

# ☐ Laura Manuppelli, Ph.D.

Practice of Psychotherapy, LPC, LMFT

Today's Date: \_\_\_\_\_

## Clinical Information

**Please Fill out all sections that apply to your life situation.**

Name(s) of person(s) seeking therapy: \_\_\_\_\_

Name of person completing form: \_\_\_\_\_

### **Patient's Information:**

Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_

Home Phone: \_\_\_\_\_ Office Phone: \_\_\_\_\_ Mobile Phone: \_\_\_\_\_

Email: \_\_\_\_\_

Referred by: \_\_\_\_\_

Occupation: \_\_\_\_\_ Place of business: \_\_\_\_\_

Date of birth: \_\_\_\_\_ Soc. Sec. #: \_\_\_\_\_

Education (# years completed or degrees achieved): \_\_\_\_\_

Marital Status (circle one):    Single    Married    Divorced    Separated    Widowed

List names, ages, sex, and dates of birth for each of your children:

1) Name: \_\_\_\_\_ Age: \_\_\_\_\_ DOB: \_\_\_\_\_ Sex: \_\_\_\_\_

2) Name: \_\_\_\_\_ Age: \_\_\_\_\_ DOB: \_\_\_\_\_ Sex: \_\_\_\_\_

3) Name: \_\_\_\_\_ Age: \_\_\_\_\_ DOB: \_\_\_\_\_ Sex: \_\_\_\_\_

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4) Name: \_\_\_\_\_ Age: \_\_\_\_\_ DOB: \_\_\_\_\_ Sex: \_\_\_\_\_

With whom do your children live: \_\_\_\_\_

Do you have step children: \_\_\_\_\_ if yes, do they live with you: \_\_\_\_\_

What are their names and ages:

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## Spouses Information

Name: \_\_\_\_\_

Address: \_\_\_\_\_ Zip: \_\_\_\_\_

Date of birth: \_\_\_\_\_ Social Security Number: \_\_\_\_\_

Home phone: \_\_\_\_\_ Office phone: \_\_\_\_\_ Mobile phone: \_\_\_\_\_

Email: \_\_\_\_\_

Occupation: \_\_\_\_\_ Place of business: \_\_\_\_\_

Education (# of years completed): \_\_\_\_\_

**Parent's Information ( fill out this section Only if you are under 18 years old or if living with your parents):** \_\_\_\_\_

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**Mothers**

Name: \_\_\_\_\_

Address: \_\_\_\_\_ Zip: \_\_\_\_\_

Date of birth: \_\_\_\_\_ Social Security Number: \_\_\_\_\_

Home phone: \_\_\_\_\_ Office phone: \_\_\_\_\_ Mobile phone: \_\_\_\_\_

Email: \_\_\_\_\_

Occupation: \_\_\_\_\_ Place of business: \_\_\_\_\_

**Fathers**

Name: \_\_\_\_\_

Address: \_\_\_\_\_ Zip: \_\_\_\_\_

Date of birth: \_\_\_\_\_ Social Security Number: \_\_\_\_\_

Home phone: \_\_\_\_\_ Office phone: \_\_\_\_\_ Mobile phone: \_\_\_\_\_

Email: \_\_\_\_\_

Occupation: \_\_\_\_\_ Place of business: \_\_\_\_\_

**Please list all persons who live within your household and their relation to you:**

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**Basic Health:**

Health condition ( please circle one):    Good    Fair    Poor

When was your last physical: \_\_\_\_\_ Who is your physician: \_\_\_\_\_

Physician contact info: \_\_\_\_\_

Are you taking any prescription medication at this time: \_\_\_\_\_

If yes, name the prescribed medication(s) and the condition(s) for which they are prescribed:

\_\_\_\_\_  
\_\_\_\_\_

Do you have any physical, emotional, or mental condition including substance abuse now or in the past of which I need to be aware( please circle one): Yes      No

If yes, please describe:

\_\_\_\_\_  
\_\_\_\_\_

Have you ever been hospitalized( please circle one): Yes      No

If yes, for what: \_\_\_\_\_

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Have you, your spouse, or anyone in your immediate family ever been in therapy before( please circle one): Yes      No

If yes, what were the circumstances:

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When and how long: \_\_\_\_\_

What is the name of the person you saw for therapy: \_\_\_\_\_

Does any other member of your family have any physical, emotional or mental condition including substance abuse now or in the past of which I need to be aware( please circle one): Yes      No

If yes, please describe:

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**Spouses Basic Health:**

Health condition( please circle one): Good      Fair      Poor

Date of last physical exam: \_\_\_\_\_ Physician's name: \_\_\_\_\_

Physicians #: \_\_\_\_\_ Is your spouse taking any prescription medications at this time:

Yes      No

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If yes please name the medications and conditions in which they are prescribed:

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Spouses physical, emotional or mental condition including substance abuse now or in the past of which I need to be aware:

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Spouse's hospitalizations ( if any) and reasons:

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**Reason(s) for seeking therapy:**

Briefly describe the problem for which you wish to have therapy:

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What would you like to see as a result of therapy:

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I understand that all therapeutic information is confidential except in circumstances where there is an indication that I am a danger to myself or others.

I understand that suicidal threats, homicidal threats, or child abuse by an adult to a child must be reported as dictated by law and as required by the Texas State Licensing Boards.

I give permission to my therapist to seek professional consultation with colleagues about my situation when necessary, given my identity will be kept confidential at all times: Yes                      No

Signature(s):

Patient: \_\_\_\_\_ Date: \_\_\_\_\_

Parent: \_\_\_\_\_ Date: \_\_\_\_\_

Spouse: \_\_\_\_\_ Date: \_\_\_\_\_

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## Insurance and Payment Information Form

I truly appreciate your choosing me for psychotherapy services. A part of providing high quality services, we need to be clear on our financial arrangements.

If you have health insurance, it may pay for part of the cost of and I need information requested below. I will explain any part of this form that you do not understand.

If you have no health insurance coverage, or do not intend to use it, please check here \_\_\_:  
complete sects A and D below, sign on page 3, and return this form to me.

A. Patients name:

Last: \_\_\_\_\_ First: \_\_\_\_\_ MI: \_\_\_\_\_

Birthdate: \_\_\_\_\_ Soc. Sec. #: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Home phone: \_\_\_\_\_ Work phone: \_\_\_\_\_

Email: \_\_\_\_\_

Insured/Policy holders name: \_\_\_\_\_

Relation to patient: \_\_\_\_\_



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Address ( if different):

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Occupation: \_\_\_\_\_ Employer: \_\_\_\_\_

Address of Employer:

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Soc. Sec. #: \_\_\_\_\_ Birthdate: \_\_\_\_\_

- B. If you or your spouse/parent have any type of insurance benefits, please fill the information that follows:

Name of Health Insurance: \_\_\_\_\_

Name of subscriber(primary insured): \_\_\_\_\_

Policy #: \_\_\_\_\_ Group#: \_\_\_\_\_

Effective date: \_\_\_\_\_ Mailing address for claims:

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City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Insurance phone #: \_\_\_\_\_

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C. If you do not have insurance, how will you pay for services from this office:

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D. I give this office permission to release any information obtained during examination or treatment of this patient that is necessary to support an insurance claims on this account and secure timely payments due to the billing assignee or myself.

E. I understand that I am responsible for all charges, regardless of insurance coverage.

F. I understand that the fee for psychotherapy is 150 per 45-50-minute session unless other insurance benefits, managed care, or EAP agreements apply. Fees and copayments are due at the time of service. It is illegal to waive co-payment charges.

G. I understand that a notice of 2 full business days in advance of my appointment is required and appreciated; otherwise the full fee will be charged.

CANCELLING APPOINTMENTS WITHIN THE NOTICE OF 2 FULL BUSINESS DAYS PERTAINS TO BUSINESSDAYS AND HOURS WHICH ARE:

MONDAY THRU THURSDAY FROM 8 A.M. TO 5 P.M. AND FRIDAYS FROM 8 A.M. TO 12 NOON.

CANCELLING A SCHEDULED APPOINTMENT ON WEEKENDS, HOLIDAYS, AND AFTER THE BUSINESS HOURS NOTED ABOVE, IS NOT INCLUDED IN THE 2 BUSINESS DAY WINDOW. THE REQUIRED TWO BUSINESS DAY CANCELLATION TIME FRAME PERTAINS TO 2 FULL DAYS WITHININ THE BUSINESS HOURS AS NOTED ABOVE.

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## H. Assignments of benefits:

I hereby assign medical benefits, including those from government sponsored programs and other health plans to be paid to the therapist above. A photocopy of this assignment is considered as good as the original. PLEASE BE SURE TO PROVIDE MY OFFICE WITH A COPY OF ALL INSURANCE CARDS FOR WHICH YOU WOULD LIKE US TO FILE INSURANCE, AND UPDATES AS APPROPRIATE.

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Client's ( or parent/Guardian's Signature)

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Date

Indicating agreement to all statements above

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Printed name

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## **Policy Terms of Sessions, Payment, and Cancellations**

- Therapy sessions are 45 to 50 minutes long, please be on time to complete a full session.
- All payments must be made at the beginning or close of each session. ( it is illegal to refuse collection of copayments and we are not set up to send statements for payments due at time of service
- **A notice of 2 full business days is required and appreciated. Regular fee will be billed to you for last minute cancellations or “no-shows”. This policy is enforced by the Doctors Office Manager.**
- **Cancelling appointments within the notice of 2 full business days pertains to business days and hours which are:**
  - **Monday thru Thursday from 8 A.M. to 5 P.M. and Friday from 8 A.M. to 12 noon.**
  - **Cancelling a scheduled appointment on weekends, holidays, and after the business hours noted above is not included in the 2 business day cancellation time frame.**

I, the undersigned, have read, understand, and agree to the terms of this business policy as stated above.

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**Client Signature**

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**Printed Name**

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**Date**

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**Witness**

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**Printed Name**

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**Date**