Forza Investment Advisry, LLC

FORZA 2024 INVESTMENT SURVEY

	Change %																		Tiebreak
	12/31/2023	37,689.50	$4,769.00	$15,011.00	$47.81	-10.90%	$71.65	$2,071.80	1.104	3.866%	3.70%	2.80%		$42,388	3.40%	N		Large	Chiefs
	12/31/2024																		
		Year-End	----------|		Euro	S&P 500							# of Rate			Y or N	R or D	Large, Mid	
		Dow	S&P500	NASDAQ	Stoxx	Correction %	WTI	Gold	$/Eu	10-yr UST %	Unemp %	GDP %	Cuts	Bitcoin	CPI %	Recession	President	or Small	Super Bowl
1	Bob C	41,830	5,500	17,500	51.15	12.00%	$65.00	$2,150.00	$1.08	3.75%	3.80%	2.40%	3.00	$49,900	2.80%	N	R	Large	Chiefs
2	Dave Wo	44,097	5,389	17,563	54.98	5.00%	$73.80	$2,133.95	$1.02	3.15%	3.50%	3.00%	3.00	$60,000	4.00%	N	D	Small	Chiefs
3	Anna C	39,760	5,040	15,980	50.20	7.00%	$76.50	$2,100.00	$1.12	3.78%	3.90%	2.00%	3.00	$34,000	2.60%	N	R	Large	Chiefs
4	Mark L	41,775	5,300	17,250	49.00	12.00%	$75.00	$2,000.00	$1.08	4.00%	3.50%	2.98%	5.00	$52,500	2.75%	N	R	Mid	49ers
5	Roy C	42,500	5,200	17,500	50.00	10.00%	$70.00	$2,400.00	$1.10	3.00%	4.00%	2.50%	3.00	$60,000	2.50%	N	R	L	Chiefs
6	Francesco L	40,500	5,150	16,150	50.00	10.00%	$80.00	$2,100.00	$1.12	4.10%	3.90%	2.30%	4.00	$50,000	2.50%	N	R	Small	Chiefs
7	Bryan N	36,677	4,800	15,900	52.00	3.00%	$83.00	$1,987.00	$0.97	3.60%	3.40%	2.90%	2.00	$39,000	3.40%	N	R	Small	Chiefs
8	Joe R	39,999	5,245	18,013	50.00	10.00%	$80.00	$2,250.00	$1.05	3.25%	4.10%	2.00%	4.00	$50,000	2.50%	N	R	L	Chiefs
9	David Wh	41,704	5,055	16,662	48.76	8.00%	$78.00	$1,800.00	$1.14	4.50%	3.70%	2.90%	2.00	$45,000	2.80%	N	D	L	Chiefs
10	TJ S	40,000	5,100	15,775	50.00	15.00%	$80.00	$2,200.00	$1.10	3.80%	4.00%	2.50%	3.00	$30,000	2.50%	N	D	L	49ers
11	BoB B	38,100	4,800	16,011	49.00	20.00%	$85.00	$2,090.00	$1.10	3.00%	3.75%	3.10%	1.00	$42,000	3.00%	N	D	Mid	Chiefs
12	Tom A	36,000	4,600	14,300	na	8.00%	$74.00	$1,900.00	na	3.60%	4.00%	2.20%	1.00	$44,000	4.50%	N	R	Mid	
13	Tom B	38,875	4,840	15,300	48.10	5.50%	$68.50	$2,150.00	$1.08	3.75%	3.65%	2.40%	4.00	$35,000	3.20%	N	D	L	49ers
14	Bill T	38,500	4,800	15,250	46.50	15.00%	$70.00	$2,000.00	$1.00	3.75%	3.50%	2.50%	2.00	$39,000	2.50%	N	R	Mid	49ers
15	Wally P	38,000	5,000	15,800	48.50	8.00%	$73.00	$2,200.00	$1.05	4.00%	3.50%	3.00%	0.0	$45,000	3.20%	N	D	L	Chiefs
16	Dan S	41,280	5,240	18,013	50.00	13.00%	$75.00	$2,100.00	$1.07	2.95%	4.50%	2.50%	2.00	$46,000	2.00%	N	D	L	49ers
17	Finley VB	39,700	4,950	16,250	51.00	8.50%	$77.50	$2,150.00	$1.16	3.50%	4.00%	2.80%	1.00	$60,000	3.00%	N	R	Mid	Chiefs
18	Rodger S	38,000	5,000	15,000	50.00	3.00%	$75.00	$1,900.00	$1.10	2.50%	3.00%	2.80%	2.00	$10,000	3.00%	N	D	L	49ers
19	Sam D	32,500	4,200	12,750	42.00	15.00%	$100.00	$2,400.00	$1.20	3.50%	5.00%	2.00%	2.00	$30,000	2.50%	Y	R	L	49ers
20	Rich R	40,000	5,100	16,000	49.00	10.00%	$90.00	$2,400.00	$1.00	3.25%	3.70%	2.00%	2.00	$25,000	3.50%	N	R	Small	
21	Raf B	38,500	4,980	15,000	45.00	7.30%	$80.00	$2,200.00	$1.00	3.95%	3.70%	2.90%	1.00	$50,000	3.25%	N	R	L	49ers
22																			
	Average	39,442.7	5,013.8	16,093.7	49.3	9.78%	77.6	2,124.3	$1.08	3.56%	3.81%	2.56%	2.38	42,685.7	2.95%	Yes = 1	R = 13	L=12, m=5	49ers=8
	% Change	4.65%	5.13%	7.21%	3.03%		8.28%	2.54%	-2.43%	-8.01%	3.09%			0.70%		No = 20	D = 8	S=4	Chiefs=11
	Median	39,760.0	5,040.0	16,000.0	50.0	10.00%	$76.50	$2,133.95	$1.08	3.60%	3.75%	2.50%	2.00	$45,000.0	2.80%				
	% Change	5.49%	5.68%	6.59%	4.58%		6.77%	3.00%	-2.17%	-6.88%	1.35%			6.16%					