



Bay Area HomeBuyer Agency  
bridges to home ownership  
myhomegateway.org

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(800) 480-9020 x3

## BELOW MARKET RATE PRESCREEN APPLICATION

DATE RECEIVED: \_\_\_\_\_  
/ / BY: \_\_\_\_\_  
(BAHBA fill out only)

FULL ADDRESS OF PROPERTY APPLYING FOR (if specified):

### BORROWER GENERAL INFORMATION

First Name: \_\_\_\_\_ MI \_\_\_\_\_ Last Name: \_\_\_\_\_  
Social Security No: \_\_\_\_\_ Date of Birth: \_\_\_\_/\_\_\_\_/\_\_\_\_  
Home Address: \_\_\_\_\_  
City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_  
Home Phone: (\_\_\_\_) \_\_\_\_\_ Work Phone: (\_\_\_\_) \_\_\_\_\_  
Cell Phone: (\_\_\_\_) \_\_\_\_\_  
Home Email: \_\_\_\_\_ Work Email: \_\_\_\_\_

### BORROWER HOUSEHOLD INFORMATION

Number in Household\*: \_\_\_\_\_ Have you owned a home in the last 3 years? Y / N  
Monthly Rent \$ \_\_\_\_\_ Years Renting at Current Location: \_\_\_\_\_  
Have you attended a Home Buyer Seminar or Workshop? Y / N  
Which One? \_\_\_\_\_ Date: \_\_\_\_\_ City: \_\_\_\_\_

*\*includes dependents, if there is a 3<sup>rd</sup>+ income earner in addition to borrower & co, please fill out a 2<sup>nd</sup> application*

### BORROWER EMPLOYMENT INFORMATION

Are you self-employed? \_\_\_\_\_ For How Long? \_\_\_\_\_  
Current Employer: \_\_\_\_\_ Title: \_\_\_\_\_  
Work Address: \_\_\_\_\_  
City: \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_  
From: Mo \_\_\_\_ / Yr \_\_\_\_ To: Mo \_\_\_\_ / Yr \_\_\_\_  
If less than 2 years please fill out prior employment history:  
Prior Employer \_\_\_\_\_ Title: \_\_\_\_\_  
From: Mo \_\_\_\_ /Yr \_\_\_\_ To: Mo \_\_\_\_ /Yr \_\_\_\_

**PLEASE READ:** Applicants must complete this application thoroughly and accurately. An incomplete or wrongfully filled out application may result in disqualification from the screening and selection process.

### CO-BORROWER GENERAL INFORMATION

First Name: \_\_\_\_\_ MI \_\_\_\_\_ Last Name: \_\_\_\_\_  
Social Security No: \_\_\_\_\_ Date of Birth: \_\_\_\_/\_\_\_\_/\_\_\_\_  
Home Address: \_\_\_\_\_ *check here if same as borrower:*   
City: \_\_\_\_\_ State \_\_\_\_\_ Zip Code: \_\_\_\_\_  
Home Phone: (\_\_\_\_) \_\_\_\_\_ Work Phone: (\_\_\_\_) \_\_\_\_\_  
Cell Phone: (\_\_\_\_) \_\_\_\_\_  
Home Email: \_\_\_\_\_ Work Email: \_\_\_\_\_

What is your relationship to the borrower: \_\_\_\_\_

### CO-BORROWER HOUSEHOLD INFORMATION

Number in Household: \_\_\_\_\_ Have you owned a home in the last 3 years? Y / N  
Monthly Rent\* \$ \_\_\_\_\_ Years Renting at Current Location: \_\_\_\_\_  
Have you attended a Home Buyer Seminar or Workshop? Y / N  
Which One? \_\_\_\_\_ Date: \_\_\_\_\_ City: \_\_\_\_\_

*\*if living with borrower, write full rent amount in borrower's information*

### CO-BORROWER EMPLOYMENT INFORMATION

Are you self-employed? \_\_\_\_\_ For How Long? \_\_\_\_\_  
Current Employer: \_\_\_\_\_ Title: \_\_\_\_\_  
Work Address: \_\_\_\_\_  
City: \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_  
From: Mo \_\_\_\_ / Yr \_\_\_\_ To: Mo \_\_\_\_ / Yr \_\_\_\_  
If less than 2 years please fill out prior employment history:  
Prior Employer \_\_\_\_\_ Title: \_\_\_\_\_  
From: Mo \_\_\_\_ /Yr \_\_\_\_ To: Mo \_\_\_\_ /Yr \_\_\_\_

### JOINT GENERAL INFORMATION (for both the Borrower & Co-Borrower)

Are you currently working with a real estate agent? Y / N Full Name, Company, & Contact info: \_\_\_\_\_  
Are you currently working with a lender/ loan officer? Y / N Full Name, Company, & Contact info: \_\_\_\_\_  
Additional comments and notes: \_\_\_\_\_

BORROWER INCOME	
SOURCE	GROSS AMOUNT PER YEAR
Current Employment	\$
	\$
	\$

**BORROWER ASSET ACCOUNTS (CASH & EQUIVALENT)**

NAME OF BANK	TYPE	ESTIMATED BALANCE
	Checking	
	Savings	

**BORROWER INVESTMENT AND RETIRMENT ACCOUNTS**

TYPE OF INVESTMENT/ RETIREMENT ACCOUNT	CURRENT VALUE
	\$
	\$
	\$
	\$

**BORROWER DEBTS & CREDIT/FICO (INSTALLMENTS & CREDIT CARDS)**

NAME OF LENDOR/CREDITOR	CURRENT BALANCE	MINIMUM MOS PYMNT
	\$	\$
	\$	\$
	\$	\$
	\$	\$

FICO SCORE(S):

**IS THERE ANY OTHER INFORMATION THAT YOU FEEL WE NEED? (or for additional information related to the above questions)**

**BORROWER ACKNOWLEDGEMENT AND CREDIT CHECK AUTHORIZATION**

I/We verify that the above information is truthful and accurate. Information provided and derived through this application will be used to determine your Program eligibility and home purchase capacity. Inaccurate or wrongful information could, at the Program Administrator's discretion, disqualify you from the Program screening process. I/We authorize BAHBA to share our information with an affiliated organization for the purpose of completing the program screening process. If required, I/We authorize BAHBA to request additional information; including requesting one of its affiliates to obtain a Tri-Agency Mortgage Credit Report ("Report") on me/us. If I/we provide BAHBA with a recent credit report, my/our signature verifies that the provided tri-agency report is accurate and was run within the last 45 days.

**BORROWER**

Signature Printed Name Date

CO-BORROWER INCOME	
SOURCE	GROSS AMOUNT PER YEAR
Current Employment	\$
	\$
	\$

**CO-BORROWER ASSET ACCOUNTS (CASH & EQUIVALENT)  check here if joint:**

NAME OF BANK	TYPE	D BALANCE
	Checking	\$
	Savings	\$
		\$

**CO-BORROWER INVESTMENT AND RETIRMENT ACCOUNTS**

TYPE OF INVESTMENT/ RETIREMENT ACCOUNT	CURRENT VALUE
	\$
	\$
	\$
	\$

**CO-BORROWER DEBTS & CREDIT/FICO (INSTALLMENTS & CREDIT CARDS)**

NAME OF LENDOR/CREDITOR	CURRENT BALANCE	MINIMUM MOS PYMNT
	\$	\$
	\$	\$
	\$	\$
	\$	\$

FICO SCORE(S):

**CO-BORROWER**

Signature Printed Name Date