

**March 21-24, 2019 | W PANAMA**

*Panama City, Panama*

# INVEST IN YOURSELF

**DON'T MISS THE OPPORTUNITY TO ATTEND THE ULTIMATE  
WEALTH MANAGEMENT CONFERENCE!**

## **Best in Class Presenters Include:**

- Institutional Real Estate Managers
- Non-Traded Alternative Investments
- Energy Companies
- Institutional Credit Managers
- 1031 Exchange Programs
- ETFs
- Business Development Companies
- Private Equity Firms
- Equity Indexed Annuities
- Investment Banking
- Life Insurance Companies

Join us for an exclusive conference designed to bring together preeminent financial services and business leaders with a focus on providing Independent Registered Investment Advisors (RIA) and Family Offices with a unique blend of high level education and unparalleled networking opportunities.

**Education is the cornerstone of the ELITE Independent RIA & Family Office Global Leaders Conference.**

## **Sessions at the Conference Will Include:**

- Due Diligence & Risk Management
- Investing in Volatile Times
- Differentiating Your Practice
- Alternative Income Strategies
- New Realities of Retirement
- Tax-Optimizing Techniques
- Key Components for Portfolio Construction
- Cutting Edge Sales
- and Marketing ideas
- Succession Planning
- Regulatory Compliance Hot Topics
- Cross Border Opportunities
- Cyber Security
- Opportunity Zones
- Crypto Currencies
- Life Insurance

## **Only 1 Conference has it ALL!**

**Conference registration, Round Trip Airfare and 3 nights at the W Panama, are complimentary for Independent Registered Investment Advisors (RIA) and Family Office Attendees with a minimum of \$100 Million or More of Assets Under Management (AUM). Meetings are mandatory and require sign in for all presentations. Maximum 2 complimentary attendees from the same group.**