



# Immediate Solution, 10-Pay Solution, Easy Solution Final Expense

## Final Expense Checklist

### HOW TO SUBMIT TRANSAMERICA FINAL EXPENSE CASES:

1. Verify agent appointment with Transamerica is complete and that you have also been appointed to write Transamerica business through this agent number. You will be assigned a eight digit agent number, which consists of a combination of letters and/or numbers (i.e. 00097123456)
2. Use Form **L122 1012 (Age 45-85) or L123 1012 (Age 0-44)** (Cover Sheet and Application)
  - a. Complete Cover Sheet
  - b. Complete Application Form
  - c. Ensure medical questions are answered and verified by the proposed insured
  - d. Sign application and write in your agent number
3. Complete "Initial and/or Recurrent Billing Authorization Form" or the application will be processed on a direct bill basis
4. Completed application plus cover sheet should be faxed or mailed to:

New Business fax number: (866) 834-0437

Or

New Business Department MS 1220

Transamerica Life Insurance

4333 Edgewood Road NE,

Cedar Rapids, IA 52499

For more information please contact the Sales Desk or visit [www.agentnetinfo.com](http://www.agentnetinfo.com).