

**University of Wisconsin Foundation
Real Estate Gift Questionnaire & Checklist**

1. Name of prospective Donor(s)
2. Location / Address of Property:
3. Type of Real Estate:
 Single Family Duplex Townhouse Condo Mobile Home
 Farm Vacant Land Timeshare Commercial Apartment Building
4. Purpose of Gift: Outright Life Estate Trust Other
5. Percentage of Ownership Being Gifted: Full Partial (If partial, ____ %).
6. List Improvements (Type of buildings, condition, date of construction, sq. footage):

7. Improvements:
 ___ Municipal Sanitary Sewer Line
 ___ Municipal Storm Sewer Line
 ___ Municipal Water Line
 ___ Electrical Power
 ___ Telephone
8. Legal Description (Attach if necessary):
9. Is the building occupied?
10. Current zoning of property:

11. Date of Owners Acquisition & Cost:

12. Assessed Value _____ Real Estate Taxes _____
13. Appraised Value _____
14. Mortgage or other lien on the property?

15. Condo Owner's Fees: _____
16. Rental or Other income: _____
17. If rental property: Lease term _____
18. Has the property been used, legally or illegally as a dumping site or for disposal of solid or chemical waste?
19. Are there any known, or suspected, above ground or underground storage tanks on or near the property, including fuel oil, gasoline, heating oil or propane?
20. Is there any evidence of asbestos containing material or lead paint in building?
21. Name of local realtor for Foundation to contact:
22. Overview of Property & Surrounding Area:
23. Overview of Donor's Intentions, Motivation & Connection with the UW: