

### Welcome Packet

Dear Family,

Compassionate Friends Therapeutic Riding Center (CFTRC) would like to thank you for the interest you have shown in our program. We are excited about the prospect of working with you!

CFTRC is a nonprofit organization. Our mission, with help from the community, is to strengthen the body, mind and spirit of each person while fostering independence in a safe environment. Our program uses horses to provide therapeutic benefits to individuals with physical, mental, emotional, behavior and learning disabilities.

To participate in our program, please read, complete and return the following documents.

- Student's Application and Health History Form completed by Parent/Guardian
- Program Policies and Practices please read & sign acknowledgement
- Student's Authorization for Emergency Medical Treatment Form completed by Parent/Guardian
- Student's Consent for Release of Information Form completed by Parent/Guardian
- Student's Release Form completed by Parent/Guardian
- Student's Medical History and Physician's Release Form completed by Physician
- Student's Annual Medical History and Physician's Review Form completed by Parent/Guardian and Physician
- Financial Assistance Program and Application please read

If you have any questions please don't hesitate to call.

Sincerely, Sherri Briggs President and Program Director Compassionate Friends Therapeutic Riding Center





### Student's Application and Health History Form

Completed by Parent/Guardian

Date:			
Name:			🗆 Male 🗆 Female
Race/Ethnicity:			
Caucasian 🗆 Black/African American 🗆 Hispanic	: 🗆 Asian 🗆 Mixed:	□ Other:	
Date of Birth:	Height	Weight.	
Home Phone:	Cell Phone:		
Address:	City:	State:	Zip:
E-mail address:			
Best to communicate by: 🗌 Home Phone 🔲 Cell Pl	hone 🗆 Text 🗆 E-mail		
Parent(s)/Legal Guardian:			
Occupation(s):			
Place(s) of Employment:			
Siblings (names & ages):			
Caregiver(s) name/address/phone:			
Doctor's name(s)/addresses/phone:			
Therapist's name(s)/addresses/phone:			
School/Education/Day Program:			
Physical Limitations:			
Intellectual Limitations:			





#### Student's Application and Health History Form

(continued)

Completed by Parent/Guardian

Please answer the following questions:

1. How did you hear about Compassionate Friends? \_\_\_\_\_

2. What are your expectations for the student in the program? \_\_\_\_\_\_

3. Have there been any significant health or physical development changes in the student's condition within the past 6 months?

Diagnosis: \_\_\_\_\_ Date of onset: \_\_\_\_\_

Please indicate current or past special needs in the following area(s):

	Y	Ν	Comments
Vision			
Hearing			
Sensation			
Communication			
Heart			
Breathing			
Digestion			
Elimination			
Circulation			
Emotional/Mental Health			
Behavioral			
Pain			
Bone/Joint			
Muscular			
Thinking/Cognition			
Other			





#### Student's Application and Health History Form

(continued) Completed by Parent/Guardian

Returning Student: 🗆 Yes 🗆 No

Did the student previously participate in another therapeutic program:  $\Box$  Yes  $\Box$  No

If yes, where and for how long:

Medication(s): (please include prescription, over-the-counter, name, dose and frequency)

Physical function: (mobility skills such as transfer, walking, wheelchair use, driving/bus riding, other)

Psych/social function: (such as work/school including grade completed, interests, relationships, family structure, support systems, companion animals, fears/concerns, other)

Signature of Parent/Guardian: \_\_\_\_\_ Date: \_\_\_\_\_





### **Program Policies and Practices**

**Lesson Scheduling:** Lessons are scheduled for the same day and time each week. While every effort is made to accommodate a student's preferred day and time for lessons, scheduling of lessons is determined by the availability of our staff, volunteers and horses.

Attendance: We understand that absences from lessons are sometimes unavoidable. Experience has taught us that students who consistently attend their lessons show greater improvement in the areas of physical stamina, balance, posture and coordination. If you are unable to attend a regularly scheduled lesson, notification must be made by contacting us at 609-320-5363 as soon as the absence is anticipated. If we are notified within the hour of your scheduled lesson that you are unable to attend, payment for the lesson will be due.

**Timeliness:** Lessons that start late result in a loss of valuable riding time. If we are not contacted prior to the starting time of your lesson, we will only be able to keep the horses and volunteers for 10 minutes beyond the lesson start time. We will try to reschedule your lesson however payment may still be due.

**Cancellation:** Lessons can be cancelled due to weather or for other reasons as determined by the program. Students will be contacted immediately upon the decision to cancel lessons.

**Payment:** Lessons are payable either in advance or on the day of the lesson. If you are unable to make prompt payment please contact us.

Attire: We will provide riding helmets, which are mandatory when riding. Should you have your own helmet, it will need to be ASTM, SEI-approved. Participants should dress weather appropriate and always wear long, non-slip, pants (no nylon pants please) even during the summer. Jackets and gloves are required for cold weather, as our indoor arena is not heated. Sturdy-soled boots or shoes with a small heel are required (we have a small selection of paddock boots for use by participants). Long hair should be tied back and dangling jewelry not worn. Clogs or sandals are not permitted around the horses.





#### **Program Policies and Practices**

(continued)

- 1. Safety is our highest priority. Please observe all posted signs. Authorized individuals only on mounting block and ramp.
- 2. Confidentiality is also important. Private information regarding our staff, students, volunteers, visitors, families and our farm should be treated as confidential.
- 3. A parent/guardian, caregiver, instructor or volunteer must accompany students at all times. Please hold the hand of smaller children around our horses.
- 4. Student drop offs are not permitted.
- 5. Non-riding children are welcome to watch our students, however they are not permitted in areas where instruction is provided.
- 6. Eating and drinking while riding are not permitted this includes chewing gum.
- 7. Please refrain from offering food to students without permission as they may have a medical condition.
- 8. Any conflicts should be handled immediately between the parties involved and staff. Please contact the Program Director if concerns are not being addressed or resolved.
- 9. The speed limit at Seafrá Farm is 5 mph. Please be aware of our animals.
- 10. Smoking, alcohol or illegal substances are not permitted anywhere on our farm.
- 11. For everyone's safety, please make sure cell phones are left behind or turned off. Unexpected noises may startle our horses.
- 12. Please leave pets at home.
- 13. Please behave calmly around our horses. Soft voices only and no running.
- 14. Do not feed the horses or other animals as hand feeding encourages biting. It is also important for the horses' health that we monitor everything they eat. Horse treats may only distributed by staff.
- 15. Remember to tidy up after yourself. This helps to keep our farm safe, neat and clean.
- $\Box$  I have read and understand all the CFTRC Program Policies and Practices as stated.

Signature of Parent/Guardian: \_

\_ Date: \_

### Thank you!





### Student's Authorization for Emergency Medical Treatment Form

Completed by Parent/Guardian

Name:	DOB:	Cell phone:
Address:		
Physician's Name:	Preferred Medical Fac	ility:
Health Insurance Company:	Рс	blicy #:
Student's diagnosis:		
Allergies to medications:		
Current medications:		

In the event of an emergency, contact:

Name:	Relation:	Cell phone:
Name:	Relation:	Cell phone:
Name:	Relation:	Cell phone:

#### **Consent Plan**

In the event emergency medical aid/treatment is required due to illness or injury during the process of receiving services, or while being on the property, I authorize Compassionate Friends Therapeutic Riding Center to:

- 1. Secure and retain medical treatment and transportation if needed.
- 2. Release student's records upon request to the authorized individual or agency involved in the medical emergency treatment.

This authorization includes x-ray, surgery, hospitalization, medication and any treatment procedure deemed "life saving" by the physician. This provision will only be invoked if the person(s) above is unable to be reached.

Signature of Parent/Guardian: \_\_\_\_\_\_ Date \_\_\_\_\_\_





#### Student's Consent for Release of Information Form

Completed by Parent/Guardian

I hereby authorize: (person or facility) \_\_\_\_\_\_

to release information from the records of: (student's name) \_\_\_\_\_

DOB: \_\_\_\_\_

The information is to be released to: Compassionate Friends Therapeutic Riding Center for the purpose of developing an equine activity program for the above student. The information to be released is indicated below:

- □ Medical History
- $\Box$  Physical Therapy evaluation, assessment and program plan
- $\Box$  Occupational Therapy evaluation, assessment and program plan
- $\square$  Speech Therapy evaluation, assessment and program plan
- □ Mental Health diagnosis and treatment plan
- □ Individual Habilitation Plan (I.H.P.)
- □ Classroom Individual Education Plan (I.E.P.)
- $\square$  Psychosocial evaluation, assessment and program plan
- Cognitive-Behavioral Management Plan
- Other: \_\_\_\_\_

This release is valid for one year and can be revoked, in writing, at my request.

Signature of Parent/Guardian:	Date
Print Name:	
Relation to Student:	





#### Student's Release Form

Completed by Parent/Guardian

We the parent(s)/quardian(s) of \_\_\_\_\_

, hereby

give our approval to his/her participation in any and all activities of Compassionate Friends Therapeutic Riding Center. We assume all risks and hazards incidental to such participation, including transportation to and from activities and we hereby waive, release, absolve, indemnify and agree to hold harmless the organizers, sponsors, supervisors, participants, corporation, its members, the premises, equipment manufacturers and persons transporting our son/daughter to and from Compassionate Friends Therapeutic Riding Center activities. We as parents or guardians realize and have informed our son/daughter that falls are common and that injuries can result. We accept the hazards of participation.

We consent to and authorize the use and reproduction by Compassionate Friends Therapeutic Riding Center of any and all photographs and any other audio/visual materials taken of the student for promotional material, educational activities, exhibitions or for any other use for the benefit of the program.

Signature of Parent/Guardian: \_\_\_\_\_ Date\_\_\_\_ Date\_\_\_\_





### Student's Medical History and Physician's Release Form

Completed by Parent/Guardian

Date: \_\_\_\_\_

Dear Health Care Provider:

Your Patient,

is interested in participating in supervised equine activities. In order to safely provide this service, our program requests you complete/update the attached Medical History and Physician's Statement Form. Please note the following conditions may suggest precautions and contraindications to equine activities. Therefore, when completing this form, please note whether these conditions are present and to what degree.

#### Orthopedic

- □ Atlantoaxial Instability include neurologic symptoms
- Coxa Arthrosis
- Cranial Deficits
- Heterotopic Ossification / Myositis Ossificans
- □ Joint Subluxation / Dislocation Osteoporosis
- □ Pathologic Fractures
- □ Spinal Joint Fusion / Fixation
- □ Spinal Joint Instability / Abnormalities

#### Neurologic

- □ Hydrocephalus / Shunt
- □ Seizure
- □ Spina Bifida / Chiari II Malformation / Tethered Cord / Hydromyelia

#### Other

- □ Age Under 4 years
- □ Indwelling Catheters / Medical Equipment
- □ Medications i.e. photosensitivity
- □ Poor Endurance
- Skin Breakdown

- Medical/Psychological
- □ Allergies
- □ Animal Abuse
- □ Cardiac Condition
- Physical / Sexual / Emotional Abuse
- □ Blood Pressure Control
- □ Dangerous to Self or Others
- □ Exacerbations of Medical Conditions (i.e. RA, MS) Fire Settings
- 🗌 Hemophilia
- Medical Instability
- □ Migraines
- PVD
- □ Recent Surgeries
- □ Respiratory Compromise
- □ Substance Abuse
- □ Thought Control Disorders
- U Weight Control Disorder

Thank you very much for your assistance. If you have any questions or concerns regarding this patient's participation in equine assisted activities, please feel free to contact us.





### Student's Medical History and Physician's Release Form

(continued)

Completed by Student's Physician

Participant:			DOB:	Height:	Weight:
Address:					
Diagnosis:				Date of Or	set:
Past/Prospective Surgeries:					
Medications:					
Seizure Type:			Controlled $\Box$ Y $\Box$ N	Date of Last Seizure	
Shunt Present: $\Box$ Y $\Box$ N [	Date of	last revis	on:		
Special Precautions/Needs:					
Mobility: Independent Amb	ulation	□ Y □	N Assisted Ambulation	Y 🗆 N 🛛 Wheelchai	r 🗆 Y 🗆 N
Braces/Assistive Devices:					
For those with Down Syndro	me: Atl	antoDen	s Interval X-rays Date:		Result: + -
Neurologic Symptoms of Atl	antoAx	ial Instab	ility:		
Please indicate current or pas	st speci	al needs	in the following systems/areas, i	including surgeries:	
	Y	Ν		Comments	
Auditory					
Visual					
Tactile Sensation					
Speech					
Cardiac					
Circulatory					
Integumentary/Skin					
Immunity					
Pulmonary					
Neurologic					
Muscular					
Balance					
Orthopedic	1	ĺ			
Allergies	1	1			
Learning Disability	1	1			
Cognitive	1				
Emotional/Psychological	1				
Pain	1				
Other	1	1			





### Student's Medical History and Physician's Release Form

(continued) Completed by Student's Physician

Given the above diagnosis and medical information, this person is not medically precluded from participating in equine assisted activities and/or therapies. I understand that the PATH center will weigh the medical information given against the existing precautions and contraindications. Therefore, I refer this person to the PATH center for ongoing evaluation to determine eligibility for participation.

I have reviewed the attached medical history and release (student's name) \_\_\_\_

to participate in the Compassionate Friends Therapeutic Riding Center program. I am aware and permit my patient to actively participate in the following areas (please check all that apply):

 $\Box$  Sitting astride a horse

 $\Box$  Grooming horses

 $\Box$  Walking beside a horse

 $\Box$  Other equine related ground activities

For all Students with Down Syndrome - Please Note:

Due to the nature of Equine Assisted Activities and Therapies, PATH Intl. and Compassionate Friends require that all individuals diagnosed with Down Syndrome must have an annual certification from their physician that a physical examination reveals no sign of AAI or decrease in neurologic function:

1. Most recent cervical x-ray for: 🗆 AAI 🗆 Positive 🗆 Negative X-ray date: \_\_\_\_\_

Exam date: \_\_\_\_\_

Name/Title:	□ MD □ DO □ NP □ PA □ other
Signature:	
Date:	
Address:	
Phone:	
License/UPIN Number:	





### Student's Annual Medical History and Physician's Review Form

Completed by Parent/Guardian

Please update and submit this form annually with the requested signatures.

Student's name:	Birth date:
Primary diagnosis:	ICD code:
Onset: (please check one) 🗌 Birth 🗌 Childhood 🗌	Adolescence 🗆 Adulthood
Secondary dx:	Tertiary dx:
Height: Weight:	_ Date of most recent Tetanus shot:
Please list all current medications:	
1	taken for
2	taken for
3	taken for
4	taken for
Please describe any special precautions needed includin	ng surgical devices or implants:

Signature of parent/Guardian: \_\_\_\_\_ Date: \_\_\_\_\_





### Financial Assistance Program

Financial assistance is available to students based upon their ability to pay and availability of funds at the time of application. Ability to pay will be determined by income level, as well as other contributing factors including medical costs. Availability of funds will depend upon the number of individuals requesting financial assistance each session in relation to funds raised annually for this purpose. These funds are raised through the efforts and generosity of CFTRC staff, volunteers, students' families and our partners; and we have an obligation to those contributors to use their dollars wisely and with accountability.

Assistance levels – amounts indicated are your contribution to the session:

- □ 25% Assistance \$416.00
- □ 50% Assistance \$278.00
- □ 75% Assistance \$139.00

We encourage all of our families to contribute to our program. Please indicate below how you would like to contribute:

- □ I will volunteer
- □ I will recruit volunteers
- □ I will participate in fundraising
- □ Other:

To be considered for financial assistance, please complete and return the accompanying Financial Assistance Application. Requests for financial assistance will be kept strictly confidential. You will be contacted in a timely manner with regard to the availability and amount of financial assistance for the upcoming riding session. The Board of Directors will have final authority to approve or deny any request for financial assistance.





#### Financial Assistance Application

Please note: Applications and awards are for the current session only. If reapplying for an upcoming session, the Financial Assistance Application will need to be completed again. You only need to submit your most current tax forms. If you are reapplying, please contact the CFTRC office to see if we already have your most current tax forms on file.

□ New Application □ Reapplying		
Name of Applicant:		
Address:		
Phone (Home):	(Work)	
Name of Student (if different from applicant):		Age of Student:
Diagnosis:		
Is the Student receiving other financial aid? $\ \square$ Yes $\ \square$ No		
If yes, what is the source of that aid?		
How many members in your household?		
Are there other household members with special needs? $\Box$ Yes	s 🗆 No 🛛 If yes, how r	nany?
Describe any special financial circumstances that affect your abi (use back of form for more space, if necessary):	lity to pay the program	fees

Please attach a copy of pages 1 & 2 of your most recent tax form. For your protection, please darken out your SSN.

I hereby certify that the information given above is true, accurate and complete to the best of my knowledge. I am aware that if any of the information I have provided is incorrect, my financial assistance may be terminated. I understand that submitting this application does not guarantee an award of financial assistance.

Signature of Parent/Guardian:	Date
Print Name:	
Relation to Student:	

