



GLOBAL

PROJECT FINANCE



Project finance is the financing of long-term infrastructure, industrial projects and public services based upon a non-recourse or limited recourse financial structure, in which project debt and equity used to finance the project are paid back from the cash flow generated by the project. Project financing is a loan structure that relies primarily on the project's cash flow for repayment, with the project's assets, rights and interests held as secondary security or collateral. Project finance is especially attractive to the private sector because companies can fund major projects off balance sheet.

Project financing is largely an exercise in the equitable allocation of a project's risks between the various stakeholders of the project. A special purpose vehicle (SPV) project company with no previous business or record is necessary for project financing. The company's sole activity is carrying out the project by subcontracting most aspects through construction contract and operations contract. Because there is no revenue stream during the construction phase of new-build projects, debt service is possible during the operations phase only. For this reason, parties take significant risks during the construction phase. Sole revenue stream is most likely under an off-take or power purchase agreement. Because there is limited or no recourse to the project's sponsors, company shareholders are typically liable up to the extent of their shareholdings. The project remains off-balance-sheet for the sponsors and for the government.

Infrastructure projects are financed by a mechanism that engages a multitude of participants including multilateral organizations, governments, regional banks, and private entities. In project finance, participants negotiate among themselves to spread risks associated with an undertaking, thereby increasing the chances for success in developing vital infrastructure projects for that country

At its core, project finance is a method of financing where the lender accepts future revenues from a project as a guarantee on a loan. In contrast, traditional method of financing is where the borrower promises to transfer to the lender a physical or economic entity (collateral) in the case of default. In practice, most projects are financed by a combination of both traditional methods as well as by guarantee-backed loans. While the name suggests that project finance refers to raising capital by any means to pay for any project, the term refers to a narrow but increasingly more prevalent method of financing capital- and risk-intensive projects across a broad array of industries.

GLOBAL PROJECTS FUNDING



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FINANCING CRUDE OIL REFINERY PROJECTS



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FINANCING OIL & GAS WELLS PROJECTS



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Financing Offshore Oil Rigs Projects



FINANCING PIPELINE PROJECTS



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FINANCING
OIL STORAGE TANKS
PROJECTS



FINANCING OIL & GAS TERMINAL PROJECTS





**FINANCING
GAS STATION
&
PETROL STATION
PROJECTS**



FINANCING RENEWABLE ENERGY PROJECTS



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FINANCING SOLAR POWER PLANT PROJECTS



FINANCING WIND POWER PLANT PROJECTS



**FINANCING
HYDROELECTRIC POWER
PROJECTS**



FINANCING NUCLEAR POWER PLANT PROJECTS





FINANCING BUYING AIRCRAFT



FINANCING AIRPORT PROJECTS





FINANCING RAILWAY TRANSPORTATION PROJECTS





Financing
ROAD
PROJECTS



FINANCING COMMERCIAL BUILDING PROJECTS



FINANCING HOTEL PROJECTS



FINANCING MAN-MADE ISLANDS PROJECT



FINANCING HEALTHCARE PROJECTS





Financing **INDUSTRIAL FACTORIES PROJECTS**





Financing Entertainment Complex Projects



FINANCING STADIUM PROJECTS



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