



Ryan O'Hara
Managing Director
1401 McKinney Street, Suite 1000
Houston, Texas 77010
Phone: (713) 289-5898
Email: rohara@boscinc.com

March 28, 2014

Mr. Jim Ross
Tomball Independent School District
310 S. Cherry Street
Tomball, Texas 77375

Re: \$63,320,000 Tomball Independent School District Variable Rate Unlimited Tax School Building Bonds, Series 2014B

Dear Mr. Ross:

We are submitting an invoice covering (i) Financial Advisory Fee and (ii) reimbursable expenses incurred by our firm on behalf of the District in connection with the issuance of the above captioned bonds.

Financial Advisory Fee	\$100,730.00
Reimbursable Expenses:	
Estimated Travel, Delivery	<u>200.00</u>
BALANCE DUE:	<u>\$100,930.00</u>

Please mail payment to the following address: BOSC, Inc., Attention: Ryan O'Hara, 1401 McKinney Street, Suite 1000, Houston, TX 77010. The items enumerated herein represent amounts expensed by our firm to date, and may not represent all expenses incurred by our firm on behalf of the District in connection with this transaction. In the event that amounts are expensed and/or incurred by us on behalf of the District in addition to those enumerated herein, we will submit a supplemental invoice to you covering such additional expenses at a later date.

It has been a pleasure serving the District. Please contact me if you have any questions concerning this invoice or if I may be of any further assistance.

Sincerely,

A handwritten signature in black ink, appearing to read "R O'Hara", is written over the typed name.

Ryan O'Hara
Managing Director

5569/Tomball ISD - Series 2014B

Broker/Dealer Services and Securities offered by BOSC, Inc., an SEC registered investment adviser, a registered broker/dealer, member FINRA/SIPC. SEC registration does not imply a certain level of skill or training. Insurance offered by BOSC Agency, Inc., an affiliated agency. Investments and insurance are not insured by FDIC, are not deposits or other obligations of, and are not guaranteed by, any bank or bank affiliate. Investments are subject to risks, including possible loss of principal amount invested.

TOMBALL INDEPENDENT SCHOOL DISTRICT

PAYMENT AUTHORIZATION FORM

CHECK NUMBER

DATE PAID

VENDOR #: NEW-34758
 VENDOR NAME: BOSC, IN
 INVOICE #: 5569 SERIES 2014 B
 INVOICE DATE: 03/28/14
 DUE DATE: 03/28/14
 DESCRIPTION: FINANCIAL ADVISORY FEE 2014 B

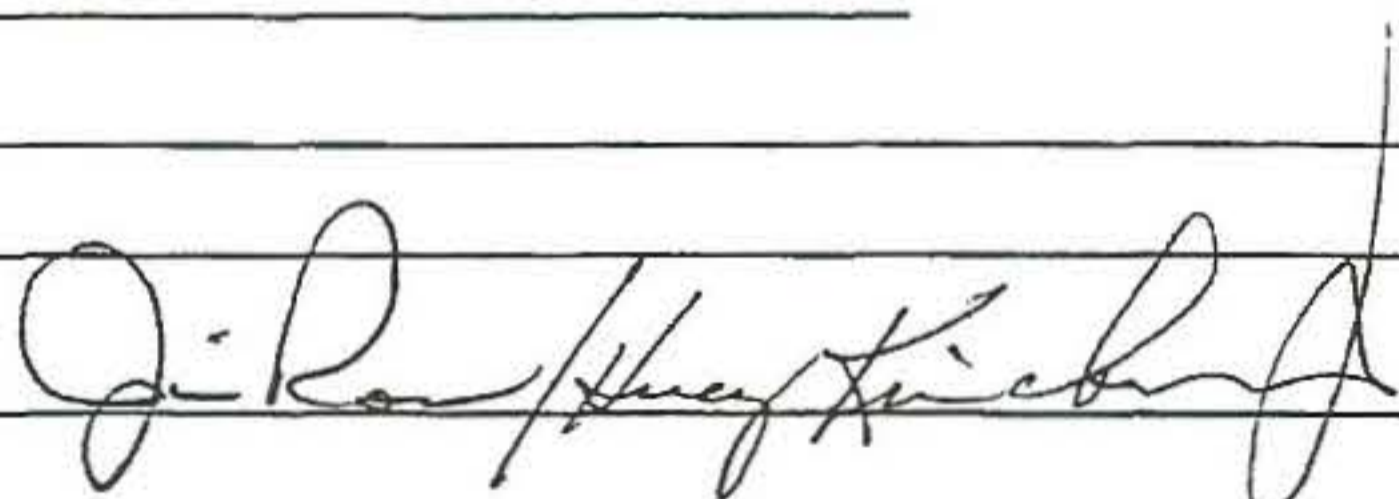
DATE: 03/28/14
 NAME: Jim Ross
 LOCATION: CFO

Item #	Budget Code	Account	Amount	1099	Item #	Budget Code	Account	Amount	1099
01)	59947191999000	659914	\$ 100,930.00	N	11)				
02)					12)				
03)					13)				
04)					14)				
05)					15)				
06)					16)				
07)					17)				
08)					18)				
09)					19)				
10)					20)				

TOTAL AMOUNT DUE: \$ 100,930.00

SPECIAL INSTRUCTIONS:

BUDGET MANAGER APPROVAL:



WHITE COPY: AUDIT FILE
 CANARY COPY: PAID

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 6/2011