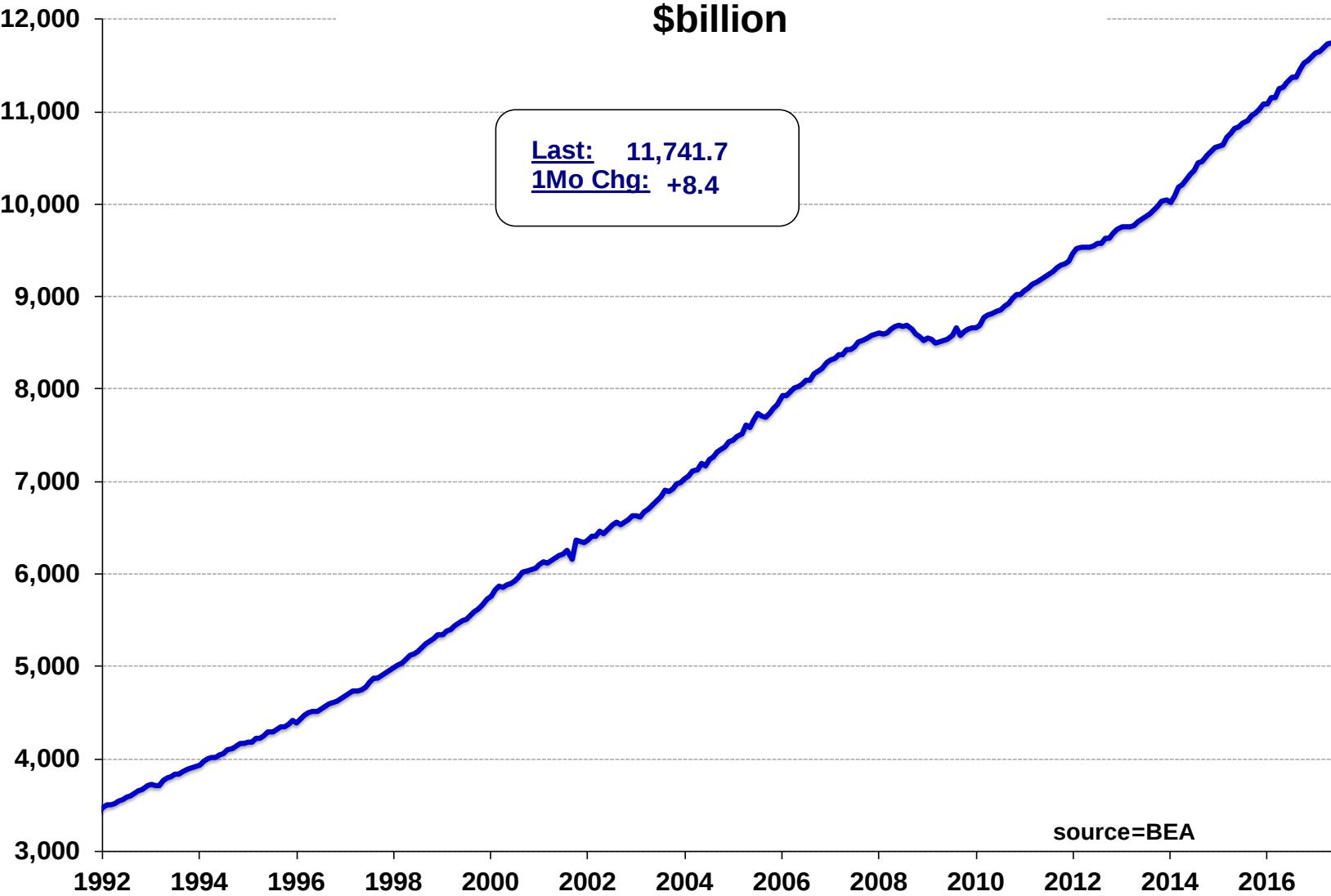
PCE: Goods *relative to* Services

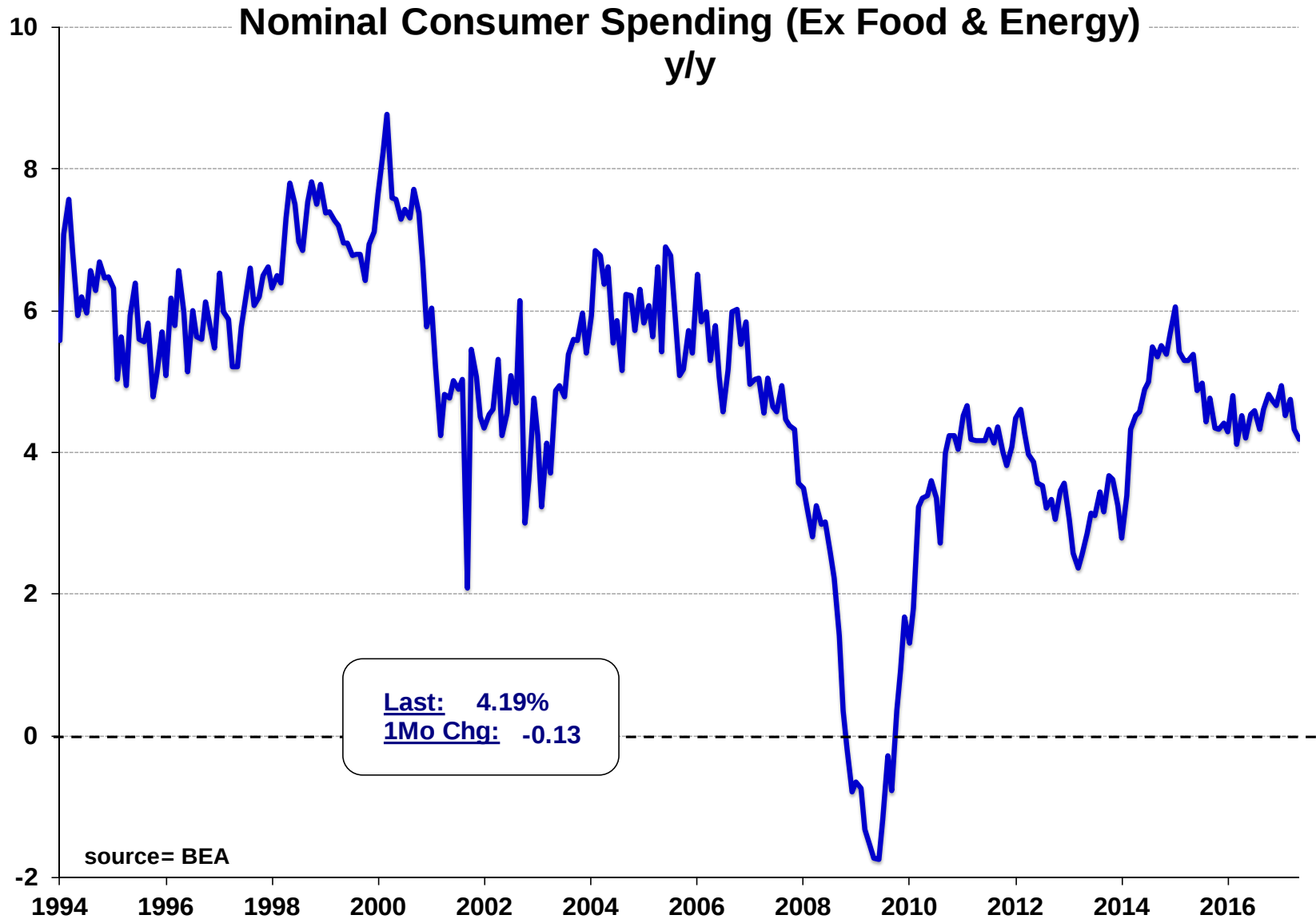


Personal Consumption Expenditures: Goods yly minus Services yly



Consumer Spending (Ex Food & Energy) \$billion

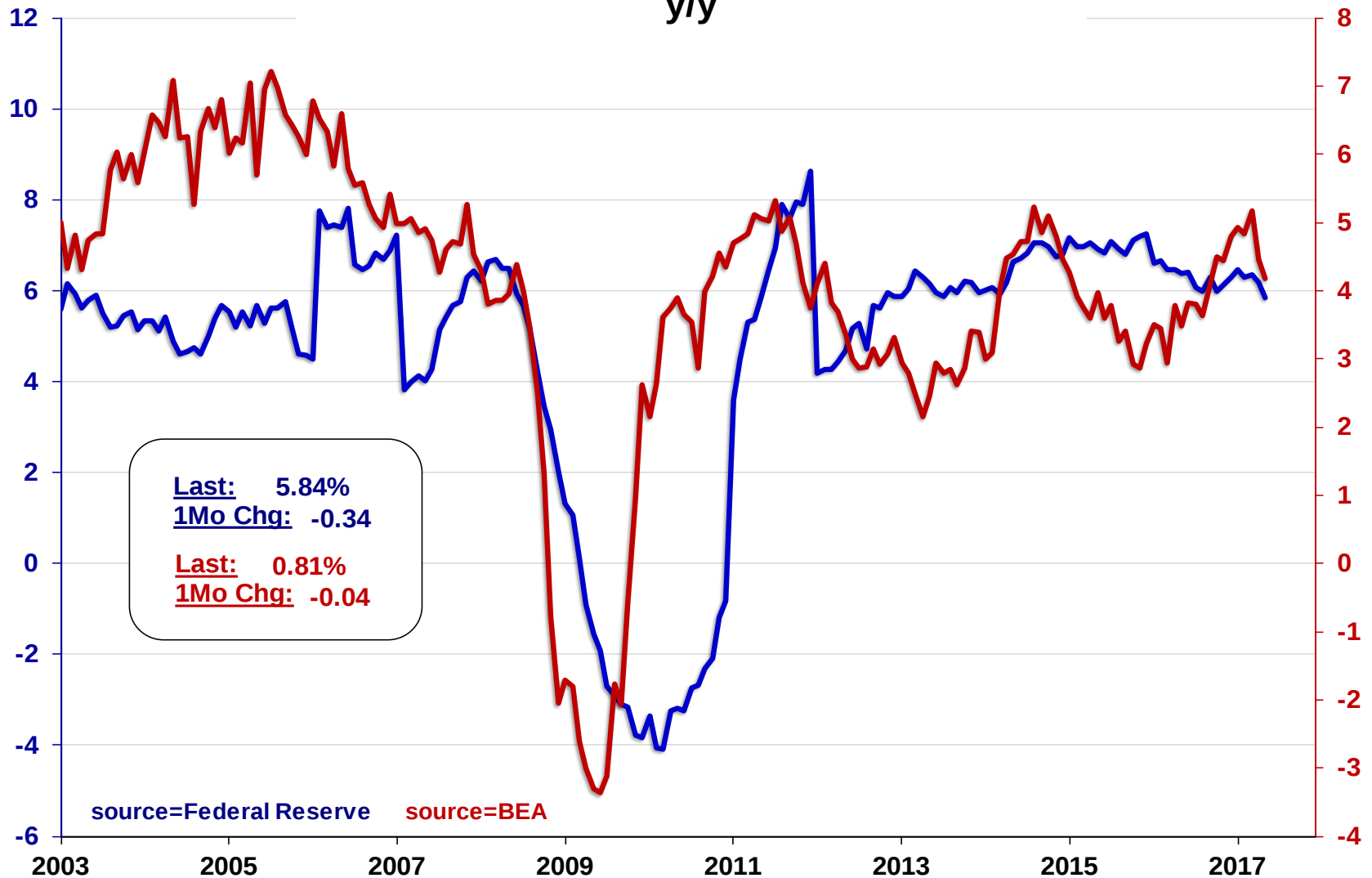




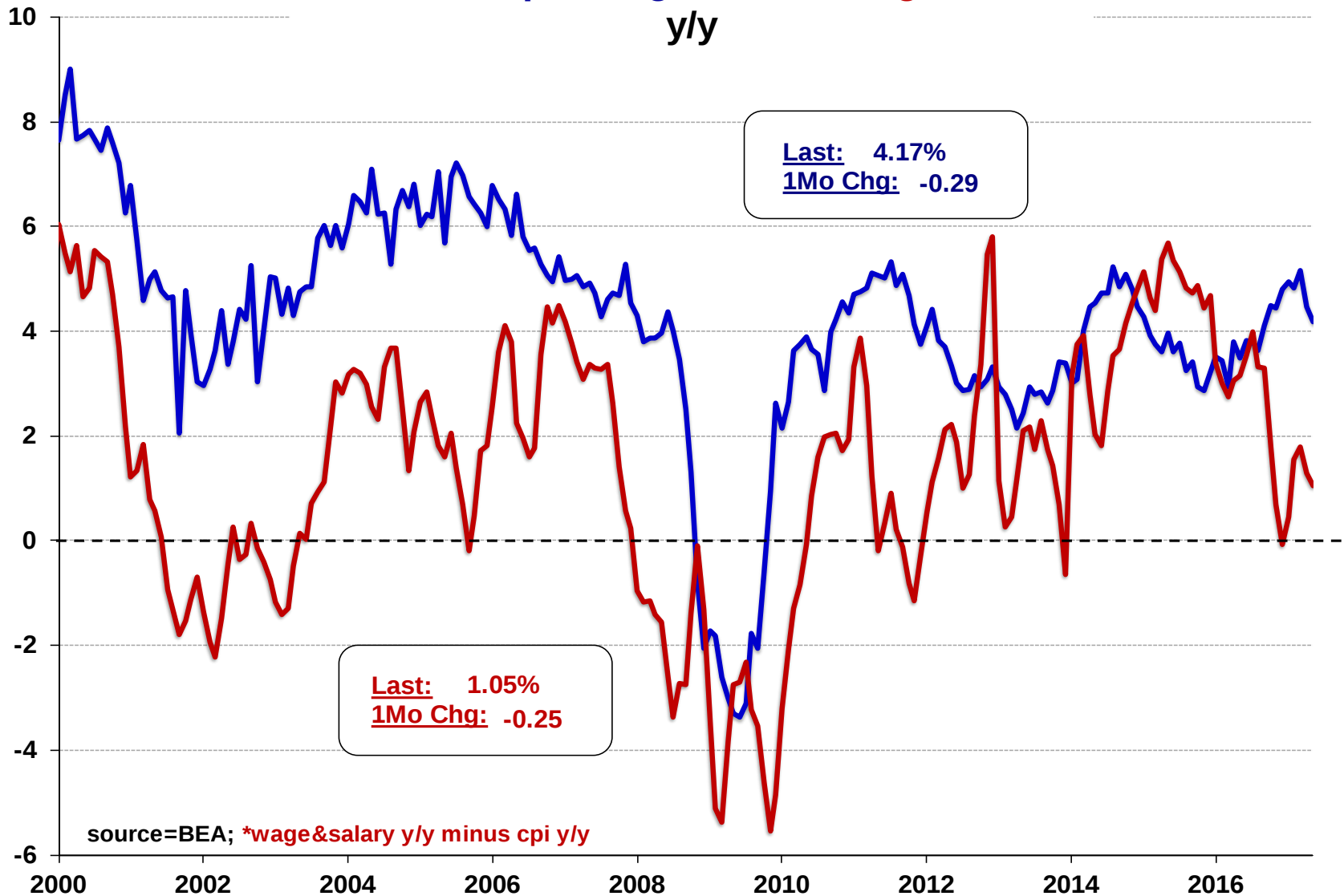
Consumer Spending



Consumer Credit vs. Consumer Spending y/y



Consumer Spending vs. Real Wage Growth y/y



Consumer Spending

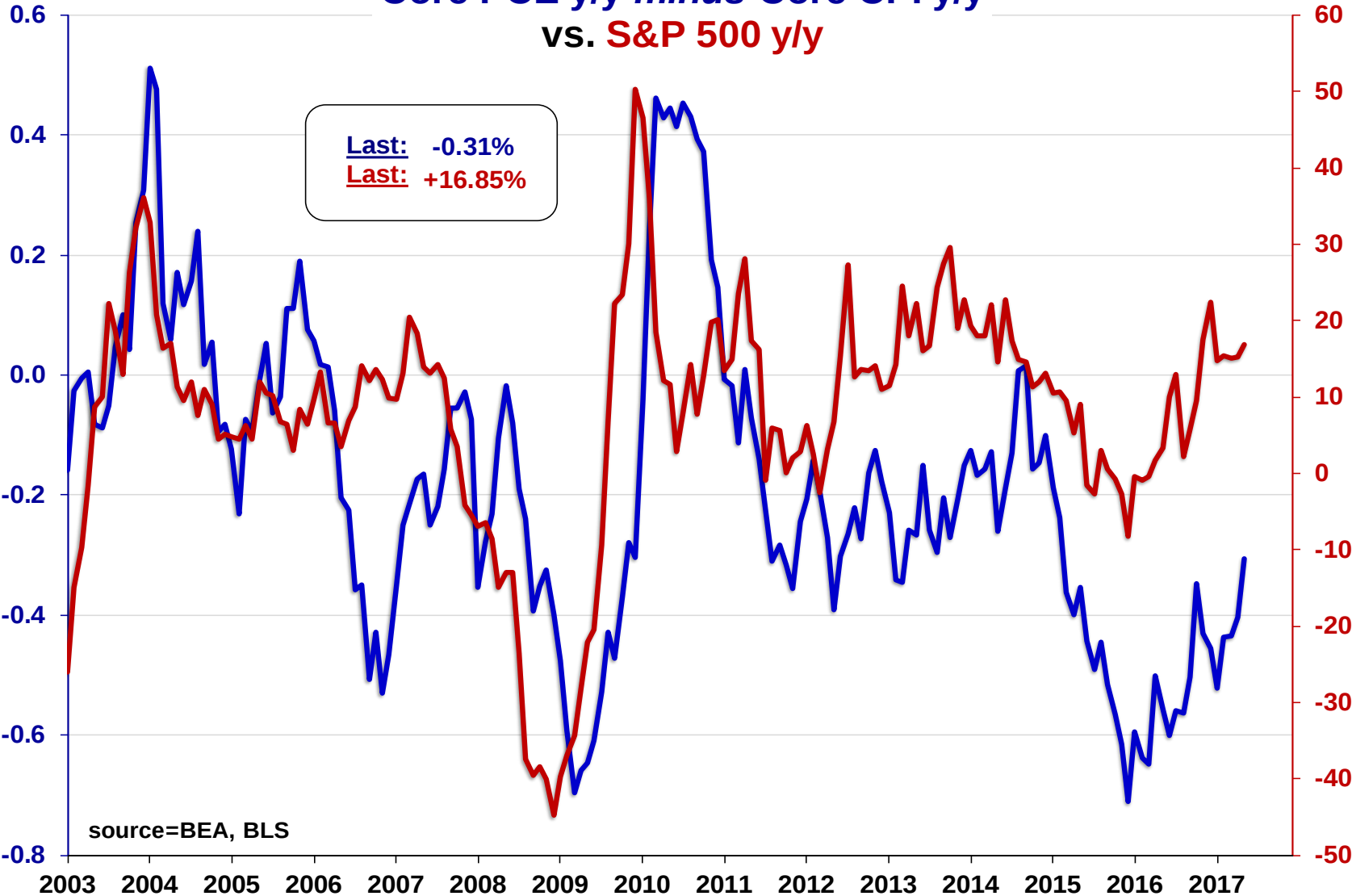
Core CPI y/y vs. Core PCE y/y

Last: 1.70%
Last: 1.39%

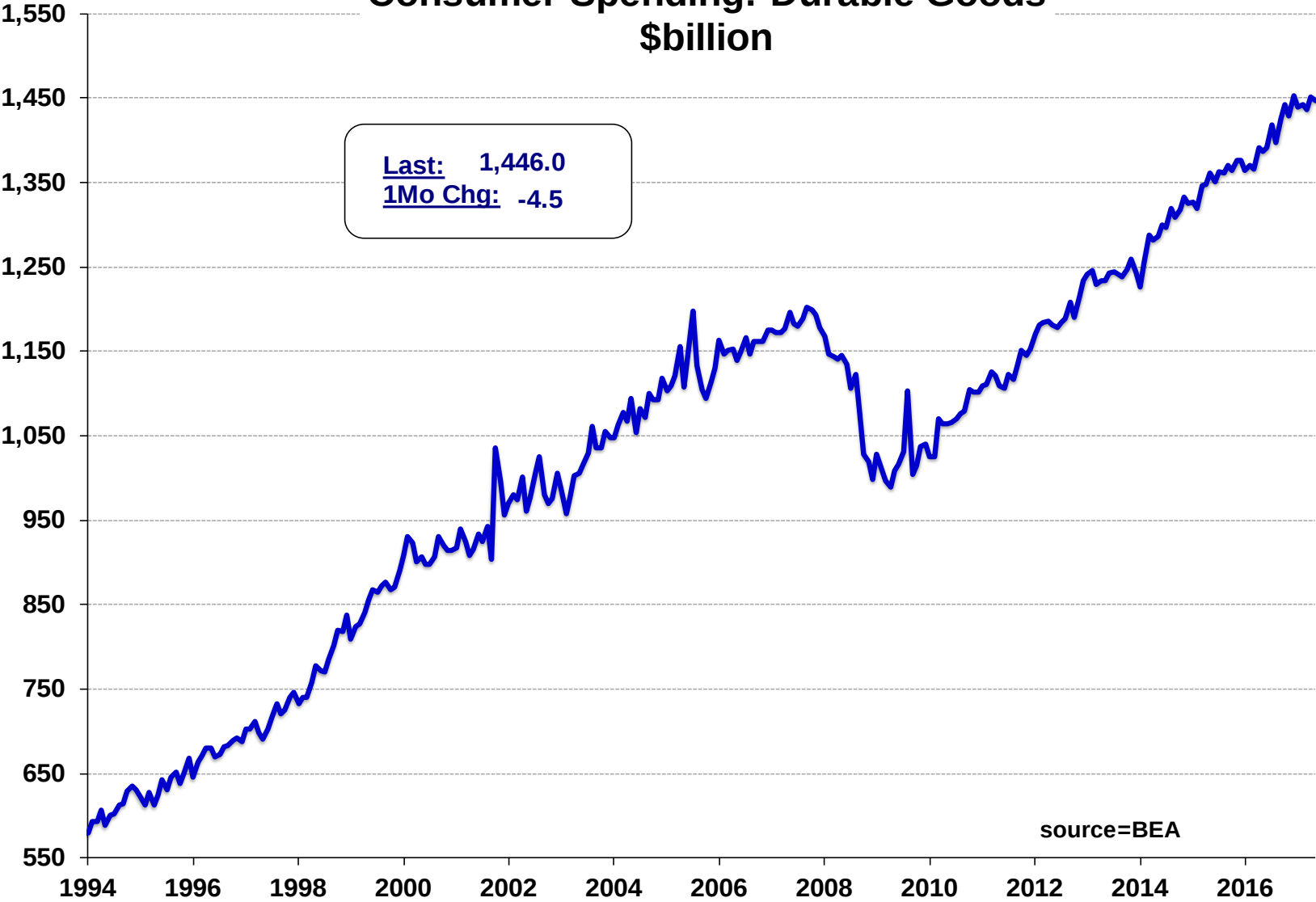
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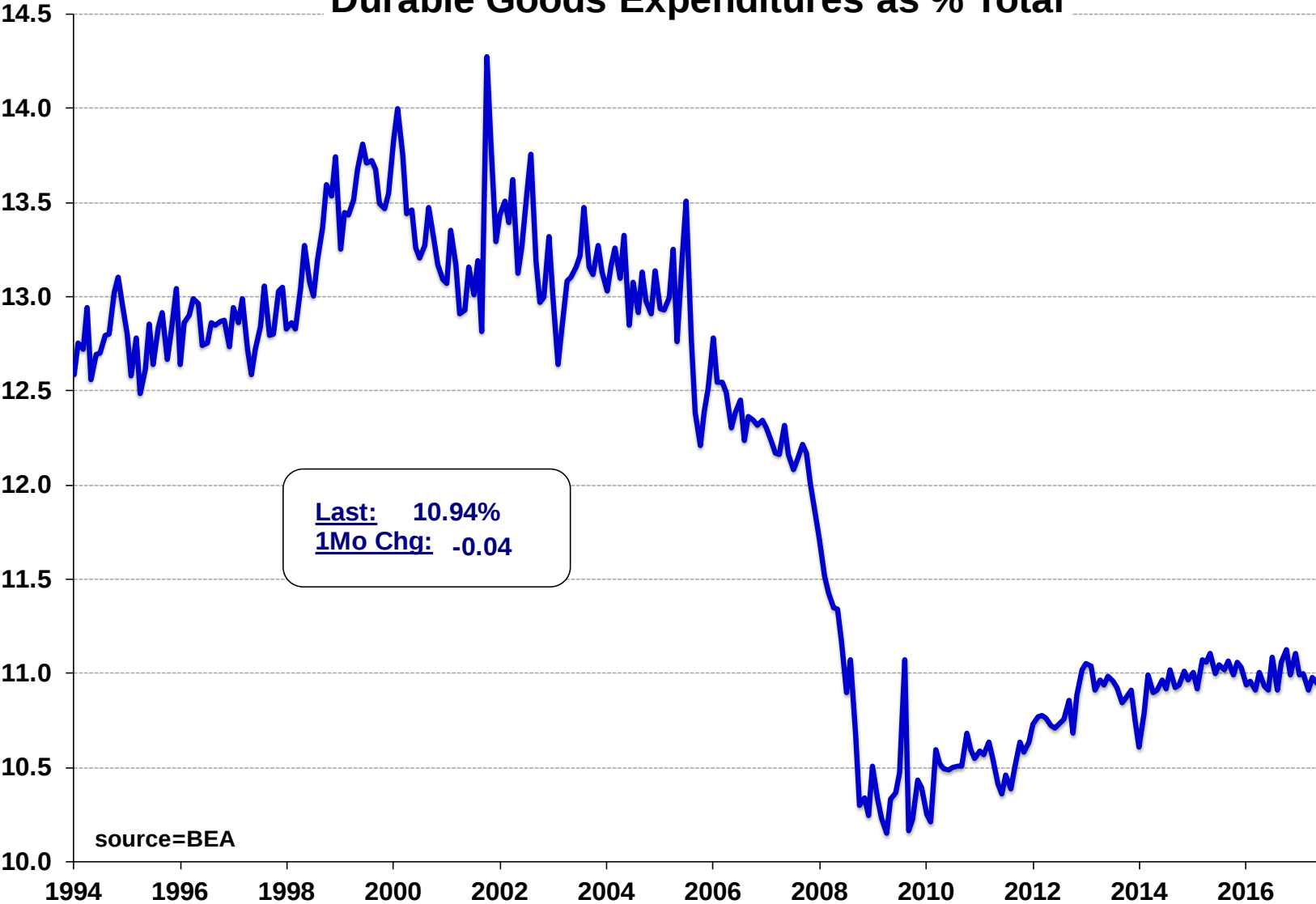
Core PCE yly minus Core CPI yly
vs. S&P 500 yly



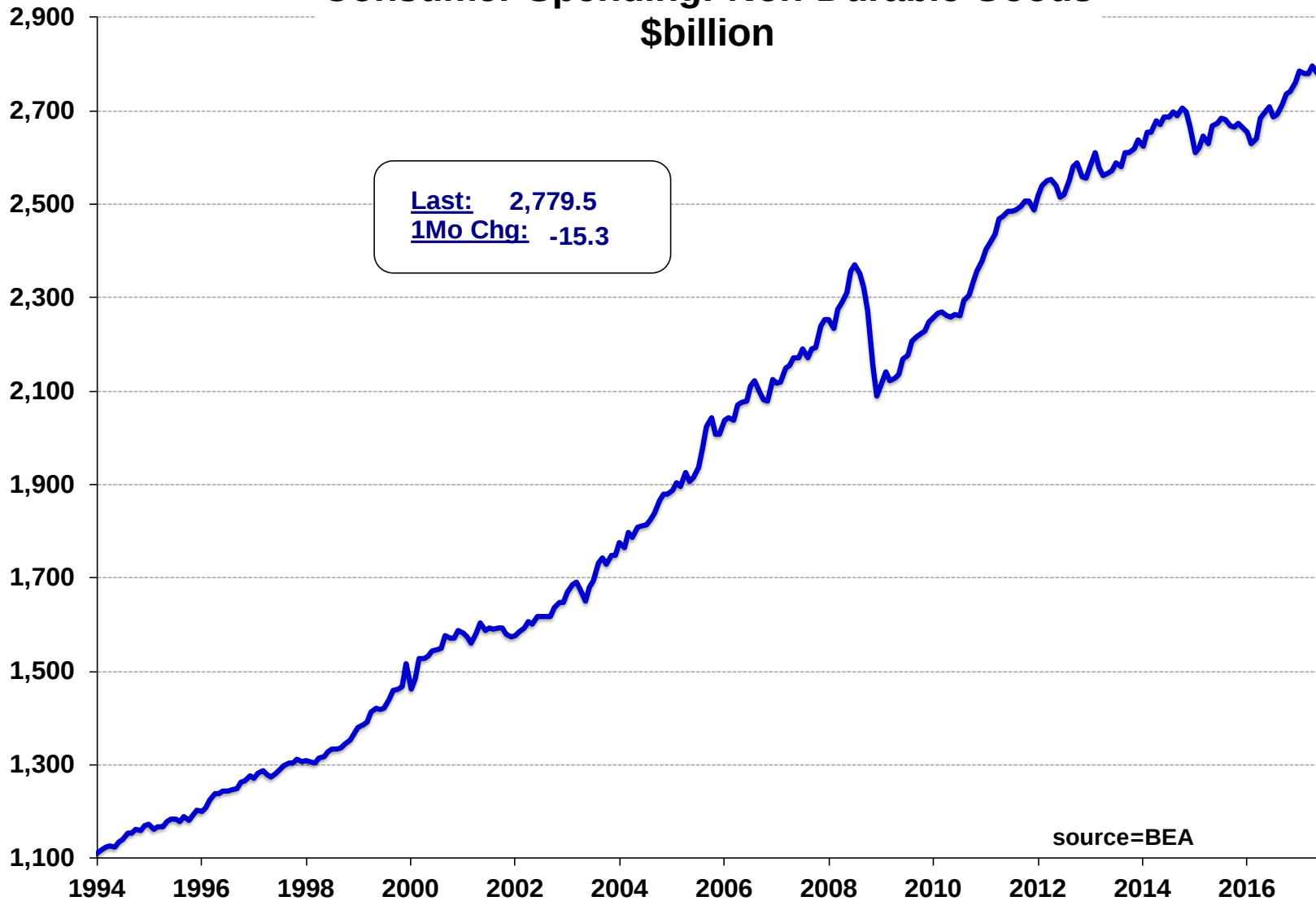
Consumer Spending: Durable Goods \$billion



Durable Goods Expenditures as % Total

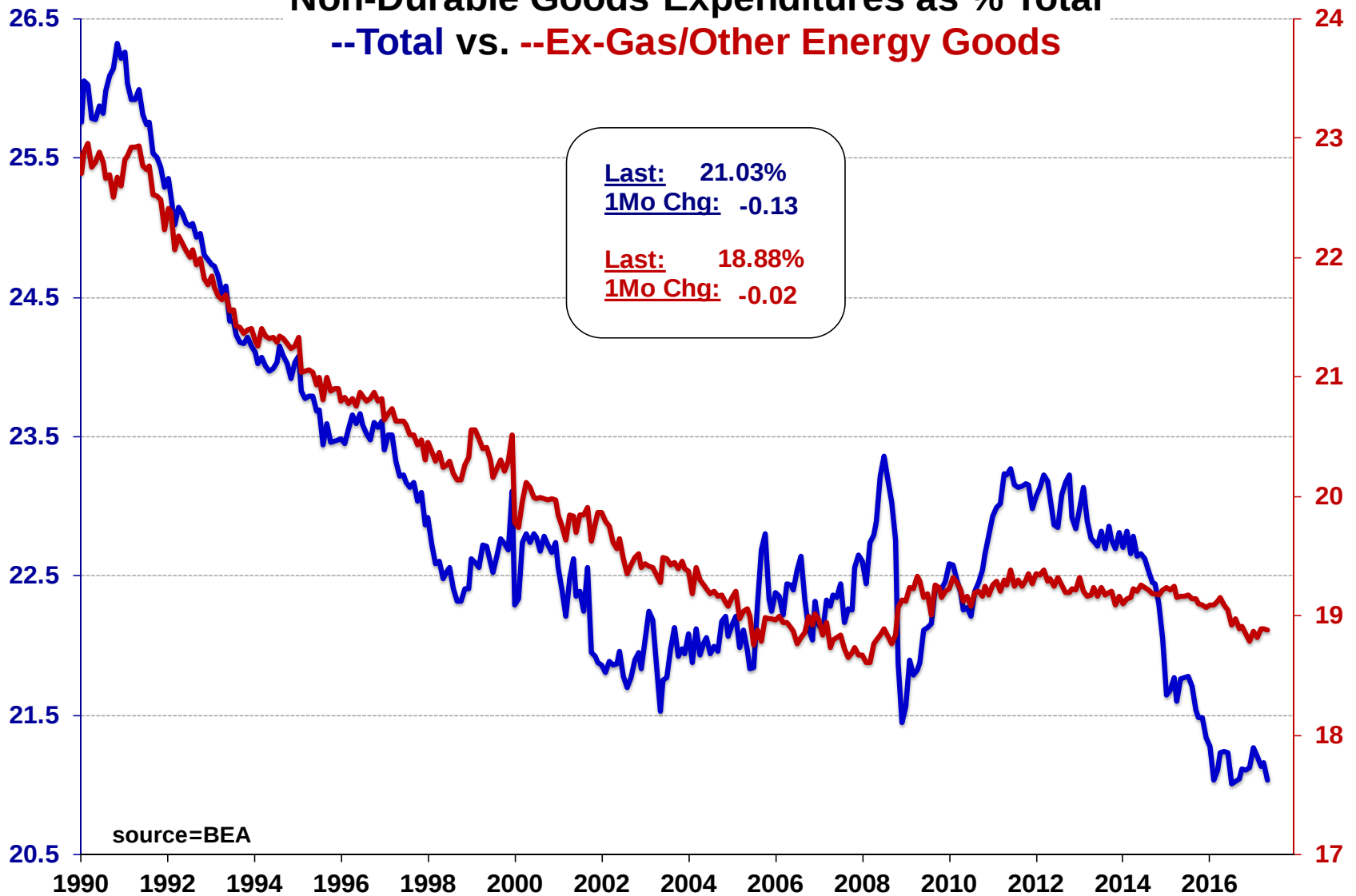


Consumer Spending: Non-Durable Goods \$billion

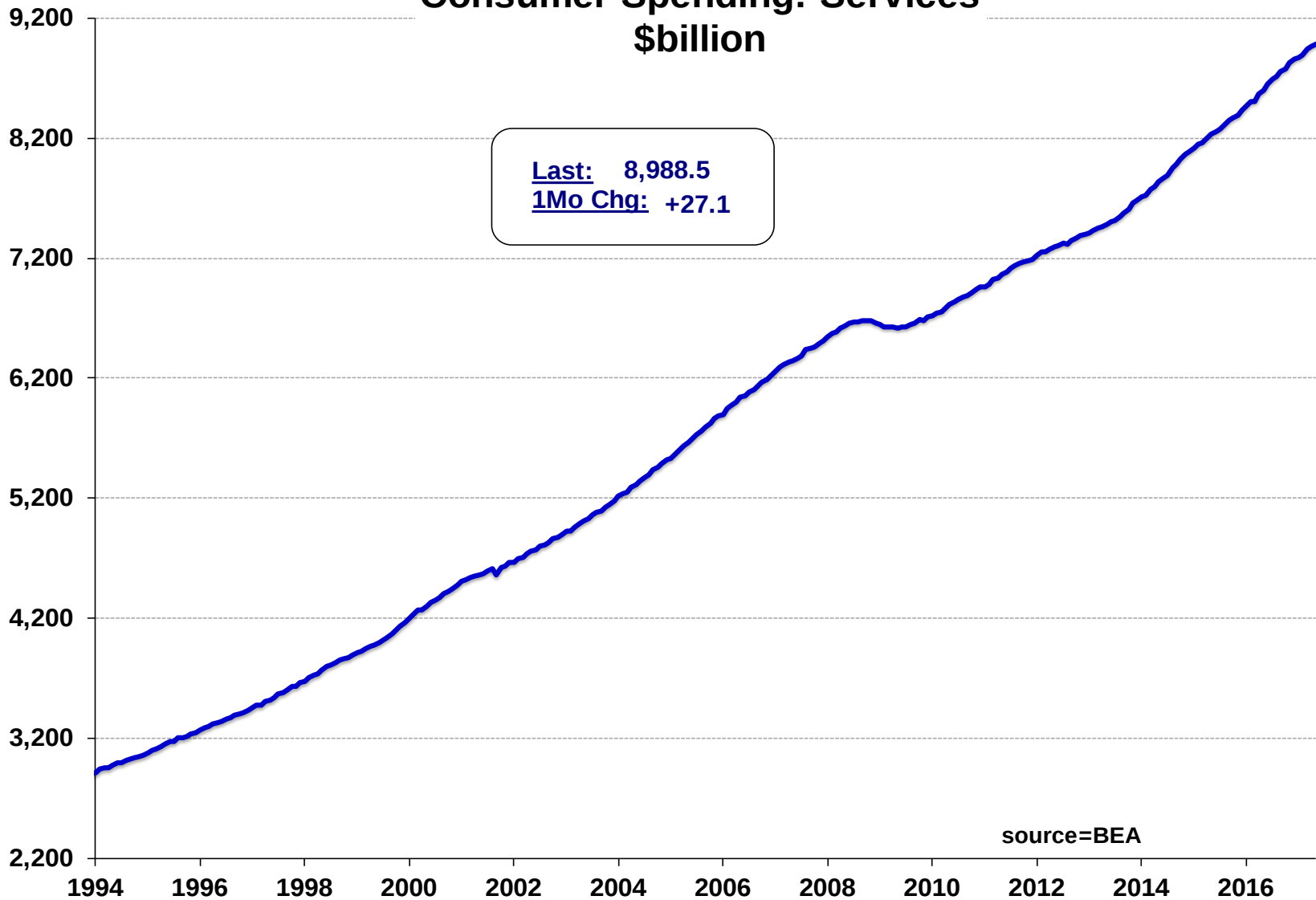


Non-Durable Goods Expenditures as % Total

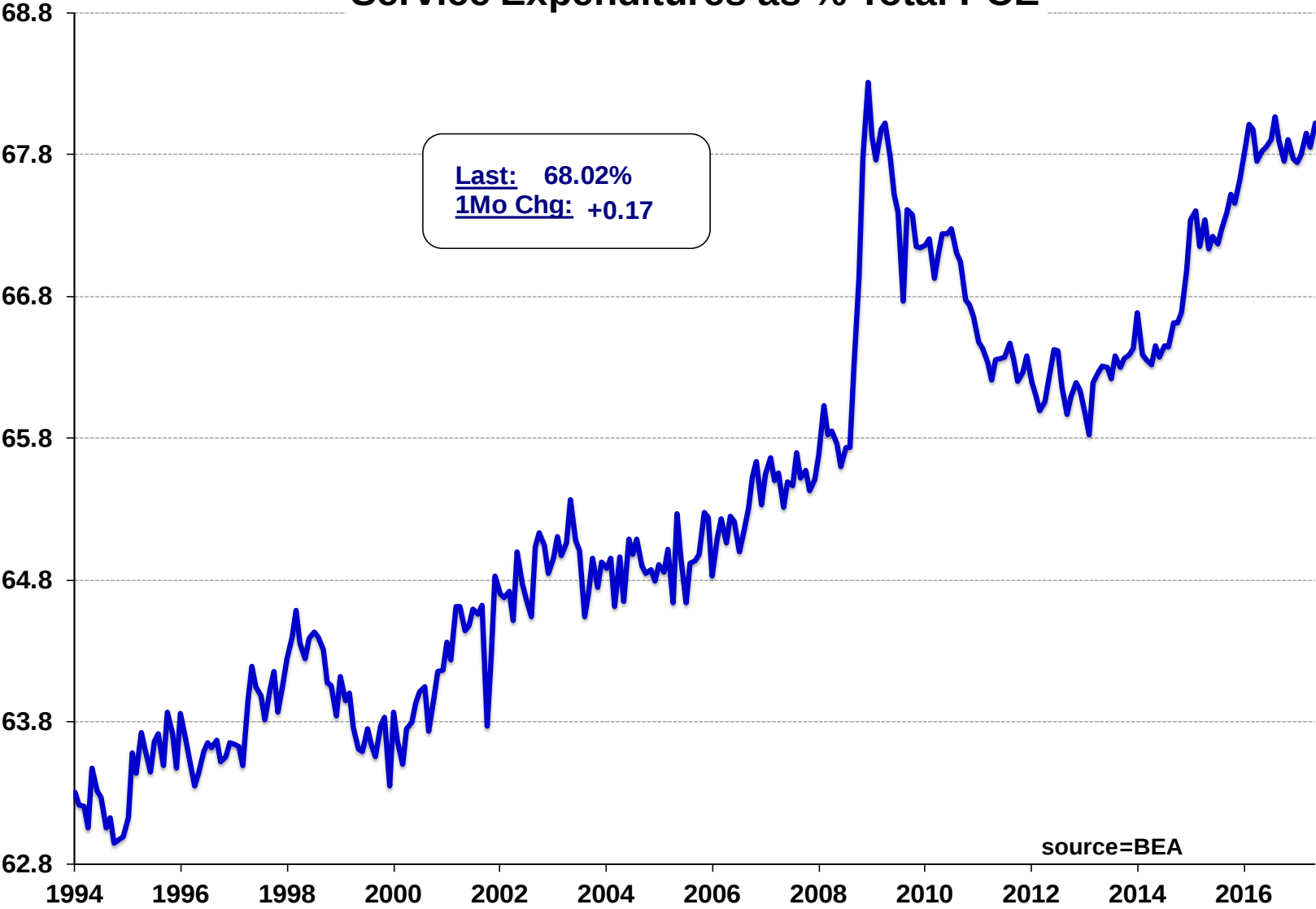
--Total vs. --Ex-Gas/Other Energy Goods



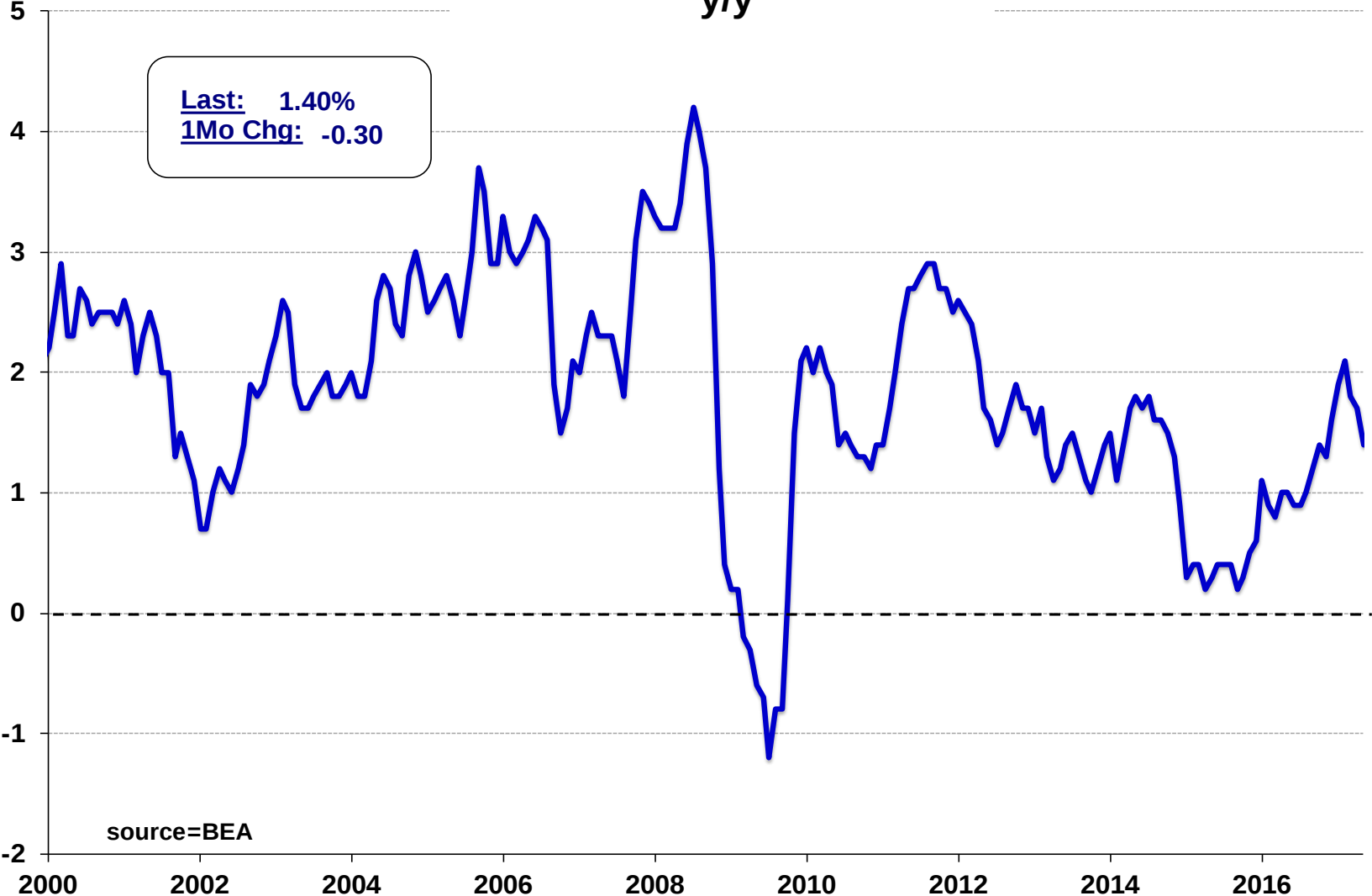
Consumer Spending: Services \$billion



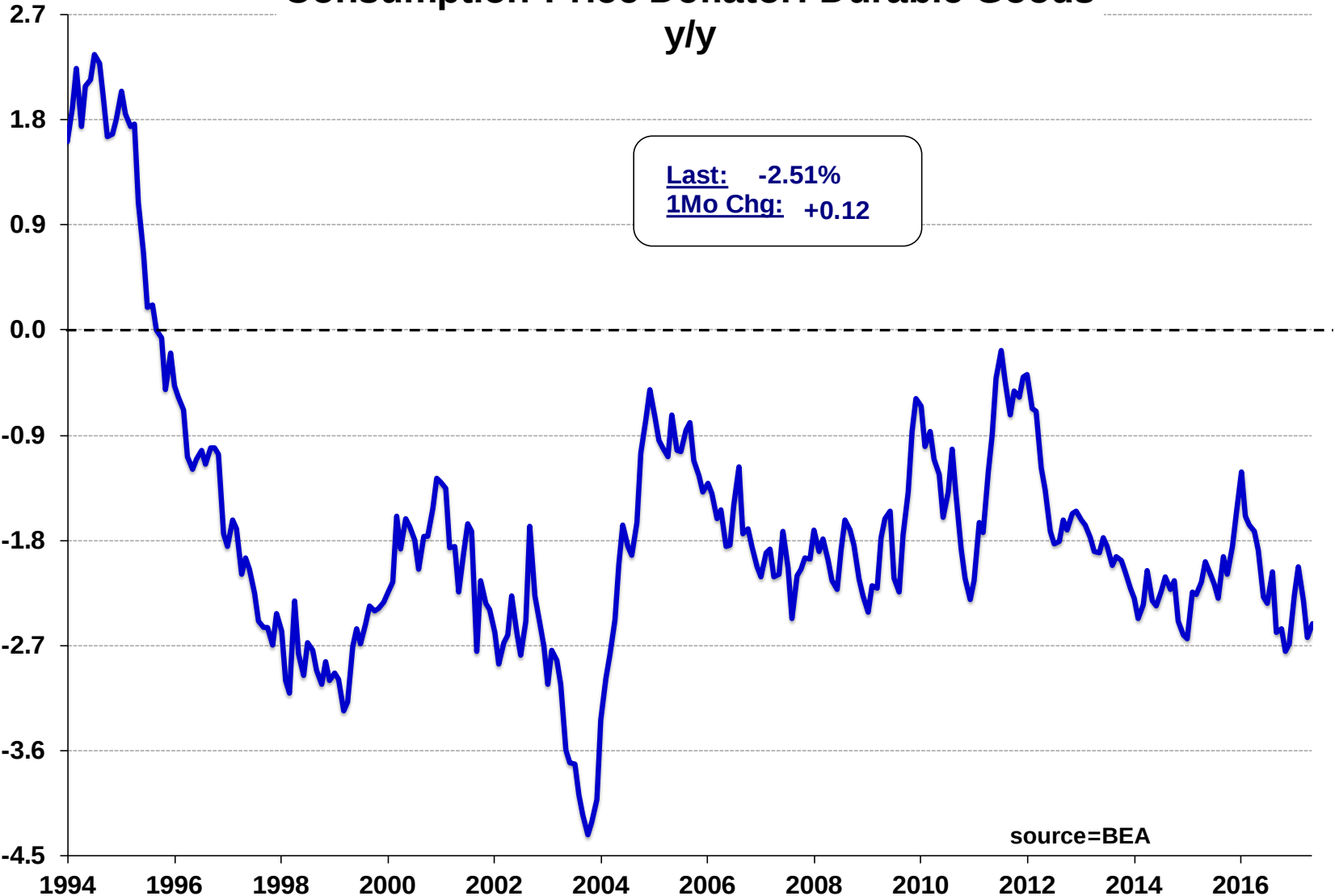
Service Expenditures as % Total PCE



Consumption Price Deflator y/y

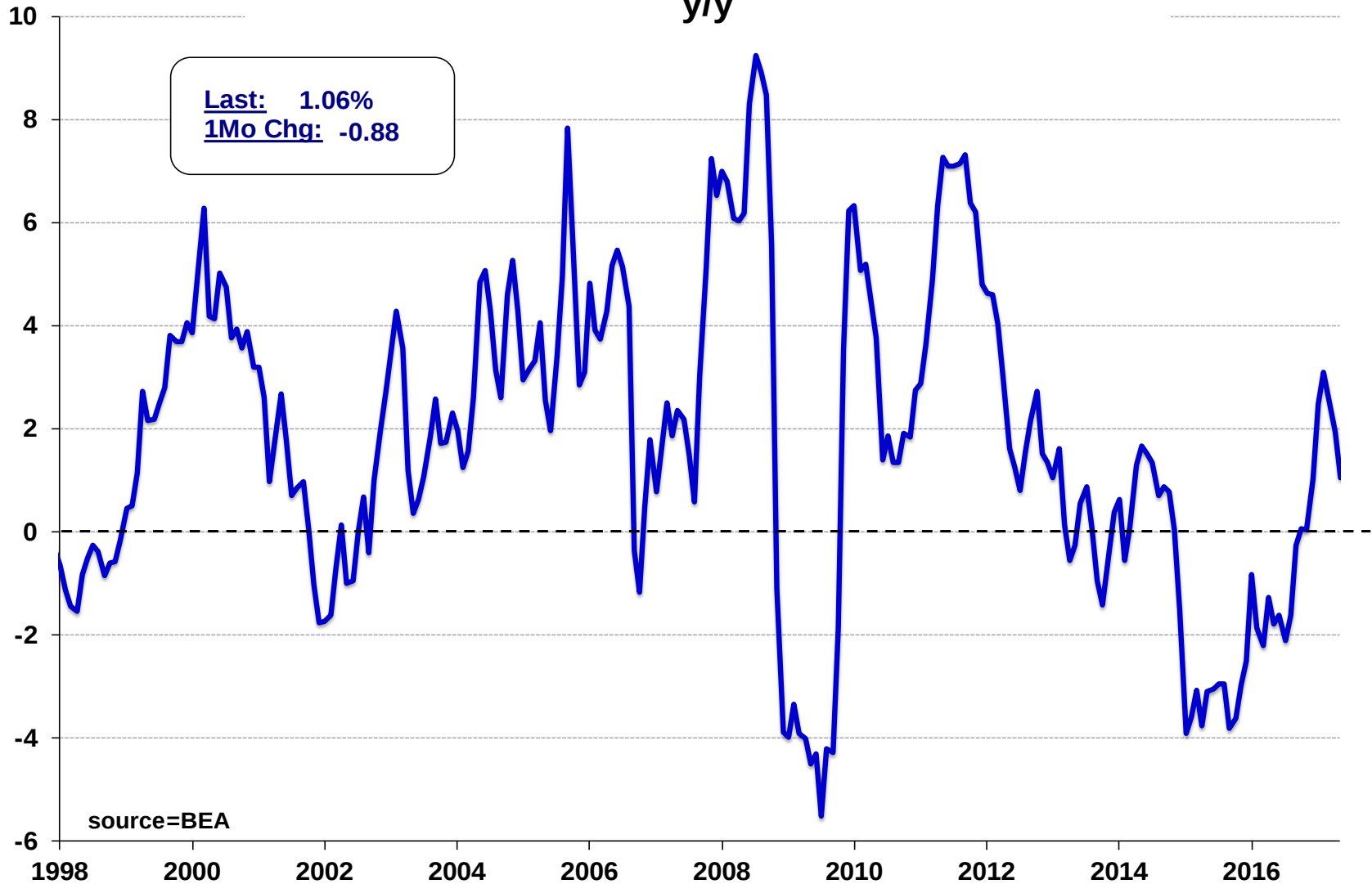


Consumption Price Deflator: Durable Goods y/y

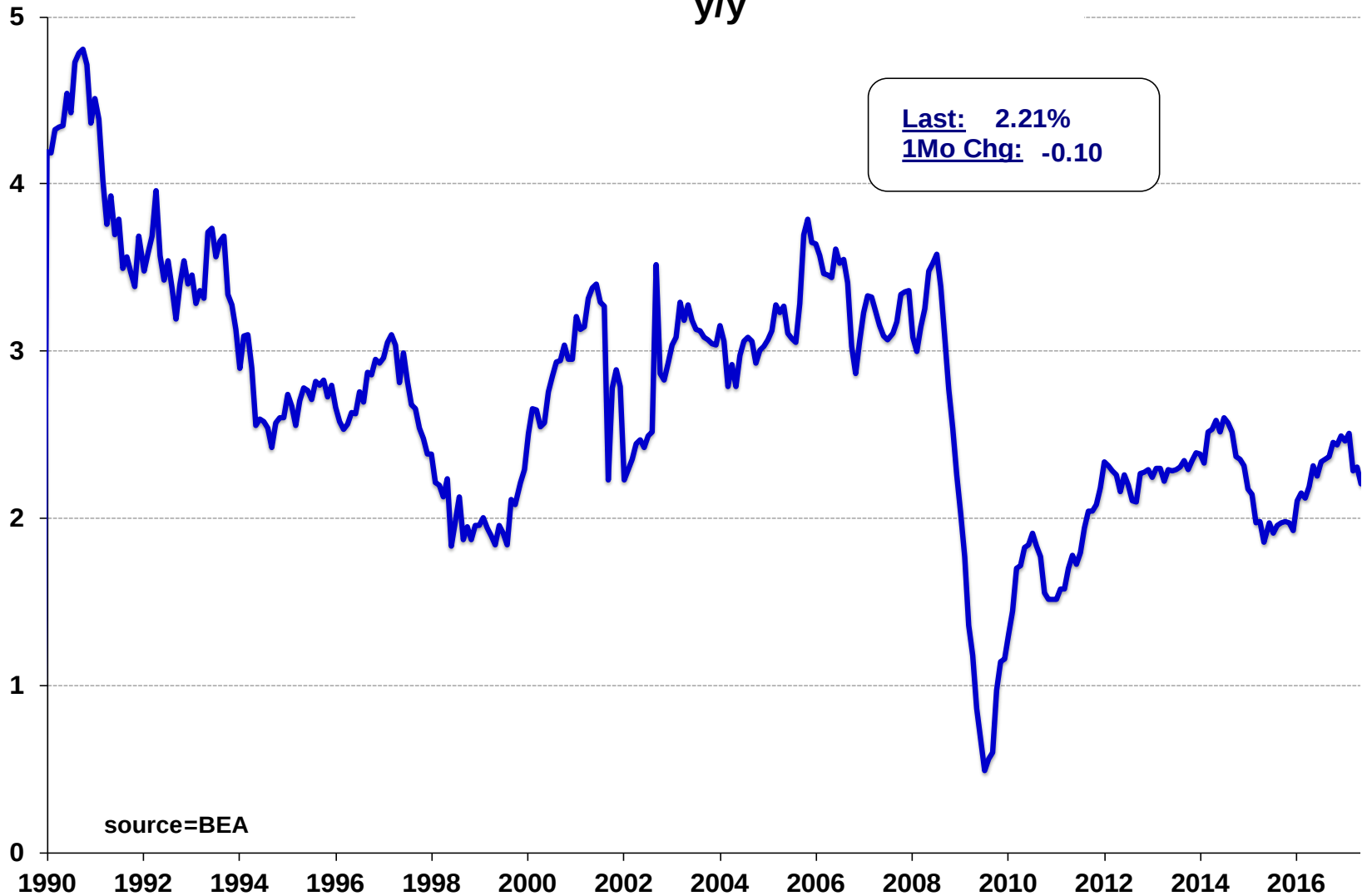


Last: -2.51%
1Mo Chg: +0.12

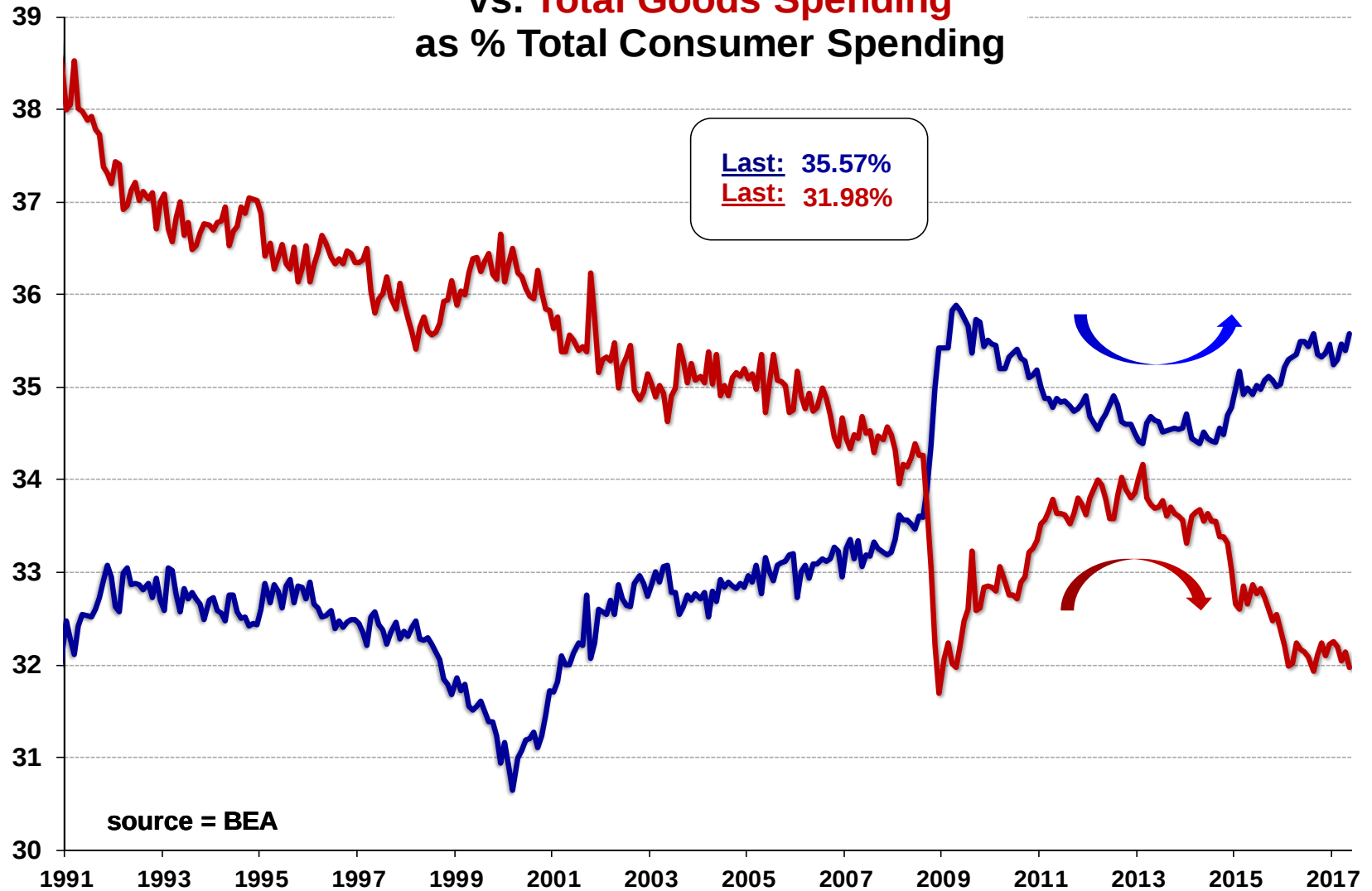
Consumption Price Deflator: Non-Durable Goods y/y



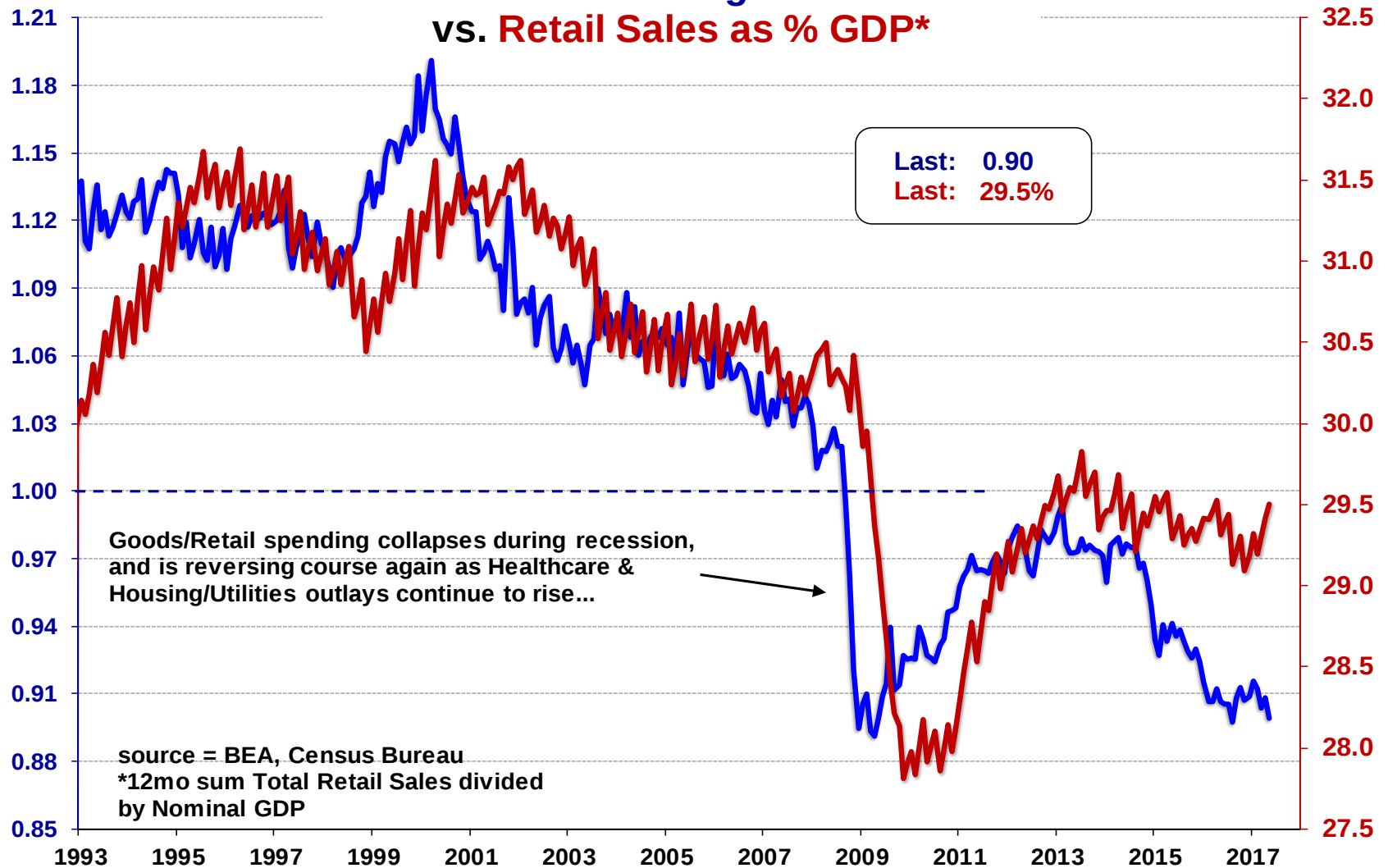
Consumption Price Deflator: Services y/y



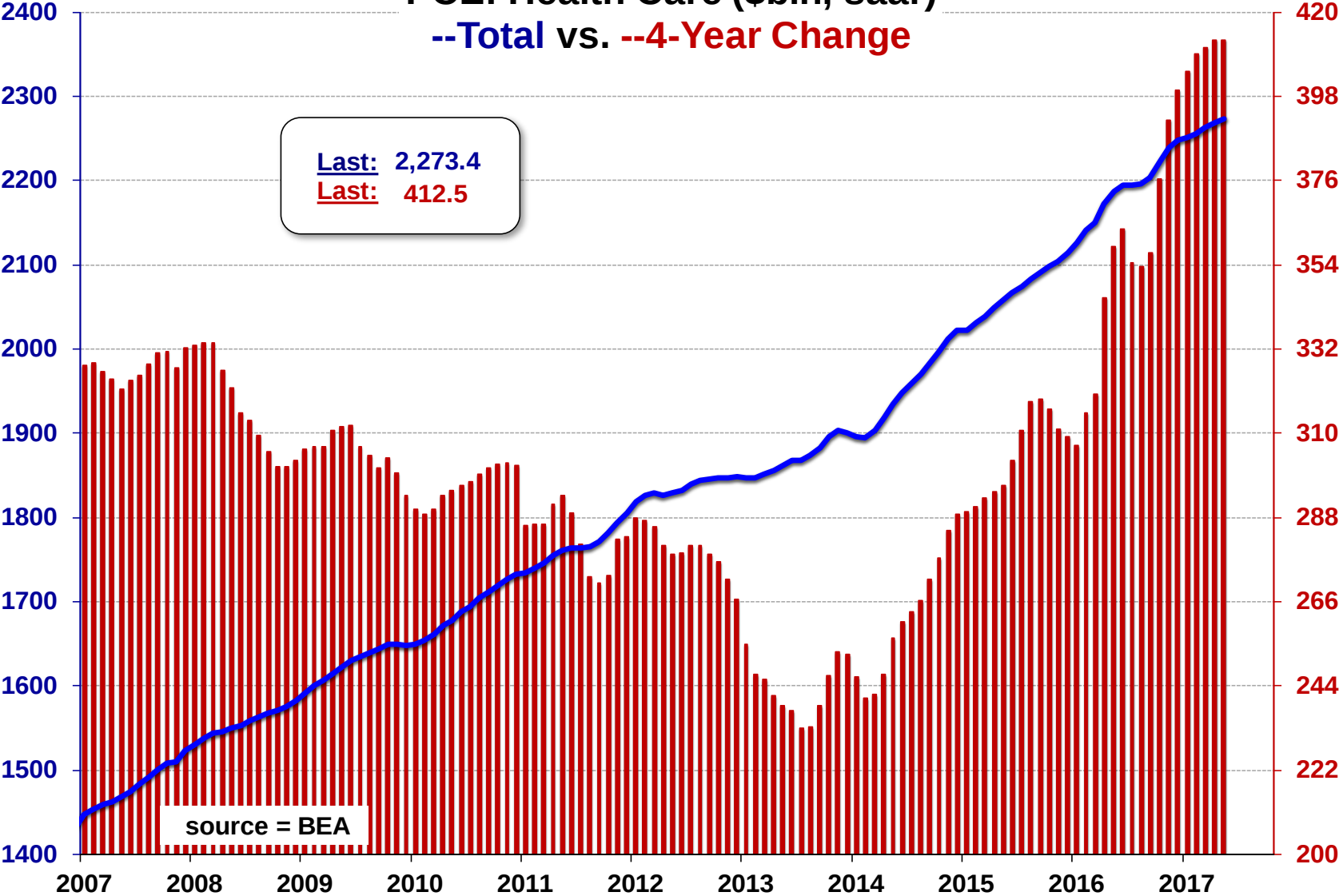
Health Care + Housing & Utilities vs. Total Goods Spending as % Total Consumer Spending



Goods PCE relative to Health Care + Housing & Utilities PCE vs. Retail Sales as % GDP*



PCE: Health Care (\$bln, saar)
--Total vs. --4-Year Change



PCE: Pharmaceutical & Other Med. Products (\$bln, saar)

--Total vs. --4-Year Change

