

**JAMES S. LINDER, MD, PC**

OPHTHALMOLOGY  
EYELIDS | TEARING | AESTHETICS

6258 Poplar Ave.  
Memphis, TN  
38119

901.680.1990 p  
901.680.1944 f  
www.jslindermd.com

PATIENT INFORMATION					
Full Legal Name:			Prefix:		Preferred Name:
(First)	(M.I.)	(Last)	<input type="checkbox"/> Mr.	<input type="checkbox"/> Ms.	
			<input type="checkbox"/> Mrs.	<input type="checkbox"/> Miss	
Birth Date:	SSN:	Sex:	Marital Status:		Race:
		<input type="checkbox"/> Male <input type="checkbox"/> Female			
Address:		Apt No.	City:	State:	Zip:
Home Phone:		Work Phone:		Cell Phone:	
Is it OK to leave a message on your answering machine regarding your health information? <input type="checkbox"/> Yes <input type="checkbox"/> No					
Email:			Preferred Contact Method:		
			<input type="checkbox"/> Home Phone <input type="checkbox"/> Work Phone <input type="checkbox"/> Cell Phone <input type="checkbox"/> Email		
Employer:		Employer's Address:			
Emergency Contact Name:		Relationship:		Phone:	
Preferred Pharmacy:			Pharmacy Phone Number:		
Referred by:					

INSURANCE INFORMATION					
PRIMARY			SECONDARY		
Insurance Company: _____			Insurance Company: _____		
Claims Address: _____			Claims Address: _____		
City, State, Zip: _____			City, State, Zip: _____		
Phone: _____			Phone: _____		
ID/Policy #: _____			ID/Policy #: _____		
Group/Plan #: _____			Group/Plan #: _____		
Responsible Party's Name:			Prefix:		Sex:
(First)	(M.I.)	(Last)	<input type="checkbox"/> Mr.	<input type="checkbox"/> Ms.	<input type="checkbox"/> Male <input type="checkbox"/> Female
			<input type="checkbox"/> Mrs.	<input type="checkbox"/> Miss	
Birth Date:	SSN:		Relationship to Patient:		
Address:		Apt No.	City:	State:	Zip:
Home Phone:		Work Phone:		Cell Phone:	
Employer:		Employer's Address:			

**If you are a member of a managed care plan, please read and sign below:**

*I have checked with my insurance company and verified that the provider I'm seeing is a participating provider on my insurance plan. If a referral from another provider is required before seeing the providers of James S. Linder, M.D., I agree that it is my responsibility to obtain such a referral. It is also my responsibility to advise the office in advance if precertifications are needed. If my insurance company requires the use of a specific lab, I have listed it above. If any charges remain unpaid because I have not provided the proper information itemized above or because services are not covered by my plan, I agree to be personally liable for those charges.*

Signature of Patient/Responsible Party: \_\_\_\_\_ Date: \_\_\_\_\_

**PATIENT HISTORY FORM**

Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

<b>PAST MEDICAL HISTORY</b>		
Do you now or have you ever had:		
<input type="checkbox"/> Diabetes	<input type="checkbox"/> COPD	<input type="checkbox"/> Sleep Apnea
<input type="checkbox"/> High blood pressure	<input type="checkbox"/> Emphysema	<input type="checkbox"/> Rheumatoid Arthritis
<input type="checkbox"/> High cholesterol	<input type="checkbox"/> Asthma	<input type="checkbox"/> HIV/AIDS
<input type="checkbox"/> Thyroid disease	<input type="checkbox"/> Stroke	<input type="checkbox"/> Kidney disease
<input type="checkbox"/> Cancer (type) _____	<input type="checkbox"/> Epilepsy (seizures)	<input type="checkbox"/> Glaucoma
<input type="checkbox"/> Heart disease	<input type="checkbox"/> Anemia	<input type="checkbox"/> Cataracts
		<input type="checkbox"/> Macular Degeneration
Other medical conditions (please list): _____		

<b>CURRENT MEDICATIONS</b>		
Please list any medications that you are now taking. Include non-prescription medications & vitamins or supplements:		
Name of drug	Dosage	Taken For
1.		
2.		
3.		
4.		
5.		
6.		
7.		
8.		
9.		
10.		
Are you allergic to any medications? <input type="checkbox"/> Yes <input type="checkbox"/> No If yes, please list:		

<b>FAMILY HISTORY</b>		
If any blood relative has had any of the following, please check box and indicate relationship.		
<input type="checkbox"/> Glaucoma	<input type="checkbox"/> Macular Degeneration	<input type="checkbox"/> Droopy Lids
<input type="checkbox"/> Crossed Eyes	<input type="checkbox"/> Blindness	<input type="checkbox"/> Other:

<b>SOCIAL HISTORY</b>		
Do you drink? <input type="checkbox"/> Yes <input type="checkbox"/> No If yes, how much?	Do you smoke? <input type="checkbox"/> Yes <input type="checkbox"/> No If yes, how much?	Are you a former smoker? <input type="checkbox"/> Yes <input type="checkbox"/> No If so, what year did you quit?

<b>IMMUNIZATION HISTORY</b>	
Have you had your flu vaccine? <input type="checkbox"/> Yes <input type="checkbox"/> No If yes, when?	Have you had a pneumonia vaccine? <input type="checkbox"/> Yes <input type="checkbox"/> No If yes, when?

Patient signature \_\_\_\_\_ Date \_\_\_\_\_

Reviewed by/MD signature \_\_\_\_\_

**OCULAR HISTORY**

Please check if you have had any eye surgeries in the past.

- Cataract Surgery       Glaucoma Surgery       Retina Surgery       Eyelid Surgery  
 Tear Duct Surgery       Orbit Surgery       Strabismus Surgery       Other: \_\_\_\_\_

**OTHER SURGICAL HISTORY**

Please list any other surgeries you have had in the past.

Type of Surgery	Year	Type of surgery	Year
1.		6.	
2.		7.	
3.		8.	
4.		9.	
5.		10.	

**SYSTEMS REVIEW**

In the past month, have you had any of the following problems?

**CARDIOVASCULAR**

- Chest pain  
 Irregular heart beat  
 Shortness of breath

**HEENT**

- Dizziness  
 Hearing loss  
 Hoarseness  
 Ringing in ears  
 Sore throat

**MUSCULOSKELETAL**

- Back pain  
 Joint pain  
 Muscle aches  
 Stiffness  
 Swelling

**RESPIRATORY**

- Cough  
 Trouble breathing  
 Wheezing

**BLOOD PRESSURE**

- Good BP control  
 Borderline BP control  
 Poor BP control  
 Unknown BP control

**CONSTITUTIONAL**

- Fatigue  
 Fever  
 Night sweat  
 Weakness  
 Weight loss

**HEMATOLOGIC**

- Bleeding  
 Bruising  
 Tender nodes

**NEUROLOGICAL**

- Balance problems  
 Headache  
 Numbness  
 Tingling

**SKIN**

- Hair loss  
 Rash  
 Skin lesions

**DIABETES CONTROL**

- Good DM control  
 Borderline DM control  
 Poor DM control  
 Unknown DM control

**GENITOURINARY**

- Genital discharge  
 Genital lesions  
 Painful urination  
 Urgency

**METABOLIC**

- Cold intolerance  
 Excessive thirst  
 Excessive hunger  
 Frequent urination  
 Heat intolerance

**PSYCHIATRIC**

- Anxiety  
 Depression  
 Insomnia  
 Irritability  
 Nervousness

**ALLERGY**

- Itching  
 Hives  
 Chronic runny nose  
 Seasonal allergies

**WOMEN ONLY**

- Pregnant  
 Nursing

OTHER:  
\_\_\_\_\_

Patient signature \_\_\_\_\_ Date \_\_\_\_\_

Reviewed by/MD signature \_\_\_\_\_

JAMES S. LINDER, MD, PC

O P H T H A L M O L O G Y
EYELIDS | TEARING | AESTHETICS

We appreciate the opportunity to serve you and desire to provide you with the best service possible. The information below is intended to ensure you are aware of certain treatment, financial, and privacy policies. If you have any questions, please inform a member of our front desk staff.

CONSENT FOR MEDICAL TREATMENT

In consideration of the treatment(s) rendered and to be rendered I hereby authorize the medical provider James S. Linder, M.D., P.C., "Dr. Linder", or any other medical providers authorized by it, to provide such medical services, either regular or emergency, as may be determined by the medical provider to be in my best interests (or the best interests of my dependent if I am signing as a parent/guardian).

CONSENT FOR ELECTRONIC PRESCRIBING

I authorize the physicians, and other appropriate licensed providers of James S. Linder, M.D., P.C. and their healthcare team to submit my prescriptions to my pharmacy using secure e-prescribing software. I further authorize access to my medical history, prescription history and current medications from any and all health care providers.

CONSENT FOR STUDENT PARTICIPATION

I understand that my attending physician and/or other James S. Linder, M.D., P.C. personnel may be accompanied and/or assisted by students in various fields of study related to healthcare, such as nursing, physician assistant, medical students, interns, residents, and other allied health fields, and at various stages in their education. I consent to the presence and/or participation in my treatment by these persons while under the direction or supervision of my physician or other healthcare provider.

ACKNOWLEDGEMENT OF RECEIPT OF PRIVACY PRACTICES NOTICE

I hereby acknowledge I have been offered and/or received a copy of the Privacy Practices Notice of James S. Linder, M.D., P.C. The practice and its representatives may contact me and leave a voicemail message if necessary unless I completed a Restriction Form which has been approved in writing by James S. Linder, M.D., P.C.

CONSENT FOR FINANCIAL RESPONSIBILITY

I hereby assign, transfer and set over to James S. Linder, M.D., P.C. all of my rights, title and interest to medical reimbursement benefits provided by my insurance policy(ies) listed below and/or any other third-party payor responsible for paying for the services rendered by Dr. Linder or related medical providers. Should payment be made directly to me, I agree to immediately endorse such payment to Dr. Linder.

In those cases where payment is not collected at the time of service, I understand that I am responsible for the cost of the medical services rendered and agree to pay any and all amounts not paid by others within sixty (60) days from the date billed unless there are other agreements in writing between me or my insurance company and James S. Linder, M.D., P.C. In the event of any dispute, I agree to pay Dr. Linder's collection costs, up to 33.3%, which will be added to the unpaid balance. Other charges may include bad check charges, court costs, witness expenses and reasonable attorney's fees. You agree, that in order for us to service your account or collect amounts you owe, we and our collection agency may contact you by any telephone number associated with your account, including wireless numbers, which could result in charges to you. We and our collection agency may also contact you by sending texts or emails, using any email address you provide us. Methods of contact may include pre-recorded/artificial voice messages and/or use of an automatic dialing device, as applicable. I understand that a refund will not be issued to me until all visits are paid in full and my account retains a credit balance.

I understand that it is my responsibility to know the requirements of my insurance policy and to comply with them. If Dr. Linder does not participate in my plan, I agree to be responsible for any costs not paid by my insurance company. Furthermore, if my insurance plan does not pay Dr. Linder, for any reason, I agree to be responsible for the costs of my treatment.

I specifically give Dr. Linder the authority to release my medical records to any medical provider who needs access to them to provide appropriate medical care. Furthermore, Dr. Linder may release my medical records to those who perform Dr. Linder's billing services and to any third-party payors who are responsible for my bill. I acknowledge receipt of Dr. Linder's privacy guidelines and have been given the opportunity to object to other listed reasons for release. These authorizations and releases remain in effect until I choose to revoke them by delivering a written statement to James S. Linder, M.D., P.C.

Signature of Patient: \_\_\_\_\_ Date: \_\_\_\_\_

In the event we cannot contact you, please list any family members or other persons, if any, who we may inform about your general medical conditions and diagnosis and/or appointment information.

Name: \_\_\_\_\_ Relationship: \_\_\_\_\_ Phone: \_\_\_\_\_
Name: \_\_\_\_\_ Relationship: \_\_\_\_\_ Phone: \_\_\_\_\_
Name: \_\_\_\_\_ Relationship: \_\_\_\_\_ Phone: \_\_\_\_\_