

CAUSE NO. D-1-GV-10-000454

STATE OF TEXAS,
Plaintiff,

v.

RETIREMENT VALUE, LLC, *ET. AL.*
Defendants,

AND

JAMES SETTLEMENT SERVICES, LLC,
ET. AL.
Third-Party Defendants

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IN THE DISTRICT COURT OF

TRAVIS COUNTY, TEXAS

126th JUDICIAL DISTRICT

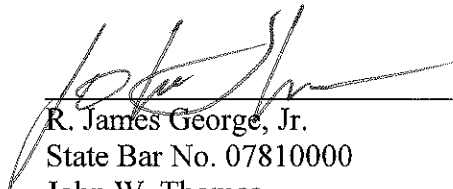
**RECEIVER'S SUPPLEMENT TO HIS FIFTH MOTION FOR APPROVAL
OF SETTLEMENTS WITH THIRD-PARTY DEFENDANTS/LICENSEES**

TO THE HONORABLE JUDGE OF SAID COURT:

COMES NOW Eduardo S. Espinosa in his capacity as Temporary Receiver of Retirement Value, LLC, and files this Supplement to his Fifth Motion for Approval of Settlements with Third-Party Defendants/Licensees as follows:

The Receiver has obtained a fully executed copy of the Settlement Agreement and Release of All Claims with Third-Party Defendants/Licensees Ronald James, Donald James, James Settlement Services, LLC and Michael Beste, which attached as Exhibit 1 and incorporated herein.

Respectfully submitted,



R. James George, Jr.
State Bar No. 07810000
John W. Thomas
State Bar No. 19856425
John R. McConnell

State Bar No. 24053351
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ATTORNEYS FOR RECEIVER

CERTIFICATE OF SERVICE

I hereby certify that a true and correct copy of the foregoing document has been forwarded to all counsel of record herein by:

- U.S. Mail, First Class (as to Ackels, Lanahan, Williams, and D'Agostino only)
- Certified Mail (return receipt requested)
- Facsimile
- Federal Express Delivery
- Hand Delivery
- Electronic Service

on this the 23rd day of April, 2013, to wit:

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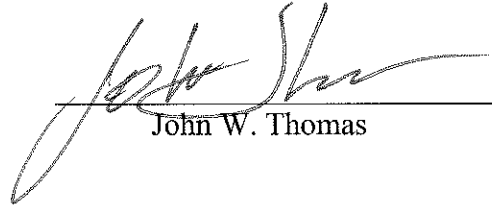
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