

Susan K. Wolcott
Resume
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Objective

I work with educators, professionals, and others to design and deliver high-quality educational programs that improve the abilities of individuals to thrive and lead in a changing and diverse professional and civic landscape.

Education

Doctor of Philosophy in Accounting and Information Systems, Northwestern University, 1993; Minor in Finance
Dissertation: *The Effects of Prior Shareholder Anticipation and Restructuring Actions on the Stock Price Response to Writedown Announcements*

Master of Science in Accounting and Information Systems, Northwestern University, 1985

Bachelor of Business Administration in Accounting, University of Portland, 1979

Professional Certifications

Certified Public Accountant (United States – Colorado)
Certified Management Accountant (United States)

Employment History

Independent Scholar and Education Consultant, WolcottLynch Associates, 2000 to present

Thought Leader, Professional Education, CPA Canada, 2014 to present

Instructor, Indian School of Business, 2017

Instructor, University of Iowa, 2016

Instructor, Aalto University (Finland), 2002 to present

Thought Leader, CA School of Business, 2008 to 2013

Instructor, IE Business School (Spain), 2004 to 2011

Visiting Professor and Instructor, Department of Accounting, The Michael G. Foster School of Business, University of Washington, 2003, 2006, 2007

Instructor and Assistant Professor, School of Accountancy, Daniels College of Business, University of Denver, 1990 to 2000

Instructor, J. L. Kellogg Graduate School of Management, Northwestern University, 1986-89

Graduate Fellow, J. L. Kellogg Graduate School of Management, Northwestern University, 1983-86

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Accounting and Tax Supervisor, Lange, McGrath & Co., CPAs, Portland, Oregon, 1982-83
Audit Supervisor, Coopers & Lybrand, CPAs, Portland, Oregon, 1979-82
Various positions as a paraprofessional in public accounting, 1973-79
Various accounting positions in private industry, 1972-73

Honors and Awards

CMA/CAAA Scholarship of Teaching and Learning Grant, 2011, with F. Phillips
Prize of Excellence for Teaching, International Executive MBA, IE Business School, 2008 and 2009
MBA Core Diamond Award, Daniels College of Business, University of Denver, 1995 and 1996
Doctoral Student Manuscript, 1993, Western Region, AAA
Doctoral Dissertation Grant, 1987-88, American Institute of Certified Public Accountants
Ambrose Reiter Award, 1986, Northwestern University
Doctoral Consortium Fellow, 1986, American Accounting Association
Deloitte, Haskins and Sells Research Fellow, 1984-86
Big 10 Doctoral Consortium Fellow, 1986, Coopers & Lybrand
Graduate Fellow, 1983-86, Northwestern University
Outstanding Accounting Senior, 1979, Oregon Society of Certified Public Accountants
Delta Epsilon Sigma (national honor society), 1979, University of Portland
Accounting Scholarship, 1978-79, National Association of Accountants

Teaching Experience

Positions

Instructor, Indian School of Business, 2017
Instructor, University of Iowa, 2016
Instructor, Aalto University, Mikkeli Business Campus, 2002 to present
Instructor, IE Business School, Madrid, Spain, 2004 to 2011
Instructor, Certified Public Accountant and Certified Management Accountant examination preparation courses (Hong Kong, Seattle, Tokyo, Singapore, Chicago, Portland), 1981 to 2009
Visiting Professor and Instructor, University of Washington, 2003, 2006, 2007
Guest Lecturer, Hong Kong University of Science & Technology, 2003
Instructor, Center for Managerial Development, Daniels College of Business, University of Denver, 2000-2002
Lecturer, The Women's College, University of Denver, 2001

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Assistant Professor and Lecturer, School of Accountancy, Daniels College of Business, University of Denver, 1990-2000

Instructor, Certified Financial Analyst examination preparation course, 1997-2000

Instructor, J. L. Kellogg Graduate School of Management, Northwestern University, 1986-89

Tutor, Executive Management Program, Northwestern University, 1984-87

Subjects Taught

Executive:

Introductory Financial Accounting

Cost Accounting & Management Accounting

Management Control Systems

Graduate:

Introduction to Management Accounting

Problems in Managerial & Cost Accounting

Management Control Systems

Introductory Financial Accounting (solo-taught courses as well as team-taught courses in integrated curriculum with Finance and Statistics faculty)

Integrative Accounting Theory

Statistical Audit Sampling

Outdoor Leadership Program

Undergraduate:

Managerial Accounting for Global Business

Critical Thinking

Learning Skills and Personal Development

Principles of Accounting

Intermediate Cost Accounting

Introductory Financial Accounting

Auditing and Systems (solo-taught courses as well as team-taught courses in integrated curriculum with other accounting faculty)

Personal Financial Decision Making

Real-World Decision Making

Certified Public Accountant Exam Preparation:

Financial Accounting

Management Accounting

Governmental and Not For Profit Accounting

Auditing and Attestation

Certified Management Accountant Exam Preparation:

Information Systems

Internal Controls

Certified Financial Analyst Exam II Preparation:

Financial Accounting

Accounting Professional Work Experience

Accounting and Tax Supervisor, Lange, McGrath & Co CPAs (merged with Moss Adams 1983), Portland OR, 1982-83

Audit Supervisor, Coopers & Lybrand, Portland OR, 1979-82

Accounting paraprofessional, Vancouver WA and Spokane WA, 1973-79

Professional Affiliations and Service

American Institute of Certified Public Accountants

Member, Pre-certification Education Executive Committee, 2015-present

Institute of Management Accountants

Member, Board of Directors, Greater Seattle Chapter, 2013-present

Member, IMA-MAS Management Accounting Curriculum Task Force, 2011-2014

Vice President of Membership, Portland-Columbia Chapter, 1982-83

Program Chair, Portland-Columbia Chapter, 1981-82

York University

Advisory Board, School of Continuing Studies, 2015-present

South Dakota School of Mines & Technology

Accounting Advisory Council, Industrial Engineering, 2009-present

Canadian Academic Accounting Association

Member, Accounting Education Committee, 2011-present

American Accounting Association

Member, MAS Teaching Colloquium Task Force, 2014-2016

Chair, Teaching, Learning, and Curriculum Section Assessment Committee, 2010-14

Member, Promoting Effective Learning Task Force, 2013

Co-Leader, Pre-Conference Workshops and Symposia, 2013

Associate Editor of Critical Thinking, *Issues in Accounting Education*, 2007-10

Member, Continuous Learning Committee, 2006-08

Co-Chair, Teaching and Curriculum Section Service Learning Committee, 2002-03

Chair, Teaching and Curriculum Section Committee on Pedagogy, 1999-2002

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- Member, Assessment Committee, 1999-2000
- Member, Teaching and Curriculum Section Active Learning Committee, 1998-99
- Member, Teaching and Curriculum Section First Course in Accounting Committee, 1996-97, 1997-98
- Lectica, Inc.
 - Member, Board of Directors, 2012-2015
- Pathways Commission
 - Chair, Accounting Body of Knowledge Task Force, 2013-2014
- University of Tennessee at Chattanooga
 - Quality Enhancement Plan Lead Evaluator, Reaffirmation Committee, Commission on Colleges, Southern Association of Colleges and Schools 2011
- Washington Society of Certified Public Accountants
 - Consulting Services Committee, 2002-08
 - Educator Issues Committee, 2002-04
- Aalto University – Mikkeli
 - Member, Faculty Curriculum Committee, 2007
- Colorado Society of Certified Public Accountants
 - Board of Directors, 2000-02
 - Blueprint Committee, 2000-02
 - Continuing Professional Education Board, 1999-2000
 - Educational Foundation: President 1998-99; Vice Chair, 1997-98; Trustee, 1996-97
 - Accounting Education Committee: Chair 1994-96; Member 1991-94
- American Institute of Certified Public Accountants
 - Chair, Core Competency Framework Curriculum Evaluation Task Force: 1999-2001
 - Member, Core Competency Framework Strategic Planning/Coordination Task Force: 1999-2001
- American Association for Higher Education (AAHE)
 - Hospitality Committee, 1999 and 2001
- AACSB - The International Association for Management Education
 - Planning Committee, 2000 Outcomes Assessment Seminar
- Colloquium on Change in Accounting Education
 - Primary Facilitator, 2000 colloquium
- Federation of Schools of Accountancy
 - Educational Research Committee: Co-Chair 1999; Member 1997, 1998
- Daniels College of Business, University of Denver
 - Foundations of Business Decisions Curriculum Committee, 1993-2000

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Teaching Scholarship Committee, 1996-2000

Various other college and department committees