

## Program to Monetize Future Cash Streams

### Funding for:

Long-term Contracts/Receivables  
Guarantees from Corporate or  
Government Entities  
Other Payment Streams

### Funding Structures:

Loans-Non-recourse to Borrower or  
Contract Buyouts

### Funding Amounts:

\$3,000,000 and up Domestic Transactions  
\$5,000,000 and up Foreign Transactions

### Interest Rates:

Bank Rates  
Fixed Rate for the Term

### Terms:

1 to 25 years

### Funding Qualifications:

Based on credit of the Payor or Guarantor  
of the Payment Stream NOT the Credit of  
the Borrower

Qualifying Payors/Guarantors

Fortune 500 Companies  
Middle Market Companies  
Federal & State Governments  
Government Agencies  
Municipalities  
Foreign Countries

Other Qualifying Credit Rated Entities:

Hospitals, Schools, etc.  
Financial Institutions  
Other Quality Credit Rated Entity

### Transaction Examples:

#### Long Term Contracts/Receivables:

Licensing Contracts – Technology,  
Software, Pharmaceuticals, Patents, etc.  
Royalty Contracts-Entertainment, Music,  
Copyrights, etc.  
Maintenance Contracts – Software,  
Technology, Telecommunications, etc  
Leases for Equipment or Real Estate  
Government/Municipal Contracts Trash,  
Energy, Water, etc.  
Utility Contracts – Power Purchase  
Contracts  
Minimum Purchase Agreements

#### Guarantees from Corporate or Government Entities for:

Energy Saving  
Equipment Purchase Contracts  
Payment of any Product or Service  
Payment of any obligation  
Capital Projects – Schools, Water or  
Waste Treatment Facility, etc.

#### Any other Payment Streams:

Corporate Tax Credits-Low Income  
Housing, Energy  
Sale of Businesses – Deferred Buy-Out  
Agreements  
Corporate Charitable Contribution Pledges  
Receivable  
Deferred Compensation – Professional  
Athletics, High-Level Executives  
Judgments, Court Settlements/Class  
Action Suits  
Annuities for Estates  
Lotteries