

DC Taxes, Inc.

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Bring These Items to your Tax Appointment

- Copy of your 2018 tax return (New Clients Only)
- Social Security Numbers and cards for you, your spouse, and any children/dependents
- ID for you, your spouse and secondary ID for any children/dependents
- W-2 forms, 1099s for all jobs worked in 2018, Records of additional income
- 1099R, if money was received from 401K distributions in 2018
- 1099-G form, if unemployment insurance benefits were received at any time in 2018
- 1099-INT, if bank interest was received in 2018
- 1098 form (statement received from mortgage company)
- Categorized expenses (Self Employed/Independent Contractors)
- Real Estate taxes statement if not included on your mortgage statement
- Copy of your current tax bill
- W2- G, if gambling income was received in 2018
- Charitable contributions statements
- Children care provider statement, including tax identification number, address and total amount paid
- Student loan interest statement
- Tuition payment statement
- Voided check (for direct deposit of funds)
- REMOTE CLIENTS: Current utility bill with taxpayer name and address