University of Wisconsin Foundation
Real Estate Gift Questionnaire & Checklist

1. Name of prospective Donor(s)

2. Location / Address of Property:

3. Type of Real Estate:
   - Single Family
   - Duplex
   - Townhouse
   - Condo
   - Mobile Home
   - Farm
   - Vacant Land
   - Timeshare
   - Commercial
   - Apartment Building

4. Purpose of Gift:  
   - Outright
   - Life Estate
   - Trust
   - Other

5. Percentage of Ownership Being Gifted:  
   - Full
   - Partial (If partial, ____ %).

6. List Improvements (Type of buildings, condition, date of construction, sq. footage):

7. Improvements:
   - Municipal Sanitary Sewer Line
   - Municipal Storm Sewer Line
   - Municipal Water Line
   - Electrical Power
   - Telephone

8. Legal Description (Attach if necessary):

9. Is the building occupied?

10. Current zoning of property:

11. Date of Owners Acquisition & Cost:

12. Assessed Value ____________  Real Estate Taxes ______________

13. Appraised Value _______________

14. Mortgage or other lien on the property?
15. Condo Owner’s Fees: ___________________

16. Rental or Other income: ________________

17. If rental property:  Lease term ______

18. Has the property been used, legally or illegally as a dumping site or for disposal of solid or chemical waste?

19. Are there any known, or suspected, above ground or underground storage tanks on or near the property, including fuel oil, gasoline, heating oil or propane?

20. Is there any evidence of asbestos containing material or lead paint in building?

21. Name of local realtor for Foundation to contact:

22. Overview of Property & Surrounding Area:

23. Overview of Donor’s Intentions, Motivation & Connection with the UW: