## The TRANSCRIPT

Tyler Area Association of Legal Professionals

October 2022 Newsletter



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### President's Message

Jo Ruth Hancock, CP

Dear TAALP Members:

Well HELLO Fall! I'm so glad the weather is beginning to feel more fall like. I'm not ready for winter yet but am certainly looking forward to some more pleasant temperatures. Now if we can just get some rainfall to go along with that, that would be nice!

October 23rd is Texas Paralegal Day! Did you know that The State Bar of Texas was the first bar association in the United States to create a separate division for paralegals. The Paralegal Division of the State Bar of Texas (the Division) was created on October 23, 1981, and it has been in existence for 41 years. In honor of the many contributions made by the paralegal community and the Paralegal Division, the Senate of the State of Texas adopted Proclamation No. 1144, recognizing October 23 as Texas Paralegal Day.

To honor you, TAALP will celebrate Texas Paralegal Day at our regular monthly meeting on Thursday EVENING, October 13, 2022, at 5:30 p.m. (or as soon as you can get there after work) at Rick's on the square. Our speaker is from Express Employment and will be speaking on Bridging the Generational Gap. As part of our Texas Paralegal Day celebration that evening, TAALP is buying one free happy hour adult beverage and providing a special sweet treat too! We have three sponsors for this meeting this month. They are Lexitas, Collins Investigations, and Bluebonnet Process Server. Come and mix and mingle with others in our profession who we so often never have the opportunity visit with. Thank you Lexitas, Collins Investigations, and Bluebonnet Process Server for sponsoring this special meeting this month for our legal professionals.

Our Joint Luncheon is just around the corner! This is the legal highlight of the year where the entire legal community comes together to honor the area judges. It is scheduled for November 1, 2022, at Hollytree with guest speaker Honorable K. Nicole Mitchell from the Texas Court of Criminal Appeals. Invitations have been mailed to each of you, and the deadline to get your RSVP in is September 24, 2022, so be sure to get a head count for your firm and get your RSVPs turned in soon.

You never cease to amaze me with your generosity and willingness to share your resources with those less fortunate! Last year we were able help make some deserving people's Thanksgiving and Christmas holidays brighter because of your giving spirit. Candice Dillon and our Community Service committee, is currently looking into both a Thanksgiving and a Christmas project, and they will get details to you soon about our Thanksgiving project. Stay tuned. You can also email Candy at candice.dillon@lgbs.com to learn more about how you can help. Your generosity and charitable spirit are very much appreciated.

At our December meeting, we will continue the tradition of our Christmas ornament exchange. That meeting will be held at Jalapeno Tree December 8th at noon, so mark your calendar and be on the lookout for a cute ornament to exchange while you are out shopping (they are already everywhere)...price limit is \$10.

Our Sunshine Committee is chaired by Hannah Scirto this year. She is doing a fabulous job of reaching out to everyone on their birthday with a little extra special birthday treat! If you know of a member who is sick, facing surgery, death of a family member, or any other crisis, please let us know. We care! Hannah's email address is hannah@mackenzieclcp.com.

Once again, I want to take the opportunity to THANK YOU members, vendors and sponsors who make our professional organization what it is. You are AWESOME!

See you Thursday!

Jo Ruth

### **NOTICES**



October Membership
Evening Meeting
Thursday, October 13 at
5:30 PM CT
Rick's On the Square
see Evite to RSVP!



by the State Bar of Texas
Paralegal Division and the
Northeast Texas
Association of Paralegals

# TAALP can help get your name out to our members!

For more information, send email to Laura Jackson: ljackson@wilsonlawfirm.com

### Transcript Ad Rates (Per Month):

Business Card — \$10.00 Quarter Page — \$20.00 Half Page — \$30.00 Full Page — \$50.00

#### Monthly Lunch

The price of lunch is \$15.00, which covers an hour of CLE and a full course meal (salad, entrée, drink and dessert). Feel free to bring your own lunch with you should you chose not to eat the catered meal.

When responding to your evite, please note whether you will attend and whether or not you will eat so an accurate count can be provided to the caterer. If an RSVP is made with a notation that a meal will be paid for and you do not attend the meeting, you will still be responsible for the cost of that meal. Those with extenuating circumstances will be taken under advisement.

Thank you, and we look forward to seeing you at the next meeting!

### MEETING MINUTES

### TAALP MINUTES OF OCTOBER 5, 2022 BOARD MEETING By: Brandi Turchi, Recording Secretary

The Executive Board met at Texas Music City Grill and Smokehouse on Wednesday, October 5, 2022 for the monthly meeting. The following board members were present: Jo Ruth Hancock, President; Gaye Boynton, President-Elect; Lisa Betts, 1<sup>st</sup> Vice President; Brandi Turchi, Recording Secretary; Laura Jackson, Corresponding Secretary; Tina Knighton, Treasurer; and Leatha Kopech, Executive Advisor.

Absent: Candice Dillon, 2<sup>nd</sup> Vice President

President - Jo Ruth called the meeting to order at 12:25 p.m.

#### JO RUTH HANCOCK, President

#### **Old Business:**

- September meeting attendance: 35
- Tx St. Bar PD Sustaining Membership Information was updated

#### **New Business:**

- October Sponsorship Lexitas, Collins Investigations & Bluebonnet Process Service
- October membership meeting is confirmed for Rick's. Leatha to order Small Cakes for members.
- Joint Luncheon update: To be held November 1, 2022. Honorable Nicole Mitchell will be keynote speaker. Invitations have been mailed. Deadline to RSVP is October 24, 2022. Cost is \$30.

#### **GAYE BOYNTON, President-Elect**

- NALA Liaison discussed NALA recommendations and the Board agreed our Bylaws will be amended to meet the requirements of NALA in the near future.
- Location for Membership Social confirmed at Rick's
- Discussed menu options for Rick's

#### LISA BETTS, 1ST Vice President

- 22-2023 Renewal Membership total to date 76 members and 7 vendors.
- Evite for October 13, 2022 membership evening meeting (Deadline to RSVP Tuesday, October 11<sup>th</sup> at noon) send evite on Thursday, October 6<sup>th</sup>. Location: Ricks. Selected menu from Rick's. In honor of Paralegal Day, we will provide one happy hour drink and have a sweet treat as well. Send reminder E-Vite no later than Tuesday morning, October 11<sup>th</sup>.
- Send reminder email to members who have not renewed and advise that as of October, they were removed from the E-Vite and newsletter subscription.

#### JO RUTH on Behalf of CANDICE DILLON, 2nd Vice President - Absent

- October: Express Employment: Bridging the Generational Gap
- November: Secret Service

#### **BRANDI TURCHI**, Recording Secretary

Board Meeting Minutes for September Meeting

- Brandi moved that the Minutes of the September 2022, board meeting be approved, as reported in the Transcript. The motion was seconded, and it carried.
- Brandi moved to make appropriate name changes for the Bank of America Joint Luncheon signature card. The motion was seconded, and it carried.

#### LAURA JACKSON, Corresponding Secretary

- Publish the newsletter by Tuesday, October 11, 2022. Deadline to get your information to Laura is Friday, October 7<sup>th</sup> by 5:00 pm.
- Sponsorship/Ad update

#### TINA KNIGHTON, Treasurer

• September 2022 Treasurer's Report

Gaye moved that the Treasurer's Report for September 2022, be filed for audit. The motion was seconded, and it carried.

#### **LEATHA KOPECH, Executive Advisor**

#### CARRIE KING, Parliamentarian - Absent

Next Regular Meeting: October 13, 2022 – Rick's Next Board Meeting: November 2, 2022 – TBD

<b>END TIME: 1:05</b>	
Brandi Turchi Recording Secretary	In Ruth Hancock President

### CLE OPPORTUNITY



The State Bar of Texas Paralegal Division and the Northeast Texas Association of Paralegals (NTAP) have partnered together for a *free* CLE and Paralegal Day Celebration.

This event can be attended in person or by Zoom. There will be door prizes and gifts for those who attend in person.

Date: October 19, 2022

Time: Noon

Place: Outback Steak House

Longview

Speaker: Shawn Latchford, Attorney

Topic: Practical Technology

Contact Maria Sturdy to register and she will reserve you a seat if you will be attending in person, or the Zoom link.

Please feel free to share this information.

Maria Sturdy Paralegal



www.joneslawyers.com 1122 Judson Road Longview, Texas 75601

Phone: 903/236-4990 Fax: 903/236-6210 msturdy@joneslawyers.com

Member of: Paralegal Division of the State Bar of Texas, District 14 Director

Northeast Texas Association of Paralegals, Treasurer

### **COMMUNITY SERVICE**



Details on our Thanksgiving and Christmas projects will be made available to you soon.

If you have ideas or suggestions for our service projects, please contact Candy Dillon at candince.dillon@lgbs.com.

### NALA FOR STUDENTS

**Attention Paralegal Studies Students!** NALA is temporarily offering a one-year Student Membership. This is a great opportunity for students interested in the paralegal field. This will also give you an idea of what NALA has to offer while you are a student and after you complete your initial education. This is a big discount off of the standard student rate.

For more information and to join, visit nala.org.

### **EMPLOYMENT**

#### OCTOBER 2022

Contact: Lisa Betts TAALP Job Bank Coordinator 903.534.0200 or lisa@sscfirm.com

Position	Practice Areas/Job Description	Location
1. Receptionist	CIVIL LAW FIRM FULL TIME (8:00-4:30 M-F) H.S. GRADUATE – MUST BE PUNCTUAL AND DEPENDABLE HEALTH INSURANCE AND 401K (AFTER 1 YEAR OF EMPLOYMENT) OPPORTUNITY FOR ADVANCEMENT  Please send resumes directly to Jodi Wich at: jwich@boydlawtexas.com	Tyler
2. Paralegal	Family law Paralegal needed for a small law firm in downtown Tyler. Experience in family law preferred.  Our firm is seeking an enthusiastic and multi-talented Paralegal to join our team. The ideal candidate for this position will have excellent written and verbal communication skills, including the ability to create clear and concise emails and documents. Prior legal experience is required, as the Paralegal is responsible for drafting pleadings, creating intricate spreadsheets, organizing contracts and managing case files. Experience in family law, misdemeanor criminal, and estate law is a plus. Our organization places value on personal integrity, work products and achievements, and we are seeking candidates that can perform well under pressure in a fast-paced environment.  Experience: Legal Assistant: 2 years (Preferred)	Tyler
3. Runner/Clerk	Part-time Runner/Clerk needed. Please see full job description from my email of 9/26/22.	Tyler
4. Legal Secretary	The ideal candidate has prior experience as a Legal Secretary in a busy personal injury litigation practice and is able to perform full secretarial and administrative duties for up to two litigators.  Duties: Prepares pre-suit demands and coordinates obtaining medical and billing records of client;	Tyler
	prepares pleadings and discovery, including word processing, proof-reading and redlining work for accuracy and format; handles court filings, including e-filing, under supervision of attorneys;	

performs administrative tasks related to intake of new matters; maintains electronic and physical

files; maintains docket of cases; coordinates meetings and appointments and maintains attorney

calendars; communicates verbally and in writing with clients, court personnel, vendors, experts,

co-counsel and opposing counsel as instructed by supervising attorneys; answers phones and handles incoming and outgoing mail and faxes; Skills:

Advanced word processing/computer skills utilizing a variety of software programs

including MS Word, Excel, Outlook, PowerPoint, and Adobe. Proficient in electronic filing in state

and federal courts. Excellent written and verbal communication skills, including grammar, spelling

and punctuation. Strong phone etiquette, attention to detail and follow through skills are

required. Must be highly organized and able to successfully multi-task and meet deadlines. Strong customer service, ability to be flexible and work effectively as part of a team is required.

#### Pay and Benefits:

Competitive pay; vacation days (1 week to start but flexible depending on circumstances); health insurance offered with payment of one-half of employee's individual premium, sick days, standard holidays.

### **MEMBERSHIP**

#### 2022 - 2023 TAALP Members

TAALP would like to thank all of the following for your membership:

Allison, DeeAnna	Dusek, Jackie	King, Carrie	Rongel, Maria
Anderson, Glenda		Kirby, Cindy	
	Earls, Kristen	Knighton, Tina	Scirto, Hannah
Betts, Lisa		Koch, Helen	Sepmoree, Tina
Blair, Erin E.	Faught, Kristy	Kopech, Leatha	Sherrill, Sharon
Blubonnet Process Service	Foster, Ashley		Shipp, Kelsey
Boynton, Gaye		Lexitas	Shirley, Racheal
Brooks, Bonnie	Godwin, Carol	Liska, Rhonda	Skeen, Barbara
Brown, Lindsay	Green, Cecilia J	Liston, Lisa	Skinner, Peggy
Buchanan, Ann	Grissom, Janice	Locke, Angie	Slayter, Linda
		Luker, Kayla	Sparks, Rhonda
Carter, Kimberly	Hancock, Jo Ruth		
Cash, Lanell	Harvey, Terri	Marshall, Tracy	Taylor, Vickie
Clarkston, Paul	Hemphill, Carla	Martinez, Marieliza	Tekell, Amanda
Clayton, Catherine	Henry, Donna	Martinez, Marilu	Turchi, Brandi
Collins Investigations	Henry & Peters	May, Tamara	
Connor, Sarah	Hesse, Wendy		Vallery, Jo
Coplan, Patricia	Hurst, Jessica	Orellana, Victoria	Vickers, Hailey
Crawford, Melani			
Crim, Nancy	Jackson, Laura	Parker, Nancy	Wheeler, Connie
	Jones, Christine	Pilcher, Laney	Wich, Jodi
Deposition Resources	Jones, Gabby	Presley, Payton	Wilgus, Melissa
Dillon, Candice			Williams, Brandi
Discovery Records, Inc.	Kelly Litigation	Rakestraw, Macy	Williams, Carlie
Donabo de Ford, Jessica	Support Services	Rex, Renda	Wootton, Magen

#### The purpose of TAALP is:

- ★ To establish good fellowship among association members, national and state legal associations, and members of the legal community;
- ★ To encourage a high order of ethical and professional attainment;
- \* To advance high standards of integrity and professionalism for legal professionals to the end that the public and the legal profession may be better served;
- ★ To further education among members of the legal profession;
- ★ To cooperate with state and local bar associations;
- ★ To further the interests of legal support staff and professionals through this Association; and
- ★ To support and carry out the programs, purposes, aims and goals of the National Association of Legal Assistants, Inc.

#### The benefits of membership in TAALP include:

- ★ CLE approved programs and seminars
- ★ Discounts to TAALP seminars
- \* Access to job bank
- ★ Subscription to monthly newsletter The Transcript
- ★ Great network to other legal professionals

## COMMITTEES

#### 2022 - 2023 TAALP Committee Volunteers

COMMITTEE brief description of committee	VOLUNTEERS
MEMBERSHIP  review applications for membership or renewal, and to verify that they comply with criteria as defined in the Association Bylaws; maintain historical record of attendance at Association meetings	Lisa Betts, Chairperson Laney Pilcher Macy Rakestraw Carlie Williams
Newsletter  publish and distribute the newsletter to all members of the Association	Laura Jackson, Chairperson Brandi Turchi Macy Rakestraw Hailey Vickers
EMPLOYMENT  maintain a confidential listing of members seeking positions as well as maintain a listing of positions available in the legal profession and to assist the potential employers in finding responsible legal professionals from within the Association to fill said positions	Lisa Betts Hailey Vickers Macy Rakestraw
JOINT LUNCHEON  coordinate activities associated with the Annual Joint Luncheon sponsored by the Association in conjunction with other local legal organizations to honor area Judges	Sarah Connor Ann Buchanan Maria Rongel Brandi Turchi Hannah Scirto Hailey Vickers Macy Rakestraw Catherine Clayton
Ways & Means consider and propose income-producing projects to the Executive Board	
HANDBOOK  compile and maintain a book containing the membership roster, Bylaws, Code of Ethics Association,  Standing Rules, and such other information as might be directed by the Executive Board	Ann Buchanan
NOMINATIONS  ensure that all steps and requirements are followed for nominations and elections for each elected office of the Association	Hannah Scirto Ann Buchanan Brandi Turchi
PROFESSIONAL ETHICS promulgate, revise, and interpret the Code of Ethics and Professional Responsibilities of the Association	Brandi Turchi
LONG RANGE PLANNING / BYLAWS & STANDING RULES	Ann Buchanan
LEGAL PROFESSIONAL OF THE YEAR  coordinate criteria and qualifications of the Legal Professional of the Year award, secure recommendations for recipients of the award from the membership, and obtain a volunteer selection committee	Barbara Skeen Hannah Scirto Laney Pilcher Hailey Vickers

COMMITTEE  brief description of committee	VOLUNTEERS
PROFESSIONAL DEVELOPMENT & CLE  develop programs, seminars, and materials relating to continuing education for legal professionals,  working closely with other committees and local Bar Associations	Candy Dillon Hannah Scirto Jo Ruth Hancock Maria Rongel Catherine Clayton
SCHOLARSHIP solicit and receive applications for scholarship awards to be presented by the Association	Barbara Skeen Kristen Earls Laney Pilcher Macy Rakestraw Payton Presley
COMMUNITY SERVICES  coordinate service projects and aid recognized organizations	Candy Dillon Hannah Scirto CJ Green Kelsey Shipp Hailey Vickers Macy Rakestraw Lindsay Brown Carlie Williams
LAW DAY  propose, coordinate, and carry out activities to promote Law Day in conjunction with other local legal organizations	Helen Koch Hannah Scirto Kelsey Shipp Laney Pilcher Candy Dillon Maria Rongel Brandi Turchi Hailey Vickers Macy Rakestraw Ashley Foster Kristy Faught Jodi Wich Victoria Orellana Jessica Hurst Lindsay Brown
FINANCE prepare proposed budget for the upcoming year	Tina Knighton, Chairperson
AUDIT  audit the financial records of the Association at the close of each fiscal year	
PROCEDURES MANUAL  compile and maintain a manual containing job descriptions, step-by-step responsibilities for each officer and committee chairman	
HISTORY	Brandi Turchi, Chairperson Tracy Marshall

## SPONSORS/VENDORS

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### **BIRTHDAYS**



Carrie King 6th

Bonnie Brooks 10th

Paul Clarkston 10th

Tina Sepmoree 15th

Amanda Tekell 22nd

Brandi Turchi 22nd

Candice Dillon 29th

### THANK YOU

TAALP
would like to extend a
BIG "THANK YOU"
to DAIRY QUEEN OF TYLER,
for donating the nice TREATS members
are finding in their birthday cards!!

BE SURE TO FREQUENT YOUR LOCAL DAIRY QUEEN!



### SENATE PROCLAMATION No. 1144



### The Senate of The State of Texas

#### SENATE PROCLAMATION NO. 1144

WHEREAS, The Senate of the State of Texas is pleased to honor paralegals in Austin and across the state and recognize October 23 as Texas Paralegal Day; and

WHEREAS, Paralegals are vital resources in law firms, governmental entities, and private corporations and businesses; they perform valuable services for and under the direction of an attorney, and their work requires a thorough knowledge of legal concepts and facts; and

WHEREAS, October 23 marks the anniversary of the founding of the Paralegal Division of the State Bar of Texas; the division was established to promote high standards of conduct, professional ethics, and responsibility through continuing legal education and cooperation with the State Bar of Texas; and

WHEREAS, The goals of the Paralegal Division are to achieve more economical and improved legal services throughout the state, to focus on benefits for its members and the paralegal profession, and to develop opportunities, incentives, and recognition for legal education; and

WHEREAS, Through their exceptional talents and expertise, paralegals provide valuable services that contribute significantly to the efficient functioning of the judicial system in the Lone Star State, and they are indeed worthy of special recognition; now, therefore, be it

PROCLAIMED, That the Senate of the State of Texas hereby commend the paralegals of this state for their important services and recognize October 23 as Texas Paralegal Day; and, be it further

PROCLAIMED, That a copy of this Proclamation be prepared as an expression of high regard from the Texas Senate.

Watson

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Member, Texas Senate

I hereby certify that the above Proclamation was adopted.

Secretary of the Senate



### TAALP EXECUTIVE BOARD OF DIRECTORS 2022-2023

#### President

JO RUTH HANCOCK, CP WILSON, ROBERTSON & CORNELIUS, P.C. 909 ESE Loop 323, Suite 400 Tyler, Texas 75701 (903) 509-5016 Direct (903) 509-5000 Main jhancock@wilsonlawfirm.com

#### Second Vice President

CANDY DILLON, CP LINEBARGER GOGGAN BLAIR & SAMPSON, LLP 1517 W. Front St., Suite 202 Tyler, Texas 75702 (903) 597-2897 Main (903) 597-2402 Fax Candice.Dillon@lgbs.com

#### Corresponding Secretary

LAURA JACKSON, CP
WILSON, ROBERTSON & CORNELIUS, P.C.
909 ESE Loop 323, Suite 400
Tyler, Texas 75701
(903) 509-5000
ljackson@wilsonlawfirm.com

#### President-Elect

GAYE FINLEY BOYNTON, CP RITCHESON, LAUFFER & VINCENT, P.C. 821 ESE Loop 323, Ste. 530 Tyler, Texas 75701 (903) 535-2900 rsfinley@msn.com

#### Treasurer

TINA KNIGHTON, CP COUNTY COURT, SMITH COUNTY 200 East Ferguson, Suite 100 Tyler, Texas 75702 (903) 590-4611 tknighton@smith-county.com

#### Parliamentarian

CARRIE KING, CP, TBLS FISH & RICHARDSON, PC 1717 Main Street, Suite 5000 Dallas, Texas 75201 (214) 760-6109 cking@fr.com

#### First Vice President

LISA BETTS
STARR, SCHOENBRUN & COMTE, PLLC
110 North College Avenue, Suite 400
Tyler, Texas 75702
(903) 534-0200
lisa@sscfirm.com

#### Recording Secretary

BRANDI TURCHI, CP MACKENZIE LIFE CARE PLANNING 110 N College Ave #1118 Tyler, Texas 75702 (903) 521-2820 branditurchi@gmail.com

#### Executive Advisor

LEATHA KOPECH, PP, PLS
J. SCOTT KILLOUGH, PC
4660 Kinsey Drive
Tyler, Texas 75703
(903) 561-8280
llkopech@gmail.com

Find us on: and at www.taalp.com

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