

COMPLETE AND RETURN TO THE COMPANY (UNDER SEPARATE COVER)

EXHIBIT " A "

ACCREDITED INVESTOR QUESTIONNAIRE

TO: PROPERTY DEVELOPMENT GROUP, INC.
6805 N. CAPITAL OF TEXAS HWY STE #265
AUSTIN, TX 78731

RE: Spira #4 Drilling Project, Fort Bend Co., TX

Gentlemen:

_____, the undersigned, hereby acknowledge receipt from PROPERTY DEVELOPMENT GROUP, INC. (PDG) or its representatives, in its capacity as the Offering Company of a Numbered Confidential Private Placement Memorandum dated November 5, 2018 (the "Memorandum"), together with all exhibits thereto, relating to the Workings Interests (WI) in the **Spira #4 Drilling Project** (the "Prospect").

The undersigned understands that the Working Interests in the Prospect are not intended or considered by the Company to be "securities," as that term is used in state and federal securities regulation; that participation in the Prospect is an active business venture requiring the exercise of experience and knowledge in business affairs while participating as an Investor; and that participation in this Prospect is not a passive investment or activity.

As a condition to participating, and knowing that you will rely upon the statements made herein in determining the suitability of the undersigned as an Investor in the Prospect, the undersigned represents and warrants to you that:

(Please initial both paragraphs)

_____The undersigned possesses extensive experience and knowledge in business affairs such that he or she is capable of intelligently exercising his or her decisions as an Investor in oil and gas exploration and development programs.

_____The undersigned is not relying solely on the information being provided in the memorandum or, the unique entrepreneurial or managerial ability of PDG or any Affiliate to determine that the potential of success exists in finding hydrocarbons in the captioned Prospect.

(Initial and complete the appropriate paragraphs below.)

1a. (If an individual) I am (____) years of age and I am a bona fide resident of the State of _____, with my principal residence in that state as set forth below my signature hereto. I am [] married [] single [] with dependents.

1b. (If the undersigned is a business entity) The undersigned is a business entity incorporated or organized under the laws of the State of _____ and (if a partnership) all of its general partners are residents of the state(s) of _____.

The undersigned was formed on the date of _____, _____, and is engaged in a regular business not solely related to the Prospect contemplated hereby.

____ 2. If the undersigned decides to participate in the Prospect and his or her Application Agreement is accepted, the WI acquired by the undersigned will be acquired for the account of the undersigned only, and not for the account or benefit, in whole or in part of any other pawn or business entity, and the undersigned has no present intention of selling or distributing the same or any part thereof. The undersigned understands that the WI may be sold only in accordance with the provisions contained in the Purchase Agreement of the Prospect and in the Application Agreement.

____ 3. Any funds which may be tendered for participation in the Prospect will not represent funds borrowed by the undersigned from any person or lending institution except to the extent that the undersigned has a source of repaying such funds other than from the sale of the WI so subscribed. Such WI will not have been pledged or otherwise hypothecated for any such borrowing.

(Initial the appropriate paragraph 4 below and all applicable subparagraphs.)

____ 4. The undersigned meets the definition of an “accredited investor” for securities law purposes and satisfies the standard(s) set forth below which have been checked. (To be an “accredited investor” you need to satisfy only one of the standards listed; however, if you satisfy more than one of the standards, please so indicate by checking in the space beside each applicable standard.)

4a. The undersigned is:

____ (i) A bank as defined in section 3(a)(2) of the Securities Act of 1933, as amended;

____ (ii) A private business development company as defined in section 202(a)(22) of the Investment Advisors Act of 1940;

____ (iii) An organization described in Section 501(c)(3) of the Internal Revenue Code (the “Code”), corporation, Massachusetts or similar business trust, or Partnership not formed for the specific purpose of acquiring the interests, with total assets in excess of \$5,000,000;

_____ (iv) An individual whose net worth, individually or in addition to that of his or her spouse, at the present time, exceeds \$1,000,000;

_____ (v) An individual who has had individual income in each of the two most recent years in excess of \$200,000 or joint income with his or her spouse in excess of \$300,000 in each of those years and who reasonably expects the same income level in the present year;

_____ (vi) An entity, all of the equity owners of which are “accredited investors”;

_____ (vii) A trust with total assets in excess of \$5,000,000 not formed for the specific purpose of acquiring the interests offered hereby, whose purchase is directed by a sophisticated trustee as described in Rule 506(b)(2)(ii) of Regulation D; or

_____ (viii) An individual or entity who may otherwise be deemed an “accredited investor” as that term is defined in Rule 501(a) of Regulation D as promulgated by the Securities and Exchange Commission.

_____ 4b. The undersigned is a person who has such knowledge and experience in financial and business matters so that he or she is capable of evaluating the merits and risks of participating in the Project as shown by the following.

(Please complete and initial each applicable paragraph below)

(i) The undersigned graduated from _____
(college or university)

and received a degree in _____.

(ii) The undersigned is presently employed as: _____
(job title or description)

with _____
(name of employer)

_____ (iii) As a result of the jobs you have held, the undersigned was responsible for: (list one or more particular responsibilities that you believe demonstrate your ability to analyze and evaluate the risks of participating in the Joint Venture and/or familiarity with business and financial matters, and use additional sheets, if needed).

_____ (iv) **If** the undersigned intends to rely upon a “representative” who has such knowledge and experience as set forth in this paragraph 4b. His/Her name, address, telephone number and qualifications are as follows on the next page:

Name: _____

Address: _____

Telephone: _____

Licensed as: (check appropriate line)

_____ Attorney

_____ C.P.A.

_____ Investment Advisor

Other Qualifications: _____, if any.

5. The undersigned's estimated annual income is \$ _____ primarily from (check one or more): [] employment [] investments [] other, and an estimated liquid net worth (cash, securities, etc.) of \$ _____.

6. The undersigned warrants and represents that notwithstanding his or her age, financial position and general health that he or she is capable of and has made an independent investment decision that participation in the Prospect is a suitable investment for him or her.

7. The undersigned will rely solely upon the Memorandum and the independent investigations made by the undersigned or the undersigned's representative indicated in 4b (iv) above, in making the decision to participate in the Prospect. The undersigned has been advised that there has not been and is not now a public market for the WI and that there is little possibility that such a market will develop in the future. The undersigned understands and realizes that the WI cannot be readily sold or liquidated in case of an emergency or other financial need and further that in any event the transfer of the WI is restricted in such a manner so that any proposed sale could be significantly delayed since the sale of WI is subject to the first refusal of the other Participants. The undersigned hereby represents and warrants to the Company that sufficient liquid assets are otherwise available to the undersigned so that participation in the Prospect will cause no undue financial difficulties.

8. The undersigned understands that the Memorandum and any other attachments to the Memorandum are confidential, and represents and warrants that he or she will not reproduce or distribute same in whole or in part nor divulge any of their contents without the prior written consent of the Company. The undersigned further represents that should he or she not be interested in pursuing further negotiations or participation in the WI referred to herein, he or she will promptly return the Memorandum to the Company or its agents.

9. The undersigned acknowledges and understands that participation in the Prospect is not intended or considered by the Company to be "securities" as that term is used in state and federal securities regulation; that notwithstanding the foregoing, the Company may nevertheless seek to qualify the offer and sale of WI as transactions exempt from the registration requirements of federal and state securities laws and regulations, as if the WI were securities; that the Company will rely upon the representations of the undersigned, as herein

contained and as may be contained in other documents provided to the undersigned, in the application or qualification of any such aforementioned exemption.

10. The undersigned recognizes the acceptance of his or her participation will be based upon his or her representations and warranties set forth herein above and the statements made by him or her herein or elsewhere in any document or instrument relating to the Prospect, and he or she hereby agrees to indemnify and defend the Company and its Affiliates and to hold such firms and each officer, director, partner, agent and attorney thereof harmless from and against any and all loss, damage, liability or expense, including costs and reasonable attorneys' fees, to which they may be put or which they may incur by reason of or in connection with, any misrepresentation made by him or her herein, any breach by the undersigned of his or her warranties and/or failure by him or her to fulfill any of his or her covenants or agreements set forth herein or arising out of his or her participation or acceptance in the Prospect in violation of state or federal laws.

EXECUTED on the _____ day of _____, 2018.

Applicant Name Printed or Typed

Co-Applicant Name Printed (if any)

Applicant Signature

Co- Applicant Signature

Business Entity Title

Business Entity Title

Address

Address

City, State and Zip Code

City, State and Zip Code

Phone Number(s)

Email

Reviewed and Approved By: _____ on _____, 2018
Ron Herzfeld, President or,
Linda Ellis, Ofc. & Acct's Mgr. for
Property Development Group, Inc.