

FREQUENTLY ASKED QUESTIONS

Q: What happens next?

A: The Court will consider the Plan and any Objections at a hearing on October 18, 2016.

Q: When do I send in the assignment (which is Exhibit 2 to the Proposed Plan)?

A: You may wait until the Court approves the Plan or you may send the assignment to us beforehand. If the Plan is approved, each Claimant must send an assignment in order for that Claimant to receive a distribution.

Q: Are the “three rounds” of payments that appear in Exhibit 1 going to be made in three separate payments to Claimants?

A: No. If the Plan is approved by the Court, the “three rounds” will be paid in only one cumulative payment to each Claimant.

Q: Will there be any future payments?

A: The Receiver expects there to be future payments, including due to the earn-out in the sale of DMP’s interests in Midwest Memorial Group. The Receiver expects future payments to be a very small fraction of the initial proposed payment in the Plan.

Q: When can I expect to receive the proposed, initial distribution?

A: The Receiver plans to send distributions to Claimants within 14 days of approval of the Distribution Plan. However, the Receiver does not know if, or when, the Court may approve the Plan. There is a hearing scheduled for October 18, 2016 regarding the Plan. The Court can rule on the Motion to Approve the Plan any time after the hearing (it does not have to be same day).