

# Medicare Wellness Questionnaire

Date of Visit: \_\_\_\_\_

Name: \_\_\_\_\_

DOB: \_\_\_\_\_ Age: \_\_\_\_\_ Gender: M / F

Address: \_\_\_\_\_  
\_\_\_\_\_

Primary Phone: (\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_

Secondary Phone: (\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_

Insurance: \_\_\_\_\_

## During the past four weeks...

### How would you rate your health in general?

- Excellent     Very good     Good  
 Fair     Poor

### How have things been going for you?

- Very well; could hardly be better.  
 Pretty well.  
 Good and bad parts about equal.  
 Pretty bad.  
 Very bad; could hardly be worse.

### How much have you been bothered by emotional problems such as feeling anxious, depressed, irritable, sad, or downhearted and blue?

- Not at all.     Slightly.     Moderately.  
 Quite a bit     Extremely.

### Has your physical and emotional health limited your social activities with family friends, neighbors, or groups?

- Not at all.     Slightly.     Moderately.  
 Quite a bit     Extremely.

### How much bodily pain have you generally had?

- No pain     Very mild pain     Mild pain.  
 Moderate pain     Severe pain

### Was someone available to help you if you needed and wanted help? (For example, if you got sick and had to stay in bed; needed someone to talk to; needed help taking care of yourself.)

- Yes, as much as I wanted.  
 Yes, quite a bit.  
 Yes, some  
 Yes, a little  
 No, not at all.

### What was the hardest physical activity you could do for at least two minutes?

- Very heavy  
 Heavy.  
 Moderate.  
 Light.  
 Very light.

### Can you get to places out of walking distance without help? (For example, can you travel alone on buses or taxis, or drive your own car?)

- Yes.     No

### Can you go shopping for groceries or clothes without help?

- Yes.     No

### Can you prepare your own meals?

- Yes.     No

### Can you do your housework without help?

- Yes.     No

### Because of any health problems, do you need the help of another person with your personal care needs such as eating, bathing, dressing, or getting around the house?

- Yes     No

### Can you handle your own money without help?

- Yes     No

### Do you have difficulties driving your car?

- Yes, often.     Yes, sometimes.     No  
 Not applicable, I do not drive.

### Do you fasten your seat belt when you are in a car?

- Yes, always     Yes, sometimes     No

### Have you fallen two or more times in the past year?

- Yes     No

### Are you afraid of falling?

- Yes     No

### Have you been given any information to help you with the following:

Hazards in your house that might hurt you?

- Yes     No, but I would like this  
 No, I am not interested in this

Keeping track of your medications?

- Yes     No, but I would like this  
 No, I am not interested in this

### How often do you have trouble taking medicines the way you have been told to take them?

- I do not take any medicine.  
 I sometimes miss a dose of my medicine or take extra.  
 I often get confused with my medications.  
 I always take them as prescribed.

### How confident are you that you can control and manage most of your health problems?

- Very confident.  
 Somewhat confident  
 Not very confident  
 I do not have any health problems.

**How often during the past four weeks have you been bothered by any of the following problems?**

Problem	Never	Seldom	Sometimes	Often
Falling or dizzy when standing up				
Problems using the telephone				
Sexual problems				
Teeth or denture problems				
Tiredness or fatigue				
Trouble eating well				
Urine Leakage				

Screening Tests	Date Done	Declined
Bone Density		
Colonoscopy		
Endoscopy		
Eye Exam		
Labs/Blood Work		
Mammogram		
Sleep Study		
Stress Test		

Immunization	Date Given	Declined
Flu		
Pneumovax (pneumonia)		
Prevnar 13 (pneumonia)		
Tdap/Td (tetanus)		
Shingrix (shingles)		

**During the past four weeks, how many drinks of wine, beer, or other alcoholic beverages did you have?**

- 10 or more drinks per week.
- 6-9 drinks per week.
- 2-5 drinks per week.
- 1 drink or less per week.
- No alcohol at all.

**Any current tobacco/nicotine use?**

- No.
- Yes, and I might quit
- Yes, but I'm not ready to quit

**If yes, what type of tobacco/nicotine?**

- cigarettes
- cigars
- vape/e-cigarette
- chew/dip/snuff

**Any current marijuana use?**

- No.
- Yes

**Any changes in family medical history (siblings, children, grandchildren)?**

- No
- Yes (explain) \_\_\_\_\_

**On average, how many days per week do you exercise for at least 20 minutes continuously?**

- I do not exercise this much
- 1-2
- 3-4
- 5 or more

**Do you have Advanced Directives (such as a living will and/or healthcare surrogate)?**

- No
- Yes

**Please rate your pain** (circle your *CURRENT* pain level)

- 0 1 2 3 4 5 6 7 8 9 10  
 none mild moderate distressing severe unbearable

**REVIEW OF SYSTEMS:** (check *CURRENT* symptoms)

**CONSTITUTIONAL:**

- Fever
- Weight loss/gain

**EYES:**

- Double vision
- Blurred vision

**EARS/NOSE/THROAT:**

- Ear Pain
- Decreased Hearing
- Runny Nose
- Sore Throat

**CARDIOVASCULAR:**

- Chest Pain
- Heart palpitations

**RESPIRATORY:**

- Cough
- Wheezing
- Shortness of breath

**GASTROINTESTINAL:**

- Nausea
- Abdominal Pain
- Constipation
- Diarrhea
- Blood in stools

**GENITOURINARY:**

- Frequent urination
- Painful urination
- Blood in urine
- Vaginal bleeding

**SKIN:**

- Rash
- Changing mole(s)

**MUSCULOSKELETAL:**

- Pain located \_\_\_\_\_
- Muscle weakness

**NEUROLOGICAL:**

- Headache
- Lightheaded or dizzy
- Numbness/tingling
- Recent fall(s)
- Memory loss

**PSYCHIATRIC:**

- Depression
- Anxiety
- Suicidal thoughts

**ENDOCRINE/HEMATOLOGIC:**

- Excessive thirst
- Bruises easily
- Enlarged lymph nodes

\_\_\_\_\_  
**Patient Signature**

\_\_\_\_\_  
**Date**

# Depression Screening (PHQ-9)

Name: \_\_\_\_\_

Date: \_\_\_\_\_

DOB: \_\_\_\_\_ Age: \_\_\_\_\_ Gender: M / F

Over the past 2 weeks, how often have you been bothered by any of the following problems?	NOT AT ALL	SEVERAL DAYS	MORE THAN HALF THE DAYS	NEARLY EVERY DAY
Little interest of pleasure in doing things	0	1	2	3
Feeling down, depressed, or hopeless	0	1	2	3
Trouble falling or staying asleep, or sleeping too much	0	1	2	3
Feeling tired or having little energy	0	1	2	3
Poor appetite or overeating	0	1	2	3
Feeling bad about yourself – or that you are a failure or have let yourself or your family down	0	1	2	3
Trouble concentrating on things, such as reading the newspaper or watching television	0	1	2	3
Moving or speaking so slowly that other people could have noticed? Or the opposite – being so fidgety or restless that you have been moving around a lot more than usual	0	1	2	3
Thoughts that you would be better off dead, or of hurting yourself in some way	0	1	2	3

If you checked off any problems, how difficult have these problems made it for you to do your work, take care of things at home, or get along with other people?

\_\_\_ Not difficult at all

\_\_\_ Somewhat difficult

\_\_\_ Very difficult

\_\_\_ Extremely difficult

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Row Totals: \_\_\_\_\_ + \_\_\_\_\_ + \_\_\_\_\_ + \_\_\_\_\_

Total Score: \_\_\_\_\_

Total Score	Depression Severity
1-4	Minimal
5-9	Mild
10-14	Moderate
15-19	Moderately severe
20-27	Severe