

**FINANCIAL AID FAFSA
PREPARATION CHECKLIST**

YES

- _____ Prepare Parent's and Student's Tax Returns
- _____ Obtain a list of the Parent's and Student's Assets
(Current Bank and Investment Statements)
- _____ Apply for a PIN for Student and Parent at www.pin.ed.gov
- _____ Make sure Parents and Students sign forms (electronic is faster)
- _____ Ensure deadlines of your college choices are met
- _____ Review all required forms for all colleges being considered
- _____ Ensure residence, farm, business, and retirement are not included unless
required
- _____ Have drivers license, social security numbers, birth dates, and schools
considered before you start
- _____ Compare FAFSA numbers to the tax return
- _____ Save the FAFSA as you go
- _____ Print out a copy of what you filled out BEFORE sending to FAFSA

ADDITIONAL INFORMATION AND/OR COMMENTS:
