

# BEST INDIVIDUAL TAX UPDATE AND CURRENT DEVELOPMENTS

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This program will highlight recent individual tax developments resulting from the Tax Cuts and Jobs Act, and provide practitioners with a comprehensive update for the upcoming tax season.

## **Learning Objectives**

Upon completion of this course you will be able to:

- Gain the knowledge of the latest tax developments, rules and regulations affecting individuals.
- Implement practical strategies based on recent developments.
- Define key compliance issues and define significant changes in tax forms.

## **Major Subjects:**

- Review of the 2017 Tax Cuts and Jobs Act.
- Federal tax legislation, cases and rulings affecting income of individual taxpayers, including developments related to capital gains, wages, Schedule C and Schedule E, and itemized deductions.
- Self-employment health insurance deduction.
- Capital gain and losses, royalties, alternative minimum tax revisions, rate changes, and other legislative provisions.
- Tax planning with the Net Investment Income Tax.

## **Designed for:**

Practitioners and members in industry seeking a general individual tax update or wishing to review key individual tax topics and staff members desiring an individual tax overview.

## **Level of Knowledge**

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Overview

## **Field of Study**

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Taxes

## **Format**

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Group Live, Group Internet

## **Prerequisite**

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A working knowledge of individual taxation.

## **Advanced Preparation**

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None

## **Recommended CPE Credit**

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8 Hours (Live)  
2 or 4 Hours (Webinar)

## **Available**

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October 1, 2019

*Qualifies for IRS PTIN credit*